

December 17, 2025

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza,  
Bandra Kurla Complex, Bandra (East),  
Mumbai- 400 051

**Ref: Submission of Public Announcement**

**Sub: Open Offer to acquire upto 66,81,577 Equity Shares of ₹10 each at a price of ₹97.60 per Equity Share of Supreme Infrastructure India Limited (“Target Company”) representing 26% of Pre-Preferential Share Capital of the Target Company by the Acquirers along with the PACs under Regulation 3(2) & 4 of the SEBI (SAST) Regulations, 2011.**

Dear Sir/Madam,

Vikram Sharma (“**Acquirer 1**”), Supreme Lake View Bungalows Private Limited (“**Acquirer 2**”), and RBS Real Estate Ventures Private Limited (“**Acquirer 3**”), (hereinafter collectively referred to as the “**Acquirers**”) along with Persons Acting in Concert (“**PAC**”) namely Barkha Sharma (“**PAC 1**”), BVB Infracorp Private Limited (“**PAC 2**”), VSB Infracorp Private Limited (“**PAC 3**”) and BJA Agro Infra Private Limited (*formerly Mohol Kurul Kamathi Tollways Private Limited*) (“**PAC 4**”), (hereinafter collectively referred to as the “**PACs**”), have announced an Open Offer for acquisition of up to 66,81,577 Equity Shares of ₹10 each from the Eligible Equity Shareholders of the Target Company representing 26% of Pre-Preferential Share Capital, at a price of ₹97.60 per Equity Share (“**Offer Price**”) aggregating to total consideration of ₹65,21,21,888, (assuming full acceptance) payable in ‘cash’ (“**Offer**” / “**Open Offer**”).

The Offer is made pursuant to the Preferential Allotment made to the Promoter and Promoter Group of the Target Company in compliance with Regulation 3(2) & 4 read with Regulation 13(2)(a) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the “**SEBI (SAST) Regulations**”). Details of the Offer are captured in the enclosed Public Announcement.

We are pleased to inform you that we have been appointed as the “**Manager to the Offer**” to the captioned Offer and as required under Regulation 14(1) of the SEBI (SAST) Regulations, we are enclosing herewith a copy of public announcement dated December 17, 2025 (“**the Public Announcement**” or “**the PA**”) in relation to the Offer.

We request you to take this PA on your records and disseminate the same on your website at the earliest.

Capitalized term not defined herein shall have the same meaning ascribed in the PA.

Thanking You

For Systematix Corporate Services Limited



**Amit Kumar**  
**Director-Investment Banking**

*Encl.: As above.*

CC: Supreme Infrastructure India Limited

**Systematix Corporate Services Limited**

**Registered Office:** 206 - 207, Bansi Trade Centre, 581/5, M. G. Road, Indore - 452 001. Tel: +91-0731-4068253  
**Corporate Office :** The Capital, A-Wing, No. 603 - 606, 6th Floor, Bandra Kurla Complex, Bandra (East), Mumbai -400051.  
Tel: +91-22-6619 8000 / 4035 8000 Fax: +91-22-6619 8029 /40358029  
CIN: L91990MP1985PLC002969 Website: [www.systematixgroup.in](http://www.systematixgroup.in) Email: [secretarial@systematixgroup.in](mailto:secretarial@systematixgroup.in)

**SEBI Merchant Banking Registration No.:** INM000004224

