

Ref: RailTel/Sectt/21/SE/S-16

Date: April 7, 2026

लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, 'एक्सचेंज प्लाजा', सी-1, ब्लॉक जी, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051  Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051	कॉर्पोरेट संबंध विभाग, बीएसई लिमिटेड, रोटुंडा बिल्डिंग, पी जे टावर्स, दलाल स्ट्रीट, किला, मुंबई - 400 001  Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
Scrip Symbol- RAILTEL	Scrip Code- 543265

**Sub: Disclosure under Regulation 31(5) of SEBI (Substantial Acquisition of shares and Takeover) Regulations 2011**

Dear Sir/ Madam,

Please find enclosed herewith the disclosure received from Promoter i.e. President of India (POI) represented through Ministry of Railways under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011.

2. This is for your information and records, please.

धन्यवाद,

रेलटेल कॉर्पोरेशन ऑफ इंडिया लिमिटेड के लिए



*Handwritten signature and date: 07/04/26*

जे. एस. मारवाह

कंपनी सचिव एवं अनुपालन अधिकारी

सदस्यता संख्या - एफ सी एस 8075

संलग्न: ऊपरोक्त अनुसार

वितरण:- 1) सहायक कंपनी सचिव को फाइल में रखने हेतु।

2) सहायक प्रबंधक/पी.आर.ओ. को वेबसाइट पर अपलोड करने हेतु।

रेलटेल कॉर्पोरेशन ऑफ इंडिया लिमिटेड, भारत सरकार (रेल मंत्रालय) का उपक्रम

CIN : L64202DL2000GOI107905

Registered & Corporate Office : Plate-A, 6th Floor, Office Block, Tower-2, East Kidwai Nagar, New Delhi - 110023

T : +91 11 22900600, F +91 11 22900699 | Website : www.railtelindia.com

No. 2024/PL/57/15

Date:06.04.2026

To Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G, Bandra - Kurla Complex, Bandra (E), Mumbai - 400051	To Corporate Relationship Department, BSE Limited, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400 001
<b>Symbol-</b> RAILTEL	<b>Scrip Code-</b> 543265
<b>E-mail Id-</b> <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>	<b>E-mail Id-</b> <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a>

**Sub: Disclosure of encumbered shares under Regulation 31(4) of SEBI  
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Madam,

In pursuant to the provisions of Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Takeover Code), it is hereby declared that Government of India through Ministry of Railways held 23,37,85,038 equity shares of Rs. 10/- each of RailTel Corporation of India Ltd as on 31<sup>st</sup> March, 2026 and has not made any encumbrance of these shares, directly or indirectly during the financial year ended 31<sup>st</sup> March, 2026.

Thanking You,

**For & on behalf of the Hon'ble President of India**

  
**(Authorized Signatory)  
Ministry of Railways  
Railway Board**

Copy to:

The Audit Committee through Company Secretary,  
RailTel Corporation of India,