

19 June, 2026

To,  
The Manager – Listing Dept,  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
(NSE Scrip Code: RBLBANK)

To,  
The Dy. General Manager (Listing Dept.)  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
(BSE Scrip Code: 540065)

Dear Sir/Madam,

**Subject – Post-offer advertisement dated 18 June, 2026 (“Post-Offer Advertisement”) in respect of open offer issued pursuant to Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) to the Public Shareholders of RBL Bank Limited (“Target Company”) (“Open Offer”).**

Emirates NBD Bank (P.J.S.C.)(the “**Acquirer**”) has announced an Open Offer to acquire up to 415,586,443 fully-paid-up equity shares of face value INR 10/- each (“**Equity Shares**”) from the Public Shareholders of the Target Company, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at a price of INR 282.38, being the aggregate of (a) the Offer Price of INR 280 and the Applicable Interest of INR 2.38 per Equity Share, aggregating to a total consideration of INR 117,353,299,774.34 (One hundred seventeen billion, three hundred fifty-three million, two hundred ninety-nine thousand, seven hundred seventy-four rupees thirty-four paise) (assuming full acceptance) payable in cash.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with the:

- (a) Public announcement dated 18 October 2025 (“**Public Announcement**”);
- (b) Detailed public statement, which was published on 28 October 2025 and 29 October 2025 (as applicable) in (i) all editions of Financial Express (English); and (ii) all editions of Jansatta (Hindi); and (iii) the Mumbai edition of Tarun Bharat (Marathi) (“**Detailed Public Statement**”).
- (c) Corrigendum to the Public Announcement and Detailed Public Statement dated 3 November 2025 (“**SEC Corrigendum**”).
- (d) Draft letter of offer dated 4 November 2025 (“**DLoF**” or “**Draft Letter of Offer**”)
- (e) Corrigendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer, dated 2 February 2026 (“**RSA Corrigendum**”).
- (f) Corrigendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer, dated 11 April 2026 (“**April Corrigendum**”);

- (g) Letter of offer dated 22 May 2026 along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**" or "**LoF**"); and
- (h) Pre-offer advertisement cum corrigendum dated 27 May 2026, which was published on 28 May 2026 in (i) all editions of Financial Express (English); and (ii) all editions of Jansatta (Hindi); and (iii) the Mumbai edition of Tarun Bharat (Marathi) ("**Pre-offer Advertisement cum Corrigendum**").

Accordingly, in terms of Regulation 18(12) of the SEBI (SAST) Regulations, the Post-Offer Corrigendum is published in all newspapers in which the Detailed Public Announcement was made. Please find enclosed the Post-Offer Advertisement, published on 19 June, 2026 in the following newspapers:

Name of the Newspaper	Newspaper's Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Tarun Bharat	Marathi	Kolhapur and Mumbai

Should you require any further information / clarifications on the same, please contact the following persons:

Contact Person	Designation	Email Id
Nidhi Wangnoo	Executive Director	nidhi.wangnoo@jpmorgan.com
Nilay Bang	Vice President	nilay.bang@jpmchase.com

Note: Reference to capitalized terms herein have the same meaning as that defined under the Letter of Offer and Post-Offer Advertisement.

We request you to kindly disseminate the Post-Offer Advertisement on your website at the earliest.

Thanking you,  
**For J.P. Morgan India Private Limited**



Authorized Signatory  
Nitin Maheshwari  
Encl: Copy of the Post-Offer Advertisement