

**AMIT GUPTA**  
H NO 43/41 WEST PUNJABI BAGH  
DELHI-110026

Date: 03.04.2026

The Manager-Listing  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex, Bandra (East),  
**Mumbai – 400051**

Audit Committee  
**A G Universal Limited**  
Plot No 2, 1<sup>st</sup> Floor, Arihant Nagar  
Shivaji Park, Punjabi Bagh West  
New Delhi-110026

**Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Mam

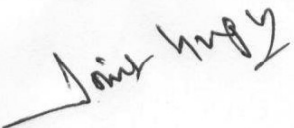
With reference to the above captioned subject, I hereby declare that we, Promoter and Promoter Group of the Company have **38,74,000** Equity Shares and 11,00,000 fully convertible warrants of A G Universal Limited as on March 31, 2026.

I further confirm that we have not made any encumbrance of shares, directly or indirectly during the financial year ended March 31, 2026.

This is for your information and record purpose only.

Thanking You,  
Yours Faithfully

For and on behalf of Promoter and Promoter Group of A G Universal Limited



Amit Gupta  
Promoter  
(For myself & on behalf of Promoter Group)

Cc: Company Secretary  
A G Universal Limited