

**Date:** July 16, 2025

To,

The Manager (Listing Department)

**National Stock Exchange of India Limited**

Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex

Bandra (E), Mumbai - 400 051

Symbol: **SOMATEX**

**Sub: Open offer for acquisition of up to 82,64,942 fully paid-up equity shares of face value of ₹10 each (“Equity Shares”) of Soma Textiles & Industries Limited (“Target Company”) by Roadway Solutions India Infra Limited (“Acquirer”) along with Ameet Harjinder Gadhoke (“PAC1”) and Teja Ranade Gadhoke (“PAC2”, and together with PAC1, the “PACs”) from the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (“Takeover Regulations”, and such open offer for acquisition referred as “Open Offer”/ “Offer”).**

Dear Sir/Madam,

With regard to the captioned Open Offer, Mefcom Capital Markets Limited is acting as the Manager to the Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Pursuant to and in compliance with, *inter alia*, Regulations 3(1) and 4 of the Takeover Regulations, Roadway Solutions India Infra Limited (“**Acquirer**”), along with PACs, is making an open offer for acquisition of up to 82,64,942 Equity Shares of the Target Company.

In accordance with Regulation 13(4) of the Takeover Regulations, a detailed public statement dated July 15, 2025 (“**DPS**”) was published on July 16, 2025 in all editions of the Financial Express (English), all editions of Jansatta (Hindi) and in the Kolkata edition of Aajkal (Bengali).

Further, as required under Regulation 14(4) of Takeover SEBI (SAST) Regulations, please find enclosed an e-copy of the DPS.

Terms not defined herein shall have the meaning ascribed to them under the public announcement.

Please let us know in case you require any further information or clarification.

Thanking you.

Sincerely,

For and on behalf of **Mefcom Capital Markets Limited**



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