



May 23, 2025

To:
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
("NSE")

Re: Open offer for acquisition of up to 59,87,962 (Fifty Nine Lakh Eighty Seven Thousand Nine Hundred And Sixty Two) fully paid up equity shares of face value of INR 10 (Indian Rupees Ten) each, representing 26% (Twenty Six Percent) of the Voting Share Capital of Sanofi Consumer Healthcare India Limited ("Target Company") from the Public Shareholders of the Target Company by Opal Bidco SAS together with Clayton, Dubilier & Rice Fund XII, L.P. as a person acting in concert with the Acquirer ("Open Offer" or "Offer") pursuant to the provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations").

Dear Sir/ Madam,

With respect to the Offer, the following documents were submitted previously:

- public announcement dated October 21, 2024;
- detailed public statement dated October 28, 2024 ("**DPS**"), which was also published in three newspapers, i.e., Financial Express, Jansatta and Navshakti on October 28, 2024;
- draft letter of offer dated November 5, 2024;
- letter of offer dated April 12, 2025 ("**LOF**");
- pre-offer advertisement cum corrigendum to the DPS and LOF dated April 24, 2025 ("**Pre-Offer Advertisement cum Corrigendum**"), which was published on April 24, 2025 in all the newspapers in which the DPS was published; and
- addendum to the LOF and Pre-Offer Advertisement cum Corrigendum dated April 30, 2025 ("**Addendum**"), which was published in all the newspapers in which the DPS was published, on May 1, 2025.

In relation to the above and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, please find enclosed the Post Offer Advertisement dated May 21, 2025 ("**Post Offer Advertisement**") that was published in the following newspapers on May 23, 2025, in relation to the Open Offer:

Newspaper	Language	Editions
Financial Express	English	All Editions
Jansatta	Hindi	All Editions
Navshakti	Marathi	Mumbai

All capitalized terms not defined herein shall have meaning as ascribed to them in the LOF.

We request you to kindly disseminate the Post Offer Advertisement on your website.

Thanking you,

1402, 14th Floor,
First International Financial Centre
G-Block, Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 098.

T +91 22 6175 9999
F +91 22 6175 9961



Yours sincerely,

[Signature page follows]

Enclosed: Post Offer Advertisement (print copy)

For Citigroup Global Markets India Private Limited



Authorised Signatory

Name: Varun Chokhani

Designation: Director

[This signature page forms an integral part of the cover letter to the NSE submitting the Post Offer Advertisement for the open offer to the public shareholders of Sanofi Consumer Healthcare India Limited]