



Reliance Capital Asset
Management Limited

One Indiabulls Centre - Tower One
12th Floor, Jupiter Mills Compound
841, Senapati Bapat Marg
Elphinstone Road, Mumbai - 400 013
CIN : U65910MH1995PLC220793

Tel: +91 22 3099 4600
Fax: +91 22 3099 4699
www.reliancecapital.com

RMF/38/11/2014

November 14, 2014

**National Stock Exchange of India Limited
Listing Department**

Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Tel No: 91-22-26598100/ 8114
Fax No: 91-22- 26598120

**Bombay Stock Exchange Limited
Corporate Service Department**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Tel No: 91-22-22721233/4
Fax: 91-22- 22723121/2037

Sir / Madam,

Sub: Disclosure pursuant to SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

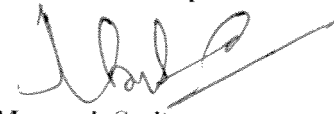
This is to inform you, that we have purchased shares of "TEXMACO RAIL AND ENGINEERING LTD" (on behalf of Reliance Mutual Fund.)

The requisite disclosure in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly acknowledge the receipt hereof.

Yours truly,

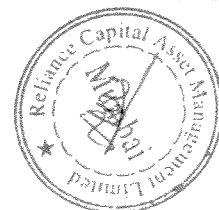
For Reliance Capital Asset Management Limited


(Muneesh Sud)
Chief Legal & Compliance Officer

C.C.
TEXMACO RAIL AND ENGINEERING LTD
The Company Secretary/Compliance Officer
Belgharia,
Kolkata
KOLKATA - 700056
KOLKATA
Phone:033-033-25691500
Fax: 033-033-25412448
Email: ak.vijay@texmaco.in

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TEXMACO RAIL AND ENGINEERING LTD		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund. Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771 Fax: 022-30994699		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, BSE Ltd		
5. Details of the acquisition as follows	Number	% w. r. t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	8,910,526	4.8951	4.8951
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
Total (a+b+c+d)	8,910,526	4.8951	4.8951
Details of acquisition			
a) Shares carrying voting rights acquired	30,00,000	1.6481	1.6481
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	-	-
Total (a+b+c+d)	30,00,000	1.6481	1.6481



After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	11,910,526	6.5432	6.5432
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others) Shares pledged with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	11,910,526	6.5432	6.5432
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.			
8. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 12, 2014		
9. Equity share capital / total voting capital of the TC before the said acquisition	Rs.182,026,590/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition	Rs.182,026,590/-		
11. Total diluted share/voting capital of the TC after the said acquisition	Rs.182,026,590/-		

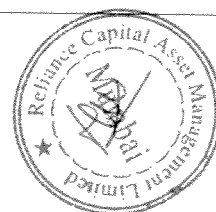
Part – B***

Name of the Target Company :

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Reliance Mutual Fund	No	AAATR0090B



(Muneesh Sud)
Chief Legal & Compliance Officer
 Place: Mumbai
 Date: November 14, 2014



Regulation 13(1) — Details of acquisition of 5% or more shares in a listed company

Name & address of shareholders	PAN	No. of shares held prior to acquisition/sale	No. & % of shares/voting rights acquired/sold	Receipt of allotment advice/acquisition of shares/sale of shares specify	Date of intimation to company	Mode of Acquisition (market purchase / public rights/ Preferential offer etc.)	No. & % of Shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange On which The trade Was executed	Purchase quantity	Purchase Value (Rs)	Sell QTY	Sell Value (Rs.)
Reliance Capital Trustee Co. Limited A/c -through various schemes of Reliance Mutual Fund PAN of Reliance Mutual Fund: AAATR0090B Contact Address : Reliance Mutual Fund One India Bulls Centre - Tower One, 11th & 12th floor, Jupiter Mills Compound, Elphinstone Road, Mumbai - 400013. Tel: 022-30994600 / 4614/ 4771, Fax: 022-30994699		8,910,526 Shares (4.8951%)	30,00,000 (1.6481%)	Purchase of Shares November 12, 2014	November 14, 2014	Open Market	119,10,526 Shares (6.5432%)	As per attached Annexure A	As per attached Annexure A	As per attached Annexure A	As per attached Annexure A	N.A	N.A



For Reliance Capital Asset Management Limited


 (Muneesh Sud)
 Chief Legal & Compliance Officer
 Mumbai
 November 14, 2014

Annexure A

Broker name	NSE registration no.	BSE registration no.	Quantity	Amount
MORGAN STANLEY INDIA CO. PVT LTD (JM MORGAN STANLEY SEC PVT LTD)	INB231054231	-	900000	99878310
DSP MERRILL LYNCH LIMITED	INB231348138	-	900000	100792170
GOLDMAN SACHS (INDIA) SECURITIES PVT. LTD.	-	INB011277838	16019	1789963.06
GOLDMAN SACHS (INDIA) SECURITIES PVT. LTD.	INB231277832	-	883981	98502798.41
CLSA INDIA LIMITED	INB230826436	-	300000	33599040
Total			3000000	334562281.5

