1st October, 2013

BSE Limited,
Floor 25, P.J. Towers,
Dalal Street,
MUMBAI – 400 001.

The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1,G Block
Bandra – Kurla Complex,
Bandra (E),
MUMBAI – 400 051.

The Calcutta Stock Exchange Association Ltd.
7, Lyons Range,
Kolkata – 700 001.

Dear Sirs,

Sub: Disclosure under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We have enclosed the Report to your exchange under regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,
For ZUARI GLOBAL LIMITED

AUTHORISED SIGNATORY

Encl: as above

ZUARI GLOBAL LIMITED
(Formerly known as Zuari Industries Limited)
Registered Office : Jai kisaan Bhawan, Zuarinagar, Goa - 403 726, India.
Telephone : (0832) 2592180, 2592181
FAX : (0832) 2555279

Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	TEXMACO INFRASTRUCTURE & HOLDINGS LIMITED	
2.	Name of the acquirer(s)	ZUARI GLOBAL LIMITED	
3.	Name of the stock exchange where shares of the TC are listed	1.BSE LIMITED 2.THE NATIONAL STOCK EXCHANGE OF INDIA LTD 3.THE CALCUTTA STOCK EXCHANGE ASSOCIATION LTD	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Inter se transfer	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	YES September 23, 2013	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Zuari Investments Limited	Zuari Investments Limited
	b. Date of acquisition	September 27, 2013	September 27, 2013
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	50,00,000 shares (Value Rs. 11,50,00,000 approx)	50,00,000 shares (Value Rs. 11,07,50,000/-)
	d. Total shares ~~proposed to be acquired /~~ actually acquired as a % of diluted share capital of TC	3.92%	3.92%
	e. Price at which shares are ~~proposed to be acquired /~~ actually acquired	Rs. 23.00 per share or near market price	Market Value @ 22.15 per share

		Pre-Transaction		Post-Transaction	
8.	Shareholding details	No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee(*)	10307712	8.09	15307712	12.01
	– Each Seller / Transferor	27263900	21.40	22263900	17.47

ZUARI GLOBAL LIMITED

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For ZUARI GLOBAL LIMITED

ZUARI GLOBAL LIMITED

AUTHORISED SIGNATORY

Date: 1st October, 2013

Place:Zuarinagar, Goa.

1. The National Stock Exchange of India Ltd.
   Exchange Plaza, Plot No.C/1, G. Block,
   Bandra Kurla Complex, Bandra (East)
   Mumbai – 400 051 (Along with the disclosure as above)

2. BSE Limited
   Department of Corporate Services
   Phiroze Jeejeebhoy Towers,
   Dalal Street,
   Mumbai – 400 001 (Along with the disclosure as above)

3. The Calcutta Stock Exchange Association Ltd.
   7, Lyons Range,
   Calcutta – 700 001 (Along with the disclosure as above)

Shareholding of Acquirer and PAC

Sr. No.	Name of the Shareholder		
		No. of. Shares held	Percentage as to the Paid-Up Capital
1	Saroj Kumar Poddar	5130651	4.03
2	Puja Poddar	828570	0.65
3	Jyotsna Poddar	521790	0.41
4	Akshay Poddar	333552	0.26
5	Kumari Anisha Agarwala	32140	0.03
6	Kumari Aashti Agarwala	14280	0.01
7	Shradha Agarwala	14280	0.01
8	Zuari Investments Ltd	22263900	17.47
9	Adventz Investments & Holdings Ltd	9028288	7.09
10	Zuari Global Ltd	15307712	12.01
11	Duke Commerce Ltd	7726464	6.06
12	Adventz Securities Enterprises Ltd	3809140	2.99
13	Adventz Investment Company Pvt Ltd	3035710	2.38
14	Texmaco Rail & Engineering Ltd	2349809	1.84
15	New Eros Tradecom Ltd*	738800	0.58
16	Adventz Securities Trading Pvt Ltd	536534	0.42
17	Premium Exchange & Finance Ltd	188090	0.15
18	Jeewan Jyoti Medical Society	160500	0.13
19	Greenland Trading Pvt Ltd	35000	0.03
20	Indrakshi Trading Company Pvt Ltd	50762	0.04
21	Master Exchange & Finance Ltd	15760	0.01
22	Adventz Finance Pvt Ltd	710	0.00
23	Eureka Traders Pvt Ltd	530	0.00
24	Abhishek Holdings Pvt Ltd	280	0.00
	Total	**72123252**	**56.60**

** New Eros Tradecom Limited have plegded there entire shareholding as per the filing of SHP by the Target Company with Stock Exchanges*

ZUARI GLOBAL LIMITED