



24th December, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

Scrip Code - 532513

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra – Kurla Complex Bandra(E)
Mumbai - 400 001

Scrip Symbol - TVSELECT

Dear Sir / Madam,

Sub: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: Our letter dated 23rd December 2025 - Allotment of equity shares by TVS Electronics Limited pursuant to the Scheme of Amalgamation between TVS Investments Private Limited and TVS Electronics Limited and their respective shareholders ("the Scheme"), duly sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench vide order dated 27th November 2025

This is to inform that pursuant to the Scheme of Amalgamation between TVS Investments Pvt Ltd (Transferor Company) and TVS Electronics Limited (Transferee Company) sanctioned by the Hon'ble National Company Law Tribunal, Chennai Bench on 27th November 2025, 1,11,60,093 fully paid up equity shares held by the Transferor Company in the Transferee Company has been cancelled and same number of new fully paid up equity shares of Transferee Company were allotted on 23rd December 2025 to the Shareholders of the Transferor Company in proportion to their respective shareholding in the Transferor Company as on the record date viz, 15th December 2025

Please find enclosed herewith the disclosure under Regulation 10 (6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, received from Mr. Gopal Srinivasan and Mrs. Srilalitha Gopal .

We request you to kindly take the disclosure on record.

Thanking You,
For TVS Electronics Limited

K Santosh
Company Secretary

TVS Electronics Limited

"Arihant E-Park", No.117/1, 9th Floor, L.B. Road, Adyar, Chennai – 600 020. Tel.: +91-44-42005200
Registered Office: Harita Towers, 2nd Floor, No.119, St. Mary's Road, Abhiramapuram, Chennai- 600 018
Corporate Identity Number: L30007TN1995PLC032941
E-mail id: webmaster@tvs-e.in Website: www.tvs-e.in

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SEBI SAST)

1.	Name of the Target Company (TC)	TVS Electronics Limited (CIN: L30007TN1995PLC032941)
2.	Name of the acquirer(s)	Mr. Gopal Srinivasan, Promoter Mrs. Srilalitha Gopal, Promoter Group
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	<p>The acquisition of equity shares is pursuant to the Scheme of Amalgamation between TVS Investments Private Limited (“Transferor Company”) and TVS Electronics Limited (“Transferee Company”/the Company”) and their respective shareholders (“the Scheme”), duly sanctioned by the Hon’ble National Company Law Tribunal, Chennai Bench vide order dated 27th November 2025.</p> <p>The Transferor Company was holding 1,11,60,093 fully paid-up equity shares of ₹10 each (59.84%) of the Transferee Company. Pursuant to the above Scheme and the Rationale mentioned therein, the shares held by the Transferor Company in the Transferee Company is cancelled and same number of new shares i.e., 1,11,60,093* fully paid up equity shares of Transferee Company (TVS Electronics Limited) were allotted on 23rd December 2025 to the Shareholders of the Transferor Company (TVS Investments Private Limited) in proportion to their respective shareholding in the Transferor Company as on the record date viz, 15th December 2025. The pre and post shareholding is mentioned in point no. 8 of this disclosure.</p> <p>Note: <i>*Out of 1,11,60,093 equity shares held by TVS Investments Pvt Ltd (TVSI), which were cancelled, 11135033 equity shares were allotted to Mr. Gopal Srinivasan, Promoter, 60 equity shares were allotted to Mrs. Srilalitha Gopal, Promoter Group, 24,999 equity shares were allotted to T. V. Sundram Iyengar & Sons Private Limited (categorised as public shareholder in Transferee Company) and 1 share (aggregation of fractional entitlements arising out of allotment) allotted to trustee to handle, dispose and settle the fractional share in accordance with the Scheme.</i></p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(ii)
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations.	Not Applicable

	- date of filing with the stock exchange.					
7.	Details of acquisition		Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	Not Applicable		Not Applicable	
	b.	Date of acquisition	Not Applicable		Not Applicable	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable		Not Applicable	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable		Not Applicable	
	e.	Price at which shares are proposed to be acquired / actually acquired	Not Applicable		Not Applicable	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of Shares Held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee				
		1. Mr. Gopal Srinivasan	150	0.00%	1,11,35,183	59.71%
		2. Mrs. Srilalitha Gopal	-	-	60	0.00%
		3. M/s. Sundaram Investment and Properties Consultants LLP [#]	12,500	0.07%	12,500	0.07%
		Total	12,650	0.07%	1,11,47,743*	59.78%
	b	Each Seller / Transferor	-		-	-

Note

[#] Sundaram Investment and Properties Consultants LLP is not a party to the Scheme, and no share was allotted to them.

*Consequent to the Scheme, the promoter and promoter group shareholding reduced by 25,000 shares, and the public shareholding correspondingly increased by 25,000 shares. This change arises from the allotment of 24,999 equity shares to T V Sundram Iyengar & Sons Pvt Ltd (TVSS), which is classified under the public category. The remaining one share is allotted to trustee to handle, dispose and settle the fractional share in accordance with the Scheme.

GOPAL SRINIVASAN
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GOPAL SRINIVASAN
Date: 2025.12.23
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Mr. Gopal Srinivasan
Promoter
Date: 23.12.25
Place: Casablanca

SRILALITHA GOPAL
Digitally signed by
SRILALITHA GOPAL
Date: 2025.12.23
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Mrs. Srilalitha Gopal
Promoter Group
Date: 23.12.25
Place: Casablanca