



Date: October 28, 2026

To,

The Manager (Listing Department)

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E),

Mumbai - 400 051

Symbol: IIFLCAPS

Sub: Open offer for acquisition of up to 10,01,44,112 (Ten Crore One Lakh Forty Four Thousand One Hundred Twelve) fully paid-up equity shares of face value of INR 2 (Indian Rupee two only) each (the “Equity Shares”) of IIFL Capital Services Limited (formerly known as IIFL Securities Limited) (the “Target Company”) by FIH Mauritius Investments Ltd (the “Acquirer”) along with HWIC Asia Fund (Class A Shares) (“HWIC”) (the “PAC”) in its capacity as a the person acting in concert with the Acquirer, pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “SEBI (SAST) Regulations”) (the “Open Offer”)

Dear Sir/ Ma’am,

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the SEBI (SAST) Regulations.

Further to the Public Announcement, the Detailed Public Statement and Draft Letter of Offer filed in relation to the captioned Open Offer, please find enclosed copy of the Letter of Offer dated October 28, 2026.

Terms not defined herein shall have the meaning ascribed to them under the Letter of Offer.

Yours sincerely,

For **ICICI Securities Limited**



Namrata Ravasia

Vice President

SEBI Registration: INM000011179

CIN No.: U67120MH1995PLC086241

ICICI Securities Limited

Registered Office:

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