

# **SKIL Infrastructure Limited**

CIN- L36911MH1983PLC178299

Company under CIRP, Hon'ble NCLT, Mumbai,  
Order dated 1st February 2024

**Purusottam Behera**

IBBI Registered Address: Flat No. 402, Sai Prasad Building, Sion Kamgar CHS,  
Road No- 29, Sion (East) Mumbai, Mumbai  
City, Maharashtra, 400022

Process id: [cirpskil@gmail.com](mailto:cirpskil@gmail.com), Cell: +917718851633

April 07, 2025

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 <b>NSE Symbol: SKIL</b>	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalai Street, Mumbai -400 001, India <b>BSE Scrip Code: 539861</b>
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**Subject: - Non-Submission of Disclosure of encumbered shares under Regulation 31(4) of SEBI (SAST) Regulation as on March 31, 2026.**

Dear Sir/ Madam,

We have to inform you that the Company is currently undergoing proceedings under the Insolvency and Bankruptcy Code, 2016 ("IBC"). The Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench, vide its order dated February 1, 2024, admitted an application under Section 7 of the IBC against the Company, thereby commencing the Corporate Insolvency Resolution Process ("CIRP") and the undersigned was appointed as an Interim Resolution Professional ("IRP"). Subsequently, an appeal was filed before the Hon'ble National Company Law Appellate Tribunal ("NCLAT") in Bhavesh Gandhi vs. Amluckie Investment Company Ltd., Company Appeal (AT) (Ins.) No. 244 of 2024. During the pendency of the appeal, the Hon'ble NCLAT, vide interim order dated February 12, 2024, had stayed the constitution of the Committee of Creditors ("CoC").

We further wish to inform you that the Hon'ble NCLAT, Principal Bench, New Delhi, vide its order dated October 15, 2025, had vacated the stay and allowed withdrawal of the appeal. With the interim stay lifted, the CoC was constituted, and the Hon'ble NCLT approved the same. In the First (1<sup>st</sup>) Committee of Creditors meeting held on Monday, November 03, 2025, the members of the Committee of Creditors approved the appointment of Mr. Purusottam Behera, Interim Resolution Professional (IRP) as Resolution Professional (RP).

Under regulation 31(4) of SEBI (Substantial Acquisition of shares and Takeover) Regulation, 2011, the promoter of every target company shall declare on a yearly basis that he, along with persons acting in concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

The company is under Corporate Insolvency Resolution Process (CIRP) since February 01, 2024. Due to the ongoing CIRP and the absence of any cash flow or available funds, the Company has been unable to coordinate with the following intermediaries and promoters for the purpose of compliance:

<b>Sr No.</b>	<b>Particulars</b>	<b>Category</b>
1.	Nikhil Prataprai Gandhi	Promoter
2.	Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of HCWLL Trust)	Promoter

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3.	Sudipan Bhaduri, Jay Mehta, Ketan Shah (Trustee of FDLL Trust)	Promoter
4.	Rupali Gandhi	Promoter
5.	Bhavesh Prataprai Gandhi	Promoter
6.	Neha Gandhi	Promoter
7.	Prataprai Shivilal Gandhi	Promoter
8.	Pranay Mehta	Promoter
9.	RTA (MUG Intime India Pvt Ltd)	Intermediary
10.	NSDL	Intermediary
11.	CDSL	Intermediary
12.	National Stock Exchange	Intermediary
13.	Bombay Stock Exchange	Intermediary

As a result, the Company is not in a position to submit the Disclosure of Encumbered Shares under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ended March 31, 2026.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking you,  
Yours sincerely,

**For Skil Infrastructure Limited**

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**Purusottam Behera**

**Resolution Professional**

IBBI Registration No. IBBI/IPA-002/IP-N00940/2019-20/12993

(AFA Valid till 31<sup>st</sup> December 2026)

**Email:** [cirpskil@gmail.com](mailto:cirpskil@gmail.com)