ISTREET NETWORK LIMITED
("ISNL"/ "TARGET COMPANY"/ "TC")

(Corporate Identification Number: L51900MH1986PLC040232)
Registered Office: Unit no. 107, Sonal Industrial Estate Linking road, Kanchpada, Malad West, Mumbai, Maharashtra, 400064
Phone No: +91 7972034739 | Email Id: info@istreetnetwork.com | Website: www.istreetnetwork.com

THIS ADVERTISEMENT'S BEING ISSUED BY GALACTICO CORPORATE SERVICES LIMITED, ON BEHALF OF MR. UTTAM ISHWAR DAVE (ACQUIRER-1), AND MR. YASH PANKAJ KUMAR MAHESHWARI (ACQUIRER- 2) PURSUANT TO REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("SEBI (SAST) REGULATIONS") IN RESPECT OF OPEN OFFER ("OFFER") FOR THE ACQUISITION UP 55,38,000 EQUITY SHARES OF FACE VALUE RS. 4/- EACH REPRESENTING 26.00% OF THE TOTAL EQUITY AND VOTING SHARE CAPITAL OF THE TARGET COMPANY. THE DETAILED PUBLIC STATEMENT ("DPS") PURSUANT TO THE PUBLIC ANNOUNCEMENT ("PA") MADE BY THE ACQUIRER HAVE APPEARED IN THE BUSINESS STANDARD (ENGLISH - ALL EDITIONS), BUSINESS STANDARD (HINDI - ALL EDITIONS) AND MUMBAI LAKSHADEEP (MARATHI - MUMBAI) NEWSPAPERS ON JANUARY 20, 2025.

This Pre-Offer Advertisement should be read in continuation of and in conjunction with:

(a) the Public Announcement dated January 13, 2025 ("PA");

(b) the Detailed Public Statement that was published in January 20, 2025 ("DPS");

(c) the Draft Letter of Offer dated January 27, 2025 ("DLOF"); and

(d) the Letter of Offer dated April 8, 2025 along with the Form of Acceptance-cum-Acknowledgement ("LOF") (the PA, DPS, DLOF and LOF are herein collectively referred to as "Offer Document").

This Pre-Offer Advertisement is being published in all Newspapers in which the DPS was published. For the purpose of this Pre-Offer Advertisement:

(a) "Identified Date" means April 2, 2025, being the date falling on the 10th (Tenth) Working Day prior to the commencement of the Tendering Period; and (b) "Tendering Period" means the 10 (Ten) Working Days period from April 21, 2025 to May 5, 2025, (both days inclusive) within which the Public Shareholders may tender their Equity Shares in acceptance of the Offer. Capitalized terms used but not defined in this Pre-Offer Advertisement shall have the meanings assigned to such terms in the LOF. The Public Shareholders of the Target Company are requested to note the following information related to the Offer:

1.Offer Price: The Offer Price is Rs. 3.60 /- (Rupee Three and Paisa Sixty only) per equity share payable in cash ("Offer Price").

2.Recommendations of the Committee of Independent Directors ("IDC"): The IDC Recommendation was approved on April 11, 2025 and published on April 12, 2025 in the same Newspapers in which the Detailed Public Announcement was made. The IDC I s of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable in terms of the SEBI (SAST) Regulations. However, the Public Shareholders of the Target Company should evaluate the Open Offer and market performance of the Target Company's Equity Shares and make their own informed decisions with respect to the Open Offer.

3.There has been no competitive bid to this Offer

4.Other details of the Offer

4.1The Open Offer is being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations to the Public Shareholders of the Target Company.

4.2This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations and there has been no competing offer as on the date of this LOF. The Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19 of SEBI (SAST) Regulations.

4.3The Letter of Offer ('LoF') was mailed on April 08, 2025, to all the Public Shareholders of the Target Company, who's E-Mails IDs are registered on April 02, 2025, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares and non-email registered shareholders as appeared in its Register of Members on April 2, 2025 ('Identified Date'). A Public Shareholder may participate in the Offer by approaching their Selling Broker and tender the Equity Shares in the Offer as per the procedure mentioned in the LOF.

4.4Public Shareholders of the Target Company may download the LOF from the website of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), Manager to the Offer (www.galacticocorp.com) or obtain a copy of the same from Adroit Corporate Services Private Limited ("Registrar to the Offer") on providing suitable documentary evidence of holding of the Equity Shares of the Target Company.

4.5 Tendering in case of non-receipt/non-availability of LOF: In case of non-receipt/non-availability of LOF / the Form of Acceptance-cum-Acknowledgement, Public Shareholder may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating their name, address, and number of Equity Shares held, client ID number, DP name, DP ID number, Folio number, Distinctive number, number of Equity Shares being tendered and accompanied with other relevant documents as mentioned in the LOF. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by BSE before the closure of the Tendering Period.

5.Please note that a copy of LOF along with the Form of Acceptance and Form No. SH-4 Securities Transfer Form is also available for downloading on the websites of the SEB, the BSE and the Registrar to the Offer at https://www.sebi.gov.in/, https://www.bseindia.com/ and https://www.adroitcorporate.com/. Further, in case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be made on plain paper along with the following details:

5.1In case of Equity Shares held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Offer by approaching their respective Selling Broker along with complete set of relevant documents for verification procedures to be carried out, including (i) original share certificate(s); (ii) valid share transfer form(s), i.e., Form SH-4, duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place; (iii) self-attested copy of the shareholder's PAN Card; (iv) Form of Acceptance duly completed and signed in accordance with the instructions contained therein, by sole/joint Public Shareholders whose name(s) appears on the share certificate(s) in the same order in which they hold Equity Shares; and (v) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. For further details kindly refer on page 32 of the LOF.

5.2In case of Equity Shares held in dematerialised form:

Public Shareholders holding Equity Shares in dematerialised form may participate in the Offer by approaching their respective Selling Broker and providing the details of Equity Shares they intend to tender in the Offer. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum-Acknowledgement unless required by their respective Selling Broker. For further details kindly refer the page 31 of the LOF.

6.The Draft Letter of Offer was submitted to SEBI on January 27, 2025 in accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI via letter number SEBI/HO/CFD-RAC-DCR1/P/OW/2025/9720/1 dated March 28,2025, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.

7.Details regarding the status of the Statutory and other approvals

As on the date of the LOF, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirer validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

8.Schedule of the Activities:

Activity	Original Schedule of Activities (as disclosed in the Draft Letter of Offer) (Day and Dates)	Revised Schedule of Activities (Day and Dates #)
Public Announcement (PA)	Monday, January 13, 2025	Monday, January 13, 2025
Publication of DPS in the newspapers	Monday, January 20, 2025	Monday, January 20, 2025
Filing of the draft letter of offer with SEBI	Monday, January 27, 2025	Monday, January 27, 2025
Last date for public announcement for a competing offer(s)#	Monday, February 10, 2025	Monday, February 10, 2025
Last date for SEBI observations on draft letter of offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Offer)	Monday, February 17, 2025	Friday, March 28, 2025
Identified Date*	Wednesday, February 19, 2025	Wednesday, April 2, 2025
Letter of Offer to be dispatched to shareholders	Wednesday, February 26, 2025	Wednesday , April 8, 2025
Last Date by which the committee of the independent directors of the Target Company shall give its recommendation	Friday, February 28, 2025	Tuesday, April 15, 2025
Last date for revising the Offer price/ number of shares	Monday, March 03, 2025	Wednesday, April 16, 2025
Date of publication of Offer Opening Public Announcement	Monday, March 03, 2025	Thursday, April 17, 2025
Date of commencement of Tendering Period (Offer Opening Date)	Wednesday, March 05, 2025	Monday, April 21, 2025
Date of Expiry of Tendering Period (Offer Closing Date)	Tuesday, March 18, 2025	Monday, May 05, 2025
Last Date for completion of all requirements including payment of consideration	Tuesday, March 18, 2025	Tuesday, May 13, 2025

To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations

9.The comments specified in the SEBI Observation letter, and certain updated (occurring after the date of the DPS and DLOF) have been incorporated in the LOF. The Public shareholders are requested to note the following key changes to the DPS and the DLOF in relation to the open offer

POINTS REDRAFTED ARE MENTIONED BELOW:

9.1 Risk Factor Point No I. iii has been redrafted: If any condition stipulated in the acquisition agreement, which triggers the obligation to make an open offer, is not met due to reasons beyond the reasonable control of the acquirers, and such agreement is rescinded, the open offer may be withdrawn.

9.2 Statutory and Other Approvals Point No 1 has been redrafted: As of the date of this LOF, there are no statutory approvals required for this Offer. However, if any other statutory approvals are required or become applicable prior to completion of this Offer, this Offer would be subject to the receipt of such other statutory approvals that may become applicable at a later date.

9.3 Statutory and Other Approvals Point No 6. iii has been redrafted: If any condition stipulated in the acquisition agreement, which triggers the obligation to make an open offer, is not met due to reasons beyond the reasonable control of the acquirers, and such agreement is rescinded, the open offer may be withdrawn.

9.4. Background of The Target Company Point L has been redrafted:

Pre and Post Offer shareholding pattern of the Target Company as on the date of this LOF is as per the following table:

Shareholder's Category	Shareholding & voting rights prior to the agreement/ acquisition and offer		Shares /voting rights agreed to be acquired which triggered off the Regulations.*		Shares/voting rights to be acquired in open offer (Assuming full acceptances)		Share holding / voting rights after the acquisition and offer.	
	(A)		(B)		(C)		(D) = (A)+(B)+(C)	
	No.	%	No.	%	No.	%	No.	%
(1) Promoter and Promoter group (a)								
a. Parties to SPA								
Pradeep Malu (Seller 1)	17,13,332	8.04	(14,24,475)	(6.69)	-	-	2,88,857	1.36
Inovent Solutions Limited (Seller 2)	70,75,525	33.22	(70,75,525)	(33.22)	-	-	-	-
Total 1 (a)	**87,88,857**	**41.26**	**(85,00,000)**	**(39.91)**	**-**	**-**	**2,88,857**	**1.36**
b. Promoters other than (a) above, excluding Acquirers								
Meenu Malu	4,15,500	1.95	-	-	-	-	4,15,500	1.95
Lakshya Malu	2,19,052	1.03	-	-	-	-	2,19,052	1.03
Meethu Malu	2,00,000	0.94	-	-	-	-	2,00,000	0.94
Manju Gang	2,17,700	1.02	-	-	-	-	2,17,700	1.02
Total 1 (b)	**10,52,252**	**4.94**	**-**	**-**	**-**	**-**	**10,52,252**	**4.94**
Total 1 (a+b)	**98,41,109**	**46.20**	**-**	**-**	**-**	**-**	**13,41,109**	**6.30**
(2) Acquirers								
a. Mr. Uttam Ishwarlal Dave	-	-	42,50,000	19.95	27,69,000	13.00	70,19,000	32.953
b. Mr. Yash Maheshwari	-	-	42,50,000	19.95	27,69,000	13.00	70,19,000	32.953
Total	**-**	**-**	**85,00,000**	**39.91**	**55,38,000**	**26.00**	**1,40,38,000**	**65.91**
(3) Parties to agreement other than	-	-	-	-	-	-	-	-
(4) Public (other than parties to agreement and acquirers)	1,14,58,891	53.80	-	-	(55,38,000)	(26.00)	59,20,891	27.80
GRAND TOTAL (1+2+3+4)	**2,13,00,000**	**100.00**	**-**	**-**	**-**		**2,13,00,000**	**100.00**

9.5 Offer Price and Financial Arrangements Point No A.2 has been redrafted: On the basis of above information, it can be derived that the Shares of TC are frequently traded within the meaning of Regulation 2(1)(j) of SEBI (SAST) Regulations."

9.6 Background of The Acquirer No 3. V has been redrafted: Neither of the Acquirers is on the Board of Directors of the Target Company.

9.7 Background of The Acquirer Point No 4 has been redrafted:

Details	Acquirer -1		Acquirer -2	
	No. of Shares	%*	No. of Shares	%*
Shareholding as on the date of PA	NIL	NIL	NIL	NIL
Equity Shares acquired through SPA	42,50,000	19.95%*	42,50,000	19.95%*
Shares acquired between the date of the PA and the LOF	NIL	NIL		
Equity share proposed to be acquired in this Open offer (assuming full acceptance)	55,38,000 (26.00%)**			
Post Offer Shareholding on fully diluted basis, as on 10th working day after the Closure of Tendering Period	**1,40,38,000 (65.91%)****			

9.8 Background of The Target Company Point No A. has been redrafted: Company was incorporated on June 26, 1986, under the Companies Act, 1956, as 'Principle Marketing Group Private Limited' vide Certificate of Incorporation issued by the Registrar of Companies, Mumbai, Maharashtra. The name of the company was subsequently changed from 'Principle Marketing Group Private Limited' to 'Principal Pharmaceuticals & Chemicals Limited' and thereafter from 'Principal Pharmaceuticals & Chemicals Limited' to 'iStreet Network Limited' as of April 18, 2013. There have been no changes in the name of the Target Company in the last three (3) years.

9.9 Background of the Acquirer Point 2.B has been redrafted: Yash Maheshwari, holds a Bachelor of Commerce (Honours) degree from the University of Delhi and has successfully cleared Level 1 of the Chartered Financial Analyst (CFA) program. His academic background provides a foundation in finance, accounting, and business analysis. He has a keen interest in business accounting and financial management, both of which are integral to the operations of the Target Company. Additionally, as a young professional with a inclination toward technology and its applications in business, he aligns with the company's focus on innovation and operational efficiency. His ability to adapt to evolving financial and technological trends positions him to contribute effectively to the company's strategic financial planning and decision-making. He will actively contribute to the Business Development department, focusing on market expansion, strategic partnerships, and growth initiatives. His financial expertise will support venture analysis, risk assessment, and sustainable growth planning, while his understanding of market trends and technology will drive innovation and operational efficiency. In addition to his role in Business Development, he will also contribute to the company's accounting and financial planning functions, supporting its overall financial management and strategic decision-making processes.

POINTS ADDED ARE MENTIONED BELOW

10 Background of The Target Company Point No P. has been redrafted: Equity Shares of the Target Company is currently not suspended on BSE Limited.

11The Acquirer accept full responsibility for the information contained in this Pre-offer Advertisement (other than such information as has been obtained from the public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Offer

The Pre-Offer Advertisement would also be available on the SEBI website at www.sebi.gov.in and on the website of the Manager to the Offer at www.galacticocorp.com.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
GALACTICO CORPORATE SERVICES LIMITED, **Registered Office Add:** Office No. 68, Business Bay Premises Co-Op HSG SOC, Nashik – 422002, Maharashtra, India. **CIN:** L74110MH2015PLC265578 **Telephone:** +91 25 3295 2456 **E-mail:** info@galacticocorp.com **Website:** www.galacticocorp.com **Contact Person:** Mr. Vishal Sancheti **SEBI Registration No:** INM000012519	**ADROIT CORPORATE SERVICES PRIVATE LIMITED.** 19/20, Jaferbhoy Industrial Estate, 1st Floor,Makwana Road ,Marol Naka , Mumbai 400 059. **CIN:** U67190MH1994PTC079160 **Tel:** +91-22-2859 0942 **Email: adroits@vsnl.net** **Website:** www.istreetnetwork.com **Contact Person:** Veena Sheetty **SEBI Reg No:** INR000002227

Signature of the acquirer / Authorised Signatory

UTTAM ISHWAR DAVE	YASH MAHESHWARI
Sd/-	Sd/-

Date: April 17, 2025
Place: Mumbai

SBI

सूचना सुरक्षा विभाग, भारतीय स्टेट बैंक,
ग्लोबल आईटी–सेन्टर, सीबीडी बेलापुर, नवी मुंबई – 400614

प्रस्ताव हेतु अनुरोध (आरएफपी)

संदर्भ: SBI/GITC/ISD/2025-26/IS-SP/1(RFP-1417) दिनांकित: 15.04.2025

भारतीय स्टेट बैंक (एसबीआई) ने डेटा सिक्योरिटी डिफेंस सेंटर (डीएसडीसी) संचालन और सहायता सेवाओं के लिए प्रबंधित सुरक्षा सेवा प्रदाता की नियुक्ति के लिए प्रस्ताव हेतु अनुरोध (आरएफपी) जारी किया है. विवरण के लिए, कृपया **https://bank.sbi** पर प्रोक्योरमेंट न्यूज और ई निविदा पोर्टल **(https://etender.sbi/SBI)** पर देखा जा सकता है.

बोलियां जमा कराने की अंतिम तिथि व समय : 05.05.2025 को दोपहर 12:00 बजे तक.

स्थान: नवी मुंबई
दिनांक: 16.04.2025

वरिष्ठ उपाध्यक्ष (आईएस एंड एसपी)
सूचना सुरक्षा विभाग

SBI

आईटी–क्लाउड सॉल्यूशस, भारतीय स्टेट बैंक, ग्लोबल आईटी–सेन्टर,
सेक्टर 11, सीबीडी बेलापुर, नवी मुंबई – 400 706

निविदा आमंत्रण सूचना

संदर्भ संख्या: IT Cloud Solutions/FY:2024-25/RFP/1310 दिनांक: 17.04.2025

शुद्धिपत्र संख्या 1 और आरएफपी संख्या: IT Cloud Solutions/FY:2024-25/RFP/1310 दिनांक 14.01.2025 के संदर्भ में बैंक की वेबसाइट और ई–प्रोक्योरमेंट पोर्टल पर प्रकाशित कर दिए गए हैं. विवरण के लिए, कृपया **https://bank.sbi** पर प्रोक्योरमेंट न्यूज और **https://eprocure.gov.in/** पर 'लेटेस्ट एक्टिव कॉरिजेंडम' और ई–प्रोक्योरमेंट एजेंसी पोर्टल **https://etender.sbi** देखें.

उप महाप्रबंधक (आईटी–क्लाउड सॉल्यूशस)

POST OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

ITD CEMENTATION INDIA LIMITED

Commitment, Reliability & Quality

Having its Registered Office at 9th Floor, Prima Bay, Tower - B, Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400 072, Maharashtra, India
Tel: +91-22-66931600; **Fax:** +91-22-66931628
Email Id: admin@ltdcem.co.in; **Website:** www.itdcem.co.in
Corporate Identification Number (CIN): L61000MH1978PLC020435

OPEN OFFER FOR ACQUISITION OF UP TO 4,46,64,772 (FOUR CRORE FORTY SIX LAKH SIXTY FOUR THOUSAND SEVEN HUNDRED SEVENTY TWO) FULLY PAID UP EQUITY SHARES OF FACE VALUE OF INR 1 (INDIAN RUPEE ONE) EACH ("EQUITY SHARES"), REPRESENTING 26% (TWENTY SIX PER CENT) OF THE VOTING SHARE CAPITAL (*AS DEFINED BELOW*) OF ITD CEMENTATION INDIA LIMITED ("TARGET COMPANY") FROM THE PUBLIC SHAREHOLDERS (*AS DEFINED BELOW*) OF THE TARGET COMPANY BY RENEW EXIM DMCC ("ACQUIRER") PURSUANT TO AND IN COMPLIANCE WITH THE REQUIREMENTS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED ("OPEN OFFER" OR "OFFER").

This post-offer advertisement (**"Post Offer Advertisement"**) is being issued by ICICI Securities Limited, the manager to the Open Offer ("**Manager to the Offer**"), for and on behalf of the Acquirer in respect of the Offer to the Public Shareholders of the Target Company to acquire up to 4,46,64,772 (Four Crore Forty Six Lakh Sixty Four Thousand Seven Hundred Seventy Two) fully paid up equity shares of face value of INR 1 (Indian Rupee One) each, representing 26% (Twenty Six Percent) of the Voting Share Capital, pursuant to and in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("**SEBI (SAST) Regulations**" and any reference to a particular "Regulation" in this Post-Offer Advertisement shall mean the particular regulation of the SEBI (SAST) Regulations). The detailed public statement dated November 03, 2024 in relation to the Open Offer was published on behalf of the Acquirer in Business Standard (English - all editions, except Pune and Ahmedabad) on November 04, 2024, Business Standard (English - Pune edition) on November 05, 2024, Business Standard (English - Ahmedabad edition) on November 06, 2024, Business Standard (Hindi - all editions) on November 04, 2024, and Navshakti (Marathi - Mumbai) on November 04, 2024 ("**Detailed Public Statement**" or "**DPS**"). There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.

This Post-Offer Advertisement should be read in continuation of, and in conjunction with: (a) the Public Announcement dated October 25, 2024 ("**PA**"), (b) the DPS, (c) the Letter of Offer dated March 18, 2025 ("**LoF**"); and (d) the pre-offer advertisement cum corrigendum to the DPS dated March 22, 2025 which was published on March 24, 2025 in all the newspapers in which the DPS was published by the Manager to the Open Offer on behalf of the Acquirer ("**Pre-Offer Advertisement cum Corrigendum**").

This Post-Offer Advertisement is being published in all the newspapers in which the DPS was published. Capitalized terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the in the PA, DPS, LoF and/or the Pre-Offer Advertisement cum Corrigendum, as the context may require.

The shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

1.	Name of the Target Company	ITD Cementation India Limited
2.	Name of the Acquirer and PAC	**Acquirer**: Renew Exim DMCC There are no persons acting in concert with the Acquirer for the purposes of the Open Offer.
3.	Name of the Manager to the Open Offer	ICICI Securities Limited
4.	Name of the Registrar to the Open Offer	MUFG Intime India Private Limited (formerly known as "Link Intime India Private Limited")
5.	Offer Details: (a) Date of Opening of the Open Offer (b) Date of Closure of the Open Offer	 Tuesday, March 25, 2025 Tuesday, April 8, 2025
6.	Date of Payment of Consideration	Wednesday, April 16, 2025

**Completion date for payment of consideration except for bounce back cases.*

7. Details of the Acquisition:

Sr. No.	Particulars	Proposed in the Open Offer Document		Actuals	
7.1	Offer Price	INR 571.68 per equity share		INR 571.68 per equity share	
7.2	Aggregate number of shares tendered	4,46,64,772(1)		3,57,81,403	
7.3	Aggregate number of shares accepted	4,46,64,772(1)		3,57,79,703	
7.4	Size of the Open Offer (Number of shares multiplied by offer price per share)	INR 25,53,39,56,857(1)		INR 20,45,45,40,611	
		Number	**% of Expanded Voting Share Capital**	**Number**	**% of Expanded Voting Share Capital**
7.5	Shareholding of the Acquirer before agreements/ PA	NIL	NIL	NIL	NIL
7.6	Shares Acquired by way of Agreements	8,01,13,180(2)	46.64%(2)	8,01,13,180(2)	46.64%(2)
7.7	Shares acquired under the Open Offer	Up to 4,46,64,772(2)	Up to 26.00%(2)	3,57,79,703	20.83%
7.8	Shares acquired after Detailed Public Statement	NIL	NIL	NIL	NIL
7.9	Post Open Offer shareholding of Acquirer	12,47,77,952(3)(5)	72.64(3)(5)	11,58,92,883(2)(5)	67.46%(2)(5)
7.10	Pre Open Offer shareholding of the Public	9,16,74,404(4)(5)	53.36%(4)(5)	9,16,74,404(4)(5)	53.36%(4)(5)
	Post Open Offer shareholding of the Public	4,70,09,632(1)(5)	27.36(1)(5)	5,58,94,701(2)(5)	32.54%(2)(5)

Notes:

(1) Assuming full acceptance under the Open Offer.

(2) The Underlying Transaction contemplated under the SPA is yet to be consummated and will be consummated in accordance with the SEBI (SAST) Regulations. The consummation of the Underlying Transaction is subject to satisfaction, or waiver of conditions precedent (to the extent permitted under applicable law) as specified under the SPA entered into amongst the Acquirer, the Seller and the Target Company, as disclosed in the LoF.

(3) Assuming full acceptance under the Open Offer and including share proposed to be acquired pursuant to the Underlying Transaction.

(4) The pre Open Offer shareholding of the public is based on the shareholding as of December 31, 2024.

(5) Excludes 25,260 (Twenty-Five Thousand Two Hundred and Sixty) equity shares of the Target Company that have been kept in abeyance.

8. All references to "Rs." Or "INR" are references to Indian Rupees

9. The Acquirer accepts full responsibility for the information contained in this advertisement and also accept responsibility for the obligations of the Acquirer laid down under SEBI (SAST) Regulations.

10. A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), National Stock Exchange of India Limited (www.nseindia.com) and BSE Limited (www.bseindia.com), and at the registered office of the Target Company.

This Post Offer Advertisement is issued on behalf of the Acquirer by the Manager to the Open Offer

Manager to the Offer	Registrar to the Offer
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Contact Person:** Hitesh Malhotra / Namrata Ravasia **Tel:** +91 22 6807 7100 **Fax:** +91 22 6807 7801 **E-mail:** itd.openoffer@icicisecurities.com **Website:** www.icicisecurities.com **SEBI Registration Number:** INM000011179	**MUFG Intime India Private Limited** **(Formerly Known as "Link Intime India Private Limited")** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India **Contact Person:** Pradnya Karanjekar **Tel:** +91 8108114949 **Fax:** +91 22 4918 6060 **E-mail:** itdcementation.offer@linkintime.co.in **Website:** www.in.mpms.mufg.com **SEBI Registration Number:** INR000004058

Place : Mumbai

Date : April 16, 2025