"IMPORTANT"

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KDDL LIMITED

(CIN : L33302HP1981PLC008123)
Regd. Office: Plot No. 3, Sector – III, Parwanoo, Distt. Solan (H.P.) - 173220
Tel.: +91 172 2548223 / 24 Fax : +91 172 2548302
Website: www.kddl.com Email id: investor.complaints@kddl.com

NOTICE is hereby given that following share certificates issued by the Company are stated to be lost/ misplaced and the claimant thereof has applied to the Company for the issue of duplicate share certificates as per following details:

Folio No.	Name of the Shareholder	Share Certificate Numbers	Distinctive Numbers	No. of Shares
B000155	BHAGAT RAM GOYAL	3920 - 3922 6951 - 6952 15270 - 15276	398301 - 398450 535260 - 535334 1235622 - 1235886	150 75 265

Any person(s) who has/have any claim(s) in respect of the said share certificates should lodge such claims with all supporting documents at the registered office given herein above within 7 days of the publication of this notice. If no valid and legitimate claim is received, the Company will proceed to issue letter of confirmation in lieu of duplicate share certificate(s) to the person listed above and no further claim would be entertained from any other person(s).

For KDDL Limited
Sd/-
Brahm Prakash Kumar
Company Secretary

Place: Chandigarh
Date: 17-11-2026

ACHINTYA Achintya Securities Limited

(formerly known as Achintya Securities Pvt Ltd)
CIN: U66190GJ2007PLC124025
Regd. Off: 12th Floor, Unit No 1208, Dalal Street, Block No. 53, Building No. 53E, Road 5E, Zone 5, Gift City, Gandhi Nagar, Gujarat-382050 Corporate Address: Achintya Tower, 7/118 E, Swaroop Nagar, Kanpur-208002
Tel No: 0512-6670700, Email Id: investor.relations@achintya.co.in, Website: www.achintya.co.in

WINDOW ADVERTISEMENT FOR THE UNAUDITED STANDALONE FINANCIAL RESULT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

The Stakeholder may scan the QR code to access the Unaudited Standalone Financial Results for the half year ended September 30, 2026 as filed by the Company with NSE Limited on November 13, 2026

The Unaudited Standalone Financial Results for the half year ended September 30, 2026 are also uploaded on the website of the Company at www.achintya.co.in and the website of NSE Limited www.nseindia.com

For and on behalf of the Board of Directors of
Achintya Securities Limited
(formerly known as Achintya Securities Pvt Ltd)
Sd/-
Abhishek Agarwal
Managing Director
DIN: 01603028

Date: 13th November 2026
Place: Gandhi Nagar, Gujarat

Z-TECH (INDIA) LIMITED

CIN: L74899DL1994PLC062582
Regd. Office: Plot 140, Khasra No 249,
Mangla Puri, Gadaipur, Delhi-110030
E-mail: cs@ztech-india.com, Contact No: 011-47047231
Website: www.z-techindia.com

EXTRA ORDINARY GENERAL MEETING TO BE HELD THROUGH VIDEO CONFERENCING/ OTHER AUDIO-VISUAL MEANS

1. The Extra Ordinary General Meeting (**"EGM or Meeting"**) of the members of Z-Tech (India) Limited ("Company") will be held on Friday, December 11, 2026 at 03:00 PM. IST through Video Conferencing (**"VC"**)/ Other Audio-Visual Means (**"OAVM"**) in compliance with applicable provisions of the Companies Act, 2013 and rules made thereunder read with relevant General Circulars issued by MCA and SEBI, to transact the businesses that will be set forth in the Notice of the Meeting.
2. The Notice of the EGM will be made available on the website of the Company at **https://www.ztechindia.com/** and website of the Stock Exchange at **www.nseindia.com**.
3. Members will have an opportunity to cast their votes remotely on the business items set forth in the Notice of the EGM through electronic voting system or through e-voting system during the meeting. The manner of remote e-voting for members holding shares in dematerialized mode and physical mode shall be provided in the Notice to the members.
4. In compliance with the above Circulars, electronic copies of the Notice of the EGM will be sent to all the members whose email IDs are registered with the Depository Participant(s).
5. The Notice of the Meeting shall be sent to the members in accordance with the applicable laws on their registered email addresses in due course.

For Z-Tech (India) Limited
Ashish Goel
Company Secretary & Compliance Officer
(ACS-23217)

Place: Delhi
Date: November 17, 2026

POST OFFER ADVERTISEMENT TO THE PUBLIC SHAREHOLDERS OF

ONYX BIOTEC LIMITED

CIN: L24230HP2005PLC028403; Website: www.onyxbiotec.com;
Tel. No.: 01795-265363; Fax: 01795-265465; Email: generalinfo@onyxbiotec.com;
Registered Office: Village Bir Plassi, Near Sainimajraropar, Nalagarh Road, Solan- 174101;
Corporate & Marketing Office: S.C.O-70, 2nd Floor, Sector 30-C, Chandigarh- 160030.

Open Offer for acquisition of upto 47,14,372 (Forty-Seven Lakhs Fourteen Thousand Three Hundred and Seventy-Two) fully paid-up equity shares of face value of Rs. 10/- each, representing 26.00% of the total paid-up equity and voting share capital of Onyx Biotec Limited (hereinafter referred to as the "**OBL**" or the "**Target Company**") at an Offer Price of Rs. 36.50 (Rupees Thirty-Six and Fifty Paise Only) per equity share by Mr. Kunal Bhardwaj ("**Acquirer 1**"), Mr. Gautam Bhardwaj ("**Acquirer 2**"), Mr. Kanhaiya Bhardwaj ("**Acquirer 3**") and Mr. Kapil Bhardwaj ("**Acquirer 4**") (hereinafter collectively referred to as the "**Acquirers**").

This Post Offer Advertisement is being issued by VC Corporate Advisors Private Limited, being the Manager to the Offer, on behalf of the Acquirers, in connection with the Open Offer made by the Acquirers, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ["**SEBI (SAST) Regulations**"].

This Post Offer Advertisement should be read in continuation of and in conjunction with the Public Announcement ("**PA**") dated July 24, 2026, Corrigendum to the Public Announcement ("**Corrigendum to PA**") dated July 30, 2026, Detailed Public Statement ("**DPS**") dated July 31, 2026 which was published in the Financial Express (English Daily) all editions, Jansatta (Hindi Daily) all editions, Pratahkal (Marathi Daily) Mumbai edition and Amar Ujala (Hindi Daily) Solan edition on Friday, July 31, 2026, Draft Letter of Offer ("**DLOF**") dated August 07, 2026 and the Letter of Offer ("**LOF**") dated September 28, 2026, Recommendation of Committee of Independent Directors of the Target Company dated October 07, 2026 which was published on Thursday, October 08, 2026, Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement dated October 12, 2026, published in the aforementioned newspapers and Corrigendum to the Letter of Offer ("**Corrigendum to LOF**") dated November 07, 2026, which was published on Tuesday, November 10, 2026. This Post Offer Advertisement is being published in all the newspapers in which the DPS and the Offer Opening Public Announcement Cum Corrigendum to the Detailed Public Statement were published. The capitalised terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the LOF.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer.

1.	**Name of the Target Company**	:	Onyx Biotec Limited
2.	**Name of the Acquirers and PAC**	:	1. Mr. Kunal Bhardwaj (**"Acquirer 1"**), 2. Mr. Gautam Bhardwaj (**"Acquirer 2"**), 3. Mr. Kanhaiya Bhardwaj (**"Acquirer 3"**) and 4. Mr. Kapil Bhardwaj (**"Acquirer 4"**) [There are no PACs with the Acquirers]
3.	**Name of the Manager to the Offer**	:	VC Corporate Advisors Private Limited
4.	**Name of the Registrar to the Offer**	:	MAS Services Limited
5.	**Offer details:**		
	a) **Date of Opening of the Offer**	:	Tuesday, October 13, 2026
	b) **Date of Closing of the Offer**	:	Tuesday, October 27, 2026
6.	**Date of Payment of Consideration**	:	Wednesday, November 11, 2026
7.	**Details of Acquisition:**		

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1.	**Offer Price**	Rs. 36.50 per equity share	Rs. 36.50 per equity share
7.2.	**Aggregate number of shares tendered**	47,14,372	5,06,000
7.3.	**Aggregate number of shares accepted**	47,14,372	5,06,000
7.4.	**Size of the Offer (Number of shares multiplied by offer price per equity share)**	Rs. 17,20,74,578/-	Rs. 1,84,69,000/-
7.5.	**Shareholding of the Acquirers before Share Purchase Agreement (SPA) and Public Announcement (No. & %)**	38,60,000 21.29%	38,60,000 21.29%
7.6.	**Shares Acquired by way of SPA from the Existing Promoters/ Parties to the Agreement/ Outgoing Promoters and Promoter Group*:**		
	• Number	32,18,200	32,18,200
	• % of Fully Diluted Equity Share Capital	17.75%	17.75%
7.7.	**Shares Acquired by way of Open Offer**		
	• Number	47,14,372	5,06,000
	• % of Fully Diluted Equity Share Capital	26.00%	2.79%
7.8.	**Shares acquired after Detailed Public Statement**		
	• Number of shares acquired	Nil	Nil
	• Price of the shares acquired	Not Applicable	Not Applicable
	• % of the shares acquired	Not Applicable	Not Applicable
7.9.	**Post Offer shareholding of Acquirers**		
	• Number	1,17,92,572	75,84,200
	• % of Fully Diluted Equity Share Capital	65.04%	41.83%
7.10.	**Pre and Post Offer shareholding of Promoters other than Parties to the Agreement/ Continuing Promoters and Promoter Group***		
	• Number	43,51,000	43,51,000
	• % of Fully Diluted Equity Share Capital	23.99%	23.99%

		Pre - Offer	Post Offer	Pre - Offer	Post Offer
7.11.	**Pre and Post Offer shareholding of the Public Shareholders**				
	• Number	67,03,000	19,88,628	67,03,000	61,97,000
	• % of Fully Diluted Equity Share Capital	36.97%	10.97%	36.97%	34.18%

Difference in percentage (if any) is due to rounding off.

* Upon completion of the Open Offer formalities, the Acquirers shall be classified as the new Promoters of the Target Company, along with the Continuing Promoters and Promoter Group of the Target Company. Thus, the Acquirers jointly with the Continuing Promoters and Promoter Group will exercise control over the management of the Target Company.

* Consequently, the Outgoing Promoters and Promoter Group shall cease to be classified as the Promoters and Promoter Group of the Target Company and shall be reclassified in accordance with the provisions of Regulation 31A(10) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

8. The equity shares to be acquired pursuant to the underlying transaction i.e. Share Purchase Agreement dated July 24, 2026 are yet to be consummated and will be executed in compliance with Regulation 22(3) of the SEBI (SAST) Regulations i.e. not later than twenty-six weeks from the expiry of the Offer Period.
9. The Acquirers accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfilment of their obligations as laid down in the SEBI (SAST) Regulations.
10. A copy of this Post Offer Advertisement will be available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and at the registered office of the Target Company.

Issued by Manager to the Offer:

VC Corporate Advisors Private Limited
SEBI REGN No.: INM000011096
Validity of Registration: Permanent
CIN: U67120WB2005PTC106051
(Contact Person: Ms. Urvi Belani/ Mr. Premjeet Singh)
31, Ganesh Chandra Avenue, 2nd Floor, Suite No.- 2C, Kolkata- 700 013
Tel. No.: (033) 2225 3940
Email Id: mail@vccorporate.com
Website: www.vccorporate.com

Sd/-	Sd/-	Sd/-	Sd/-
Kunal Bhardwaj	Gautam Bhardwaj	Kanhaiya Bhardwaj	Kapil Bhardwaj
Acquirer 1	Acquirer 2	Acquirer 3	Acquirer 4

Date: 18.11.2026 Place: Kolkata

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.**
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (COLLECTIVELY THE **"STOCK EXCHANGES"**), IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**)

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the DRHP and the Draft Abridged Prospectus)

Meganet
Connects the world to you

MEGANET TECHNOLOGIES GLOBAL LIMITED

Our Company was originally incorporated in Mumbai, Maharashtra as a private limited company with the name "Mega Networks Private Limited" under the provisions of the Companies Act, 1956, at Mumbai, India, pursuant to a certificate of incorporation dated August 11, 1997, issued by the Registrar of Companies, Maharashtra at Mumbai. Pursuant to a Board resolution dated September 21, 2024, and a Shareholders' resolution dated September 21, 2024, the name of our Company was changed to "Meganet Technologies Global Private Limited" and a fresh certificate of incorporation dated October 28, 2024, was issued by the Registrar of Companies, Central Processing Centre. Upon conversion of our Company to a public limited company, pursuant to a Board resolution and a Shareholders' resolution both dated November 5, 2024, the name of our Company was changed to "Meganet Technologies Global Limited" and a fresh certificate of incorporation dated December 12, 2024, was issued by the Registrar of Companies, Central Processing Centre. For details in relation to the name and changes in the registered office of our Company, see ***"History and Certain Corporate Matters - Changes in the registered office of our Company"*** on page 272 of the Draft Red Herring Prospectus dated November 16, 2026 ("**DRHP**" or the "**Draft Red Herring Prospectus**").

Corporate Identity Number: U72200MH1997PLC109984
Registered and Corporate Office: Unit no. 7, Bishen Udyog, Minerva Industrial Estate, Mulund West, Mumbai 400 080, Maharashtra, India
Contact person: Sinha Pooja Birendra, Company Secretary and Compliance Officer | **Telephone:** +91 22 2562 8282 | **E-mail:** cs@meganet1.com | **Website:** www.meganet.in

OUR PROMOTERS: AMRISH DULRAJ PIPADA, AMIT DULRAJ PIPADA, SHREYANS AMRISH PIPADA, SANGEETA A PIPADA FAMILY TRUST AND AMIT PIPADA FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF MEGANET TECHNOLOGIES GLOBAL LIMITED (OUR "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE OF FACE VALUE OF ₹2 EACH (THE "OFFER PRICE") AGGREGATING UP TO ₹7,400.00 MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH BY OUR COMPANY AGGREGATING UP TO ₹1,400.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹6,000.00 MILLION COMPRISING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹720.00 MILLION BY AMRISH DULRAJ PIPADA, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹1,680.00 MILLION BY AMIT DULRAJ PIPADA (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS") AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH AGGREGATING UP TO ₹3,600.00 MILLION BY SANGEETA AMRISH PIPADA ("PROMOTER GROUP SELLING SHAREHOLDER" AND TOGETHER WITH THE PROMOTER SELLING SHAREHOLDERS, THE "SELLING SHAREHOLDERS" AND SUCH OFFER BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER AN ISSUE OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹280.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE SIZE OF THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER, OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY).

THE FACE VALUE OF THE EQUITY SHARES IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [●] EDITIONS OF [●] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Designated Intermediaries and Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the SCRR, read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50.00% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**) (the **"QIB Category"**), provided that our Company, in consultation with the BRLMs, may allocate up to 60.00% of the QIB Category to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the **"Anchor Investor Portion"**), of which up to 40.00% shall be available for allocation in the following manner: (i) up to 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) up to 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies and pension funds at or above the price at which Equity Shares will be allocated to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. In the event of under-subscription in (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Category (excluding the Anchor Investor Portion) (the **"Net QIB Category"**). Further, up to 5.00% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Category, the balance Equity Shares available for allocation in the Mutual Fund Portion (defined hereinafter) will be added to the remaining QIB Category for proportionate allocation to QIBs. Further, not less than 15.00% of the Offer shall be available for allocation to Non-Institutional Investors (**"NIIs"**) (**"Non-Institutional Category"**), of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 and under-subscription in either of these two sub-categories of the Non-Institutional Category may be allocated to Bidders in the other sub-category of the Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors (**"RIIs"**) (**"Retail Category"**), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount (**"ASBA"**) process and shall provide details of their respective bank account (including UPI ID in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks (**"SCSBs"**) or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** beginning on page 435 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP and Draft Abridged Prospectus dated November 16, 2026 with the Securities and Exchange Board of India ("**SEBI**") and with the Stock Exchanges, on November 16, 2026. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with Draft Abridged Prospectus, each filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on websites of the Stock Exchanges i.e., BSE at, www.bseindia.com and NSE at www.nseindia.com, respectively, and on the websites of the Book Running Lead Managers ("**BRLMs**"), i.e. Motilal Oswal Investment Advisors Limited and ICICI Securities Limited at www.motilaloswal.com and www.icicisecurities.com, respectively and the website of our Company at www.meganet.in. Our Company invites the public to give their comments on the DRHP and Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The members of the public are requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the investors is invited to see ***"Risk Factors"*** beginning on page 20 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from DRHP. The Equity Shares of face value ₹2 each, when offered through the RHP, are proposed to be listed on the main board of the Stock Exchanges.

For details of the share capital, capital structure and the names of the signatories to the memorandum of association and the number of shares subscribed by them of our Company, please see the section titled *"**Capital Structure**"* on page 92 of the DRHP. The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the memorandum of association, please see "***History and Certain Corporate Matters***" on page 272 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
motilal oswal Investment Banking	ICICI Securities	MUFG MUFG Intime	
Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimtullah Sayani Road Opposite Parel ST Depot, Prabhadevi Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 7193 4380 **E-mail:** meganet.ipo@motilaloswal.com **Investor grievance ID:** moiaplredressal@motilaloswal.com **Contact person:** Ritu Sharma / Disha Doshi **Website:** www.motilaloswal.com **SEBI registration number:** INM000011005	**ICICI Securities Limited** ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 6807 7100 **E-mail:** meganet.ipo@icicisecurities.com **Investor grievance ID:** customercare@icicisecurities.com **Contact person:** Ramesh Vaswana / Kuldeep Singh **Website:** www.icicisecurities.com **SEBI registration number:** INM000011179	**MUFG Intime India Private Limited** *(Formerly known as Link Intime India Private Limited)* C-101, Embassy 247, L.B.S. Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India **Telephone:** +91 22 4918 6000 **E-mail:** meganettechnologies.ipo@in.mpms.mufg.com **Investor grievance ID:** meganettechnologies.ipo@in.mpms.mufg.com **Contact person:** Shanti Gopalkrishnan **Website:** www.in.mpms.mufg.com **SEBI registration number:** INR000004058	**Sinha Pooja Birendra** Unit No. 7, Bishen Udyog Minerva Industrial Estate, Mulund (West), Mumbai 400 080 Maharashtra, India **Telephone:** +91 22 2562 8282 **E-mail:** cs@meganet1.com **Website:** www.meganet.in

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **MEGANET TECHNOLOGIES GLOBAL LIMITED**
On behalf of the Board of Directors
Sd/-
Sinha Pooja Birendra
Company Secretary and Compliance Officer

Place: Mumbai, Maharashtra
Date: November 17, 2026

MEGANET TECHNOLOGIES GLOBAL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP and Draft Abridged Prospectus each dated November 16, 2026 with SEBI and the Stock Exchanges on November 16, 2026. The DRHP and Draft Abridged Prospectus shall be available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com, respectively, on the website of the Company at www.meganet.in, and on the websites of the BRLMs, i.e. Motilal Oswal Investment Advisors Limited and ICICI Securities Limited at www.motilaloswal.com and www.icicisecurities.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "***Risk Factors***" on page 20 of the DRHP filed with SEBI and the Stock Exchanges and the details set out in the RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should rely on the RHP, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and applicable laws of the jurisdiction where such offers and sales occur.