

Date: 27.12.2025

To,

The Head – Listing & Compliance National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051	Ambey Laboratories Limited Ground Floor, Property No.555 Tarla Mohalla, Ghitorni, South West Delhi-110030, India
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Company Symbol: AMBEY

ISIN: INE0M3I01029

Dear Sir/Madam,

Sub: Disclosures under Regulation 10(6) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Post Intimation for acquisition/transfer of shares by way of gift amongst the immediate relatives and promoters (including promoter group) of the Company.

With regard to the captioned subject and in continuation of our intimation under Regulation 10(5) of the Securities and Exchange Board of India ("SEBI") (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations"), we have enclosed herewith disclosure under Regulation 10(6) of the SEBI SAST Regulations, intimating an off-market inter-se transfer of 1,74,37,420 (One Crore Seventy Four Lakhs Thirty Seven Thousand Four Hundred Twenty Only) Equity Shares of Ambey Laboratories Limited (the "Company").

Please note that this transaction, being inter-se transfer of shares amongst the promoters (including promoter group) of the Company, falls within the exemption provided under Regulation 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI SAST Regulations. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction shall remain the same.

In this connection necessary disclosure under Regulation 10(6) of the SEBI SAST Regulations in respect of aforesaid acquisition in the prescribed format is enclosed herewith for your kind information and records.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking You,

For himself and on behalf of all other Acquirers

(Duly Authorized)

Archit Gupta

Disclosure under Regulation 10(6) - Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<u>S. No.</u>	<u>Particulars</u>	<u>Details</u>	
1.	Name of the Target Company (TC)	Ambey Laboratories Limited	
2.	Name of the acquirers	Archit Gupta Arpit Gupta (Hereinafter collectively referred as the “Acquirers”)	
3.	Name of the Stock Exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) - SME Emerge Platform	
4.	Details of the transaction including rationale, if any, for the transfer / acquisition of shares	Inter se Transfer by the Promoter to their immediate relative as per Regulation 10(1)(a)(i) & 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011	
5.	Relevant regulation under which the acquirer is exempted from making open offer	10(1)(a)(i) & (ii) of the Securities and Exchange Board of India (“SEBI”) (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST Regulations”)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, <ul style="list-style-type: none"> Whether disclosure was made whether it was made within the timeline specified under the regulations Date of filing with the stock exchange 	Yes, disclosure under regulation 10(5) have been made with in the timeline specified under the regulation 10(5) of SEBI SAST Regulations Original Intimation was made on December 16, 2025.	
7.	Details of acquisition	Disclosure required to be made under regulation 10(5)	Whether the disclosure under regulation 10(5) are actually made
	a) Name of the Transferor / Seller	Mrs. Sarina Gupta Mrs. Rishita Gupta	Yes
	b) Date of Acquisition	24 th December, 2025	
	c) Number of Shares / Voting Rights in respect of the acquisitions from each person mentioned in 7(a) above	As per Annexure-I enclosed	
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,74,37,420 no of shares constituting 69.8984% of the total Share Capital of the TC as per Annexure-I.	
	e) Price at which shares are proposed to be acquired / actually acquired	Nil, since off market Inter-se transfer of shares is by way of Gift pursuant to execution of Gift Deed therefore no consideration is involved.	

11.	Shareholding details		Pre-transaction		Post-transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	(a)	Acquirer(s) and PACs other than sellers				
	(i)	Archit Gupta	0 #	0%	87,18,710	34.9492
	(ii)	Arpit Gupta			87,18,710	34.9491
		Total (a)	0	0%	1,74,37,420	69.8983
	(b)	Sellers				
	(i)	Sarina Gupta	1,70,87,180	68.4944	0	0
	(ii)	Rishita Gupta	3,50,240	1.4039	0	0
		Total (b)	1,74,37,420	69.8983	0	0

#Archit Gupta and Arpit Gupta were each allotted 27,17,391 Fully Convertible Warrants on a preferential basis at a price of ₹11.50 per warrant, being 25% of the issue price, paid as warrant subscription money at the time of allotment.

Since the said warrants are yet to be converted into equity shares, they do not form part of the total shareholding and accordingly have not included in the number of equity shares held by them prior to the acquisition.

For himself and on behalf of all other Acquirers
(Duly Authorized)

Archit Gupta

Annexure-I
Details of Acquisition

Sr. No.	Name of Seller/Transferor	Name of Acquirer/ Transferee	No. of Equity Shares	% w.r.t. total share capital of TC
1.	Mrs. Sarina Gupta	Archit Gupta	87,18,710	34.9492
		Arpit Gupta	83,68,470	33.5452
2.	Mrs. Rishita Gupta	Arpit Gupta	3,50,240	1.4039
	Total		1,74,37,420	69.8984