

April 09, 2026

To,

National Stock Exchange of India Limited
(NSE: RATEGAIN)

BSE Limited
(BSE: 543417)

Audit Committee
(RateGain)

Sub: Declaration under Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear Sir / Madam,

Pursuant to Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we hereby declare that the Promoter, Promoter Group along with Persons Acting in Concert (PAC), have not made any encumbrance, directly or indirectly, in the Equity Shares of the **RateGain Travel Technologies Limited**, other than those already disclosed to the Stock Exchanges, during the financial year ended March 31, 2026.

Promoters & PAC shareholding as on March 31, 2026:

S. No.	Name	Number of Shares	% w.r.t. Total Share/Voting Capital Wherever applicable	% of Total Diluted Share/Voting Capital of Target Company
1.	Mr. Bhanu Chopra	45,234,733*	38.28	38.28
2.	Ms. Megha Chopra	11,142,360	9.43	9.43
3.	Ms. Usha Chopra	1,241,167	1.05	1.05
4.	Mr. Ruhaan Shankar Chopra	14,400	0.01	0.01
	Total	57,632,660		

"45,102 equity shares were purchased on March 30, 2026; however, the same are not reflected in the DP statement."

Please take the above intimation on record.

Yours faithfully,

**For and on behalf of Promoters & PAC of
RateGain Travel Technologies Limited**

(Bhanu Chopra)

Promoter

Place: Noida