

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	DCM Shriram Industries Ltd.
2.	Name of the acquirer(s)	Urvashi Tilakdhar
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Tilak Dhar & Sons
	b. Proposed date of acquisition	30.03.2026
	c. Number of shares to be acquired from each person mentioned in 4(a) above	508158
	d. Total shares to be acquired as % of share capital of TC	0.58%
	e. Price at which shares are proposed to be acquired	NIL
	f. Rationale, if any, for the proposed transfer	Distribution of assets by HUF
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Reg 10 (1)(a)(ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not Applicable because listed on exchange only on 17.02.2026
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	The transferor and transferee declared that they comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Yes

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)(*) Annexure - 1	43081957	49.53%	43590115	50.11
	b	Seller (s)	508158	0.58%	-	-

**Urvashi Tilakdhar  
(Acquirer)**

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- 

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

- The shares were vested in Tilak Dhar & Sons (HUF) on amalgamation of Lily Commercial Pvt. Ltd, which was holding 50.11% equity shares in DCM Shriram Industries Limited as promoter. As per the Scheme approved by NCLT, the same number of shares as held by Lily Commercial Pvt. Limited in DCM Shriram Industries Ltd. (DCMSR) were allotted to the shareholders of Lily in proportion to their shareholding in Lily. The shares now being transferred to Mrs. Urvashi Tilakdhar, is as per partition of the HUF. The transfer is among promoters as per Reg.10(1)(a) (ii) of the SAST Regulations.