

June 15, 2026

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
BSE Scrip Code: 531349

Sub.: Disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Reg: Target Company - Panacea Biotec Limited

I, Dr. Rajesh Jain have, in my capacity as Karta of Rajesh Jain (HUF), one of the Promoters' Group Member of Panacea Biotec Limited ("the Company"), have acquired 2,00,000 (Two Lakh) Equity Shares of the Company through inter-se transfer by way of gift from Dr. Rajesh Jain, one of the Promoter of the Company.

The above said acquisition of shares falls under the purview of Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("SEBI SAST Regulations") relating to inter-se transfer of shares amongst the Promoter and Promoter Group.

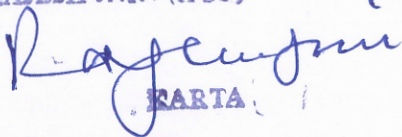
Accordingly, the necessary disclosure in terms of Regulation 10(6) of SEBI SAST Regulations is enclosed herewith.

This is for your information and record please. Kindly acknowledge the receipt.

Thanking you,

Sincerely yours,

For RAJESH JAIN (HUF)

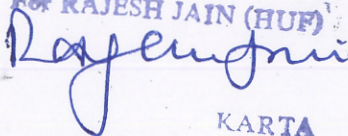


Dr. Rajesh Jain
Karta of Rajesh Jain (HUF)
18/56, East Park Area
Karol Bagh, New Delhi – 110005

Encl.: As above

Disclosure under Regulation 10(6) - Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Panacea Biotec Limited	
2.	Name of the acquirer(s)	Dr. Rajesh Jain in the capacity as Karta of Rajesh Jain (HUF)	
3.	Name of the stock exchange where shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Inter-se transfer of 2,00,000 equity shares by way of gift amongst the Promoter and Promoter Group [From Dr. Rajesh Jain to Rajesh Jain (HUF)]	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(a)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - Whether disclosure was made and whether it was made within the timeline specified under the regulations. - Date of filing with the stock exchange.	Yes Yes 05.06.2026	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a. Name of the transferor / seller	1. Dr. Rajesh Jain	Yes
	b. Date of acquisition	12.06.2026	
	c. Number of shares / voting rights in respect of the acquisitions from each person mentioned in 7(a) above	2,00,000 Equity Shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC (*)	0.33%	-
	e. Price at which shares are proposed to be acquired / actually acquired	Inter-se transfer of shares at NIL Price by way of gift amongst the Promoter and Promoter Group	-

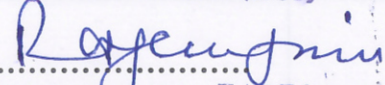
For RAJESH JAIN (HUF)

 KARTA

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t. to total share capital of TC (**)	No. of shares held	% w.r.t. to total share capital of TC (**)
	a.	Each Acquirer / Transferee - Rajesh Jain HUF	Nil	Nil	2,00,000	0.09%
	b.	Each Seller / Transferor - Dr. Rajesh Jain	3,02,17,312	13.57%	3,00,17,312	13.48%

Note:

- (*) 1. This percentage has been calculated on the basis of the total diluted Equity Share Capital of the Target Company i.e. Rs.6,12,50,746 divided into 6,12,50,746 Equity Shares of Re.1/- each.
- (**) 2. These percentages have been calculated on the Total Paid-up Share Capital of the Target Company i.e. Rs.22,26,20,746/- divided into 6,12,50,746 Equity Shares of Re.1/- each and 1,61,37,000 Preference Shares of Rs.10/- each.
3. Promoters holds additional voting rights on 0.5% Cumulative Non-Convertible & Non-Participating Redeemable Preference Shares ("Preference Shares") on January 06, 2017 arising out of the operation of second proviso to sub-section (2) of section 47 of the Companies Act, 2013 (i.e. sub-section (2) of section 87 of the Companies Act, 1956) due to non-payment of dividend by the Target Company for a period of more than two years.
4. The said Preference Shares were issued by the Company to the Promoters of the Company on January 06, 2015 against the conversion of their existing loan and public deposits and interest accrued thereon to comply with the terms of CDR Scheme for comprehensive debt restructuring of the Company's debts through CDR mechanism. At that time, it was not envisaged by the Promoters that these Preference Shares will have any voting rights other than the voting rights in the normal course, viz. right to vote on resolutions placed before the company which directly affect the rights attached to the preference shares and any resolution for the winding up of the company or for the repayment or reduction of its equity or preference share capital.
5. These additional voting rights on Preference Shares are temporary in nature and shall automatically stand extinguished upon payment of dividend on such Preference Shares.

For RAJESH JAIN (HUF)



Dr. Rajesh Jain KARTA
As Karta of Rajesh Jain (HUF)
(Acquirer)

Place: New Delhi

Date: 15.06.2026