

June 14, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot no. C-1,
G-Block, Bandra Kurla Complex,
Mumbai -400051

NSE Symbol: WAAREEENER

Scrip Code: 544277

Target Company: WAAREE ENERGIES LIMITED

Sub: Acquisition of shareholding in the Target Company – Intimation as required under Regulation 10(5) of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

With reference to above mentioned subject, this is to inform you that, I the undersigned, member of Promoter Group of the Waaree Energies Limited (the “Target Company”) proposes to acquire 13,19,63,212 equity shares of Rs. 10/- each, constituting 45.93% of total equity shares of the Target Company, as gift, by way inter se transfer between the immediate relatives as follows:

S. No.	Name of the Person belonging to Promoter Group- Transferor/ Seller	Name of the Person belonging to Promoter Group- Transferee/ Acquirer	Relationship with the seller	No. of Shares proposed to be acquired/ disposed
1.	Mr. Hitesh Chimanlal Doshi	Mr. Chimanlal Tribhuvandas Doshi	Immediate Relative u/r 10(1)(a)(i)	3,28,92,381
2.	Mr. Kirit Chimanlal Doshi			3,26,25,625
3.	Mr. Viren Chimanlal Doshi			3,37,30,044
4.	Mr. Pankaj Chimanlal Doshi			3,27,15,162

Kindly take the above in yours records and arrange to disseminate accordingly.

Thanking You,

Yours faithfully,



Chimanlal Tribhuvandas Doshi

Encl: A/a

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	Name of the Target Company (TC)	Waaree Energies Limited
2	Name of the acquirer(s)	Chimanlal Tribhuvandas Doshi (Acquirer) (hereinafter collectively referred to as Acquirers)
3	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is member of Promoter Group of TC
4	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	<p>i. Hitesh Chimanlal Doshi – Promoter Transferor 1 (Son of Chimanlal Tribhuvandas Doshi)</p> <p>ii. Kirit Chimanlal Doshi – Promoter Group Transferor 2 (Son of Chimanlal Tribhuvandas Doshi)</p> <p>iii. Viren Chimanlal Doshi – Promoter Transferor 3 (Son of Chimanlal Tribhuvandas Doshi)</p> <p>iv. Pankaj Chimanlal Doshi – Promoter Transferor 4 (Son of Chimanlal Tribhuvandas Doshi)</p> <p>(hereinafter collectively referred to as Transferors)</p>
	b. Proposed date of acquisition	On or after June 20, 2025 (4 working days after this intimation)

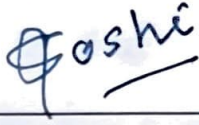
	c.	Number of shares to be acquired from each person mentioned in 4(a) above	<p>Chimanlal Tribhuvandas Doshi proposes to acquire</p> <ol style="list-style-type: none"> 1. 3,28,92,381 shares from his son Mr. Hitesh Chimanlal Doshi 2. 3,26,25,625 shares from his son Mr. Kirti Chimanlal Doshi 3. 3,37,30,044 shares from his son Mr. Viren Chimanlal Doshi 4. 3,27,15,162 shares from his son Mr. Pankaj Chimanlal Doshi <p>Total 13,19,63,212 number of equity shares are proposed to be acquired by the Acquirer from the Transferors.</p>
	d.	Total shares to be acquired as % of share capital of TC	45.93 %
	e.	Price at which shares are proposed to be acquired	Nil as the proposed transfer is without consideration i.e. by way of Gift
	f.	Rationale, if any, for the proposed transfer	Inter-se transfers between Promoters and members of Promoter Group. Transferors out of their natural love and affection towards the Acquirer are gifting the underlying shares of Target Company.
5		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	General exemption under Regulation 10(1)(a)(i) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives.
6		If, frequently traded, volume weighted average market price for period 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of TC are recorded during such period.	Not Applicable, since the proposed transfer is without consideration by way of Gift of Shares.
7		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable, since the proposed transfer is without consideration by way of Gift of Shares

8	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the proposed transfer is without consideration by way of Gift of Shares.			
9	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)</p> <p>ii. The aforesaid disclosures made during the previous 3 years prior to the date of proposed acquisition to be furnished.</p>	<p>i. Yes, the Company got listed on October 28, 2024, accordingly, Transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.</p> <p>ii. Attached as Annexure 1.</p>			
10	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.	I the undersigned declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) Chimanlal Tribhuvandas Doshi	-	-	13,19,63,212	45.93
	Total	-	-	13,19,63,212	45.93
b	Seller (s) / Transferor(s)				
	1. Hitesh Chimanlal Doshi	3,28,92,381	11.45	3,28,92,381	11.45
	2. Kirit Chimanlal Doshi	3,26,25,625	11.36	3,26,25,625	11.36
	3. Viren Chimanlal Doshi	3,37,30,044	11.74	3,37,30,044	11.74
	4. Pankaj Chimanlal Doshi	3,27,15,162	11.39	3,27,15,162	11.39
	Total	13,19,63,212	45.93	13,19,63,212	45.93

Note:

(* Shareholding of each entity may be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

A handwritten signature in blue ink that reads "Doshi" with a horizontal line underneath it.

Chimanlal Tribhuvandas Doshi
(Acquirer)

Place: Mumbai

Date: June 14, 2025

May 27, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "Takeover Regulations") with regard to aggregate acquisition of 61,942 shares of Waaree Sustainable Finance Private Limited ('WSFPL'), a promoter of the Target Company on May 23, 2025, by way of inter se gift transfer. WSFPL holds 18.37% stake in Target Company. Thus, the acquisition amounts to an indirect acquisition of 5.69% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations

The said acquisition is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and record.

Yours faithfully,

Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi	Kirit Chimanlal Doshi	Digitally signed by Kirit Chimanlal Doshi	Hitesh Chimanlal Doshi	Digitally signed by Hitesh Chimanlal Doshi	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:32:42 +05'30'
Pankaj Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Hitesh Chimanlal Doshi (Promoter)		Viren Chimanlal Doshi (Promoter)	

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ seller	i. Pankaj Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Hitesh Chimanlal Doshi – Promoter, Acquirer 3 iv. Viren Chimanlal Doshi - Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer / seller belongs Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition / sale:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Pankaj Chimanlal Doshi	0	0.00	0.00
Kirit Chimanlal Doshi	0	0.00	0.00
Hitesh Chimanlal Doshi	0	0.00	0.00
Viren Chimanlal Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00

After the acquisition /sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Mode of acquisition / sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	NIL shares of TC was directly acquired by the Acquirers Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC. ;		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi	Kirit Chimanlal Doshi	Digitally signed by Kirit Chimanlal Doshi	Hitesh Chimanlal Doshi	Digitally signed by Hitesh Chimanlal Doshi	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:33:25 +05'30'
Pankaj Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Hitesh Chimanlal Doshi (Promoter)		Viren Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 27, 2025

May 27, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREEENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

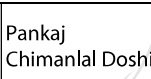

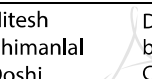

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "Takeover Regulations") with regard to aggregate acquisition of 61,942 shares of Waaree Sustainable Finance Private Limited ('WSFPL'), a promoter of the Target Company on May 23, 2025, by way of inter se gift transfer. WSFPL holds 18.37% stake in Target Company. Thus, the acquisition amounts to an indirect acquisition of 5.69% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations.

The said acquisition is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and record.

Yours faithfully,

 Pankaj Chimanlal Doshi	 Kirit Chimanlal Doshi	 Hitesh Chimanlal Doshi	 Viren Chimanlal Doshi
Digitally signed by Pankaj Chimanlal Doshi	Digitally signed by Kirit Chimanlal Doshi	Digitally signed by Hitesh Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:34:36 +05'30'
Pankaj Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Hitesh Chimanlal Doshi (Promoter)	Viren Chimanlal Doshi (Promoter)

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	i. Pankaj Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Hitesh Chimanlal Doshi – Promoter, Acquirer 3 iv. Viren Chimanlal Doshi - Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirers belong to Promoter/Promoter group	Yes, either Promoter or a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition:			
a) <u>Shares carrying voting rights acquired</u>			
Hitesh Chimanlal Doshi	0	0.00	0.00
Kirit Chimanlal Doshi	0	0.00	0.00
Viren Chimanlal Doshi	0	0.00	0.00
Pankaj Chimanlal Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00

After the acquisition holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Mode of acquisition (e.g: open market/ off market/ public issue / right issue / preferential allotment / inter-se transfer etc.)	NIL shares of TC was directly acquired by the Acquirers Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

			
Pankaj Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Hitesh Chimanlal Doshi (Promoter)	Viren Chimanlal Doshi (Promoter)
Mumbai	Mumbai	Mumbai	Mumbai

May 27, 2025

May 27, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREEENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011


Dear Sir/ Madam,

We, members of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "Takeover Regulations") with regard to aggregate transfer by way of inter se gift transfer of 61,942 shares of Waaree Sustainable Finance Private Limited ('WSFPL'), a promoter of the Target Company on May 23, 2025. WSFPL holds 18.37% stake in Target Company. Thus, this amounts to an indirect transfer of 5.69% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations.

The said transfer is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said transfer is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations

This is for your information and record.

Yours faithfully,
PUJAN
PANKAJ
DOSHI  Digitally signed
by PUJAN
PANKAJ DOSHI

Pujan Pankaj Doshi
On behalf Promoter and members of promoter group
(Authorised by the transferors to submit on their behalf)
Mumbai

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Pujan Pankaj Doshi – Promoter Group, Transferor 1 ii. Rushabh Pankaj Doshi – Promoter Group, Transferor 2 iii. Binita Hitesh Doshi – Promoter Group, Transferor 3 iv. Bindiya Kirit Doshi – Promoter Group, Transferor 4 v. Nipa Viren Doshi – Promoter Group, Transferor 5 (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Yes, Members of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pujan Pankaj Doshi	7,26,700	0.25	0.25
Rushabh Pankaj Doshi	10	0.00	0.00
Bindiya Kirit Doshi	1,98,16,212	6.90	6.90
Binita Hitesh Doshi	1,59,82,944	5.56	5.56
Nipa Viren Doshi	1,62,02,139	5.64	5.64
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,27,28,005	18.35	18.35
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /transferred</u>			
Pujan Pankaj Doshi	0	0.00	0.00
Rushabh Pankaj Doshi	0	0.00	0.00
Binita Hitesh Doshi	0	0.00	0.00
Bindiya Kirit Doshi	0	0.00	0.00
Nipa Viren Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00

d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
Pujan Pankaj Doshi	7,26,700	0.25	0.25
Rushabh Pankaj Doshi	10	0.00	0.00
Bindiya Kirit Doshi	1,98,16,212	6.90	6.90
Binita Hitesh Doshi	1,59,82,944	5.56	5.56
Nipa Viren Doshi	1,62,02,139	5.64	5.64
b) Shares encumbered with the acquirer	-	0.00	0.00
c) VRs otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00	0.00
Total (a+b+c+d)	5,27,28,005	18.35	18.35
Mode of acquisition/ transfer (e.g. open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	NIL shares of TC was directly transferred by the transferors. Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Date of acquisition/ transfer of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

PUJAN PANKAJ DOSHI
 Digitally signed
 by PUJAN
 PANKAJ DOSHI

Pujan Pankaj Doshi
On behalf Promoter and members of promoter group
(Authorised by the transferors to submit on their behalf)
Mumbai
May 27, 2025

May 31, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the members of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, with regard to transfer of 5,27,27,955 equity shares of Rs. 10/- each, constituting 18.35% shareholding of the Target Company, by way of gift on May 30, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

PUJAN PANKAJ DOSHI	Digitally signed by PUJAN PANKAJ DOSHI
Pujan Pankaj Doshi	
On behalf of the Promoter and member of Promoter Group (Authorised by transferors to submit disclosure on their behalf)	

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Binita Hitesh Doshi (Transferor-1) ii. Bindiya Kirit Doshi (Transferor-2) iii. Nipa Viren Doshi (Transferor-3) iv. Pujan Pankaj Doshi (Transferor-4) (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Binita Hitesh Doshi	1,59,82,944	5.56	5.56
Bindiya Kirit Doshi	1,98,16,212	6.90	6.90
Nipa Viren Doshi	1,62,02,139	5.64	5.64
Pujan Pankaj Doshi	7,26,700	0.25	0.25
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,27,27,995	18.35	18.35
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Binita Hitesh Doshi	1,59,82,934	5.56	5.56
Bindiya Kirit Doshi	1,98,16,202	6.90	6.90
Nipa Viren Doshi	1,62,02,129	5.64	5.64
Pujan Pankaj Doshi	7,26,690	0.25	0.25
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00

d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	5,27,27,955	18.35	18.35
After the acquisition / sale, holding of:			
<u>a) Shares carrying voting rights</u>			
Binita Hitesh Doshi	10	0.00	0.00
Bindiya Kirit Doshi	10	0.00	0.00
Nipa Viren Doshi	10	0.00	0.00
Pujan Pankaj Doshi	10	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	40	0.00	0.00
Mode of acquisition/ transferor (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Date of acquisition/ transferor of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

PUJAN PANKAJ DOSHI	Digitally signed by PUJAN PANKAJ DOSHI
Pujan Pankaj Doshi	
On behalf of the Promoter and member of Promoter Group (Authorised by transferors to submit disclosure on their behalf)	

May 31, 2025

May 31, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to aggregate acquisition of 5,27,27,955 equity shares of Rs. 10/- each, constituting 18.35% shareholding of the Target Company, by way of gift on May 30, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:07:13 +05'30'	Pankaj Chimanlal Doshi Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Viren Chimanlal Doshi (Promoter)	Pankaj Chimanlal Doshi (Promoter)

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ seller	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer / seller belongs Promoter/Promoter group	Yes, either Promoter or a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition / sale:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Hitesh Chimanlal Doshi	1,59,82,934	5.56	5.56
Kirit Chimanlal Doshi	1,98,16,202	6.90	6.90
Viren Chimanlal Doshi	1,62,02,129	5.64	5.64
Pankaj Chimanlal Doshi	7,26,690	0.25	0.25
b) VRs purchased/ sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	5,27,27,955	18.35	18.35
After the acquisition /sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47

Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Mode of acquisition / sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition-/ sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:10:26 +05'30'	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 31, 2025

May 31, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to aggregate acquisition of 5,27,27,955 equity shares of Rs. 10/- each, constituting 18.35% shareholding of the Target Company, by way of gift on May 30, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:08:27 +05'30'	Pankaj Chimanlal Doshi Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Viren Chimanlal Doshi (Promoter)	Pankaj Chimanlal Doshi (Promoter)

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirers belongs Promoter/Promoter group	Yes, either Promoter or a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition:			
a) <u>Shares carrying voting rights acquired</u>			
Hitesh Chimanlal Doshi	1,59,82,934	5.56	5.56
Kirit Chimanlal Doshi	1,98,16,202	6.90	6.90
Viren Chimanlal Doshi	1,62,02,129	5.64	5.64
Pankaj Chimanlal Doshi	7,26,690	0.25	0.25
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	5,27,27,955	18.35	18.35

After the acquisition holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47
Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Mode of acquisition (e.g: open market/ off market/ public issue / right issue / preferential allotment / inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Fully paid-up Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:09:00 +05'30'	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 31, 2025

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:09:34 +05'30'	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi		Kirit Chimanlal Doshi		Viren Chimanlal Doshi		Pankaj Chimanlal Doshi	
(Promoter)		(Promoter Group)		(Promoter)		(Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 31 , 2025

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

June 03, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We, the undersigned, promoters and member of Promoter Group of Waaree Energies Limited (‘Target Company’), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the Takeover Regulations. In terms of HUF dissolution deeds dated May 31, 2025 - Hitesh Chimanlal Doshi HUF, Kirit Chimanlal Doshi HUF, Viren Chimanlal Doshi HUF and Pankaj Chimanlal Doshi HUF have been dissolved and entire shares of Target Company held by these HUFs have been transferred to Karta of respective HUFs. Accordingly, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, Mr. Viren Chimanlal Doshi and Mr. Pankaj Chimanlal Doshi are in receipt of cumulatively 1,93,80,002 equity shares constituting 6.75% shareholding of the Target Company on June 02, 2025 and June 03, 2025. This acquisition is exempt under regulation 10(1)(g) of the Takeover Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Hitesh Chimanlal Doshi HUF – Promoter Group, Transferor 1 ii. Kirit Chimanlal Doshi HUF – Promoter Group, Transferor 2 iii. Viren Chimanlal Doshi HUF – Promoter Group, Transferor 3 iv. Pankaj Chimanlal Doshi HUF – Promoter Group, Transferor 4 (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi HUF	28,05,365	0.98	0.98
Kirit Chimanlal Doshi HUF	26,16,641	0.91	0.91
Viren Chimanlal Doshi HUF	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi HUF	73,84,088	2.57	2.57
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Hitesh Chimanlal Doshi HUF	28,05,365	0.98	0.98
Kirit Chimanlal Doshi HUF	26,16,641	0.91	0.91
Viren Chimanlal Doshi HUF	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi HUF	73,84,088	2.57	2.57
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00

d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
Hitesh Chimanlal Doshi HUF	-	0.00	0.00
Kirit Chimanlal Doshi HUF	-	0.00	0.00
Viren Chimanlal Doshi HUF	-	0.00	0.00
Pankaj Chimanlal Doshi HUF	-	0.00	0.00
b) Shares encumbered with the acquirer	-	0.00	0.00
c) VRs otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00	0.00
Total (a+b+c+d)	-	0.00	0.00
Mode of acquisition-/ transferor (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Acquisition of shares by way of transmission, succession or inheritance pursuant to dissolution of HUFs;		
Date of acquisition/ transferor of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	June 03, 2025 (Hitesh Chimanlal Doshi HUF) June 02, 2025 (Kirit Chimanlal Doshi HUF) June 02, 2025 (Viren Chimanlal Doshi HUF) June 02, 2025 (Pankaj Chimanlal Doshi HUF)		
Equity share capital / total voting capital of the TC before the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

June 03, 2025

June 03, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We, the undersigned, promoters and member of Promoter Group of Waaree Energies Limited (‘Target Company’), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the Takeover Regulations. In terms of HUF dissolution deeds dated May 31, 2025 - Hitesh Chimanlal Doshi HUF, Kirit Chimanlal Doshi HUF, Viren Chimanlal Doshi HUF and Pankaj Chimanlal Doshi HUF have been dissolved and entire shares of Target Company held by these HUFs have been transferred to Karta of respective HUFs. Accordingly, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, Mr. Viren Chimanlal Doshi and Mr. Pankaj Chimanlal Doshi are in receipt of cumulatively 1,93,80,002 equity shares constituting 6.75% shareholding of the Target Company on June 02, 2025 and June 03, 2025. This acquisition is exempt under regulation 10(1)(g) of the Takeover Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47
Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Details of acquisition / sale:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Hitesh Chimanlal Doshi	28,05,365	0.98	0.98
Kirit Chimanlal Doshi	26,16,641	0.91	0.91
Viren Chimanlal Doshi	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi	73,84,088	2.57	2.57
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75

After the acquisition sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,28,92,381	11.45	11.45
Kirit Chimanlal Doshi	3,26,25,625	11.36	11.36
Viren Chimanlal Doshi	3,37,30,044	11.74	11.74
Pankaj Chimanlal Doshi	3,27,15,162	11.39	11.39
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Mode of acquisition sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market receipt of shares by way of transmission/ succession/inheritance pursuant to dissolution of HUFs, exempted under Regulation 10(1)(g) of SAST Regulations		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	June 03, 2025 (Hitesh Chimanlal Doshi) June 02, 2025 (Kirit Chimanlal Doshi) June 02, 2025 (Viren Chimanlal Doshi) June 02, 2025 (Pankaj Chimanlal Doshi)		
Equity share capital / total voting capital of the TC before the said acquisition- sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

June 03, 2025

June 03, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We, the undersigned, promoters and member of Promoter Group of Waaree Energies Limited (‘Target Company’), herewith submit the disclosure in the format prescribed under Regulation 29(1) of the Takeover Regulations. In terms of HUF dissolution deeds dated May 31, 2025 - Hitesh Chimanlal Doshi HUF, Kirit Chimanlal Doshi HUF, Viren Chimanlal Doshi HUF and Pankaj Chimanlal Doshi HUF have been dissolved and entire shares of Target Company held by these HUFs have been transferred to Karta of respective HUFs. Accordingly, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, Mr. Viren Chimanlal Doshi and Mr. Pankaj Chimanlal Doshi are in receipt of cumulatively 1,93,80,002 equity shares constituting 6.75% shareholding of the Target Company on June 02, 2025 and June 03, 2025. This acquisition is exempt under regulation 10(1)(g) of the Takeover Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer belongs Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47
Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Details of acquisition:			
a) <u>Shares carrying voting rights acquired</u>			
Hitesh Chimanlal Doshi	28,05,365	0.98	0.98
Kirit Chimanlal Doshi	26,16,641	0.91	0.91
Viren Chimanlal Doshi	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi	73,84,088	2.57	2.57
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75

After the acquisition, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,28,92,381	11.45	11.45
Kirit Chimanlal Doshi	3,26,25,625	11.36	11.36
Viren Chimanlal Doshi	3,37,30,044	11.74	11.74
Pankaj Chimanlal Doshi	3,27,15,162	11.39	11.39
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Mode of acquisition (e.g open market / public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market acquisition of shares by way of transmission/succession/inheritance pursuant to dissolution of HUFs exempted under Regulation 10(1)(g) of SAST Regulations		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 03, 2025 (Hitesh Chimanlal Doshi) June 02, 2025 (Kirit Chimanlal Doshi) June 02, 2025 (Viren Chimanlal Doshi) June 02, 2025 (Pankaj Chimanlal Doshi)		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

June 03, 2025

June 12, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
**National Stock Exchange of India
Limited,**
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
**Company Secretary & Compliance
Officer,**
Waaree Energies Limited
602, Western Edge – 1, Western
Express Highway, Borivali (E), Mumbai
– 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

I, the undersigned, a member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("Takeover Regulations") with regard to aggregate acquisition of 1,99,999 shares of Waaree Sustainable Finance Private Limited ('WSFPL') by way of gift on June 11, 2025.

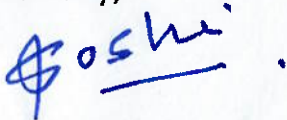
WSFPL is a promoter of the Target Company and holds 18.37% stake in Target Company. Thus, the current acquisition amounts to an indirect acquisition of 18.37% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations.

The said acquisition is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and record.

Yours faithfully,



Chimanlal Tribhuvandas Doshi

(Acquirer)

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	Chimanlal Tribhuvandas Doshi (hereinafter referred to as Acquirer)		
Whether the acquirers belong to Promoter/Promoter group	Yes, a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u> Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
Details of acquisition:-[refer note 1]			
a) <u>Shares carrying voting rights acquired</u> Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00

After the acquisition holding of:			
a) <u>Shares carrying voting rights</u> Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
Mode of acquisition (e.g: open market/ off market/ public issue / right issue / preferential allotment / inter-se transfer etc.)	NIL shares of TC was directly acquired by the Acquirer Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares /VR/ warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each

Doshi

Chimanlal Tribhuvandas Doshi

(Acquirer)

Date: 12/06/2025

Note: 1

NIL share is mentioned in the "details of acquisition" section, as no shares of TC was directly acquired by the Acquirer, further WSFPL is a promoter of the Target Company and holds 18.37% stake in Target Company. Thus, the current acquisition amounts to an indirect acquisition of 18.37% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations accordingly.

June 12, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066,
INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

I, the undersigned, a member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ("Takeover Regulations") with regard to aggregate acquisition of 1,99,999 shares of Waaree Sustainable Finance Private Limited ('WSFPL') by way of gift on June 11, 2025.

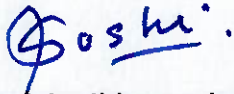
WSFPL is a promoter of the Target Company and holds 18.37% stake in Target Company. Thus, the current acquisition amounts to an indirect acquisition of 18.37% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations

The said acquisition is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and record.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Doshi", with a stylized initial "D" and a period at the end.

Chimanlal Tribhuvandas Doshi

(Acquirer)

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Mr. Chimanlal Tribhuvandas Doshi (hereinafter referred to as Acquirer)		
Whether the acquirer / Seller belongs Promoter/Promoter group	Yes, a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) <u>Shares carrying voting rights</u> Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
Details of acquisition / sale-[refer note 1]			
a) <u>Shares carrying voting rights acquired /sold</u> Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00

After the acquisition /sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Chimanlal Tribhuvandas Doshi	0	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
Mode of acquisition /sale (e.g open market/off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	NIL shares of TC was directly acquired by the Acquirer Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	June 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition /sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

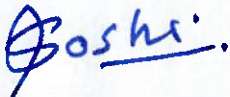
(* Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Note: 1

NIL share is mentioned in the "details of acquisition" section, as no shares of TC was directly acquired by the Acquirer, further WSFPL is a promoter of the Target Company and holds 18.37% stake in Target Company. Thus, the current acquisition amounts to an indirect acquisition of 18.37% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations accordingly.

Yours truly,



Chimarlal Tribhuvandas Doshi

(Acquirer)

Date: 12/06/2025

June 12, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, members of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to aggregate transfer of 1,99,999 shares of Waaree Sustainable Finance Private Limited ('WSFPL') by way of gift on June 11, 2025.

WSFPL is a promoter of the Target Company and holds 18.37% stake in Target Company. Thus, this amounts to an indirect transfer of 18.37% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations

The said transfer is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said transfer is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations

This is for your information and record.

Yours faithfully,

<p>Pankaj Chimanlal Doshi</p> <p>Digitally signed by Pankaj Chimanlal Doshi</p>	<p>KIRIT CHIMANLAL DOSHI</p> <p>Digitally signed by KIRIT CHIMANLAL DOSHI</p>	<p>HITESH CHIMANLAL DOSHI</p> <p>Digitally signed by HITESH CHIMANLAL DOSHI</p>	<p>Viren Chimanlal Doshi</p> <p>Digitally signed by Viren Chimanlal Doshi</p>
<p>Pankaj Chimanlal Doshi (Promoter)</p>	<p>Kirit Chimanlal Doshi (Promoter Group)</p>	<p>Hitesh Chimanlal Doshi (Promoter)</p>	<p>Viren Chimanlal Doshi (Promoter)</p>

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Pankaj Chimanlal Doshi – Promoter – Transferor 1 ii. Kirit Chimanlal Doshi – Promoter Group – Transferor 3 iii. Hitesh Chimanlal Doshi – Promoter – Transferor 2 iv. Viren Chimanlal Doshi – Promoter – Transferor 4 (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	3,27,15,162	11.39	11.39
Kirit Chimanlal Doshi	3,26,25,625	11.36	11.36
Hitesh Chimanlal Doshi	3,28,92,381	11.45	11.45
Viren Chimanlal Doshi	3,37,30,044	11.74	11.74
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /sold [refer note 1]</u>			
Pankaj Chimanlal Doshi	0	0.00	0.00
Kirit Chimanlal Doshi	0	0.00	0.00
Hitesh Chimanlal Doshi	0	0.00	0.00
Viren Chimanlal Doshi	0	0.00	0.00

b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
After the acquisition / sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	3,27,15,162	11.39	11.39
Kirit Chimanlal Doshi	3,26,25,625	11.36	11.36
Hitesh Chimanlal Doshi	3,28,92,381	11.45	11.45
Viren Chimanlal Doshi	3,37,30,044	11.74	11.74
b) Shares encumbered with the acquirer	-	0.00	0.00
c) VRs otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Mode of acquisition/ transferor (e.g. open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	NIL shares of TC was directly transferred by the Transferor Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Date of acquisition/ transferor of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	June 11, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Note: 1

NIL share is mentioned in the “details of transfer” section, as no shares of TC was directly transferred by the Transferors, further WSFPL is a promoter of the Target Company and holds 18.37% stake in Target Company. Thus, the current disposal amounts to an indirect transfer of 18.37% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations accordingly.

Yours truly,

Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi
Pankaj Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Hitesh Chimanlal Doshi (Promoter)		Viren Chimanlal Doshi (Promoter)	

June 12, 2025