

Y. H. DALMIA & OTHERS

Phones: 011-45685625, 011-41070069

Email: scml@dalmiadelhi.com

7F-7H, 7th Floor, Hansalaya Building,

15, Barakhamba Road,

New Delhi-110001

April 02, 2025

BSE Limited
Phiroze Jeejeebhoy Tower, Dalal Street,
Mumbai-400001.

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (E), Mumbai-400051.

Dear Sirs,

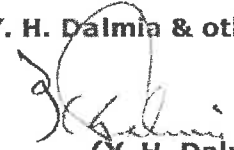
Target Company - Dalmia Bharat Sugar and Industries Limited

Re: Disclosures under the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011.

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, it is hereby declared that the undersigned as promoter of the Target Company alongwith persons acting in concert have not made any encumbrance over the shares held in Dalmia Bharat Sugar and Industries Limited, directly or indirectly, during the financial year ended March 31, 2025.

Kindly take the aforesaid disclosure on your record.

For Y. H. Dalmia & others



(Y. H. Dalmia)

CC:
Dalmia Bharat Sugar and Industries Limited
Registered Office: Dalmiapuram, Dist.
Tiruchirapalli Tamil Nadu-621651

CC:
Audit Committee
Dalmia Bharat Sugar and Industries Limited,
Registered Office: Dalmiapuram, Dist.
Tiruchirapalli, Tamil Nadu-621651

List of Promoter(s) alongwith Persons acting in concert (PAC) as on March 31, 2025 is annexed herewith as Annexure-A.

Annexure-A

| Name of the Target Company: Dalmia Bharat Sugar and Industries Limited | |
|---|---|
| S. No. | List of Promoter(s) along with Persons Acting in Concert (PAC) |
| | I Promoter |
| 1 | Shri Yadu Hari Dalmia |
| | II Promoter Group |
| 1 | Shri Yadu Hari Dalmia C/o Y. H. Dalmia (HUF) |
| 2 | Smt Kavita Dalmia |
| 3 | Shri Gautam Dalmia |
| 4 | Smt. Anupama Dalmia |
| 5 | Smt. Sukeshi Dalmia |
| 6 | Smt. Vaidehi Dalmia |
| 7 | Smt. Bela Dalmia |
| 8 | Shri Puneet Yadu Dalmia |
| 9 | Smt. Avantika Dalmia |
| 10 | Ku. Sumana Dalmia |
| 11 | Ku. Avanee Dalmia |
| 12 | Mst. Priyang Dalmia |
| 13 | Shrutipriya Dalmia |
| 14 | Alirox Abrasives Limited |
| 15 | Himgiri Commercial Limited |
| 16 | Dalmia Bharat Refractories Limited |
| 17 | Valley Agro Industries Limited |
| 18 | Keshav Power Limited |
| 19 | Shree Nirman Limited |
| 20 | Vanika Commercial and Holdings Private Limited |
| 21 | Samagama Holdings and Commercial Private Limited |
| 22 | Dalmia Bharat Limited |
| 23 | Rama Investment Company Private Limited |
| 24 | Sita Investment Company Limited |
| 25 | Shri Chamundeswari Minerals Limited |
| 26 | Niveda Management Services Pvt. Ltd. |

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| 27 | Shri Yadu Hari Trusteeship Services Pvt. Ltd. |
| 28 | Vastalaya Developers Pvt. Limited |
| 29 | Tijori Capital Private Limited |
| 30 | Akhyar Estate Holdings Private Limited |
| 31 | Adhirath Power & Holdings Private Limited |
| 32 | Himadri Birla Tyre Manufacturer Private Limited (Formerly known as Dalmia Mining and Services Private Limited) |
| 33 | Garvita Solution Services and Holdings Private Ltd |
| 34 | Dalmia Renewables Energy Limited |
| 35 | Kanika Investment Limited |
| 36 | MAJ Textiles Private Limited |
| 37 | Dalmia Sugar Ventures Limited |
| 38 | Dalmia Solar Power Limited |
| 39 | Dalmia Power Limited |
| 40 | Arjuna Brokers & Minerals Limited |
| 41 | Shri Radha Krishna Brokers and Holdings Limited |
| 42 | Ascension Multiventures Private Limited |
| 43 | Ascension Mercantile Private Limited |
| 44 | Hippostores Technology Private Limited |
| 45 | DPVL Ventures LLP |
| 46 | Shubh Homes Realtors LLP |
| 47 | Hippostores Platforms Private Limited |
| 48 | Hareon Dalmia Solar Pvt. Ltd. |
| 49 | Mayuka Investment Limited |
| 50 | Ankita Pratisthan Limited |
| 51 | Sarvapriya Healthcare Solutions Private Limited |
| 52 | Birla Tyres Limited ## |
| 53 | Jai Hari Investments |
| 54 | Shrutipriya Dalmia Trust |
| 55 | Shri Brahma Creation Trust |
| 56 | Avanee Trust |
| 57 | Priyang Trust |
| 58 | Yadu Hari Dalmia Parivar Trust |
| 59 | Shri Vishnu Preservation Trust |

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|----|----------------------------------|
| 60 | Y.H. Dalmia Parivar Trust |
| 61 | Bela Dalmia Parivar Trust |
| 62 | Shrutipriya Dalmia Parivar Trust |
| 63 | Puneet Dalmia Parivar Trust |
| 64 | Avantika Dalmia Parivar Trust |
| 65 | Avanee Dalmia Parivar Trust |
| 66 | Priyang Dalmia Parivar Trust |
| 67 | Dalmia Bharat Parivar Trust |
| 68 | J.H. Dalmia Trust |
| 69 | Kavita Dalmia Parivar Trust |
| 70 | Gautam Dalmia Parivar Trust |
| 71 | Vaidehi Dalmia Parivar Trust |
| 72 | Anupama Dalmia Parivar Trust |
| 73 | Sumana Dalmia Parivar Trust |
| 74 | Dalmia Parivar Trust |
| 75 | Hippo Founders Trust |
| 76 | OCL Global Limited |
| 77 | OCL China Limited |

Notes:

Birla Tyres Limited ('BTL') has ceased to be a subsidiary of Dalmia Bharat Refractories Limited with effect from April 01, 2025. Process for seeking reclassification of BTL from promoter group to non-promoter will be taken up in due course.