

HIRENKUMAR RASIKLAL SHAH

**A-103, Willows Twin Tower, Vasant Garden Swapna Nagari, Mulund (West) Mumbai 400080
Maharashtra, India**

9th April 2026

**The Manager - Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400051.**

Scrip Code: VERTOZ

Series: EQ

Subject: Disclosure under the Regulation 31(4) of Securities and Exchange Board of India ["SEBI"] (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Hirenkumar Rasiklal Shah, being Promoter of the Company together with other Promoters, Members of Promoter Group and Persons Acting in Concert (**as specified in Annexure I**), holding 5,52,33,242 (64.80%) Equity Shares of Vertoz Limited (hereinafter referred to as "the Company") hereby declare that we have not made any encumbrance* of Shares, directly or indirectly for the Financial Year ended 31st March 2026, apart from the pledging of the Shares as already disclosed in **Annexure II**.

Regards,

**FOR AND ON BEHALF OF PROMOTERS, MEMBERS OF PROMOTER GROUP AND PERSONS ACTING IN CONCERT OF
VERTOZ LIMITED**

Hirenkumar Rasiklal Shah

Promoter

Place: Mumbai

Encl: Annexure I & Annexure II

CC: Audit Committee and

Company Secretary & Compliance Officer

Vertoz Limited

*Note: As per Securities Exchange and Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the term encumbrance shall include:

- a) any restriction on the free and marketable title to shares, by whatever name called, whether executed directly or indirectly.
- b) pledge, lien, negative lien, non-disposal undertaking; or
- c) any covenant, transaction, condition or arrangement in the nature of encumbrance, by whatever name called, whether executed directly or indirectly.

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Annexure I

Details of Shareholding of Promoter and Promoter Group as on 31st March 2026:

Sr. No.	Name	Designation	No. of Shares held
1.	Hirenkumar Rasiklal Shah	Promoter	2,19,87,648
2.	Ashish Rasiklal Shah	Promoter	2,19,87,648
3.	Rasiklal Hathichand Shah	Promoter Group	2,39,400
4.	Ranjanben Rasiklal Shah	Promoter Group	2,39,400
5.	Archana Rohit Shah	Promoter Group	2,39,400
6.	Arpana Vipul Vejani	Promoter Group	2,22,300
7.	Shital Chintan Shah	Promoter Group	2,39,400
8.	Dimple Hirenkumar Shah	Promoter Group	50,20,000
9.	Gunja Ashish Shah	Promoter Group	50,20,000
10.	Kinjal Darshan Doshi	Promoter Group	19,350
11.	Bhavna Pravinchandra Shah	Promoter Group	2,100
12.	Dhaval Pravinchandra Shah	Promoter Group	1,210
13.	Hemal Hiren Shah	Promoter Group	386
14.	Hashjini Private Limited	Promoter Group	15,000
15.	Hitaarth Hirenkumar Shah	Promoter Group	0
16.	Mantra Hirenkumar Shah	Promoter Group	0
17.	R H Shah HUF	Promoter Group	0
18.	H R Shah HUF	Promoter Group	0
19.	Ranjanben Shah	Promoter Group	0
20.	Dhruval Shah	Promoter Group	0
21.	Dharmendra Shah	Promoter Group	0
22.	Votixo LLP	Promoter Group	0
23.	Protecxo Cybersecurity Private Limited	Promoter Group	0
24.	Trunkoz Technologies Private Limited	Promoter Group	0
25.	Goyam Technologies Private Limited	Promoter Group	0

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26.	Adzurite Solutions Private Limited	Promoter Group	0
27.	IncrementX Private Limited	Promoter Group	0
28.	Own Web Solution Private Limited	Promoter Group	0
29.	Qualispace Cloud Private Limited	Promoter Group	0
30.	Amee Information Technology Private Limited	Promoter Group	0
31.	Perfomise Solution Private Limited	Promoter Group	0
32.	Helik Ashish Shah	Promoter Group	0
33.	Dia Ashish Shah	Promoter Group	0
34.	OwnRegistrar Inc	Promoter Group	0
35.	Qualispace Inc	Promoter Group	0
36.	Hueads Inc	Promoter Group	0
37.	Vokut Inc	Promoter Group	0
38.	Admeridian Inc	Promoter Group	0
39.	Adokut Inc	Promoter Group	0
40.	AdCanny Inc	Promoter Group	0
41.	AdZesto Inc	Promoter Group	0
42.	Boffoads Inc	Promoter Group	0
43.	Flairads Inc	Promoter Group	0
44.	Admida Inc	Promoter Group	0
45.	OwnAdtech Inc	Promoter Group	0
46.	AdNet Holding	Promoter Group	0
47.	Vertoz Inc	Promoter Group	0
48.	Vertoz Limited	Promoter Group	0
49.	Vertoz Advertising FZ-LLC	Promoter Group	0
50.	Vertoz Limited	Promoter Group	0
51.	Perfomise Inc.	Promoter Group	0
52.	Vertoz FZ LLC	Promoter Group	0
53.	OR Solutions FZ LLC	Promoter Group	0
54.	Zkraft Inc.	Promoter Group	0

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55.	PubNX Inc.	Promoter Group	0
56.	Admozart Inc.	Promoter Group	0
57.	AdZurite Inc.	Promoter Group	0
58.	Adzurite LLC	Promoter Group	0
59.	Admozart LLC	Promoter Group	0
60.	Qualisapce LLC	Promoter Group	0
61.	Increment X LLC	Promoter Group	0
62.	IngeniousPlex LLC	Promoter Group	0
63.	Hashjini Inc	Promoter Group	0
64.	Payexecute Inc	Promoter Group	0
65.	Vokut Inc	Promoter Group	0
66.	MediaXchange LLC	Promoter Group	0
67.	Advlistings LLC	Promoter Group	0
68.	BidderAds LLC	Promoter Group	0
69.	MagicPocket LLC	Promoter Group	0
70.	AdCanny LLC	Promoter Group	0
71.	AdZesto LLC	Promoter Group	0
72.	BoffoAds LLC	Promoter Group	0
73.	Adokut LLC	Promoter Group	0
74.	Admeridian LLC	Promoter Group	0
75.	Hueads LLC	Promoter Group	0
76.	Admida LLC	Promoter Group	0
77.	FlairAds LLC	Promoter Group	0
78.	Vokut LLC	Promoter Group	0
79.	TechBravo LLC	Promoter Group	0
80.	Upmarx Inc	Promoter Group	0
81.	Axiombid LLC	Promoter Group	0
82.	SantaAds LLC	Promoter Group	0
83.	Adoptimix LLC	Promoter Group	0
84.	Cortexbid LLC	Promoter Group	0
85.	Yeildoaz LLC	Promoter Group	0
86.	AdConflux LLC	Promoter Group	0

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87.	RTBYiled LLC	Promoter Group	0
88.	TheFlowAds LLC	Promoter Group	0
89.	Protecxo Inc	Promoter Group	0
90.	FlamyAds Inc	Promoter Group	0
91.	Webimax LLC	Promoter Group	0
	Total		5,52,33,242

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Annexure II Details of the encumbrances

<u>Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.</u>	
Name of the Target Company (TC)	Vertoz Limited
Names of the Promoter(s) / Promoter Group	Hirenkumar Rasiklal Shah – Promoter; Ashish Rasiklal Shah – Promoter; Rasiklal Hathichand Shah – Promoter Group.

Details of Shares Held and Encumbered (as on 31st March 2026):

Name of the Promoter / Promoter Group Entity	Total Shares Held	% of Total Share Capital	Nature of encumbrance	Number of Shares Encumbered	% of Shares Held Encumbered	% of Total Share Capital Encumbered
Hirenkumar Rasiklal Shah	2,19,87,648	25.80%	Pledge	1,73,84,500	79.06%	20.40%
Ashish Rasiklal Shah	2,19,87,648	25.80%	Pledge	1,73,84,500	79.06%	20.40%
Hirenkumar Rasiklal Shah, Ashish Rasiklal Shah, Rasiklal Hathichand Shah	4,41,60,696*	51.82%	Non- Disposal Undertaking	4,41,60,696*	99.88%	51.82%

***Note:** The shares are subject to NDU pursuant to the NDU Agreement dated June 25, 2025. The entire shareholding of Mr. Hirenkumar Shah, Mr. Ashish Shah, and Mr. Rasiklal Shah as on the execution date, i.e., June 25, 2025, are subject to NDU pursuant to the NDU Agreement. However, while filing the quarterly Shareholding Pattern (SHP), we are unable to disclose the entire holding under the NDU column, as a pledge has also been created over the shares held by Mr. Hirenkumar Shah and Mr. Ashish Shah. Accordingly, under the NDU column in the SHP, we disclose only the balance shareholding, since reflecting the entire holding under NDU would result in an incorrect percentage of encumbered shares being shown in the SHP.

Aggregate Details of Promoter Group:

Particulars	Number of Shares	% of Share Capital
Total Shares held by Promoter & Promoter Group	5,52,33,242	64.80%
Total Encumbered Shares	4,41,60,696	51.82%
Total Unencumbered Shares	1,10,72,546	12.98%