

3rd April, 2026

Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers
1st Floor, Rotunda Building,
Dalal Street,
Mumbai- 400 001
BSE Scrip Code - 533163
Email-corp.relations@bseindia.com

National Stock Exchange of India Limited,
Exchange Plaza, Plot No-C1, G Block
Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051
NSE Symbol: ARSSINFRA
Email- takeover@nse.co.in

To,
The Chairperson,
Audit Committee
ARSS Infrastructure Projects Limited
Plot No-38, Mancheswar Industrial Estate,
Bhubaneswar -751010
Email ID- agarwalpayal2008@gmail.com

Dear Sir/Madam,

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We, hereby, confirm that the Ocean Capital Market Ltd., along with the person acting in concert have not made any encumbrance, directly or indirectly, during the financial year 2025-26. This is in compliance with the Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to kindly acknowledge the receipt and take this confirmation on record.

Thanking you

Yours faithfully,

For Ocean Capital Market Limited

(Dipti Ranjan Patnaik)
Managing Director
DIN-00600887

Name of the Target Company: ARSS INFRASTRUCTURE PROJECTS LIMITED**List of the person acting in concert (PAC)**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group/ PACs	No. of Shares	% held
Ocean Capital Market Limited	Promoter	30,00,000	3.33
Roger Bravo Secured Development Fund	Person Acting in Concert (PAC)	7,35,00,000	81.56
Total		7,65,00,000	84.89

For Ocean Capital Market Limited**(Dipti Ranjan Patnaik)****Managing Director****DIN-00600887**

Place: Rourkela

Date: 03/04/2026