

ANNEXURE – 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>													
Name of the Target Company(“TC”)											360 ONE WAM LIMITED		
Names of the stock exchanges where the shares of the target company are listed											BSE Limited National Stock Exchange of India Limited		
Date of reporting											March 13, 2026		
Name of the promoter or PAC on whose shares encumbrance has been created/ released / invoked											Karan Bhagat Shilpa Bhagat Kush Bhagat Kyra Bhagat Kyrush Investment Kush Family Private Trust Kyra Family Private Trust (Collectively referred as “KB Group”)		
Details of the creation/ invocation/ release of encumbrance:											Refer Note#		
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capit	Number	% of total share capit	Type of event (creation / release)	Date of creation / release/ invocation	Type of encumbrance (pledge/ lien / non	Reasons for encumbrance**	Number	% of share capit al	Name of the entity in whose favor shares	Number	% of total share capit

		al		al	f invocatio n)	of encumbran ce	disposal undertakin g/ others)				encumbered* **		al
Kush Bhagat	13,50,000	0.33 %	13,50,000 #	0.33 %	Creation	March 11, 2026	Others Refer #	Condition required to be fulfilled by the KB Group under the RPSA	13,50,000	0.33 %	APAC Company XV Limited	13,50,000	0.33 %
Kyra Bhagat	13,50,000	0.33 %	13,50,000 #	0.33 %	Creation	March 11, 2026	Others Refer #	Condition required to be fulfilled by the KB Group under the RPSA	13,50,000	0.33 %	APAC Company XV Limited	13,50,000	0.33 %
Shilpa Bhagat	Nil	0%	Nil	0%	-	-	-	-	-	0%	-	-	0%
Karan Bhagat	Nil	0%	Nil	0%	-	-	-	-	-	0%	-	-	0%
Kyra Family Private Trust (trustee being 360 One Investment Adviser and Trustee	53,00,000	1.31 %	53,00,000 #	1.31 %	-	-	-	-	-	-	-	53,00,000 #	1.31 %

Services Limited)													
Kush Family Private Trust (trustee being 360 One Investment Adviser and Trustee Services Limited)	53,00,000	1.31 %	53,00,000 #	1.31 %	-	-	-	-	-	-	-	53,00,000 #	1.31 %
Kyrush Investments (Karan Bhagat being Partner)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Shah	1,06,99,820	2.64 %	93,99,771 ##	2.32 %	N.A.	-	-	-	-	-	-	93,99,771 ##	2.32 %
Ami Yatin Shah	2,284	0.00 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin Prakash Shah HUF (Karta – Yatin Shah)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Yatin	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Investments (Prakash Chunilal Shah being partner)													
Prakash Chunilal Shah	1,00,000	0.02 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Hansadevi Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kiaan Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naysa Shah	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kush Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kyra Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naykia Family Private Trust (trustee being 360 One Investment Adviser and Trustee Services Limited)	10,00,000	0.25 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Prakash Shah Family Private Trust (trustee being 360 One Investment Adviser and Trustee Services Limited)	2,00,000	0.05 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kiaan Shah	13,070	0.00 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naysa Shah	13,070	0.00 %	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bhagat Family Private Trust (trustee being 360 One Investment Adviser and Trustee Services Limited)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Kyrush Family Private Trust (trustee being 360 One Investment Adviser and Trustee Services Limited)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Madhu Bhagat	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Kiaan Shah Family Private Trust (trustee being 360 One Investment Adviser and Trustee Services Limited)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Naysa Shah Family Private	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Trust (trustee being 360 One Investmen t Adviser and Trustee Services Limited)													
Kyrush Trading & Investmen ts Private Limited (formerly known as Kyrush Realty Pvt. Ltd)	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Notes:

Note #:

Karan Bhagat (KB) & his PACs i.e. KB Group (Karan Bhagat, Shilpa Bhagat, Kush Bhagat, Kyra Bhagat, Kyra Family Private Trust, Kush Family Private Trust and Kyrush Investments) has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by KB Group and/or any right to invoke the encumbrance in any manner to acquire shares held by KB Group. Pursuant to

retention and profit-sharing agreement dated 31-10-2022 (RPSA) between APAC, KB & Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-2022, KB has agreed to the restrictions below, w.r.t. KB Group's shares:

- (i) Not to transfer/created encumbrance on shares owned by KB Group in TC as of 30-03-2022 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.
- (ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.
- (iii) Transfer upto 10% of RH in a financial year freely.

The above restrictions are not applicable to shares acquired by KB Group after 30-03-2022.

KB Group had submitted the disclosures under Regulation 31 on November 6, 2022 for the above restrictions, along with various disclosure(s) submitted from time to time to update these details.

In accordance with the provisions of the RPSA, the updated details as on March 11, 2026, regarding the encumbered shares held by members of the KB Group are as follows:

Name of Members	No. of shares subject to restrictions (A)	No. of Shares Pledged (B)	Total (A+B)
Karan Bhagat	Nil	Nil	Nil
Shilpa Bhagat [§]	Nil	Nil	Nil
Kyra Family Private Trust	53,00,000 (1.31%)	Nil	53,00,000 (1.31%)
Kush Family Private Trust	53,00,000 (1.31%)	Nil	53,00,000 (1.31%)
Kush Bhagat [§]	13,50,000 (0.33%)	Nil	13,50,000 (0.33%)
Kyra Bhagat [§]	13,50,000 (0.33%)	Nil	13,50,000 (0.33%)
Total	133,00,000 (3.28%)	Nil	1,33,00,000 (3.28%)

§ On March 11, 2026, Ms. Shilpa Bhagat effected an off-market inter se transfer of 27,00,000 equity shares of the Company by way of gift, transferring 13,50,000 shares each to Mr. Kush Bhagat and Ms. Kyra Bhagat. The disclosures under Regulations 29(1) and 29(2) of the SEBI (SAST) Regulations are submitted to the stock exchange on March 13, 2026.

Note ##:

Yatin Shah (YS) & his PACs i.e. YS Group (Yatin Shah and Amit Yatin Shah) has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by YS Group and/or any right to invoke the encumbrance in any manner to acquire shares held by YS Group. Pursuant to retention and profit-sharing agreement dated 31-10-2022 (RPSA) between APAC, KB and Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-2022, YS has agreed to below restrictions w.r.t. YS Group's shares:

- (i) Not to transfer/create encumbrance on shares owned by YS Group in TC as of 30-03-2022 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.
- (ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.
- (iii) Transfer upto 10% of RH in a financial year freely.

The above, restrictions are not applicable to shares acquired by YS Group after 30-03-2022.

YS Group had submitted the disclosures under Regulation 31 on November 6, 2022 for the above restrictions, along with various disclosure(s) submitted from time to time to update these details.

In accordance with the provisions of the RPSA, the updated details regarding the encumbered shares held by members of the YS Group are as follows:

Name of Members	No. of shares encumbrance
Yatin Shah	93,99,771 (2.32%)

Karan Bhagat

For and on behalf of Promoter and Promoter Group

Date: March 13, 2026

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