

06th April, 2026

BSE Ltd.
Corporate Relation Department,
Listing Department,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 023.
Scrip Code: 532867

National Stock Exchange of India Ltd.
Listing Department
Exchange Plaza, C-1, Block- G,
Bandra Kurla Complex
Bandra (East) Mumbai–400 051
NSE Symbol: V2RETAIL

SUB: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Dear Sir/ Madam,

With respect to above mentioned subject matter, please find enclosed the yearly disclosure under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, as amended, received from the Promoter & Promoters Group of the Company for the year ended on 31st March, 2026.

You are requested to take the same on records and oblige.

**Thanking you,
YOURS FAITHFULLY,
FOR V2 RETAIL LIMITED**

**SHIVAM AGGARWAL
COMPANY SECRETARY
MEM. NO. A55785**

Date: 5th April, 2026

To,

1) BSE Ltd.

Corporate Relation Department,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 023.

2) NATIONAL STOCK EXCHANGE OF INDIA LTD.

Listing Department.
Exchange Plaza, C-1, Block- G,
BandraKurla Complex,
Bandra (East) Mumbai-400 051.

3) V2 RETAIL LIMITED

Khasra No. 928, Extended Lal Dora Abadi Village
Kapashera, Tehsil Vasant Vihar,
South West Delhi, Delhi-110037

BSE Scrip Code: 532867

NSE Security Code: V2RETAIL

Target Company: V2 RETAIL LIMITED

Sub: Disclosure under Regulations 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly,

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited



Ram Chandra Agarwal
Promoter
V2 Retail Limited

Copy to: The Audit Committee

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

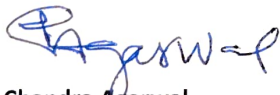
Name of the Target Company (TC)	V2 Retail Limited		
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Financial Year Ended	31.03.2026		
Date of reporting	05.04.2026		
Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs	Shareholding (No. of shares)
Ram Chandra Agarwal	Promoter		1,88,39,620
Uma Agarwal	Promoter		14,40,000
Akash Agarwal	Promoter group		1,63,87,790
Shreya Agarwal	Promoter group		46,810
Ricon Commodities Pvt. Ltd.	Promoter group		12,86,27,100
Vishal Waterworld Pvt. Ltd.	Promoter group		1,43,31,760
Ram Chandra Agarwal - HUF	Promoter group		15,50,000
V2 Conglomerate Limited	Promoter group		63,25,820
Total			18,75,48,900

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby declare that Ricon Commodities Private Limited, part of Promoter Group, has been pledge its 33,50,000 Equity Shares in favor of Infina Finance (P) Ltd. as on financial year ended March 31, 2026.

This is for your information and record.

Thanking You,

For and on behalf of Promoter, Promoter Group and PAC



Ram Chandra Agarwal
Promoter
V2 Retail Limited

Copy to: The Audit Committee