

May 27, 2025

To,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra East  
Mumbai 400 051

Dear Sir,

**Proposed Buyback of fully paid-up equity shares of face value of ₹10 (Rupees Ten only) each (the "Equity Shares") of Dhampur Sugar Mills Limited (the "Company") under the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") (the offer defined as the "Buyback").**

With regards to the captioned subject matter, the public announcement dated May 19, 2025 duly published on May 20, 2025 (the "**Public Announcement**") was filed with the Securities and Exchange Board of India (the "**SEBI**") and Stock Exchanges on May 20, 2025. The Board of Directors of the Company have approved the Buyback by the Company of up to 10,81,081 (Ten Lakhs Eighty One Thousand and Eighty One) fully paid-up Equity Shares of face value of ₹10 (Rupees Ten only) each of the Company at a price of ₹185/- (Rupees One Hundred and Eighty Five only) per Equity Share payable in cash for an aggregate amount of up to ₹20,00,00,000 (Rupees Twenty Crores only) through the tender offer process.

In relation to the aforementioned, please find enclosed the Letter of Offer dated May 26, 2025 along with Tender Forms (Demat & Physical) and SH-4 in .pdf format (**Annexure 1**).

We request you to kindly disseminate the same on your website.

**For and on behalf of Centrum Capital Limited**



**Authorized Signatory**

**Name:** Pranjal Srivastava

**Designation:** Partner – Investment Banking



**Authorized Signatory**

**Name:** Pooja Sanghvi

**Designation:** AVP – Investment Banking