



April 06, 2026

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| The BSE Limited 1 st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001, Maharashtra, India Email- corp.relations@bseindia.com Scrip Code: 532884 | The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, C – 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India Email- takeover@nse.co.in Symbol: REFEX |
|---|---|

Dear Sir(s)/ Madam,

Ref: Disclosure under Regulation 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI SAST”)

Subject: Disclosure of encumbered shares, if any, during the FY 2025-26

Pursuant to Regulation 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, (“SEBI SAST”) please find enclosed herewith the declaration of Promoter of Refex Industries Limited, as required under Regulation 31(4) of SEBI SAST, for the financial year ended March 31, 2026.

You are requested to take above information on record.

Thanking you

Yours faithfully,

For and behalf of **Refex Industries Limited**

Ankit Poddar

Company Secretary & Compliance Officer
ACS-25443

Refex Industries Limited
A Refex Group Company

CIN: L45200TN2002PLC049601

Registered Office: 2nd Floor, No.313, Refex Towers, Sterling Road,
Valluvar Kottam High Road, Nungambakkam, Chennai, Tamil Nadu 600 034
P: 044 - 3504 0950 | E: cscompliance@refex.co.in | W: www.refex.co.in

Corporate Office: Refex Building, 67, Bazullah Road,
Parthasarathy Puram, T Nagar, Chennai - 600 017
P: 044 - 4340 5900 | E: info@refex.co.in | W: www.refex.co.in



April 06, 2026

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| The BSE Limited 1st Floor, New Trading Wing, Rotunda Building, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001, Maharashtra, India Email- corp.relations@bseindia.com Scrip Code: 532884 | The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, C – 1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, Maharashtra, India Email- takeover@nse.co.in Symbol: REFEX |
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RE: Disclosure under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Subject: Disclosure of any encumbrance, if made, during the financial year 2025-26.

Dear Sir(s)/ Madam,

In terms of Regulation 31(4) and 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, Refex Holding Private Limited (formerly known as *Sherisha Technologies Private Limited*), holding **7,66,23,085** equity shares constituting **55.85%** of the total issued and paid-up share capital of **Refex Industries Limited ("RIL")**, hereby declare that we, the Promoter have made the following encumbrance, on the equity shares held in RIL, during the **financial year 2025-26**:

| Details of Promoters, their shareholding in the Company and their encumbered shareholding as on March 31, 2026 | | | | | |
|--|---|------------------------|-------------------------------|---------------------------|-------------------------------|
| S. No. | Name of the Promoter | Details of Shares Held | | Encumbered/Pledged Shares | |
| | | Number of Shares held | %age of paid-up share capital | Number of Pledged Shares | %age of paid-up share capital |
| 1 | Refex Holding Private Limited (formerly known as <i>Sherisha Technologies Private Limited</i>) | 7,66,23,085 | 55.85% | 3,16,36,946 | 23.06% |
| | TOTAL | 7,66,23,085 | 55.85% | 3,16,36,946 | 23.06% |

You are requested to take the above information on records and acknowledge the receipt.

Thanking you,

Yours faithfully,

For Refex Holding Private Limited
(formerly known as *Sherisha Technologies Private Limited*)


Anil Jain
Managing Director
DIN: 00181960



CC:
The Audit Committee/ The Company Secretary
Refex Industries Limited

2nd Floor, Refex Towers, Sterling Road Signal,
313, Valluvar Kottam High Road, Nungambakkam,
Chennai – 600 034, Tamil Nadu

Promoter & Promoter Group as per Shareholding pattern of RIL:

| | |
|---|----------------|
| Refex Holding Private Limited (formerly known as <i>Sherisha Technologies Private Limited</i>) | Promoter |
| Mr. Tarachand Jain | Promoter |
| Mr. T Anil Jain | Promoter |
| Mrs. Dimple Jain | Promoter Group |
| Mrs. Ugamdevi Jain | Promoter Group |
| Mr. Yash Jain | Promoter Group |

Refex Holding Private Limited

[Formerly Sherisha Technologies Private Limited, A refex group company]

CIN: U70200TN2010PTC074345