



Investment Banking

February 23, 2025

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

The Secretary
The National Stock Exchange of India Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Re: Public Announcement to the Public Shareholders of HealthCare Global Enterprises Limited ("Target Company") with respect to the proposed open offer ("Offer" / "Open Offer") for acquisition of up to 3,70,90,327 fully paid-up equity shares of face value of INR 10/- (Indian Rupees Ten only) each representing 26.00% of the Expanded Voting Share Capital from the Public Shareholders of the Target Company

Dear Sirs,

With respect to the captioned subject, an Open Offer is being made for acquisition of up to 3,70,90,327 fully paid-up equity shares of face value of INR 10/- (Indian Rupees Ten only) each ("**Equity Shares**") representing 26.00% of the Expanded Voting Share Capital of Target Company from the Public Shareholders of the Target Company at a price of INR 504.41 per Equity Share by Hector Asia Holdings II Pte Ltd (the "**Acquirer**") along with Hector Asia Holdings I Pte Ltd ("**PAC 1**"), KKR Asia IV Fund Investments Pte Ltd ("**PAC 2**") and KIA EBT II Scheme 1 ("**PAC 3**") (PAC 1, PAC 2 and PAC 3 together, the "**PACs**"), in their capacity as persons acting in concert with the Acquirer for the purpose of the Open Offer.

The Open Offer is being made to the Public Shareholders in accordance with regulations 3(1) and 4 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**") pursuant to acquisition of substantial number of equity shares, voting rights, and control over the Target Company in accordance with and subject to the terms of the share purchase agreement ("**SPA**") entered amongst the Acquirer, the PAC 3, the Seller and the Target Company on February 23, 2025.


Accordingly, in terms of regulation 13 read along with regulation 14 of the SEBI (SAST) Regulations, we, Kotak Mahindra Capital Company Limited, are hereby submitting a copy of the public announcement dated February 23, 2025 in relation to the Open Offer ("**Public Announcement**").

We request you to kindly disseminate the Public Announcement on your website.

All capitalized terms used but not defined here shall have the meanings ascribed to the same in the Public Announcement.

Yours Sincerely,

For **Kotak Mahindra Capital Company Limited**


Amit Joshi
Encl.: As above

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

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