December 22, 2025

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
Scrip Code: 502180

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051, India.
Symbol: SHREDIGCEM

Dear Sir(s)

Sub: Submission of the corrigendum to the public announcement, detailed public statement and draft letter of offer regarding the open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten only) each, representing 26% (twenty six percent) of the Expanded Share Capital of Shree Digvijay Cement Company Limited ("Target Company") by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2"), and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3", collectively, the "Acquirers") ("Open Offer")

With regards to the captioned Open Offer, enclose herewith the corrigendum dated December 18, 2025 setting out the relevant updates to the Public Announcement, the Detailed Public Statement and the Draft Letter of Offer in relation to the captioned Open Offer ("**Corrigendum**").

The Corrigendum has been published on December 19, 2025 in *Financial Express* (English – all editions), *Jansatta* (Hindi – all editions), *Navshakti* (Marathi – Mumbai edition) and *Nobat* (Gujarati – Jamnagar edition), being the same newspapers in which the Detailed Public Statement was published.

All capitalised terms used but not defined herein shall have the meanings assigned to them in the PA, DPS and DLOF, as applicable.

We request you to take the same on your records and upload it on your website for dissemination to the public.

Yours faithfully

For **Axis Capital Limited**

Name: Pratik Pednekar
Designation: AVP

इण्डियन ओवरसीज़ बैंक
Indian Overseas Bank
आपकी प्राप्ति का सच्चा साथी Good people to grow with

Stressed Assets Management Department
Central Office, 763, Anna Salai, Chennai-600 002

TRANSFER OF NPA LOAN EXPOSURES TO ARCs & PERMITTED TRANSFEREES THROUGH e-AUCTION UNDER OPEN AUCTION METHOD

Indian Overseas Bank (IOB) Invites Expression of Interest (EOI) from **ARCs and Permitted Transferees** for the proposed **transfer of NPA loan Exposures** in respect of the below mentioned account under **Open Auction method** in **Lot 8 during Q3 of FY 2025-26** on **"as is where is"** and **"as is what is"** basis **"without any recourse"** to the Bank:

S.N.	NAME OF BORROWER	BRANCH
1.	M/s VANTAGE SPINNERS PVT LTD	RING ROAD, VIJAYAWADA

Interested eligible bidders are requested to intimate their willingness to participate in the **e-Auction scheduled on 03.01.2026** by way of an **"Expression of Interest"** to the email id **saletoarc@iobnet.co.in** on or before **24.12.2025.**

For further details please visit our **Bank's website (www.iob.bank.in) → click on TENDERS→ARC-Cell→Notification dated 18.12.2025 for above account.**

IOB reserves the right to cancel or modify the process and amend any of the terms of the notification at any stage and the same will not necessarily be carried out through advertisement but will be notified directly on the Bank's website.

Place: Chennai
Date: 18.12.2025 **General Manager**

AMINES & PLASTICIZERS LIMITED

CIN: L24229AS1973PLC001446,
Reg. Office: T-11, Third Floor, Grand Plaza, Paltan Bazar, G.S.Road, Guwahati – 781008, Assam.
Corp. Office : D/6 Shiv Sagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018, Maharashtra | Phn : 022 62211000| Fax : 022 24938162
E-mail : cs@amines.com Website: www.amines.com

3RD NOTICE OF SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

In continuation of our earlier advt. dated August 02, 2025 & October 30, 2025, all shareholders are hereby once again informed that the SEBI vide their circular Ref. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 02, 2025 has opened a **"SPECIAL WINDOW"** for the period of **"JULY 7, 2025 TILL JANUARY 6, 2026"** for **"RE-LODGEMENT"** of transfer requests **ONLY FOR** those physical shares **lodged before April 01, 2019, BUT** rejected/returned/not attended to due to deficiency in the documents/process/ or otherwise. **("Eligible Shareholders")**

The eligible shareholders are therefore requested to submit Original Share Transfer documents along with corrected or missing details to the RTA i.e. **MUFG Intime India Pvt Ltd.** (Formerly Link Intime India Pvt Ltd.) **Unit:** Amines & Plasticizers Ltd, C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400083. Helpline: +91 810 811 6767/ Fax: (022) 4918 6060, **Website:** https://in.mpms.mufg.com/ **For any queries:** Raise a service request at: https://web.in.mpms.mufg.com/Helpdesk/Service_Request.html or email: cs@amines.com **Note:** The shares re-lodged for transfer shall be issued only in Demat mode. The earlier advertisement and the aforesaid SEBI Circular will also be made available on the website of the Company i.e. https://www.amines.com/special-window-for-re-lodgement-of-transfer-requests-of-physical-shares.html

For Amines & Plasticizers Limited
Sd/-
Omkar Mhamunkar
Company Secretary & Compliance Officer
ACS 26645

Place : Mumbai
Date : December 18, 2025

Form No. URC-2
Advertisement giving notice about registration under Part I of Chapter XXI of the Act
[Pursuant to section 374(b) of the Companies Act, 2013 and rule 4(1) of the Companies (Authorised to Register) Rules, 2014]

1. Notice is hereby given that in pursuance of sub-section (2) of section 366 of the Companies Act, 2013, an application is proposed to be made after fifteen days hereof but before the expiry of thirty days hereinafter to the Registrar at Mumbai that Finetec Glazing Systems LLP the LLP may be registered under Part I of Chapter XXI of the Companies Act 2013, as a company limited by shares.
2. The Principal objects of the company are as follows:-
   To carry on business of fabrication, packaging and forwarding of aluminium windows railing system, glass façade work as a contractor, job worker, supplier of all shapes, sizes, specifications etc.
3. A copy of the draft memorandum and articles of association of the proposed company may be inspected at the office at A-1204, Floor-12, Plot- Fp 616(Pt), Naman Midtowns Senapati Bapat Marg, Near Indiabulls, Dadar(W), Mumbai-400028.
4. Notice is hereby given that any person objecting to this application may communicate their objection in writing to the Registrar at Central Registration Centre (CRC), Indian Institute of Corporate Affairs (IICA), Plot No. 6,7, 8, Sector 5, IMT Manesar, District Gurgaon (Haryana), Pin Code-122050, within twenty one days from the date of publication of this notice, with a copy to the company at its registered office.
   Registered office: A-1204, Floor-12, Plot- Fp 616(Pt), Naman Midtowns Senapati Bapat Marg, Near Indiabulls, Dadar(W), Mumbai-400028.

For and on behalf of the Applicant
Suhel Kachwala
Designated Partner
DIN: 00420929

Date: 19.12.2025
Place: Mumbai

FINOLEX INDUSTRIES LIMITED

CIN : L40108PN1981PLC024153
Registered Office: Gat No. 399, Village Urse, Taluka Maval, Dist.Pune - 410 506.
Tel No.: +91 20 27408567 | E-mail: investors@finolexind.com | **Website:** www.finolexpipes.com

NOTICE TO SHAREHOLDERS

SPECIAL WINDOW FOR RE-LODGEMENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, a special six-months window has been opened from July 7, 2025 to January 6, 2026 for re-lodging share transfer deeds that were originally submitted before April 1, 2019 and rejected or returned or left unattended due to documentation or procedural deficiencies.

During this period, shareholders may re-submit such transfer requests, which will be processed only in demat form following the prescribed procedures.

Eligible shareholders are encouraged to send their re-lodgement applications along with the required documents to the Company's Registrar and Share Transfer Agent (RTA):

KFin Technologies Limited
Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500032
Contact : 1-800-309-4001 | **Email :** einward.ris@kfintech.com

For Finolex Industries Limited
Sd/-
Dakshinamurthy Iyer
Company Secretary & Head Legal

Date : 18th December, 2025
Place : Pune

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 01, 2025 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

annvrridhhi VENTURES LTD.

ANNVRRIDHHI VENTURES LIMITED

(Formerly Known as J. Taparia Projects Limited)
CIN: L46101WB1980PLC032979

ANNVRRIDHHI VENTURES LIMITED (Formerly Known as J. TAPARIA PROJECTS LIMITED) (CIN: L46101WB1980PLC032979) was incorporated on September 08, 1980 as public limited company under the Companies Act, 1956 in Calcutta. The Company obtained the Certificate of Commencement of Business on October 08, 1980, from the Registrar of Companies, West Bengal. The Corporate Office of the Company is situated at: Office No 306 3rd Floor, Urban 2 Bhayli, Vasna Road, Vadodara, Gujarat-390007. The Registered Office of the Company is situated at: Room No. 202, 41/A, Tara Chand Dutta Street, 2nd Floor, Chittaranjan Avenue Kolkata, West Bengal-700073. For details of changes in registered office of our Company, see 'General Information' beginning on page 44 of the Letter of Offer. The Company has received a new Certificate of Incorporation pursuant to the change of name to "ANNVRRIDHHI VENTURES LIMITED" dated November 15, 2024 from the office of the Central Processing Centre. For details of changes in the name and registered office of our Company, refer chapter titled "General Information' on page 44 of this Letter of Offer.

Corporate Office: Office No 306 3rd Floor, Urban 2 Bhayli, Vasna Road, Vadodara, Gujarat-390007
Registered Office: Room No. 202, 41/A, Tara Chand Dutta Street, 2nd Floor, Chittaranjan Avenue Kolkata, West Bengal-700073
Contact Number: +91 76000 94367 **E-mail Address:** office@annvrridhhi.com; **Website:** www.annvrridhhi.com;
Contact Person: Ms. Sakina Talibhusein Lokhandwala, Company Secretary and Compliance Officer.

PROMOTERS OF OUR COMPANY: MR. SARVESH MANMOHAN AGRAWAL AND MR. CHIRAYU AGRAWAL
PROMOTER GROUP OF OUR COMPANY: MR. MANMOHAN SHREEGOPAL AGRAWAL AND M/S. SWANAYRA GLOBAL LLP

RIGHTS ISSUE OF UPTO 3,78,00,000* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF ANNVRRIDHHI VENTURES LIMITED (FORMERLY KNOWN AS J. TAPARIA PROJECTS LIMITED) (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 10.00/- EACH ("ISSUE PRICE") FOR AN AMOUNT AGGREGATING UPTO ₹ 3780.00 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 7 (SEVEN) RIGHTS EQUITY SHARES FOR EVERY 3 (THREE) FULLY PAID-UP EQUITY SHARE HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS AS ON THE RECORD DATE, FRIDAY, NOVEMBER 07, 2025, ("ISSUE"). FOR FURTHER DETAILS, KINDLY REFER TO THE SECTION TITLED 'TERMS OF THE ISSUE' BEGINNING ON PAGE 82 OF THIS LETTER OF OFFER (the "LOF").

*Assuming full subscription and receipt of all Call Monies with respect to Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all the investors for their response to the Issue, which opened for subscription on Monday, 17th November, 2025 and closed on Tuesday, 16th December, 2025 and the last date for On-Market Renunciation of Rights Entitlements was Thursday, November 20, 2025.

Out of the total 1431 Applications for 3,27,86,068 Rights Equity Shares, 774 Applications for 31,64,421 Rights Equity Shares were rejected due to technical reason, 45,426 Rights Equity Shares were partially rejected as disclosed in the Basis of allotment approved by BSE Limited ('BSE'). The total number of valid Applications received were 657 Applications for 2,96,21,647 Rights Equity Shares. Final subscription is 78.36 % after removing rejection of Rights Equity Shares under the Issue.

In accordance with the Letter of Offer and the Basis of Allotment finalized on 17th December, 2025, in consultation with the Registrar to the Issue ('RTA') and BSE Limited ('BSE'), the Designated Stock Exchange, the Rights Issue Committee allotted 2,96,21,647 partly Paid-up Rights Equity Shares on 17th December, 2025 to the successful Applicants. All valid Applications have been considered for allotment.

1. The break-up of valid applications received through ASBA is as under:

Applicants	No. of applicants	No. of Equity Shares allotted against REs	No. of Rights Equity Shares allotted against valid additional shares	Total Equity Shares allotted
Eligible Equity Shareholders	639	18887043	10462139	29349182
Renouncees	18	5395	267070	272465
Total	**657**	**18892438**	**10729209**	**29621647**

2. Information regarding total applications received

Summary of Allotment in various categories is as under:

Category	Gross			Less: Rejections / Partial Amount			Valid		
	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount	Applications	Equity Shares	Amount
Eligible Equity Shareholders	671	29404434	73511085.00	32	55252	138130.00	639	29349182	73372955.00
Fraction	0	0	0.00	0	0	0.00	0	0	0.00
Renouncees	19	272565	681412.50	1	100	250.00	18	272465	681162.50
Not an eligible equity Shareholders of the company	741	3109069	7772672.50	741	3109069	7772672.50	0	0	0.00

Intimation for Allotment/ refund/ rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the Investors will be completed on or before 18th December, 2025. The instructions to SCSBs for unblocking of funds were given on 17th December, 2025. The listing application was filed with BSE on 18th December, 2025 and subsequently, the listing approval was received on 18th December, 2025 from BSE. The credit of Rights Equity Shares in dematerialised form to respective demat accounts of Allottees was completed on 18th December, 2025 by CDSL and NSDL respectively. For further details, see "Terms of the Issue - Allotment advice or refund/unblocking of ASBA accounts" on page no. 108 of the Letter of Offer. The trading in partly paid-up equity shares issued by way of Rights shall commence on BSE under ISIN - IN9075K01011 upon receipt of trading permission. The trading is expected to commence on or about 19th December, 2025.

Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on or before 18th December, 2025.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page no. 77 of the Letter of Offer.

Unless otherwise specified, all capitalized terms used herein shall have same meaning ascribed to such terms in the Letter of Offer.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Purva Sharegistry (India) Pvt. Ltd Unit no. 9 Shiv Shakti Ind. Estt. J .R. Boricha marg Opp. Kasturba Hospital Lower East,Mumbai,Maharashtra,400011 **Contact Number** : 022 4134 3264 / 4961 4132 **Investor grievance e-mail:** newissue@purvashare.com **Website:** www.purvashare.com **Contact Person:** Ms. Deepali Dhuri **SEBI Registration Number:** INR000001112; **Corporate Identification Number:** U67120MH1993PTC074079	annvrridhhi VENTURES LTD **ANNVRRIDHHI VENTURES LIMITED** (FORMERLY KNOWN AS J. TAPARIA PROJECTS LIMITED) **Registered Office:** Room No. 202, 41/A, Tara Chand Dutta Street, 2nd Floor, Chittaranjan Avenue Kolkata, West Bengal-700073; **Corporate Office:** Office No 306 3rd Floor, Urban 2 Bhayli, Vasna Road, Vadodara, Gujarat-390007 **Contact Details:** +91 76000 94367; **Contact Person:** Ms. Sakina Lokhandwala, Company Secretary & Compliance Officer; **Email-ID:** office@annvrridhhi.com **Website:** www.annvrridhhi.com **Corporate Identity Number:** L46101WB1980PLC032979

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any Pre-Issue or Post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact numbers, e-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement. For details on the ASBA process, see "Terms of the Issue" on page no. 82 of the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Annvrridhhi Ventures Limited
(Formerly known as J. Taparia Projects Limited)
On Behalf of the Board of Directors
Sd/-
Sarvesh Manmohan Agrawal
Chairman and Managing Director
DIN: 08766623

Date: 18th December, 2025
Place: Vadodara, Gujarat

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated November 01, 2025 with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 23 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE DIGVIJAY CEMENT COMPANY LIMITED

(CIN: L26940GJ1944PLC000749)
Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140, India

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This corrigendum to the PA (as defined below), DPS (*as defined below*) and the DLOF (as defined below) ("**Corrigendum**") is being issued by Axis Capital Limited, the manager to the Open Offer ("**Manager**" or "**Manager to the Offer**"), for and on behalf of the Acquirers, in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**").

This Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("**PA**"); (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi), Mumbai edition of 'Navshakti' (Marathi), and Jamnagar edition of Nobat (Gujarati) on September 11, 2025 ("**DPS**"); and (c) the draft letter offer that was filed with the Securities and Exchange Board of India ("**SEBI**") on September 17, 2025 ("**DLOF**"). This Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such capitalised terms in the DPS.

In relation to the PA, the DPS and the DLOF, the public shareholders of the Target Company are requested to take note of the following developments/ amendments:

1. **Update on the Required Statutory Approval:** The Acquirers have received the Required Statutory Approval i.e. the approval from the Competition Commission of India on November 18, 2025. Further, all conditions precedent stated in the SPA, Company Agreement and Hi-Bond Agreements, as applicable, have been satisfied / deferred in accordance with their respective terms, on November 29, 2025.
2. **Amendment to the terms of the SPA:**
   (a) The Acquirer and the Seller have entered into an amendment agreement on December 17, 2025 ("**Amendment Agreement**") to the SPA, to record that the Underlying Transaction shall be consummated at a price of INR 86.70 per Equity Share, or such lower price as may be mutually agreed in writing by the Parties. Accordingly, the definition of the "SPA Price" under the PA, DPS and DLOF shall stand revised to ***"SPA Price"*** means INR 86.70 (Indian Rupees eighty six and seventy paise only) or such lower price as may be mutually agreed in writing by the Seller and the Acquirers subject to Applicable Law, being the price per Sale Share agreed to be paid by the Acquirers to the Seller in terms of the SPA."
   (b) Consequently, the aggregate consideration payable by the Acquirers to the Seller, for the purchase of the Tranche 1 Sale Shares under the SPA shall be INR 578,50,84,463.70 (Indian Rupees five hundred seventy eight crores fifty lakhs eighty four thousand four hundred and sixty three and seventy paise only).
   (c) All references to the SPA under the PA, DPS and DLOF shall be construed as the SPA as amended by the SPA Amendment.
3. **Material Updates on the Underlying Transaction:**
   (a) Escrow: In terms of the requirements under the SEBI (SAST) Regulations, the Acquirer has deposited 100% (one hundred per cent) of the Maximum Open Offer Consideration assuming full acceptance of the Open Offer, in the Escrow Account, on December 12, 2025.
   (b) Purchase of Tranche 1 Sale Shares: Upon completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approval, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers, on December 18, 2025, completed the purchase of the Tranche 1 Sale Shares from the Seller in accordance with the terms of the SPA. The details of such purchase are as follows:

Particulars	Number of Sale Shares acquired	% of Expanded Voting Share Capital
Acquirer 1	1,21,64,025	8.20%
Acquirer 2	5,02,05,442	33.87%
Acquirer 3	43,55,844	2.94%

   (c) Change in directorate: On First Closing Date (as defined in the SPA), the Target Company appointed Shitij Kale as an additional non-executive and non-independent director on the Board with effect from December 18, 2025, in compliance with Regulation 24(1) of the SEBI (SAST) Regulations. This appointment is subject to shareholders' approval. Further, Pramod Kabra, being the nominee director of the Seller on the Board, has resigned from the Board with effect from December 18, 2025.
   (d) Acquisition of control by Acquirer and re-classification of the Seller: Following the acquisition of the Tranche 1 Sale Shares by the Acquirers, the Acquirer has acquired control of the Target Company and the Seller has been re-classified from a shareholder in the 'promoter' category to the 'public category' of the Target Company with effect from December 18, 2025, in accordance with Explanation I to Regulation 31A(10) of the SEBI (LODR) Regulations.
4. **Amendments pursuant to the material updates to the Underlying Transaction set out above:**
   (a) Paragraph 4 of Section II (*Background to the Open Offer*) of the DPS shall stand amended and restated as under:

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Equity Shares / voting rights acquired/ proposed to be acquired		Total Consideration for Equity Shares / voting rights acquired (Rs. in Crores)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity / voting capital			
Direct	Share Purchase Agreement: Execution of the SPA for the purchase of up to all the Sale Shares from the Seller, subject to and in accordance with the terms of the SPA, including the receipt of the Required Statutory Approval.	Up to 7,42,71,009 Equity Shares	Up to 50.1% of the Expanded Share Capital[1]	Up to INR 643,92,96,480.30	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

[1] *Includes the Tranche 1 Sale Shares, the Tranche 2 Sale Shares and/or the Additional Shares.*

   (b) Paragraph 1 of Section III (*Shareholding and Acquisition Details*) of the DPS shall stand amended and restated as under:
   The current and proposed shareholding of the Acquirers in the Target Company and the details of their acquisition are as follows:

Details	Acquirer 1*		Acquirer 2*		Acquirer 3*	
	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital
Shareholding as on the Public Announcement date.	Nil	Nil	Nil	Nil	Nil	Nil
Shares acquired between the Public Announcement date and this DPS date.	Nil	Nil	Nil	Nil	Nil	Nil
Post Offer shareholding calculated on the Expanded Share Capital (assuming no Equity Shares tendered in the Open Offer).	1,35,39,605	9.13%	5,58,82,974	37.70%	48,48,430	3.27%
Post Offer shareholding calculated on the Expanded Share Capital (assuming full acceptance in the Open Offer and including the Sale Shares).	1,91,90,567	12.95%	7,92,06,586	53.43%	68,71,995	4.63%

**Note: This has been provided assuming that the Acquirers will acquire 50.1% shares from the Seller, which is the maximum number of shares that they can acquire from the Seller as per the terms of the SPA. Details of this calculation is set out below:*

(a) If the percentage of Expanded Share Capital held by the Acquirers upon completion of acquisition of the Tranche 1 Sale Shares, along with Equity Shares that are validly tendered by the Public Shareholders and accepted by the Acquirers under this Open Offer, is less than 50.1% of the Expanded Share Capital, then the Acquirers will acquire the Tranche 2 Sale Shares such that their aggregate shareholding reaches 50.1% of the Expanded Share Capital.

(b) If: (i) the sum of the Tranche 1 Sale Shares, the Equity Shares validly tendered and accepted under the Open Offer, and the Tranche 2 Sale Shares is less than 65% of the Expanded Share Capital; and (ii) if the Tranche 2 Sale Shares represent less than 5% of the Expanded Share Capital, then the Acquirers shall acquire the Additional Sale Shares (i.e., lesser of: (A) such number of Equity Shares, which, when taken together with the Tranche 1 Sale Shares, the Offer Shares and the Tranche 2 Sale Shares, amount to not more than 65% of the Expanded Share Capital; and (B) Equity Shares representing 5% of the Expanded Share Capital minus the Tranche 2 Sale Shares, provided that if (i) or (ii) is zero or negative, the number of Additional Sale Shares shall be zero).

(c) Higher limit of shares has been provided accordingly, assuming full acceptance under the Open Offer and acquisition of a maximum of 50.1% shares from the Seller.

   (c) Paragraphs 3 and 4 of Section IV (*Offer Price*) of the DPS shall stand amended and restated as under:
   3. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations, being higher than the highest of:

Clause Reference	Particulars	Amount
Clause (a) of Regulation 8 (2)	The highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	86.70
Clause (b) of Regulation 8(2)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	NA
Clause (c) of Regulation 8(2)	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	NA
Clause (d) of Regulation 8 (2)	The volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	91.96
Clause (e) of Regulation 8 (2)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA
Clause (f) of Regulation 8 (2)	The per share value computed under sub-regulation (5), if applicable	NA

   4. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is higher than INR 91.96 (Indian Rupees ninety one and ninety six paise only) per Offer Share, which represents the highest of the parameters prescribed under the SEBI (SAST) Regulations. Mr. Balwan Bansal (Membership No. 511341), Partner at B.B. & Associates, Chartered Accountants (Firm Registration No. 023670N), located at B-2557, First Floor DSIIDC, Narela, New Delhi – 110040, has, vide certificate dated December 18, 2025, confirmed the aforesaid computation of the Offer Price.
   (d) Paragraph 3 of Section V (*Financial Arrangements*) of the DPS shall stand amended and restated as under:
   3. In accordance with Regulation 17(4) of the SEBI (SAST) Regulations, the Acquirers, the Manager to the Offer and Axis Bank Limited, having its registered office at 3rd Floor, Trishul, Opposite Samrtheswar Temple, Law Garden, Ellis Bridge, Ahmedabad – 380006, India and corporate office is situated at Axis House", 6th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025 ("**Escrow Agent**") have entered into an Escrow Agreement dated September 04, 2025 ("**Escrow Agreement**"). Pursuant to the Escrow Agreement, the Acquirers have jointly opened an escrow account under the name and title of **"INDIA RESURGENCE FUND 2 - SCHEME 2 OPEN OFFER ESCROW ACCOUNT"** bearing account number 924020015124095 ("**Escrow Account**") with the Escrow Agent and have made a cash deposit of INR 355,37,41,772 (Indian Rupees three hundred fifty five crores thirty seven lakhs forty one thousand seven hundred seventy two) ("**Escrow Amount**") in the Escrow Account in accordance with Regulation 17(5) of the SEBI (SAST) Regulations. This Escrow Amount constitutes 100% of the Maximum Open Offer Consideration and has been confirmed vide a confirmation letter dated December 18, 2025, issued by the Escrow Agent. The Manager has been solely authorised by the Acquirers to operate and realise the monies lying to the credit of the Escrow Account, in terms of the SEBI (SAST) Regulations. The source of funds for the Acquirers is the capital contribution from their Investment Manager and their respective investors.

OTHER INFORMATION:

1. Except as detailed in this Corrigendum, all other terms, conditions and contents of the Offer and the PA and the DPS remain unchanged. The aforementioned developments and amendments shall be incorporated in the Letter of Offer to be sent to the Shareholders.
2. SEBI has issued its final observation letter to the DLOF on December 17, 2025. Accordingly, the Acquirers shall dispatch the Letter of Offer and issue the pre-offer advertisement-cum-corrigendum with the updated schedule of activities and other details in accordance with the provisions of the SEBI (SAST) Regulations.
3. This Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued by the Manager to the Open Offer	
AXIS CAPITAL	**Axis Capital Limited** 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 4325 2183, **Fax:** +91 22 4325 3000 **E-mail:** digvijaycement.openoffer@axiscap.in, **Contact Person:** Pratik Pednekar **SEBI Registration No.:** INM000012029, **Validity Period:** Permanent
Registrar to the Open Offer	
MUFG MUFG Intime	**MUFG Intime India Private Limited** ***(Formerly Link Intime India Private Limited)*** C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India **Tel:** +91 810 811 4949, **Fax:** +91 22 49186060 **E-mail:** shreedigvijay.offer@in.mpms.mufg.com, **Investor Grievance id:** shreedigvijay.offer@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com, **Contact Person:** Shanti Gopalkrishnan **Compliance Officer:** B N Ramakrishnan, **SEBI Registration Number:** INR000004058

For and on behalf of the Acquirers
India Resurgence Fund – Scheme 1 (Acquirer 1)
India Resurgence Fund 2 – Scheme 2 (Acquirer 2)
India Resurgence Fund 2 – Scheme 4 (Acquirer 3)
Sd/-
Place: Mumbai
Date: December 18, 2025

Adfactors 704/25

SBFC

एसबीएफसी फाइनेंस लिमिटेड (पूर्ववर्ती एसबीएफसी फाइनेंस प्राइवेट लिमिटेड)

पंजीकृत कार्यालय : यूनिट नं. 103, प्रथम तल, सी एण्ड बी स्क्वॉयर, संगम कॉम्प्लेक्स, ग्राम चकला, अंधेरी–कुर्ला रोड, अंधेरी (पूर्व), मुंबई–400059

मांग सूचना

जबकि नीचे उल्लिखित उधारकर्ताओं/सह–उधारकर्ताओं ने एसबीएफसी फाइनेंस लिमिटेड से वित्तीय सहायता प्राप्त की थी। हम यह बताते हैं कि वित्तीय सहायता प्राप्त करने के बावजूद, उधारकर्ताओं/गिरवीदारों ने नियत तिथियों पर ब्याज और मूलधन के भुगतान में कई चूक की हैं। भारतीय रिजर्व बैंक के दिशानिर्देशों के अनुसार, एसबीएफसी फाइनेंस लिमिटेड के अधिकृत अधिकारी के आदेशानुसार, एसबीएफसी की पुस्तकों में नीचे उल्लिखित संबंधित तिथियों पर खाते को गैर–निष्पादित परिसंपत्ति (एन) के रूप में वर्गीकृत किया गया है। वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण एवं सुरक्षा हित प्रवर्तन अधिनियम, 2002 ("सरफेसी अधिनियम") के अंतर्गत और सुरक्षा हित (प्रवर्तन) नियम, 2002 की धारा 13(12) के साथ नियम 3 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए, नीचे उल्लिखित संबंधित तिथियों पर मांग नोटिस जारी किए गए, जिसमें निम्नलिखित उधारकर्ताओं/गिरवीदारों को नोटिस में उल्लिखित राशि का भुगतान नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर संविदात्मक दर पर ब्याज सहित करने के लिए कहा गया।

उनके अंतिम ज्ञात पते पर जारी किए गए नोटिस बिना तामील हुए वापस आ गए हैं, इसलिए उन्हें सार्वजनिक नोटिस के माध्यम से इसकी सूचना दी जा रही है।

उधारकर्ता का नाम / पता	मांग सूचना एवं एनपीए की तिथि	ऋण एवं बकाया राशि	प्रतिभूत परिसंपत्ति(यों) का संपत्ति पता
1. विजय गुप्ता, 2. मोहिने गुप्ता, 3. सेव प्रसाद गुप्ता, 4. कृति गुप्ता, पता :– मौजा– खलीलाबाद, टप्पा दखिन हवेली, परगना, मगहर पूरब, तहसील और जिला खलीलाबाद, संत कबीर नगर, अरजी क्रमांक 2128 मिन. क्षेत्रफल 1 बिस्वा 12 धुर यानी 2092.8 वर्ग फीट, पिनकोड–272 175	सूचना दिनांक : 01 दिसम्बर 2025 एनपीए तिथि : (एनपीए) 03–नवम्बर–2025	**ऋण खाता संख्या.** नं. 0000126925–सी (पीआर01665387) ऋण राशि रु. 2945484/– (रुपये उनतीस लाख पैंतालीस हजार चार सौ चौरासी मात्र) सुविधा अनुबंध संख्या 0000126925–सी (पीआर01665387) के लिए, कुल **बकाया राशि :** रु. 3104243/– (रुपये इकतीस लाख चार हजार दो सौ तैंतालीस मात्र) दिनांक 19 नवंबर 2025 के अनुसार, साथ ही दिनांक 20 नवंबर 2025 से अप्रयुक्त ब्याज	मौजा–खालिलबाद, टप्पा दक्षिण हवेली, परगना, मगहर पूरब, तहसील एवं जिला खालिलबाद, संत कबीर नगर, अरजी संख्या 2128, मिन. क्षेत्रफल 1 बिस्वा 12 धुर यानी 2092.8 वर्ग फीट, पिनकोड – 272 175. उपर्युक्त संपत्ति की सीमा :– पूर्व– कैलाश भूमि, पश्चिम– बराईपार पैठन मार्ग, उत्तर– नूरुद्दीन की भूमि, दक्षिण– केदार की भूमि।
1. शिवम जर्दा स्टोर, 2. राम नरेश, 3. कुसुमा देवी पता : अरजी संख्या 1273, ग्राम बरासिरो. ही, कल्याणपुर, कानपुर नगर, उत्तर प्रदेश – 208017	मांग सूचना दिनांक : 28 नवंबर 2025 एनपीए दिनांक : (एनपीए) 03–11–2025	**ऋण खाता संख्या :** 4021060000217710–सी (पीआर01208066) ऋण राशि : रु. 1390000/– (रुपये तेरह लाख नब्बे हजार मात्र) सुविधा समझौता संख्याः 4021060000217710–सी (पीआर01208066), ऋण बकाया राशि : रु. 1341402/– (रुपये तेरह लाख इकतालीस हजार चार सौ दो मात्र) 19 नवंबर 2025 के अनुसार और दिनांक 20 नवंबर 2025 से अप्रयुक्त ब्याज सहित।	संपत्ति अरजी संख्या 1273 के भाग, ग्राम बारा. सिरोही, कानपुर नगर–208017 में स्थित है। सीमाएँ इस प्रकार हैं: पूर्वः 4.57 मीटर सड़क, पश्चिमः अरजी प्लॉट चौहान का भाग, उत्तरः अरजी का भाग, दक्षिणः अरजी प्लॉट मिश्रा जी का भाग।

उपर्युक्तानुसार परिस्थितियों में एतद्द्वारा उपरोक्त उधारकर्ताओं, सह–उधारकर्ताओं को सूचित किया जाता है कि वे इस सूचना के प्रकाशन की तिथि से 60 दिवसों के अंदर भावी ब्याज तथा लागू शुल्कों के साथ उपरोक्तानुसार बकाया देयराशियों का भुगतान कर दें। भुगतान करने में विफल रहने पर प्रतिभूत परिसंपत्तियों के विरुद्ध सरफॉएसि अधिनियम की धारा 13(4) तथा उसके अंतर्गत विरचित प्रयोज्य नियमावली के अंतर्गत इस सूचना की तिथि से 60 दिवसों के समापन के उपरांत भावी कार्रवाइयां की जाएंगी, जिनमें उधारकर्ताओं एवं बंधककर्ताओं की प्रतिभूत परिसंपत्तियों का अधिग्रहण करना सम्मिलित होगा। कृपया ध्यान में रखें कि सरफॉएसि अधिनियम की धारा 13(13) के अंतर्गत कोई भी उधारकर्ता, प्रतिभूत ऋणदाता की पूर्व लिखित सहमति के बिना सूचना में संदर्भित अपनी किसी भी प्रतिभूत परिसंपत्ति का विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं करेगा।

दिनाँक : 19–दिसंबर–2025, स्थान : संत कबीर नगर, प्रबुद्ध नगर, उत्तर प्रदेश **हस्ता./– प्राधिकृत अधिकारी, एसबीएफसी फाइनेंस लिमिटेड**

AU SMALL FINANCE BANK — A SCHEDULED COMMERCIAL BANK

एयू स्मॉल फाईनेन्स बैंक लिमिटेड (ए शेड्यूल्ड कॉमर्शियल बैंक)

रजिस्टर्ड ऑफिस: 19-A, धुलेश्वर गार्डन, अजमेर रोड़, जयपुर-302001 (CIN:L36911RJ1996PLC011381)

परिशिष्ट-IV-A नियम 8 (6) के लिए देखें अचल सम्पत्तियों के विक्रय के लिए विक्रय सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण एवं पूनर्गठन तथा प्रतिभूतिहित प्रवर्तन अधिनियम 2002 के शर्तें व सपठित नियम 8(6) के अन्तर्गत अचल सम्पत्तियों की ई- नीलामी विक्रय सूचना

आमजन को साधारण तथा ऋणी, सहऋणी व जमानतदार को विशेष रूप से एतद्द्वारा सूचित किया जाता है कि निम्नलिखित बंधक अचल सम्पत्तियों का भौतिक कब्जा **एयू स्मॉल फाईनेंस बैंक लिमिटेड (ए शेड्यूल्ड कॉमर्शियल बैंक)** के नाम से ज्ञात जो कि आगे **AUSFB** सन्दर्भित किया जावेगा के प्राधिकृत अधिकारी द्वारा लिया गया था को **''जैसे है जहां है'' एवं जो भी है जैसा भी है** के आधार पर ई-नीलामी द्वारा निम्न तालिका में दर्शित बकाया राशि एवं भविष्य का ब्याज, लागत व शुल्क की वसूली हेतु विक्रय किये जाने का निर्णय लिया गया है। यह सूचित किया जाता है ई-नीलामी वेबसाईट **https://sarfaesi.auctiontiger.net** के माध्यम से आयोजित की जावेगी।

ऋण खाता संख्या/ऋणी/ सह-ऋणी/ जमानतदार/ बंधककर्ता का नाम	13(2) नोटिस की दिनांक व राशि	कब्जा दिनांक	सम्पत्ति का विवरण	सम्पत्ति का आरक्षित मूल्य	ईएमडी राशि	ई-नीलामी की तिथि व समय	ई-निविदा जमा कराने की तिथि	ई-नीलामी निविदा खोलने व जमा कराने का स्थान	सम्पर्क सूत्र व संपत्ति विजिट दिनांक
ऋण खाता सं.: L9001070116215905 **अनुराग गुप्ता (ऋणी)**, श्रीमती सुकीर्ति उमर (सह-ऋणी)	11 सितम्बर 2024 ₹ 1117119/- रुपये ग्यारह लाख सत्रह हजार एक सौ उन्नीस मात्र **10 सितम्बर 2024**	22 जुलाई 2025	फ्लेट नं. 19 पहली मंजिल, सुपर एरिया 43 वर्ग मीटर, खसरा नं. 94 व 95 ग्राम सरफाबाद, तहसील दादरी, जिला गौतम बुद्ध नगर, उत्तर प्रदेश, **क्षेत्रफल 463 वर्ग फीट**	₹ 1200000/- रुपये बारह लाख मात्र	₹ 120000/- रूपये एक लाख बीस हजार मात्र	4 फरवरी 2026 समय अपराह्न 2.00 बजे से सायं 4.00 बजे तक 5 मिनट की एक्सटेंशन के साथ	2 फरवरी 2026 तक या इससे पहले	**एयू स्मॉल फाईनेन्स बैंक लिमिटेड,** शाखा पता:- खसरा नं. 413, मुख्य दादरी नोएडा रोड, दादरी, सूरजपुर, नोएडा, गौतम बुद्ध नगर, यूपी - 201306	अमित लोहिया 7340011760, व 9773358234 ई-मेल आई.डी. auctions@aubank.in **संपत्ति विजिट दिनांक : 30 जनवरी 2026**
ऋण खाता सं.: L9001060114192553 **संजीब भुनिया पुत्र बसु देव भुनिया (ऋणी)**, भुनिया ज्वैलर्स प्राइवेट लिमिटेड जरिए निदेशक संजीब भुनिया (सह-ऋणी), श्रीमती दीपा भुनिया पुत्री सीता राम (सह-ऋणी) **नोट:** डीआरटी एसए, दिल्ली केस नं. एसए 249/2025, केस शीर्षक - मीना खुराना बनाम एयूएसएफबी	12 अप्रेल 2024 ₹ 1814544/- रुपये अट्ठारह लाख चौदह हजार पांच सौ चौवालीस मात्र **12 अप्रेल 2024**	8 सितम्बर 2025	संपत्ति स्थित खसरा नं.- 23, संपत्ति बेयरिंग नं. - एस-3/46, पुराना नं. -डी1, भूतल नागली जलाव कॉलोनी, ग्राम पुराना महावीर नगर, दिल्ली **क्षेत्रफल 50 वर्ग गज**	₹ 2110000/- रुपये इक्कीस लाख दस हजार मात्र	₹ 211000/- रूपये दो लाख ग्यारह हजार मात्र	4 फरवरी 2026 समय अपराह्न 2.00 बजे से सायं 4.00 बजे तक 5 मिनट की एक्सटेंशन के साथ	2 फरवरी 2026 तक या इससे पहले	**एयू स्मॉल फाईनेन्स बैंक लिमिटेड,** शाखा पता:- 801 से 804, 8वीं मंजिल, रूट्स टावर, जिला केंद्र लक्ष्मी नगर, दिल्ली 110092	अमित लोहिया 7340011760, व 9773358234 ई-मेल आई.डी. auctions@aubank.in **संपत्ति विजिट दिनांक : 30 जनवरी 2026**

ई–निलामी बिक्री के नियम और शर्तें:–

(1.) बंधक परिसंपत्ति की ई–नीलामी बिक्री AUSFB सुरक्षित लेनदार द्वारा ''जैसा है, जहां है, ''जैसा है वैसा, ''जो कुछ भी है और'' नो रिकोर्स के आधार पर की जायेगी उक्त सम्पत्ति पर कोई ज्ञात प्रभार नहीं है।

(2.) ऑनलाइन ई–निलामी की बिक्री में भाग लेने के लिए, बोली दस्तावेज, पैन कार्ड की प्रतियां, कम्पनी और फोटो आईडी, कम्पनी के मामले में बोर्ड रिजोल्यूशन, पते का प्रमाण पत्र ईमएडी के साथ, **जो आरटीजीएस/एनईएफटी/डीडी के माध्यम से देय है एयू स्मॉल फाइनेंस बैंक लिमिटेड MSME AUCTION POOL ACCOUNT के नाम, चालू खाता संख्या 1921201121711599 AU SMALL FINANCE BANK LIMITED** पांचवी एवं छठी मंजिल, सनी बिग जंक्शन एसटीसी खसरा नं. 64 से 67, ग्राम सुखईपुरा, न्यू आतिश मार्केट जयपुर 302020, **IFSC कोड : AUBL0002011** में जमा करना आवश्यक है, एक बार ऑनलाइन बोली सबमिट करने के बाद, उसे वापस नहीं लिया जा सकता है। आगे बोलीदाता द्वारा प्रस्तुत किसी भी ईएमडी को निम्नलिखित ईमेल आईडी यानी **auctions@aubank.in** पर रद्द किए गए चेक की कॉपी के साथ **आरटीजीएस/एनईएफटी/डीडी की यूटीआर/रेफरेन्स नंबर/डीडी नं.** भेजने की आवश्यकता होगी। **(3.)** सभी इच्छुक प्रतिभागियों/बोलीकर्ताओं से अनुरोध किया जाता है कि ई–निलामी की बिक्री की कार्यवाही में भाग लेने, जानकारी और शर्तों के लिए **वेबसाईट https://sarfaesi.auctiontiger.net & https://www.aubank.in/bank-auction** अवश्य देखें। और अधिक जानकारी के लिए **ई–मेल auctions@aubank.in** पर सम्पर्क करें।

नोट:– यह सूचना पत्र ऋणी/जमानती/बंधककर्ता के लिये नियम 8(6) सहपठित नियम 9(1) के अधीन 30 दिवस का सूचना पत्र माना जायेगा। यदि बैंक को देय राशि की अदायगी उनके द्वारा इस अवधि में नहीं की जाती है तो उक्त संपत्ति निविदा द्वारा उपरोक्त दिनांक पर विक्रय की जाएगी।

स्थान: दिल्ली **दिनांक: 18 दिसम्बर 2025** **प्राधिकृत अधिकारी एयू स्मॉल फाइनेंस बैंक लिमिटेड**

KARVY FINANCE

अचल संपत्तियों की ई–नीलामी बिक्री के लिए सार्वजनिक सूचना

कॉर्पोरेट कार्यालय: मैसर्स कार्वी फाइनेंशियल सर्विसेज लिमिटेड, 301, तीसरी मंजिल, गुजराल हाउस, 167 सीएसटी रोड, कोलिवेरी एरिया विलेज, कलिना, सांताक्रूज (पू.), मुंबई - 400098, **ईमेल:** - anil.dubey@karvy.com; **संपर्क नंबर** +91-9891872258

(प्रतिभूति हित (प्रवर्तन) नियम, 2002 के साथ पठित वित्तीय संपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम 2002 के तहत सार्वजनिक ई–नीलामी के माध्यम से अचल संपत्तियों की बिक्री के लिए बिक्री सूचना।)

वित्तीय परिसंपत्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 और प्रतिभूति हित (प्रवर्तन) नियम, 2002 के तहत प्रदत्त शक्तियों का प्रयोग करते हुए और यहां उल्लिखित कर्जदारों/बंधककर्ताओं की प्रतिभूत संपत्तियों के कब्जे के अनुसार, जनता और संबंधित कर्जदारों/बंधककर्ताओं, उनके कानूनी उत्तराधिकारियों/प्रतिनिधियों, जैसा भी मामला हो, सहित सभी संबंधित लोगों को एतद्द्वारा सूचित किया जाता है कि नीचे सूचीबद्ध अचल संपत्ति की बिक्री के लिए कार्वी फाइनेंशियल सर्विसेज लिमिटेड द्वारा प्रस्ताव आमंत्रित किए गए हैं। बिक्री वेब पोर्टल (**https://www.bankeauctions.com/**) पर उपलब्ध ई–नीलामी प्लेटफॉर्म के माध्यम से अधोहस्ताक्षरी द्वारा की जाएगी।

कर्जदार का नाम	ई–नीलामी की तिथि और समय	मांग सूचना की तिथि और राशि	अचल सम्पत्ति का विवरण	आरक्षित मूल्य (आरपी)	जमा धरोहर राशि (ईएमडी) (आरपी का 10%)	बोली वृद्धि राशि	कुल बकाया ऋण
ऋण कोड सं. 421053 कर्जदार एवं सह–कर्जदार 1. नीरज, 2. वीना रानी 3. सचिन 4. देश बन्धु	10 जनवरी, 2026 को 11:00 बजे पूर्वा. से 01:00 बजे अप.	16 सितम्बर, 2020 तथा रु. 96,65,779/– (रुपये छियानबे लाख पैंसठ हजार सात सौ उन्यासी मात्र)	संपत्ति का समस्त भाग, मकान नंबर डब्ल्यूजेड 723, 94 वर्ग गज भूमि पर निर्मित, पहली मंजिल, खसरा नंबर 369 में से, ग्राम सलीमपुर माजरा क्षेत्र में स्थित, मादीपुर, पुराना–287, ऋषि नगर, शकूर बस्ती, नई दिल्ली–110034	रु. 28,50,000/– (रुपये अट्ठाईस लाख पचास हजार मात्र)	09 जनवरी, 2026 तथा रु. 2,85,000/– (रुपये दो लाख पिचासी हजार मात्र)	रु. 50,000/– (रुपये पचास हजार मात्र)	रु. 1,92,55,823/– (रुपये एक करोड़ बानबे लाख पचपन हजार आठ सौ तेईस मात्र)

महत्त्वपूर्ण नियम एवं शर्तें:

1. ई–नीलामी **'जैसा है जहां है', 'जो है यही है के आधार पर' और 'जो कुछ भी है वहीं है के आधार पर'** आयोजित की जा रही है।
2. प्राधिकृत अधिकारी की सर्वोत्तम जानकारी और जानकारी के अनुसार, किसी भी प्रतिभूत संपत्ति पर कोई ऋणभार नहीं है। हालाँकि, इच्छुक बोलीदाताओं को अपनी बोली जमा करने से पहले, नीलामी में रखी गई प्रतिभूत संपत्ति पर बाधाओं, स्वामित्व/कानूनी दावों, यदि कोई हो, और प्रतिभूत संपत्ति को प्रभावित करने वाले दावों/अधिकार/स्वामित्व/हित/बकाया/के संबंध में अपनी स्वतंत्र पूछताछ करनी चाहिए। ई–नीलामी विज्ञापन प्रतिभूत लेनदार की किसी प्रतिबद्धता या किसी प्रतिनिधित्व का गठन नहीं करता है और न ही इसे माना जाएगा। प्रतिभूत संपत्ति सभी मौजूदा और भावी ऋणभारों, अधिकारों, स्वामित्व, हित आदि के साथ बेची जा रही है, चाहे प्रतिभूत लेनदार को ज्ञात हो या अज्ञात। प्राधिकृत अधिकारी/प्रतिभूत लेनदार किसी भी तीसरे पक्ष के दावे/अधिकार/स्वामित्व/हित/दावे, प्रतिभूत संपत्ति पर बकाया के लिए किसी भी तरह से जिम्मेदार नहीं होगा।
3. यह बोलीदाताओं की जिम्मेदारी होगी कि वे अपनी बोली जमा करने से पहले प्रतिभूत संपत्ति और विशिष्टताओं का निरीक्षण करें और स्वयं को संतुष्ट करें। नीलामी में रखी गई प्रतिभूत संपत्ति का निरीक्षण इच्छुक बोलीदाताओं को 05 जनवरी 2026 और अन्य सभी कार्य दिवसों पर और पूर्व अपॉइंटमेंट के साथ सुबह 11:00 बजे से शाम 6:30 बजे तक साइटों पर करने की अनुमति दी जाएगी।
4. इच्छुक बोलीदाताओं को 'कार्वी फाइनेंशियल सर्विसेज लिमिटेड' के पक्ष में दिल्ली में देय डिमांड ड्राफ्ट के माध्यम से अपनी ईएमडी जमा करनी होगी। कृपया ध्यान दें कि चेक ईएमडी राशि के रूप में स्वीकार नहीं किए जाएंगे।
5. वेब पोर्टल (https://www.bankeauctions.com/) में बोलीदाता द्वारा पंजीकरण (एक बार) के बाद, इच्छुक बोलीदाता/खरीदार को बोली दस्तावेज जमा करने की अंतिम तिथि और समय से पहले वेब पोर्टल पर निम्नलिखित दस्तावेजों की ई–प्रतियां अपलोड करना आवश्यक है : (i) एनईएफटी/आरटीजीएस चालान या डिमांड ड्राफ्ट की प्रति; (ii) पैन कार्ड की प्रति; (iii) पहचान प्रमाण/पता प्रमाण (केवाईसी) अर्थात मतदाता पहचान पत्र/ड्राइविंग लाइसेंस/पासपोर्ट/राशन कार्ड आदि की स्वप्रमाणित प्रति, जिसके बिना बोली अस्वीकार कर दी जाएगी।
6. इच्छुक बोलीदाताओं को लॉगिन आईडी और पासवर्ड बनाने, डेटा अपलोड करने, बोली दस्तावेज जमा करने, ऑनलाइन इंटर–से बोली पर प्रशिक्षण/प्रदर्शन आदि में सहायता की आवश्यकता है, वे मेसर्स सी1 इंडिया प्राइवेट लिमिटेड, प्लॉट नंबर 68, तीसरी मंजिल, सेक्टर - 44, गुरुग्राम हरियाणा पिनः 122003, हेल्प लाइन नंबर +91–124–4302020 / 21 / 22 / 23 / 24, और श्री भाविक पंड्या (संपर्क विवरणः + +91 88666 82937), हेल्पलाइन ई–मेल आईडीः support@bankeauctions.com से संपर्क कर सकते हैं और प्रतिभूत संपत्ति से संबंधित किसी भी प्रश्न के लिए, इच्छुक बोलीदाता/खरीदार सोमवार से शनिवार तक कार्य घंटों के दौरान प्राधिकृत अधिकारी श्री अनिल दुबे (संपर्क विवरणः +91–9891872258) से संपर्क कर सकते हैं।
7. केवल वैध यूजर आईडी/पासवर्ड और 'कार्वी फाइनेंशियल सर्विसेज लिमिटेड' के पक्ष में डिमांड ड्राफ्ट के माध्यम से ईएमडी का भुगतान करने वाले खरीदार ही ई–नीलामी प्रक्रिया में भाग लेने के लिए पात्र होंगे।
8. इच्छुक बोलीदाता को ईएमडी और अन्य आवश्यक दस्तावेजों सहित अपने बोली दस्तावेज 09 जनवरी 2026 से पहले हार्डकॉपी के माध्यम से मैसर्स कार्वी फाइनेंशियल सर्विसेज लिमिटेड, कार्यालय 1/15, तीसरी मंजिल, कार्यालय नंबर 3, पंजाब नेशनल बैंक के पास, तिलक नगर, नई दिल्ली 110018 के प्राधिकृत अधिकारी को जमा करने होंगे। इच्छुक बोलीदाता जो प्राधिकृत अधिकारी को हार्डकॉपी के माध्यम से अपने बोली दस्तावेज जमा करने में सक्षम नहीं हैं, वे अपने बोली दस्तावेज 09 जनवरी 2026 से पहले, पंजीकरण प्रक्रिया (एक बार) से गुजरने और स्वयं का यूजर आईडी और पासवर्ड जनरेट करने के बाद ऑनलाइन मोड के माध्यम से जमा कर सकते हैं (जो वेब पोर्टल (https://www.bankeauctions.com/) पर ई–नीलामी कार्यक्रम प्रकाशित करने की तारीख से खुला है, ई–नीलामी प्रक्रिया में भाग लेने के लिए पात्र होंगे, जो (दस्तावेजों के) उचित सत्यापन और/या अधिकृत अधिकारी के अनुमोदन के अधीन होगा, हालांकि, ईएमडी राशि का मूल डिमांड ड्राफ्ट अनिवार्य रूप से 09 जनवरी, 2026 तक प्राधिकृत अधिकारी के पास जमा/जमा करना होगा।
9. ऑनलाइन इंटर–से बोली के दौरान, बोलीदाता 'बोली वृद्धि राशि' (ऊपर उल्लिखित) या उसके गुणक के अनुसार अपनी बोली राशि में सुधार कर सकता है और यदि ई–नीलामी के समापन समय के अंतिम 5 मिनट के दौरान बोली लगाई जाती है, तो समापन समय स्वचालित रूप से 5 मिनट के लिए बढ़ जाएगा (प्रत्येक बार ई–नीलामी प्रक्रिया बंद होने तक), अन्यथा, यह स्वचालित रूप से बंद हो जाएगा। ई–नीलामी प्रक्रिया के समापन पर जो बोलीदाता उच्चतम बोली राशि (आरक्षित मूल्य से कम नहीं) जमा करेगा, उसे आवश्यक सत्यापन के बाद प्राधिकृत अधिकारी/प्रतिभूत लेनदार द्वारा सफल बोलीदाता घोषित किया जाएगा।
10. सफल बोलीदाता की ईएमडी आंशिक बिक्री वसूली के लिए रखी जाएगी और असफल बोलीदाता की ईएमडी वापस कर दी जाएगी। ईएमडी पर कोई ब्याज नहीं दिया जायेगा। सफल बोलीदाता को प्राधिकृत अधिकारी द्वारा बोली मूल्य की स्वीकृति के तुरंत बाद, पहले से भुगतान की गई ईएमडी को समायोजित करते हुए, बिक्री मूल्य का 25% जमा करना होगा और बिक्री मूल्य का शेष 75% बिक्री के 15 वें दिन या उससे पहले या ऐसी विस्तारित अवधि के भीतर जमा करना होगा जैसा कि लिखित रूप में और केवल प्राधिकृत अधिकारी/प्रतिभूत लेनदार के विवेक पर सहमत है। सफल बोलीदाता द्वारा भुगतान में चूक के मामले में, प्रस्ताव द्वारा पहले ही जमा की गई राशि जब्त कर ली जाएगी और प्रतिभूत संपत्ति को दुबारा नीलामी में रखा जाएगा।
11. क्रेता को लागू स्टांप शुल्क/अतिरिक्त स्टांप शुल्क/हस्तांतरण शुल्क, शुल्क आदि और किसी के कारण या प्रतिभूत संपत्ति के संबंध में सभी वैधानिक/गैर–वैधानिक बकाया, कर, दरें, मूल्यांकन शुल्क, शुल्क आदि वहन करना होगा।
12. प्राधिकृत अधिकारी को बिना कोई कारण बताए किसी या सभी प्रस्तावों को स्वीकार करने या अस्वीकार करने या ई–नीलामी को स्थगित/स्थगित करने/रद्द करने का पूर्ण अधिकार है।
13. बोलीदाताओं को सलाह दी जाती है कि वे अपनी बोलियां जमा करने और ई–नीलामी में भाग लेने से पूर्व मेसर्स सी1 इंडिया प्राइवेट लिमिटेड के वेब पोर्टल https://www.bankeauctions.com/ पर उपलब्ध ई–नीलामी प्रक्रिया के विस्तृत नियम और शर्तों को पढ़ें।
14. विशेष निर्देशः संभावित पात्र बोलीदाता ई–नीलामी की तारीख से पहले मेसर्स सी1 इंडिया प्राइवेट लिमिटेड से ई–नीलामी पर ऑनलाइन प्रशिक्षण का लाभ उठा सकते हैं। । अंतिम समय में बोली लगाने से बचना चाहिए। ऐसी आकस्मिक स्थितियों से बचने के लिए न तो प्राधिकृत अधिकारी और न ही प्रतिभूत ऋणदाता/सेवा प्रदाता किसी भी तकनीकी चूक/बिजली या इंटरनेट विफलता आदि के लिए जिम्मेदार होंगे। बोलीदाताओं से यह सुनिश्चित करने का अनुरोध किया जाता है कि वे तकनीकी रूप से अच्छी तरह से सुसज्जित हैं और उनके पास बिजली आपूर्ति बैक–अप आदि जैसे सभी विकल्प हैं, ताकि वे ऐसी स्थिति से बचने में सक्षम हों और ऑनलाइन इंटर–से बोली में सफलतापूर्वक भाग लेने में सक्षम हों।

15 नोटिस प्राप्तकर्ताओं और सामान्य रूप से जनता को सूचित किया जाता है कि एक तीसरे पक्ष ने 2023 के एसए नंबर 315 के माध्यम से माननीय ऋण वसूली अधिकरण, दिल्ली के समक्ष प्रतिभूतिकरण आवेदन को प्राथमिकता दी है, जो माननीय ऋण वसूली अधिकरण, दिल्ली के समक्ष निर्णय के लिए लंबित है। हालाँकि, कृपया सूचित रहें कि माननीय अधिकरण ने प्रतिभूति हित प्रवर्तन नियमों के अनुसार सरफेसी कार्रवाई के साथ आगे बढ़ने के लिए कार्वी फाइनेंशियल सर्विसेज लिमिटेड को रोकने वाले किसी भी आदेश का कार्यान्वयन नहीं किया है।

दिनांक: 19.12.2025 **प्राधिकृत अधिकारी**

स्थान: दिल्ली एनसीआर **कार्वी फाइनेंशियल सर्विसेज लिमिटेड**

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE DIGVIJAY CEMENT COMPANY LIMITED

(CIN: L26940GJ1944PLC000749)

Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140, India

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This corrigendum to the PA (as defined below), DPS (*as defined below*) and the DLOF (as defined below) ("**Corrigendum**") is being issued by Axis Capital Limited, the manager to the Open Offer ("**Manager**" or "**Manager to the Offer**"), for and on behalf of the Acquirers, in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**").

This Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("**PA**"); (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi), Mumbai edition of 'Navshakti' (Marathi), and Jamnagar edition of Nobat (Gujarati) on September 11, 2025 ("**DPS**"); and (c) the draft letter offer that was filed with the Securities and Exchange Board of India ("**SEBI**") on September 17, 2025 ("**DLOF**"). This Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such capitalised terms in the DPS.

In relation to the PA, the DPS and the DLOF, the public shareholders of the Target Company are requested to take note of the following developments/ amendments:

1. **Update on the Required Statutory Approval:** The Acquirers have received the Required Statutory Approval i.e. the approval from the Competition Commission of India on November 18, 2025. Further, all conditions precedent stated in the SPA, Company Agreement and Hi-Bond Agreements, as applicable, have been satisfied / deferred in accordance with their respective terms, on November 29, 2025.
2. **Amendment to the terms of the SPA:**
   (a) The Acquirer and the Seller have entered into an amendment agreement on December 17, 2025 ("**Amendment Agreement**") to the SPA, to record that the Underlying Transaction shall be consummated at a price of INR 86.70 per Equity Share, or such lower price as may be mutually agreed in writing by the Parties. Accordingly, the definition of the "SPA Price" under the PA, DPS and DLOF shall stand revised to "***SPA Price***" means INR 86.70 (Indian Rupees eighty six and seventy paise only) or such lower price as may be mutually agreed in writing by the Seller and the Acquirers subject to Applicable Law, being the price per Sale Share agreed to be paid by the Acquirers to the Seller in terms of the SPA."
   (b) Consequently, the aggregate consideration payable by the Acquirers to the Seller, for the purchase of the Tranche 1 Sale Shares under the SPA shall be INR 578,50,84,463.70 (Indian Rupees five hundred seventy eight crores fifty lakhs eighty four thousand four hundred and sixty three and seventy paise only).
   (c) All references to the SPA under the PA, DPS and DLOF shall be construed as the SPA as amended by the SPA Amendment.
3. **Material Updates on the Underlying Transaction:**
   (a) Escrow: In terms of the requirements under the SEBI (SAST) Regulations, the Acquirer has deposited 100% (one hundred per cent) of the Maximum Open Offer Consideration assuming full acceptance of the Open Offer, in the Escrow Account, on December 12, 2025.
   (b) Purchase of Tranche 1 Sale Shares: Upon completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approval, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers, on December 18, 2025, completed the purchase of the Tranche 1 Sale Shares from the Seller in accordance with the terms of the SPA. The details of such purchase are as follows:

Particulars	Number of Sale Shares acquired	% of Expanded Voting Share Capital
Acquirer 1	1,21,64,025	8.20%
Acquirer 2	5,02,05,442	33.87%
Acquirer 3	43,55,844	2.94%

   (c) Change in directorate: On First Closing Date (as defined in the SPA), the Target Company appointed Shitij Kale as an additional non-executive and non-independent director on the Board with effect from December 18, 2025, in compliance with Regulation 24(1) of the SEBI (SAST) Regulations. This appointment is subject to shareholders' approval. Further, Pramod Kabra, being the nominee director of the Seller on the Board, has resigned from the Board with effect from December 18, 2025.
   (d) Acquisition of control by Acquirer and re-classification of the Seller: Following the acquisition of the Tranche 1 Sale Shares by the Acquirers, the Acquirer has acquired control of the Target Company and the Seller has been re-classified from a shareholder in the 'promoter' category to the 'public category' of the Target Company with effect from December 18, 2025, in accordance with Explanation I to Regulation 31A(10) of the SEBI (LODR) Regulations.
4. **Amendments pursuant to the material updates to the Underlying Transaction set out above:**
   (a) Paragraph 4 of Section II (*Background to the Open Offer*) of the DPS shall stand amended and restated as under:

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Equity Shares / voting rights acquired/ proposed to be acquired		Total Consideration for Equity Shares / voting rights acquired (Rs. in Crores)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity / voting capital			
Direct	Share Purchase Agreement: Execution of the SPA for the purchase of up to all the Sale Shares from the Seller, subject to and in accordance with the terms of the SPA, including the receipt of the Required Statutory Approval.	Up to 7,42,71,009 Equity Shares	Up to 50.1% of the Expanded Share Capital[1]	Up to INR 643,92,96,480.30	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

[1] *Includes the Tranche 1 Sale Shares, the Tranche 2 Sale Shares and/or the Additional Shares.*

   (b) Paragraph 1 of Section III (*Shareholding and Acquisition Details*) of the DPS shall stand amended and restated as under:
   The current and proposed shareholding of the Acquirers in the Target Company and the details of their acquisition are as follows:

Details	Acquirer 1*		Acquirer 2*		Acquirer 3*	
	No. of

एम्पायर इंडस्ट्रीज लिमिटेड

EMPIRE INDUSTRIES LIMITED

नों. कार्यालय : एम्पायर कॉम्प्लेक्स, ४१४, सेनापती बापट मार्ग, लोअर परळ, मुंबई-४०००१३. सीआयएन : एल१७१२०एमएच१९००पीएलसी०००१७६
दू.: ६६५५ ५४५३, फॅक्स: २४९३ ९१४३. ई-मेल: deposits@empiremumbai.com

१७ डिसेंबर, २०२५ पासून लागू होणारे सुधारित व्याज दर

संचयी योजना

कालावधी महीने	किमान रक्कम (₹)	परिणती मूल्य (₹)	दर साल व्याज दर (%)	दर साल प्रभावी प्राप्ती (%)
०६	५०,०००/-	५१,४०३/-	५.५०	५.६१
१२	२०,०००/-	२१,३३२/-	६.५०	६.६६
२४	२०,०००/-	२२,८६४/-	६.७५	७.१६
३६	२०,०००/-	२४,६२६/-	७.००	७.७१

असंचयी योजना

कालावधी महीने	किमान रक्कम (₹)	दर साल व्याज दर (%)
०६	५०,०००/-	५.५०
१२	२०,०००/-	६.५०
२४	२०,०००/-	६.७५
३६	२०,०००/-	७.००

मासिक उत्पन्न योजना

कालावधी महीने	किमान रक्कम (₹)	दर साल व्याज दर (%)
१२	५०,०००/-	६.५०
२४	५०,०००/-	६.७५
३६	५०,०००/-	७.००

वार्षिक उत्पन्न योजना

कालावधी महीने	किमान रक्कम (₹)	दर साल व्याज दर (%)
१२	२०,०००/-	६.७५
२४	२०,०००/-	७.००
३६	२०,०००/-	७.२५

ज्येष्ठ नागरिकांना (वय ६० वर्षे व अधीक) वरील सर्व योजनांमध्ये अतिरिक्त द. सा. ०.५०% प्रदान केले जातील.

१) १७ डिसेंबर, २०२५ पासून नव्याने स्वीकारलेल्या व नूतनीकरण केलेल्या सर्व ठेवींसाठी दर लागू असतील.
२) ही जाहीरात फ्री प्रेस जर्नल मध्ये २८ नोव्हेंबर, २०२५ रोजी प्रकाशित झालेल्या आधीच्या वैधानिक जाहीरातीला पुढे लागून आहे.
३) ह्या जाहीरातीचा मजकुर १२ नोव्हेंबर, २०२५ रोजी संचालक मंडळाकडून मंजुर करण्यांत आला.

संचालक मंडळाच्या आदेशावरुन
एम्पायर इंडस्ट्रीज लिमिटेडसाठी
सही/-
एस. सी. नंदा
संचालक वित्त आणि कंपनी सेक्रेटरी

ठिकाण : मुंबई
दिनांक : १८ डिसेंबर, २०२५

आरबीएल बँक लिमिटेड

आरबीएल बँक
अपनो का बँक

सार्वजनिक सूचना
(लॉकरचे थकित भाडे/अकार्यक्षम लॉकर)

आरबीएल बँक लिमिटेडचे सेफ डिपॉझिट लॉकर्स वापरणाऱ्या आणि ज्यांच्या लॉकर्सचे (१) तीन (३) वर्षापेक्षा जास्त कालावधीचे लॉकर भाडे थकित आहे आणि/किंवा (२) गेले सात (७) वर्ष लॉकर अकार्यक्षम आहे, अशा खाली नमूद करण्यात आलेल्या लॉकरधारकांना याद्वारे सूचना देण्यात येत आहे.

आरबीआयच्या मार्गदर्शक तत्वांनुसार, बँकेने लॉकरधारकांशी ईमेल/एसएमएस आणि त्यांच्या खालील पत्रव्यवहाराच्या पत्यावर लेखी पत्रव्यवहाराद्वारे अनेक वेळा संपर्क साधण्याचा प्रयत्न केला आहे: एफ-३६१, ड्रीम्स द मॉल, एलबीएस मार्ग, भांडूप पश्चिम, मुंबई-४०० ०७८.

खाली नमूद करण्यात आलेल्या लॉकरधारकांनी लेखी उत्तर द्यावे आणि खालील कारणांसाठी ही सूचना प्रसिद्ध झाल्यापासून तीन (३) महिन्यांच्या आत त्यांचे लॉकर जेथे आहे तेथील आरबीएल बँकेच्या शाखेला भेट द्यावी:

- लॉकरचे थकित भाडे भरावे (लागू असेल तेथे), आणि/किंवा
- अकार्यक्षम लॉकरचा उपयोग करावा.

याची पूर्तता न केल्यास बँकेच्या अंतर्गत धोरणांनुसार आणि नियामक मार्गदर्शक तत्वांनुसार, बँकेद्वारा लॉकर तोडून उघडण्यात येईल आणि कोणत्याही सदर दाव्यांशिवाय, काही असल्यास, त्यातील वस्तू बाहेर काढण्यात येतील आणि मुक्त करण्यात येतील आणि इतर दावे काही असल्यास, ते सर्व हेतूंसाठी आणि उद्देशांसाठी सोडून दिले किंवा रद्द केले असे गृहित धरण्यात येईल.

अनु. क्र.	लॉकर धारक/कांचे	शाखेचे नाव
१.	ग्रीन वर्ल्ड बिल्डकॉन ॲण्ड इन्फ्रा प्रायव्हेट लिमिटेड	लोअर परळ
२.	मुकुल धनप्रकाश बन्सल एयूएस	लोअर परळ
३.	विपूल धनप्रकाश बन्सल एयूएस	लोअर परळ

आरबीएल बँक लिमिटेड करिता

जीआयसी हाऊसिंग फायनान्स लि.

गृहे सौख्यम् विराजते

कॉर्पोरेट कार्यालय / मुख्य कार्यालय : जीआयसीएचएफएल, नॅशनल इन्श्युरन्स बिल्डिंग, ६वा मजला, जे. टी. रोड, ॲस्टोरिया हॉटेल समोर, चर्चगेट, मुंबई ४०० ०२०, दूर.: ४३०४१९००/ २२८५ १७६५ / ६६ / ६७, ईमेल: Corporate@Gichf.com, वेबसाईट: www.gichfindia.com
• ठाणे शाखा कार्यालय : १ला मजला, होरायझन टॉवर, कल्याण जनता सह बँक लिमिटेडच्या वर, भक्ती मंदिर रोड, हरीनिवास सर्कलजवळ, पाचपाखाडी, ठाणे पश्चिम -४००६०२. कार्यालय दूर.: ०२२-२५४०१९५७ / ५८ / ५९. शाखा मेल आयडी:- thane@gichfindia.com
• कल्याण शाखा कार्यालय: बी-३०१, वेद मंत्र, दक्षिण मुखी हनुमान मंदिराच्या मागे, आग्रा रोड, कल्याण (पश्चिम), ४२१३०१. फोन क्र. ०२५१-६५३६५३७, ०२५१-२२१०१२५.
• मुंबई शाखा कार्यालय : २०५/२०६/२०७, २रा मजला, एम.के. भवन, कॅफे युनिव्हर्सल, शहीद भगत सिंग मार्ग, फोर्ट, मुंबई - ४०० ००१.

मागणी सूचना

(सिक्युरिटायझेशन ॲंड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स ॲंड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट २००२ च्या कलम १३(२) अन्वये)

जीआयसी हाऊसिंग फायनान्स लि. (जीआयसीएचएफएल) ने जीआयसीएचएफएल च्या नावे समतुल्य गहाण निर्माण करून रहिवासी परिसर खरेदी करण्यासाठी खालील कर्जदारांना गृहकर्ज मंजूर केलेले आहे. कर्जाचा परतावा अनियमित झाला आणि खाते नॅशनल हाऊसिंग बँकेचे निर्देश आणि मार्गदर्शक तत्वानुसार नॉन परफॉर्मिंग ॲसेट म्हणून शेवटी वर्गीकृत करण्यात आले. **जीआयसीएचएफएल**ने त्यामुळे सरफैसी ॲक्ट, २००२ च्या कलम १३(२) अंतर्गत तिच्या हक्काची मदत घेतली आणि सदर मागणी सूचनेच्या तारखेपासून ६० दिवसांत त्यातील नमूद संपूर्ण थकबाकी अदा करण्यासाठी कर्जदारांना बोलाविणे केले.

कर्जदारांना सदर सूचना तारखेपासून ६० दिवसांत सदर एकूण थकबाकी अधिक तारखेपर्यंत उपार्जित प्रभार आणि व्याज अदा करण्यासाठी याद्वारे पुन्हा एकदा जाहीररित्या बोलाविण्यात येत आहे. कसूर केल्यास जीआयसीएचएफएल सदर मिळकती(तीं)चा **कब्जा** घेण्यासाठी सर्व किंवा कोणत्याही कायदेशीर हक्काचा वापर करेल आणि ती निकाली काढेल आणि प्रक्रिया थकबाकी रकमेकरिता समायोजित करेल. कर्जदारांना मिळकत(ती)च्या मालकीवर अन्यसंक्रमण किंवा त्रयस्थ पक्षकाराचा हितसंबंध निर्माण करण्यापासूनसुध्दा प्रतिबंध करण्यात येत आहे.

अ. क्र.	कर्ज फाईल क्र./ कर्जदार/सह-कर्जदार/ हमीदारांचे नाव/शाखा	गहाण ठेवलेल्या मिळकतीचा पत्ता	*मागणी सूचनेप्रमाणे एकूण थकबाकी (रक्कम रु. मध्ये)	मागणी सूचना जारी केल्याची तारीख
१	**एमएच०२३०६१०००२७४२ / अनुपम नागेंद्र तिवारी/ नागेंद्र वाय.तिवारी / ठाणे शाखा**	इमारतीचे नाव: रिव्हर पार्क, घर क्र.: ३०४, मजला क्र.: ३रा, प्लॉट क्र.: ई विंग, लॅण्डमार्क: मानव पार्क, गाव: कुळगाव, स्थान: बदलापूर ई.डी., तालुका: बदलापूर पश्चिम, राज्य: महाराष्ट्र, पिन कोड: ४२१५०३, पोलिस स्टेशन: बदलापूर, उत्तरेने: रस्ता, दक्षिणेने: मानव पार्क, पूर्वेने: रस्ता, पश्चिमेने: ए विंग.	११४०१५४/-	०१.१२.२०२५
२	**एमएच०२३०६१०००७९५८/ तेजस शंभुनाथ सिंग/ गीता शंभू सिंग/ शंभुनाथ केदारनाथ सिंग/ ठाणे शाखा**	गट क्र.: स.क्र. ७३ए ७३बी, इमारतीचे नाव: शिवसृष्टी कॉम्प्लेक्स, घर क्र.: फ्लॅट १०४ विंग एफ, मजला क्र.: १ला मजला, प्लॉट क्र.: इमारत क्र. २, रस्त्याचे नाव: अचोळे रोड, लॅण्डमार्क: दुबे कॉलेज समोर, गाव: अचोळे-नालासोपारा-पू., ठिकाण: नालासोपारा पू., तालुका: वसई, राज्य: महाराष्ट्र, पिन कोड: ४०१२०९, पोलिस स्टेशन: नालासोपारा-पूर्व, उत्तरेने: रस्ता, दक्षिणेने: बंगला, उत्तरेने: रस्ता, पश्चिमेने: बाग.	१९६३७८३/-	०१.१२.२०२५
३	**एमएच०२३०६१०००६७५० / अश्रिता जय सिंग/ ठाणे शाखा**	गट क्र. : स.क्र. ४१, हि.क्र. ५(पी), इमारतीचे नाव: ''जय साई दीप सीएचएस लि.'', घर क्र.: ३०३, मजला क्र. : ३रा मजला, प्लॉट क्र.: ई विंग, लॅण्डमार्क: राहुल डिव्हाईन स्कूल, गाव: तुळींज, स्थान: नालासोपारा पू., तालुका: वसई, राज्य: महाराष्ट्र, पिन कोड: ४०१२०९, पोलिस स्टेशन: तुळींज-नालासोपारा-पूर्व, उत्तरेने: कंपाऊंड हॉल, दक्षिणेने: अंतर्गत रस्ता, पूर्वेने: डी विंग, पश्चिमेने: कंपाऊंड हॉल.	२२७२३२७/-	०१.१२.२०२५
४	**एमएच०२३०६१०००९६६६ / सुमन प्रकाश सिंग/ ठाणे शाखा**	गट क्र.: स.क्र. ४९ ते ५६, इमारतीचे नाव: वृंदावन हाइट्स इमारत क्र. २, घर क्र.: फ्लॅट ७०२, विंग ई, मजला क्र.: ७ वा मजला, प्लॉट क्र.: सेक्टर ६, रस्त्याचे नाव: अचोळे रोड, रस्ता क्र.: एनए, सेक्टर वॉर्ड क्र.: यशवंत विवा टाउनशिप, लॅण्डमार्क: यशवंत विवा टाउनशिप, गाव: अचोळे नालासोपारा पूर्व, स्थान: नालोसापारे पू., तालुका: वसई, राज्य: महाराष्ट्र, पिन कोड: ४०१२०९, पोलिस स्टेशन: नालासोपारा पूर्व, उत्तरेने: शुभ अपार्टमेंट, दक्षिणेने: मोकळा प्लॉट, पूर्वेने: मोकळा प्लॉट, पश्चिमेने: रोड.	२०६५७३९/-	०१.१२.२०२५
५	**एमएच००३०६१०००१५०१ / पल्लवी गौतम पंडित/ विद्या गौतम पंडित/ गौतम नारायण पंडित/ मुंबई शाखा**	इमारतीचे नाव: नवीन प्रगती सीएचएस, घर क्र.: फ्लॅट क्र. ए-१/३.१०, सेक्टर वॉर्ड क्र.: सेक्टर क्र. २४, लॅण्डमार्क: आगरी कोळी भवन, गाव: नेरुळ, ठिकाण: नेरुळ सेक्टर-४८, राज्य: महाराष्ट्र, पिन कोड: ४००७०६, पोलिस स्टेशन: नवी मुंबई.	४३२५०९/-	०१.१२.२०२५
६	**एमएच०५६०६००००१५५९ / अरुणाकुमारी एस. मंचाला/ साहित्य शिव मंचला/ कल्याण शाखा**	गट क्र.: जी क्र. १२, इमारतीचे नाव: द चॅलेट्स अव्हेन्यू, घर क्र.: फ्लॅट क्र. ९०१, मजला क्र.: ९वा मजला, प्लॉट क्र.: जी क्र. १२, रस्त्याचे नाव: सोनिवली, लॅण्डमार्क: गाव सोनिवली, गाव: बदलापूर, स्थान: बदलापूर ई.डी., तालुका: अंबरनाथ, राज्य: महाराष्ट्र, पिन कोड: ४२१५०३, पोलिस स्टेशन: बदलापूर, उत्तरेने: अंतर्गत रस्ता, दक्षिणेने: खुली जागा, पूर्वेने: खुली जागा, पश्चिमेने: प्रायव्हेट बंगला.	११६०५७६/-	०१.१२.२०२५
७	**एमएच००३०६१०००३९७६ / अमृतराव पुना राठोड/अनिता अमृतराव राठोड/मुंबई शाखा**	गट क्र.: ८७, इमारतीचे नाव: एकदंतय अपार्ट., घर क्र.: फ्लॅट क्र. ०४, मजला क्र.: १ला मजला, प्लॉट क्र.: २३, रस्त्याचे नाव: हि. क्र. ९, लॅण्डमार्क: गणेश मंदिर, गाव: कुळगाव, स्थळ: बदलापूर ई.डी., तालुका: ठाणे, राज्य: महाराष्ट्र, पिन कोड: ४२१५०३, पोलीस स्टेशन: बदलापूर.	३४७४४७/-	०१.१२.२०२५

ही सूचना कर्जदारांच्या शेवटच्या ज्ञात पत्याच्या बाह्य दरवाजावर तसेच गहाण मिळकती(तीं) वर देखील चिकटवली जात आहे.

जीआयसी हाऊसिंग फायनान्स लि. साठी
सही/-
प्राधिकृत अधिकारी

दिनांक: १९.१२.२०२५
ठिकाण: मुंबई/कल्याण/ठाणे

हिंदुस्तान फुड्स लिमिटेड

व्हॅनिटी केस ग्रुप कंपनी

सरकारमान्य टु स्टार एक्स्पोर्ट हाऊस

नोंदणीकृत कार्यालय : ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्केट सिटी, १५, लाल बहादूर शास्त्री मार्ग, कुर्ला (पश्चिम), मुंबई-४०० ०७०, महाराष्ट्र ई-मेल : business@thevanitycase.com, वेबसाइट : www.hindustanfoodslimited.com, दूर. क्र. +९१ २२ ६९८० १७००/०१, सीआयएन : एल१५१३९एमएच१९८४पीएलसी३१६००३

नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठासमोर
सी.ए. (सीएए)/२४०/एमबी/२०२५
शी संबंधित
सी.पी. (सीएए)/८८/एमबी/२०२५
कंपनी अधिनियम, २०१३ च्या प्रकरणात
आणि
कंपनी अधिनियम, २०१३ च्या कलम २३० ते २३२ व अन्वये, प्रयोज्य तरतुदींच्या प्रकरणात
आणि

ॲव्हेलॉन कॉस्मेटिक्स प्रायव्हेट लिमिटेड (''विभक्त कंपनी'' किंवा ''एसीपीएल'' किंवा ''पहिली याचिकाकर्ती कंपनी'') आणि व्हॅनिटी केस इंडिया प्रायव्हेट लिमिटेड (''हस्तांतरक कंपनी'' किंवा ''व्हीसीआयपीएल'' किंवा ''दुसरी याचिकाकर्ती कंपनी'') आणि हिंदुस्तान फुड्स लिमिटेड (''निर्णायक कंपनी'' किंवा ''हस्तांतरिती कंपनी'' किंवा ''एचएफएल'' किंवा ''तिसरी याचिकाकर्ती कंपनी'') आणि त्यांचे संबंधित भागधारक यांच्यातील व्यवस्थेच्या योजनेच्या (''योजना'') प्रकरणात.

ॲव्हेलॉन कॉस्मेटिक्स प्रायव्हेट लिमिटेड
नोंदणीकृत कार्यालय - ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्केट सिटी, १५, लाल बहादूर शास्त्री रोड, कुर्ला, महाराष्ट्र, भारत, ४०००७०.
सीआयएन : यु२४२४६एमएच२००३पीटीसी१४०२०३ **... पहिली याचिकाकर्ती कंपनी**

व्हॅनिटी केस इंडिया प्रायव्हेट लिमिटेड
नोंदणीकृत कार्यालय - ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्केट सिटी, १५ एलबीएस मार्ग, कमानी जंक्शन, कुर्ला (पश्चिम), मुंबई, महाराष्ट्र, भारत-४०००७०.
सीआयएन : यु७४९९९एमएच२०१२पीटीसी३५७९२१ **... दुसरी याचिकाकर्ती कंपनी**

हिंदुस्तान फुड्स लिमिटेड
नोंदणीकृत कार्यालय - ऑफीस नं. ३, लेव्हल-२, सेंट्रियम, फिनीक्स मार्केट सिटी, १५ लाल बहादूर शास्त्री रोड, कुर्ला, मुंबई, महाराष्ट्र, भारत, ४०००७०.
सीआयएन : एल१५१३९एमएच१९८४पीएलसी३१६००३ **...तिसरी याचिकाकर्ती कंपनी**

(पहिली याचिकाकर्ती कंपनी, दुसरी याचिकाकर्ती कंपनी आणि तिसरी याचिकाकर्ती कंपनी यांचा एकत्रित उल्लेख 'याचिकाकर्त्या कंपन्या')

याचिकेच्या सुनावणीची सूचना

ॲव्हेलॉन कॉस्मेटिक्स प्रायव्हेट लिमिटेड (''विभक्त कंपनी'' किंवा ''एसीपीएल'' किंवा ''पहिली याचिकाकर्ती कंपनी'') आणि व्हॅनिटी केस इंडिया प्रायव्हेट लिमिटेड (''हस्तांतरक कंपनी'' किंवा ''व्हीसीआयपीएल'' किंवा ''दुसरी याचिकाकर्ती कंपनी'') आणि हिंदुस्तान फुडस् लिमिटेड (''निर्णायक कंपनी'' किंवा ''हस्तांतरिती कंपनी'' किंवा ''एचएफएल'' किंवा ''तिसरी याचिकाकर्ती कंपनी'') आणि त्यांचे संबंधित भागधारक यांच्यातील व्यवस्थेच्या योजनेच्या (''योजना'') मंजुरीच्या आदेशासाठी कंपनी अधिनियम, २०१३ च्या कलम २३० ते २३२ अन्वये, याचिकाकर्त्या कंपन्यांनी २९ ऑक्टोबर, २०२५ रोजी सादर केली आणि ११ नोव्हेंबर, २०२५ दिनांकित आदेशाने सदर याचिकेवरील सुनावणी २२ जानेवारी, २०२६ रोजी नामदार राष्ट्रीय कंपनी विधी न्यायाधिकरणाच्या मुंबई खंडपीठासमोर होणार आहे.

कोणतीही व्यक्ती सदर याचिकेला समर्थन देण्यास किंवा विरोध करण्यास इच्छुक असल्यास, त्यांनी याचिकाकर्त्या कंपन्यांच्या वकिलांना निम्नस्वाक्षरीकारांच्या पत्त्यावर त्याच्या/तिच्या हेतुविषयीची सूचना त्याच्या/तिच्या किंवा त्याच्या/तिच्या वकिलांच्या सहीने त्याच्या/तिच्या नाव आणि पत्त्यासह याचिकेच्या सुनावणीसाठी ठरवलेल्या तारखेपूर्वी किमान दोन दिवस आधी याचिकाकर्त्या कंपन्यांच्या वकिलांकडे पोहोचेल अशा बेताने पाठवावी. तो/ती याचिकेला कुठे विरोध करू इच्छितात, विरोधाची कारणे प्रतिज्ञापत्राच्या प्रतीसह अशा सूचनेसोबत सादर करावीत. त्याच वेळी अशा अभिवेदनाची/सूचनेच्या प्रतिची बजावणी संबंधित याचिकाकर्त्या कंपन्यांवर सुध्दा करावी.

याचिकेची प्रत निम्नस्वाक्षरीकारांकडून ती पाहीजे असलेल्या कोणत्याही व्यक्तीस विहित आकारांचे प्रदान केल्यावर पुरवली जाईल.

दिनांक : १९ डिसेंबर, २०२५

श्री. हेमंत सेठी
सही/-
याचिकाकर्त्या कंपन्यांचे वकील
३०७ राम निमी बिल्डिंग, ३ रा मजला, मंडलिक रोड, कोलाबा, मुंबई-४००००५

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE DIGVIJAY CEMENT COMPANY LIMITED

(CIN: L26940GJ1944PLC000749)
Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140, India

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This corrigendum to the PA (as defined below), DPS (*as defined below*) and the DLOF (as defined below) ("**Corrigendum**") is being issued by Axis Capital Limited, the manager to the Open Offer ("**Manager**" or "**Manager to the Offer**"), for and on behalf of the Acquirers, in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**").

This Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("**PA**"); (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi), Mumbai edition of 'Navshakti' (Marathi), and Jamnagar edition of Nobat (Gujarati) on September 11, 2025 ("**DPS**"); and (c) the draft letter offer that was filed with the Securities and Exchange Board of India ("**SEBI**") on September 17, 2025 ("**DLOF**"). This Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such capitalised terms in the DPS.

In relation to the PA, the DPS and the DLOF, the public shareholders of the Target Company are requested to take note of the following developments/ amendments:

1. **Update on the Required Statutory Approval:** The Acquirers have received the Required Statutory Approval i.e. the approval from the Competition Commission of India on November 18, 2025. Further, all conditions precedent stated in the SPA, Company Agreement and Hi-Bond Agreements, as applicable, have been satisfied / deferred in accordance with their respective terms, on November 29, 2025.
2. **Amendment to the terms of the SPA:**
   (a) The Acquirer and the Seller have entered into an amendment agreement on December 17, 2025 ("**Amendment Agreement**") to the SPA, to record that the Underlying Transaction shall be consummated at a price of INR 86.70 per Equity Share, or such lower price as may be mutually agreed in writing by the Parties. Accordingly, the definition of the "SPA Price" under the PA, DPS and DLOF shall stand revised to ***"SPA Price"*** means INR 86.70 (Indian Rupees eighty six and seventy paise only) or such lower price as may be mutually agreed in writing by the Seller and the Acquirers subject to Applicable Law, being the price per Sale Share agreed to be paid by the Acquirers to the Seller in terms of the SPA."
   (b) Consequently, the aggregate consideration payable by the Acquirers to the Seller, for the purchase of the Tranche 1 Sale Shares under the SPA shall be INR 578,50,84,463.70 (Indian Rupees five hundred seventy eight crores fifty lakhs eighty four thousand four hundred and sixty three and seventy paise only).
   (c) All references to the SPA under the PA, DPS and DLOF shall be construed as the SPA as amended by the SPA Amendment.
3. **Material Updates on the Underlying Transaction:**
   (a) Escrow: In terms of the requirements under the SEBI (SAST) Regulations, the Acquirer has deposited 100% (one hundred per cent) of the Maximum Open Offer Consideration assuming full acceptance of the Open Offer, in the Escrow Account, on December 12, 2025.
   (b) Purchase of Tranche 1 Sale Shares: Upon completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approval, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers, on December 18, 2025, completed the purchase of the Tranche 1 Sale Shares from the Seller in accordance with the terms of the SPA. The details of such purchase are as follows:

Particulars	Number of Sale Shares acquired	% of Expanded Voting Share Capital
Acquirer 1	1,21,64,025	8.20%
Acquirer 2	5,02,05,442	33.87%
Acquirer 3	43,55,844	2.94%

   (c) Change in directorate: On First Closing Date (as defined in the SPA), the Target Company appointed Shitij Kale as an additional non-executive and non-independent director on the Board with effect from December 18, 2025, in compliance with Regulation 24(1) of the SEBI (SAST) Regulations. This appointment is subject to shareholders' approval. Further, Pramod Kabra, being the nominee director of the Seller on the Board, has resigned from the Board with effect from December 18, 2025.
   (d) Acquisition of control by Acquirer and re-classification of the Seller: Following the acquisition of the Tranche 1 Sale Shares by the Acquirers, the Acquirer has acquired control of the Target Company and the Seller has been re-classified from a shareholder in the 'promoter' category to the 'public category' of the Target Company with effect from December 18, 2025, in accordance with Explanation I to Regulation 31A(10) of the SEBI (LODR) Regulations.
4. **Amendments pursuant to the material updates to the Underlying Transaction set out above:**
   (a) Paragraph 4 of Section II (*Background to the Open Offer*) of the DPS shall stand amended and restated as under:

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Equity Shares / voting rights acquired/ proposed to be acquired		Total Consideration for Equity Shares / voting rights acquired (Rs. in Crores)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity / voting capital			
Direct	Share Purchase Agreement: Execution of the SPA for the purchase of up to all the Sale Shares from the Seller, subject to and in accordance with the terms of the SPA, including the receipt of the Required Statutory Approval.	Up to 7,42,71,009 Equity Shares	Up to 50.1% of the Expanded Share Capital[1]	Up to INR 643,92,96,480.30	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

[1] *Includes the Tranche 1 Sale Shares, the Tranche 2 Sale Shares and/or the Additional Shares.*

   (b) Paragraph 1 of Section III (*Shareholding and Acquisition Details*) of the DPS shall stand amended and restated as under:
   The current and proposed shareholding of the Acquirers in the Target Company and the details of their acquisition are as follows:

Details	Acquirer 1*		Acquirer 2*		Acquirer 3*	
	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital
Shareholding as on the Public Announcement date.	Nil	Nil	Nil	Nil	Nil	Nil
Shares acquired between the Public Announcement date and this DPS date.	Nil	Nil	Nil	Nil	Nil	Nil
Post Offer shareholding calculated on the Expanded Share Capital (assuming no Equity Shares tendered in the Open Offer).	1,35,39,605	9.13%	5,58,82,974	37.70%	48,48,430	3.27%
Post Offer shareholding calculated on the Expanded Share Capital (assuming full acceptance in the Open Offer and including the Sale Shares).	1,91,90,567	12.95%	7,92,06,586	53.43%	68,71,995	4.63%

**Note: This has been provided assuming that the Acquirers will acquire 50.1% shares from the Seller, which is the maximum number of shares that they can acquire from the Seller as per the terms of the SPA. Details of this calculation is set out below:*

(a) If the percentage of Expanded Share Capital held by the Acquirers upon completion of acquisition of the Tranche 1 Sale Shares, along with Equity Shares that are validly tendered by the Public Shareholders and accepted by the Acquirers under this Open Offer, is less than 50.1% of the Expanded Share Capital, then the Acquirers will acquire the Tranche 2 Sale Shares such that their aggregate shareholding reaches 50.1% of the Expanded Share Capital.

(b) If: (i) the sum of the Tranche 1 Sale Shares, the Equity Shares validly tendered and accepted under the Open Offer, and the Tranche 2 Sale Shares is less than 65% of the Expanded Share Capital; and (ii) if the Tranche 2 Sale Shares represent less than 5% of the Expanded Share Capital, then the Acquirers shall acquire the Additional Sale Shares (i.e., lesser of: (A) such number of Equity Shares, which, when taken together with the Tranche 1 Sale Shares, the Offer Shares and the Tranche 2 Sale Shares, amount to not more than 65% of the Expanded Share Capital; and (B) Equity Shares representing 5% of the Expanded Share Capital minus the Tranche 2 Sale Shares, provided that if (i) or (ii) is zero or negative, the number of Additional Sale Shares shall be zero).

(c) Higher limit of shares has been provided accordingly, assuming full acceptance under the Open Offer and acquisition of a maximum of 50.1% shares from the Seller.

   (c) Paragraphs 3 and 4 of Section IV (*Offer Price*) of the DPS shall stand amended and restated as under:
   3. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations, being higher than the highest of:

Clause Reference	Particulars	Amount
Clause (a) of Regulation 8 (2)	The highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	86.70
Clause (b) of Regulation 8(2)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	NA
Clause (c) of Regulation 8(2)	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	NA
Clause (d) of Regulation 8 (2)	The volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded.	91.96
Clause (e) of Regulation 8 (2)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA
Clause (f) of Regulation 8 (2)	The per share value computed under sub-regulation (5), if applicable	NA

   4. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is higher than INR 91.96 (Indian Rupees ninety one and ninety six paise only) per Offer Share, which represents the highest of the parameters prescribed under the SEBI (SAST) Regulations. Mr. Balwan Bansal (Membership No. 511341), Partner at B.B. & Associates, Chartered Accountants (Firm Registration No. 023670N), located at B-2557, First Floor DSIIDC, Narela, New Delhi – 110040, has, vide certificate dated December 18, 2025, confirmed the aforesaid computation of the Offer Price.
   (d) Paragraph 3 of Section V (*Financial Arrangements*) of the DPS shall stand amended and restated as under:
   3. In accordance with Regulation 17(4) of the SEBI (SAST) Regulations, the Acquirers, the Manager to the Offer and Axis Bank Limited, having its registered office at 3rd Floor, Trishul, Opposite Samrtheswar Temple, Law Garden, Ellis Bridge, Ahmedabad – 380006, India and corporate office is situated at Axis House", 6th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025 ("**Escrow Agent**") have entered into an Escrow Agreement dated September 04, 2025 ("**Escrow Agreement**"). Pursuant to the Escrow Agreement, the Acquirers have jointly opened an escrow account under the name and title of **"INDIA RESURGENCE FUND 2 - SCHEME 2 OPEN OFFER ESCROW ACCOUNT"** bearing account number 924020015124095 ("**Escrow Account**") with the Escrow Agent and have made a cash deposit of INR 355,37,41,772 (Indian Rupees three hundred fifty five crores thirty seven lakhs forty one thousand seven hundred seventy two) ("**Escrow Amount**") in the Escrow Account in accordance with Regulation 17(5) of the SEBI (SAST) Regulations. This Escrow Amount constitutes 100% of the Maximum Open Offer Consideration and has been confirmed vide a confirmation letter dated December 18, 2025, issued by the Escrow Agent. The Manager has been solely authorised by the Acquirers to operate and realise the monies lying to the credit of the Escrow Account, in terms of the SEBI (SAST) Regulations. The source of funds for the Acquirers is the capital contribution from their Investment Manager and their respective investors.

OTHER INFORMATION:

1. Except as detailed in this Corrigendum, all other terms, conditions and contents of the Offer and the PA and the DPS remain unchanged. The aforementioned developments and amendments shall be incorporated in the Letter of Offer to be sent to the Shareholders.
2. SEBI has issued its final observation letter to the DLOF on December 17, 2025. Accordingly, the Acquirers shall dispatch the Letter of Offer and issue the pre-offer advertisement-cum-corrigendum with the updated schedule of activities and other details in accordance with the provisions of the SEBI (SAST) Regulations.
3. This Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued by the Manager to the Open Offer	
AXIS CAPITAL	**Axis Capital Limited** 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 4325 2183, **Fax:** +91 22 4325 3000 **E-mail:** digvijaycement.openoffer@axiscap.in, **Contact Person:** Pratik Pednekar **SEBI Registration No.:** INM000012029, **Validity Period:** Permanent
**Registr

કલ્યાણપુરના ચંદ્રાવાડામાંથી પણ જુગાર રમતા પાંચ પકડાયા: બે શખ્સ નાસી ગયા:

ખંભાળિયાના બેરાજા ગામના ખેતર સ્થિત મકાનમાં ચાલતો જુગારનો અખાડો ઝડપાયો: સાત શખ્સની અટક: એક ફરાર

જામનગર તા. ૧૯: ખંભાળિયાના બેરાજા ગામમાં એક શખ્સના ખેતર સ્થિત મકાનમાં બુધવારે રાત્રે દ્વારકા એલસીબીએ દરોડો પાડી આઠ શખ્સને ગંજીપાના કૂટતા પકડી પાડી રૂ.૧૧ લાખ ૮૪ હજારનો મુદ્દામાલ કબજે લીધો છે. વાડી માલિક નાસી ગયો હતો. જ્યારે કલ્યાણપુરના ચંદ્રાવાડા ગામની સીમમાં ખેતર સ્થિત મકાનમાંથી એલસીબીએ જુગારનો અડ્ડો પકડી લીધો છે. પાંચ શખ્સ ઝડપાયા છે અને બે નાસી ગયા છે. રૂ.૧,૪૧,૯૭૦નો મુદ્દામાલ ઝબ્બે લેવામાં આવ્યો છે.

દેવભૂમિ દ્વારકા જિલ્લાના ખંભાળિયા તાલુકાના બેરાજા ગામમાં એક ખેતરમાં ગંજીપાના વડે જુગાર રમાતો હોવાની બાતમી પરથી બુધવારની રાત્રે એકાદ વાગ્યે દેવભૂમિ દ્વારકા એલસીબીના કાફલાએ બેરાજાની સીમમાં આવેલા હંજડાપર ગામના દેવાયત કુંભાભાઈ આંબલીયા નામના શખ્સના ખેતર સ્થિત મકાનમાં દરોડો પાડ્યો હતો.

આ મકાનમાં દેવાયત આંબલીયા તથા ખોડુભાઈ અરશીભાઈ હરીયાણી નામના શખ્સો દ્વારા ચલાવવામાં આવતો જુગારનો અડ્ડો ઝડપાઈ ગયો હતો. ત્યાં નાલ આપી તીનપત્તી રમી રહેલા કલ્યાણપુરના જગદીશભાઈ બચુભાઈ સચદેવ ઉર્ફે કનીયો, બકુલ ઉર્ફે મયુરપરી જયેશપરી ગોસ્વામી, મુન્નાભાઈ ભીખુભાઈ ચુડાસમા, માનસભાઈ રણમલભાઈ બુચડ, ગોવાભાઈ કારાભાઈ કરંગીયા, નીતિન કિશોરભાઈ રાઠોડ નામના છ શખ્સ મળી આવ્યા હતા.

એલસીબીએ પટમાંથી રૂ.૧ લાખ ૨૪ હજાર રોકડા, સાત મોબાઈલ, મોટર મળી કુલ રૂ.૧૧ લાખ ૮૪ હજારનો મુદ્દામાલ કબજે કર્યો છે. સ્થળ પરથી સાત આરોપીની ધરપકડ કરાઈ છે અને નાસી ગયેલા દેવાયત આંબલીયાની શોધ આરંભાઈ છે.

ઉપરોક્ત દરોડા પછી ગઈકાલે સાંજે દેવભૂમિ દ્વારકા એલસીબીના સ્ટાફે પીએસઆઈ બી.એમ. દેવમુરારીના વડપણ હેઠળ કલ્યાણપુર તાલુકાના ચંદ્રાવાડા ગામની સીમમાં આવેલા નગાભાઈ પરબતભાઈ મોઢવાડીયા નામના શખ્સના ખેતર સ્થિત મકાનમાં પૂર્વ બાતમીના આધારે દરોડો પાડ્યો હતો.

તે મકાનમાં પણ નાલ આપી તીનપત્તી રમતા જગાભાઈ જેસાભાઈ કારાવદરા, ભીખાભાઈ કારૂભાઈ કાગળીયા, મોહનભાઈ ચનાભાઈ સોલંકી, દિનેશભાઈ લખમણભાઈ ગામી, નાગાજણ ખીમાભાઈ મોઢવાડીયા નામના પાંચ શખ્સ ઝડપાઈ ગયા હતા. પોલીસને જોઈને મુન્નાભાઈ દુદાભાઈ પરમાર અને વાડી માલિક નગાભાઈ પરબતભાઈ નાસી ગયા હતા. એલસીબીએ પટમાંથી રૂ.૩૬૯૭૦ રોકડા, પાંચ મોબાઈલ, ત્રણ બાઈક મળી કુલ રૂ.૧,૪૧,૯૭૦નો મુદ્દામાલ ઝબ્બે લીધો છે. તમામ સાત સામે જુગારધારાની કલમ ૪, ૫ હેઠળ કલ્યાણપુર પોલીસ સ્ટેશનમાં ગુન્હો નોંધાવાયો છે.

ભાણવડના નવનિયુક્ત પોલીસ અધિકારીઓની પત્રકારો સાથે બેઠક

(તસ્વીરઃ મારખીભાઈ વરૂ, ભાણવડ)

ભાણવડ પોલીસ મથકમાં ફરજ બજાવતા પીઆઈની અન્યત્ર બદલી થતાં તેમની જગ્યાએ પીઆઈ સી.એલ. દેસાઈ નિયુક્તિ પામ્યા છે. તેની સાથે જ મહિલા પીએસઆઈ બી.કે. કડછા અને એલ.એસ. પુરોહિત સહિતના ત્રણ ફોજદાર પણ હાજર થયા છે. ગઈકાલે આ પોલીસ અધિકારીઓએ પત્રકારો સાથે બેઠક યોજી કાયદો-વ્યવસ્થાની પરિસ્થિતિ અંગે જાણકારી મેળવી હતી.

ખીમરાણાના દંપતીને નડ્યો અકસ્માત:

લાલપુર બાયપાસ પાસે સ્કૂટર પાછળ ટ્રક ટકરાયો: મહિલાને ગંભીર ઈજા થઈ

જામનગર તા. ૧૯: જામનગર નજીક લાલપુર બાયપાસ પાસે ગઈકાલે સાંજે ખીમરાણા ગામના દંપતીના બાઈક પાછળ ટ્રક ટકરાતા આ દંપતી રોડ પર પછડાયું હતું. તેમાં મહિલાને ગંભીર ઈજા થઈ છે. પોલીસે ટ્રકચાલક સામે કાર્યવાહી હાથ ધરી છે.

જામનગર તાલુકાના ખીમરાણા ગામમાં રહેતા ચંદુભાઈ હદુભાઈ કટેશીયા નામના પ્રૌઢ તથા તેમના પત્ની કંચનબેન ગઈકાલે સાંજે સાતેક વાગ્યે લાલપુર બાયપાસ પાસેથી જીજે-૩-ડીબી ૪૧૪૪ નંબરના મોટરસાયકલમાં જતા હતા.

આ વેળાએ જીજે-૧૦-ટીવાય ૭૦૧૮ નંબરના ટ્રકના ચાલકે તેઓના બાઈકને હડફેટે લેતા ચંદુભાઈ તથા કંચનબેન રોડ પર પછડાયા હતા. આ અકસ્માતમાં કંચનબેનને પગમાં ગંભીર ઈજા થઈ છે. ચંદુભાઈએ પંચકોશી બી ડિવિઝનમાં ફરિયાદ નોંધાવી છે.

બેંક એકાઉન્ટ વાપરવા આપ્યાનો આક્ષેપ:

રૂપિયા સાડા સાતેક લાખની રકમ જમા કરાવ્યા પછી બે શખ્સે સગેવગે કર્યાનો નોંધાયો ગુન્હો

જામનગર તા. ૧૯: જામનગરના વધુ બે શખ્સે રૂ.૭,૪૩,૦૮૨ની રકમ બેંક એકાઉન્ટમાં છએક મહિના પહેલાં જમા કરાવ્યા પછી તેને સગેવગે કરી નાખતા પોલીસે બંને સામે ગુન્હો નોંધ્યો છે.

જામનગરના રામેશ્વરનગર પાછળ આવેલા વિનાયક પાર્કમાં રહેતા પ્રિન્સ રાજેશભાઈ ચૌહાણ નામના શખ્સે ગુરૂદ્વારા પાસે આવેલી ઈક્વિટાસ બેંક સ્થિત પોતાના ખાતાને વાપરવા માટે આપ્યું હતું. તે ખાતામાં રૂ.૭,૪૩,૦૮૨ની રકમ જમા થઈ હતી. તે પછી પ્રિન્સ ચૌહાણ તથા નવાગામ ઘેડમાં રહેતા ખુશાલ ચૌહાણ નામના શખ્સોએ તે રકમ મેળવી લીધી હતી.

આ બાબતની પોલીસમાં કરાયેલી ફરિયાદ પછી આગળ વધેલી તપાસમાં પ્રિન્સના બેંક એકાઉન્ટમાં ખુશાલ ચૌહાણે આ રકમ જમા કરાવડાવી હતી અને બંને શખ્સે તે રકમની હેરાફેરી કરી નાખી હોવાનું ખૂલ્યું હતું. સિટી બી ડિવિઝન પોલીસ મથકમાં પોલીસ કર્મચારી ધર્મિષ્ઠાબેન ચૌધરીએ ખુદ ફરિયાદી બની ગુન્હો રજીસ્ટર કરાવ્યો છે.

૧.૫ ડીગ્રીના ઘટાડા સાથે

જામનગરમાં લઘુતમ તાપમાન ૧૫ ડીગ્રી

જામનગર તા. ૧૯: જામનગરમાં છેલ્લા ચોવીસ કલાકમાં ૧.૫ ડીગ્રીના ઘટાડા સાથે લઘુતમ તાપમાન ૧૫ ડીગ્રી નોંધાયું હતું. તાપમાનમાં થયેલા ઘટાડાના પગલે ઠંડીમાં વધારો થયો હતો.

જામનગરમાં છેલ્લા ચોવીસ કલાકમાં સતત વધતા તાપમાન પર બ્રેક લાગી ગઈ છે. લઘુતમ તાપમાનનો પારો ૧.૫ ડીગ્રી સુધી નીચે શરકીને ૧૫ ડીગ્રીએ પહોંચી જતા ઠંડીમાં વધારો થયો હતો. ખાસ કરીને નગરસીમ અને ગ્રામ્ય વિસ્તારો તથા હાઈ-વે પર રાતથી વહેલી સવાર સુધી વધારે ઠંડી અનુભવાઈ હતી.

જામનગરમાં છેલ્લા ત્રણ દિવસથી કોઈ વધારા કે ઘટાડા વગર મહત્તમ તાપમાનનો પારો ૩૦ ડીગ્રીએ સ્થિર રહ્યો છે. વાતાવરણમાં ભેજનું પ્રમાણ ૭ ટકા ઘટીને ૬૫ ટકા રહ્યું હતું. પવનની ગતિ પ્રતિકલાકની સરેરાશ ૫ થી ૧૦ કિ.મી.ની રહેવા પામી હતી.

જામનગરની સરકારી જી.જી. હોસ્પિ.ની અનેક અસુવિધાઓ અંગે રજૂઆત

જામનગર તા. ૧૯: જામનગરની સરકારી જી.જી. હોસ્પિટલમાં અનેક અસુવિધાઓ છે. આ અસુવિધાઓ અંગે બસપાના જિલ્લા પ્રમુખ પ્રેમજીભાઈ સેજુએ જી.જી. હોસ્પિટલના સુપ્રિટેન્ડન્ટને આવેદનપત્ર પાઠવી રજૂઆત કરી છે.

જી.જી. હોસ્પિટલમાં ડોક્ટરોની અછત છે, ખાલી તમામ જગ્યા પર નિષ્ણાત ડોક્ટરોની ભરતી કરવાની માગણી છે. હોસ્પિટલમાં નિયમિત સફાઈ થતી નથી, જેથી ગંદકી જોવા મળે છે. દર્દીઓના સગા-સ્નેહીજનો માટે યોગ્ય બેઠક વ્યવસ્થા નથી.

હોસ્પિટલની દવા બારી પર જવાબદાર વ્યક્તિની નિમણૂક કરવામાં આવે અને દર્દીઓને દવા સ્ટીકર લગાડીને ક્યારે કેવી રીતે લેવી તેની જાણકારી આપવાની વ્યવસ્થા કરવાની જરૂર છે. લીફ્ટ અવારનવાર બંધ થઈ જાય છે. આ હોસ્પિટલમાં પૂછપરછની બારી રાખવામાં આવે જેથી દર્દીઓ તથા સગાઓને માહિતી મળી શકે, તેમજ સૂચનો-સમસ્યાઓ અંગે રજિસ્ટર રાખવા તેમણે માંગણી કરી છે.

મંદિરના પ્રાંગણમાં નિર્માણ પામેલા ડોમનું કરાશે લોકાર્પણ:

જામનગરમાં આઈશ્રી સોનલમાંના જન્મોત્સવની ભવ્ય ઉજવણી કરાશે: ધર્મસભા, મહાપ્રસાદ-સન્માન સમારંભ સહિતના કાર્યક્રમો

મેયર, શિક્ષણમંત્રી, સાંસદ સહિતના મહાનુભાવોની ઉપસ્થિતિ

જામનગર તા. ૧૮: ચારણ સમાજ-સોનલધામ, જામનગર અને આઈ શ્રી સોનલ માં શૈક્ષણિક એન્ડ સામાજિક ચેરીટેબલ ટ્રસ્ટના સંયુક્ત ઉપક્રમે આઈશ્રી સોનલ માં જન્મોત્સવ (સોનલ બીજ)ની ઉજવણી તા. ૨૨/૧૨ ના સોમવારે આઈ શ્રી સોનલધામ, ૪૯- દિગ્વિજય પ્લોટ, ઉદ્યોગનગર રોડ, જામનગરમાં કરવામાં આવશે. આ પ્રસંગે વિવિધ કાર્યક્રમો યોજાશે.

જેમાં તા.૨૨ ના સવારે ૭:૩૦ વાગ્યે ધ્વજારોહણ, ૮ વાગ્યે જુંગીવારા વાછરાભાના મંદિરેથી (નીલકમલ સોસાયટી પાછળ, ખોડીયાર કોલોની, જામનગર) શોભાયાત્રા નીકળશે, સવારે ૧૦ વાગ્યે દીપ પ્રાગટ્ય, ૧૦:૧૫ વાગ્યે આઈ શ્રી સોનલમાંના પ્રવચનની ઓડિયો કેસેટ શ્રોતાઓને સંભળાવવામાં આવશે, ૧૦:૩૦ વાગ્યે કલાકાર અશ્વિનભાઈ ગઢવી દ્વારા સોનલ વંદના, સવારે ૧૧ થી ૧૨:૩૦ વાગ્યા દરમિયાન ધર્મસભા, વિદ્યાર્થીઓ અને દાતાશ્રીઓનું સન્માન, સવારે ૧૧ થી બપોરના ૨ વાગ્યા સુધી સમૂહ પ્રસાદ, બપોરે બે થી સાંજના ૬ વાગ્યા સુધી રાસ ગરબા, ૮:૩૦ વાગ્યે ચારણ બાળાઓ દ્વારા સંધ્યા આરતી, રાત્રે ૯ વાગ્યે સાંસ્કૃતિક કાર્યક્રમો રાખવામાં આવ્યા છે.

આ પ્રસંગે ગુજરાતના શિક્ષણ મંત્રી રિવાબા રવીન્દ્રસિંહ જાડેજા ની ગ્રાન્ટ માંથી આશરે રૂ.૩૨.૫૦ લાખના ખર્ચે આઈ શ્રી સોનલ માના મંદિરના પ્રાંગણમાં બનેલા ડોમનું લોકાર્પણ કરવામાં આવશે.

ધર્મ સભામાં ચારણ મહાત્મા પાલુ ભગત (કાળીપાટ) અને સ્વામી દયાલપુરી બાપુ (શ્રી હર ગંગેશ્વર મહાદેવ મંદિર, હાથીદરા-પાલનપુર) ઉપસ્થિત રહેશે.

પ્રસાદના દાતા જીતુભાઈ નરશીભાઈ જાળફવા, દીપકભાઈ નરશીભાઈ જાળફવા અને વિશાલભાઈ ધર્મેન્દ્રભાઈ જાળફવા છે તથા વિદ્યાર્થી સન્માનના દાતાશ્રી ગઢવી મહેશભાઈ ગોવિંદભાઈ જાળફવા (એલ.આઈ.સી. જામનગર) છે.

આ તકે મેયર વિનોદભાઈ ખીમસુરીયા, રાજ્યના શિક્ષણ મંત્રી રિવાબા જાડેજા, સાંસદ પૂનમબેન માડમ, ધારાસભ્ય દિવ્યેશભાઈ અકબરી વિગેરે ઉપસ્થિત રહેશે. આઈ શ્રી સોનલ બીજ ઉત્સવ સમિતિના પ્રમુખ લક્ષ્મણભાઈ ગઢવી અને મોહનભાઈ ગઢવી છે. સર્વ જ્ઞાતિજનોને આ પાવન પ્રસંગે ઉપસ્થિત રહેવા ટ્રસ્ટના પ્રમુખ દેવીદાનભાઈ ગઢવી અને ઉપપ્રમુખ રાણાભાઈ ગઢવી દ્વારા જણાવાયું છે.

CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

SHREE DIGVIJAY CEMENT COMPANY LIMITED

(CIN: L26940GJ1944PLC000749)

Registered Office: Digvijaygram via Jamnagar, Jamnagar, Gujarat, 361140, India

Open offer for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid up equity shares of face value of INR 10 (Indian Rupees ten) each of Shree Digvijay Cement Company Limited ("Target Company"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined below) from the Public Shareholders (as defined below) of the Target Company by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") ("Open Offer" or "Offer").

This corrigendum to the PA (as defined below), DPS (as defined below) and the DLOF (as defined below) ("**Corrigendum**") is being issued by Axis Capital Limited, the manager to the Open Offer ("**Manager**" or "**Manager to the Offer**"), for and on behalf of the Acquirers, in compliance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**").

This Corrigendum should be read in continuation of and in conjunction with: (a) the Public Announcement dated September 04, 2025 ("**PA**"), (b) the Detailed Public Statement that was published in all editions of 'Financial Express' (English), 'Jansatta' (Hindi), Mumbai edition of 'Navshakti' (Marathi), and Jamnagar edition of Nobat (Gujarati) on September 11, 2025 ("**DPS**"); and (c) the draft letter offer that was filed with the Securities and Exchange Board of India ("**SEBI**") on September 17, 2025 ("**DLOF**"). This Corrigendum is being published in all the newspapers in which the DPS was published. Capitalised terms used but not defined in this Corrigendum shall have the meaning assigned to such capitalised terms in the DPS.

In relation to the PA, the DPS and the DLOF, the public shareholders of the Target Company are requested to take note of the following developments/ amendments:

1. **Update on the Required Statutory Approval:** The Acquirers have received the Required Statutory Approval i.e. the approval from the Competition Commission of India on November 18, 2025. Further, all conditions precedent stated in the SPA, Company Agreement and Hi-Bond Agreements, as applicable, have been satisfied / deemed in accordance with their respective terms, on November 29, 2025.

2. **Amendment to the terms of the SPA:**
   (a) The Acquirer and the Seller have entered into an amendment agreement on December 17, 2025 ("**Amendment Agreement**") to the SPA, to record that the Underlying Transaction shall be consummated at a price of INR 86.70 per Equity Share, or such lower price as may be mutually agreed in writing by the Parties. Accordingly, the definition of the "SPA Price" under the PA, DPS and DLOF shall stand revised to "**SPA Price**" means INR 86.70 (Indian Rupees eighty six and seventy paise only) or such lower price as may be mutually agreed in writing by the Seller and the Acquirers subject to Applicable Law, being the price per Sale Share agreed to be paid by the Acquirers to the Seller in terms of the SPA."
   (b) Consequently, the aggregate consideration payable by the Acquirers to the Seller, for the purchase of the Tranche 1 Sale Shares under the SPA shall be INR 578,50,84,463.70 (Indian Rupees five hundred seventy eight crores fifty lakhs eighty four thousand four hundred and sixty three and seventy paise only).
   (c) All references to the SPA under the PA, DPS and DLOF shall be construed as the SPA as amended by the SPA Amendment.

3. **Material Updates on the Underlying Transaction:**
   (a) Escrow: In terms of the requirements under the SEBI (SAST) Regulations, the Acquirer has deposited 100% (one hundred per cent) of the Maximum Open Offer Consideration assuming full acceptance of the Open Offer, in the Escrow Account, on December 12, 2025.
   (b) Purchase of Tranche 1 Sale Shares: Upon completion of all the conditions precedent for acquisition of the First Tranche Shares, including procurement of the Required Statutory Approval, in terms of Regulation 22(2) of the SEBI (SAST) Regulations, the Acquirers, on December 18, 2025, completed the purchase of the Tranche 1 Sale Shares from the Seller in accordance with the terms of the SPA. The details of such purchase are as follows:

Particulars	Number of Sale Shares acquired	% of Expanded Voting Share Capital
Acquirer 1	1,21,64,025	8.20%
Acquirer 2	5,02,05,442	33.87%
Acquirer 3	43,55,844	2.94%

   (c) Change in directorate: On First Closing Date (as defined in the SPA), the Target Company appointed Shitij Kale as an additional non-executive and non-independent director on the Board with effect from December 18, 2025, in compliance with Regulation 24(1) of the SEBI (SAST) Regulations. This appointment is subject to shareholders' approval. Further, Pramod Kabra, being the nominee director of the Seller on the Board, has resigned from the Board with effect from December 18, 2025.
   (d) Acquisition of control by Acquirer and re-classification of the Seller: Following the acquisition of the Tranche 1 Sale Shares by the Acquirers, the Acquirer has acquired control of the Target Company and the Seller has been re-classified from a shareholder in the 'promoter' category to the 'public category' of the Target Company with effect from December 18, 2025, in accordance with Explanation I to Regulation 31A(10) of the SEBI (LODR) Regulations.

4. **Amendments pursuant to the material updates to the Underlying Transaction set out above:**
   (a) Paragraph 4 of Section II (*Background to the Open Offer*) of the DPS shall stand amended and restated as under:

Details of underlying transaction						
Type of Transaction (direct/ indirect)	Mode of Transaction (Agreement/ Allotment/ market purchase)	Equity Shares / voting rights acquired/ proposed to be acquired		Total Consideration for Equity Shares / voting rights acquired (Rs. in Crores)	Mode of payment (Cash/ securities)	Regulation which has triggered
		Number	% vis a vis total equity / voting capital			
Direct	Share Purchase Agreement: Execution of the SPA for the purchase of up to all the Sale Shares from the Seller, subject to and in accordance with the terms of the SPA, including the receipt of the Required Statutory Approval.	Up to 7,42,71,009 Equity Shares	Up to 50.1% of the Expanded Share Capital[1]	Up to INR 643,92,96,480.30	Cash	Regulations 3(1) and 4 of the SEBI (SAST) Regulations.

[1] *Includes the Tranche 1 Sale Shares, the Tranche 2 Sale Shares and/or the Additional Shares.*

   (b) Paragraph 1 of Section III (*Shareholding and Acquisition Details*) of the DPS shall stand amended and restated as under:
   The current and proposed shareholding of the Acquirers in the Target Company and the details of their acquisition are as follows:

Details	Acquirer 1*		Acquirer 2*		Acquirer 3*	
	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital	No. of Equity Shares	% of the Expanded Share Capital
Shareholding as on the Public Announcement date.	Nil	Nil	Nil	Nil	Nil	Nil
Shares acquired between the Public Announcement date and this DPS date.	Nil	Nil	Nil	Nil	Nil	Nil
Post Offer shareholding calculated on the Expanded Share Capital (assuming no Equity Shares tendered in the Open Offer)	1,35,39,605	9.13%	5,58,82,974	37.70%	48,48,430	3.27%
Post Offer shareholding calculated on the Expanded Share Capital (assuming full acceptance in the Open Offer and including the Sale Shares).	1,91,90,567	12.95%	7,92,06,586	53.43%	68,71,995	4.63%

**Note: This has been provided assuming that the Acquirers will acquire 50.1% shares from the Seller, which is the maximum number of shares that they can acquire from the Seller as per the terms of the SPA. Details of this calculation is set out below:*

(a) If the percentage of Expanded Share Capital held by the Acquirers upon completion of acquisition of the Tranche 1 Sale Shares, along with Equity Shares that are validly tendered by the Public Shareholders and accepted by the Acquirers under this Open Offer, is less than 50.1% of the Expanded Share Capital, then the Acquirers will acquire the Tranche 2 Sale Shares such that their aggregate shareholding reaches 50.1% of the Expanded Share Capital.

(b) If: (i) the sum of the Tranche 1 Sale Shares, the Equity Shares validly tendered and accepted under the Open Offer, and the Tranche 2 Sale Shares is less than 65% of the Expanded Share Capital; and (ii) if the Tranche 2 Sale Shares represent less than 5% of the Expanded Share Capital, then the Acquirers shall acquire the Additional Sale Shares (i.e., lesser of: (A) such number of Equity Shares, which, when taken together with the Tranche 1 Sale Shares, the Offer Shares and the Tranche 2 Sale Shares, amount to not more than 65% of the Expanded Share Capital; and (B) Equity Shares representing 5% of the Expanded Share Capital minus the Tranche 2 Sale Shares, provided that if (i) or (ii) is zero or negative, the number of Additional Sale Shares shall be zero).

(c) Higher limit of shares has been provided accordingly, assuming full acceptance under the Open Offer and acquisition of a maximum of 50.1% shares from the Seller.

   (c) Paragraphs 3 and 4 of Section IV (*Offer Price*) of the DPS shall stand amended and restated as under:
   3. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is justified in terms of Regulation 8(2) of the SEBI (SAST) Regulations, being higher than the highest of:

Clause Reference	Particulars	Amount
Clause (a) of Regulation 8 (2)	The highest negotiated price per share of the target company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	86.70
Clause (b) of Regulation 8(2)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the public announcement;	NA
Clause (c) of Regulation 8(2)	The highest price paid or payable for any acquisition, whether by the acquirer or by any person acting in concert with him, during the twenty-six weeks immediately preceding the date of the public announcement;	NA
Clause (d) of Regulation 8 (2)	The volume-weighted average market price of such shares for a period of sixty trading days immediately preceding the date of the public announcement as traded on the stock exchange where the maximum volume of trading in the shares of the target company are recorded during such period, provided such shares are frequently traded	91.96
Clause (e) of Regulation 8 (2)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies	NA
Clause (f) of Regulation 8 (2)	The per share value computed under sub-regulation (5), if applicable	NA

   4. The Offer Price of INR 92.20 (Indian Rupees ninety two and twenty paise only) per Equity Share is higher than INR 91.96 (Indian Rupees ninety one and ninety six paise only) per Offer Share, which represents the highest of the parameters prescribed under the SEBI (SAST) Regulations. Mr. Balwan Bansal (Membership No. 511341), Partner at B.B. & Associates, Chartered Accountants (Firm Registration No. 023670N), located at B-2557, First Floor DSIIDC, Narela, New Delhi – 110040, has, vide certificate dated December 18, 2025, confirmed the aforesaid computation of the Offer Price.
   (d) Paragraph 3 of Section V (*Financial Arrangements*) of the DPS shall stand amended and restated as under:
   3. In accordance with Regulation 17(4) of the SEBI (SAST) Regulations, the Acquirers, the Manager to the Offer and Axis Bank Limited, having its registered office at 3rd Floor, Trishul, Opposite Samtheswar Temple, Law Garden, Ellis Bridge, Ahmedabad – 380006, India and corporate office is situated at Axis House", 6th Floor, C-2, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai – 400025 ("**Escrow Agent**") have entered into an Escrow Agreement dated September 04, 2025 ("**Escrow Agreement**"). Pursuant to the Escrow Agreement, the Acquirers have jointly opened an escrow account under the name and title of "**INDIA RESURGENCE FUND 2 - SCHEME 2 OPEN OFFER ESCROW ACCOUNT**" bearing account number 924020015124095 ("**Escrow Account**") with the Escrow Agent and have made a cash deposit of INR 355,37,41,772 (Indian Rupees three hundred fifty five crores thirty seven lakhs forty one thousand seven hundred seventy two) ("**Escrow Amount**") in the Escrow Account in accordance with Regulation 17(5) of the SEBI (SAST) Regulations. This Escrow Amount constitutes 100% of the Maximum Open Offer Consideration and has been confirmed vide a confirmation letter dated December 18, 2025, issued by the Escrow Agent. The Manager has been solely authorised by the Acquirers to operate and realise the monies lying to the credit of the Escrow Account, in terms of the SEBI (SAST) Regulations. The source of funds for the Acquirers is the capital contribution from their Investment Manager and their respective investors.

OTHER INFORMATION:

1. Except as detailed in this Corrigendum, all other terms, conditions and contents of the Offer and the PA and the DPS remain unchanged. The aforementioned developments and amendments shall be incorporated in the Letter of Offer to be sent to the Shareholders.
2. SEBI has issued its final observation letter to the DLOF on December 17, 2025. Accordingly, the Acquirers shall dispatch the Letter of Offer and issue the pre-offer advertisement-cum-corrigendum with the updated schedule of activities and other details in accordance with the provisions of the SEBI (SAST) Regulations.
3. This Corrigendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued by the Manager to the Open Offer	
AXIS CAPITAL	**Axis Capital Limited** 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India **Tel:** +91 22 4325 2183, **Fax:** +91 22 4325 3000 **E-mail:** digvijaycement.openoffer@axiscap.in, **Contact Person:** Pratik Pednekar **SEBI Registration No.:** INM000012029, **Validity Period:** Permanent
Registrar to the Open Offer	
MUFG	**MUFG Intime India Private Limited** ***(Formerly Link Intime India Private Limited)*** C-101, 247 Park, 1st Floor, L B S Marg, Vikhroli (West), Mumbai 400083, (Maharashtra), India **Tel:** +91 810 811 4949, **Fax:** +91 22 49186060 **E-mail:** shreedigvijay.offer@in.mpms.mufg.com, **Investor Grievance id:** shreedigvijay.offer@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com, **Contact Person:** Shanti Gopalkrishnan **Compliance Officer:** B N Ramakrishnan, **SEBI Registration Number:** INR000004058

For and on behalf of the Acquirers
India Resurgence Fund – Scheme 1 (Acquirer 1)
India Resurgence Fund 2 – Scheme 2 (Acquirer 2)
India Resurgence Fund 2 – Scheme 4 (Acquirer 3)
Sd/-
Place: Mumbai
Date: December 18, 2025

Adfactors 704/25