

May 28, 2026

To,
The Manager – Listing Dept,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
(NSE Scrip Code: RBLBANK)

Dear Sir/Madam,

Subject – Pre-offer advertisement cum corrigendum to the detailed public statement dated May 27, 2026 (“Pre-Offer Advertisement cum Corrigendum”) issued pursuant to Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in connection with an open offer to the Public Shareholders of RBL Bank Limited (“Target Company”) (“Open Offer”).

Emirates NBD Bank (P.J.S.C.)(the “**Acquirer**”) has announced an Open Offer to acquire up to 415,586,443 fully-paid-up equity shares of face value INR 10/- each (“**Equity Shares**”) from the Public Shareholders of the Target Company, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at a price of INR 282.38, being the aggregate of (a) the Offer Price of INR 280 and the Applicable Interest of INR 2.38 per Equity Share, aggregating to a total consideration of INR 117,353,299,774.34 (One hundred seventeen billion, three hundred fifty-three million, two hundred ninety-nine thousand, seven hundred seventy-four rupees thirty-four paise) (assuming full acceptance) payable in cash.

This Pre-Offer Advertisement cum Corrigendum should be read in continuation of, and in conjunction with the:

- (a) Public announcement dated 18 October 2025 (“**Public Announcement**”);
- (b) Detailed Public Statement, which was published on 28 October 2025 and 29 October 2025 (as applicable) in (i) all editions of Financial Express (English); and (ii) all editions of Jansatta (Hindi); and (iii) the Mumbai edition of Tarun Bharat (Marathi) (“**Detailed Public Statement**”);
- (c) Corrigendum to the Public Announcement and Detailed Public Statement dated 3 November 2025 (“**SEC Corrigendum**”);
- (d) Draft letter of offer dated 4 November 2025 (“**DLoF**” or “**Draft Letter of Offer**”);
- (e) Corrigendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer, dated 2 February 2026 (“**RSA Corrigendum**”);
- (f) Corrigendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer, dated 11 April 2026 (“**April Corrigendum**”); and
- (g) Letter of offer dated 22 May 2026 along with the Form of Acceptance-cum-Acknowledgement (“**Letter of Offer**” or “**LoF**”).

Accordingly, in terms of Regulation 18(7) of the SEBI (SAST) Regulations, the Corrigendum is published in all newspapers in which the Detailed Public Announcement was made. Please find enclosed the Pre-Offer Advertisement cum Corrigendum, published on May 28, 2026 in the following newspapers:

Name of the Newspaper	Newspaper's Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Tarun Bharat	Marathi	Kolhapur and Mumbai

Should you require any further information / clarifications on the same, please contact the following persons:

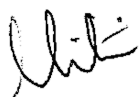
Contact Person	Designation	Email Id
Nidhi Wangnoo	Executive Director	nidhi.wangnoo@jpmorgan.com
Nilay Bang	Vice President	nilay.bang@jpmchase.com

Note: Reference to capitalized terms herein have the same meaning as that defined under the Letter of Offer.

We request you to kindly disseminate the Pre-Offer Advertisement cum Corrigendum on your website at the earliest.

Thanking you,

For J.P. Morgan India Private Limited



Authorized Signatory

Nitin Maheshwari

Encl: Copy of the Pre-Offer Advertisement cum Corrigendum