

From:

LOKENDRA JAIN

Address: House No A-774 A-775,
Ward No 55, Indra Vihar Awasiya Yojana Kota,
Kota South, Keshavpura, Kota, Rajasthan - 324005.

Date: 07th April, 2026

To,

Listing Compliance Department
The National Stock Exchange Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai.

Audit Committee
KAY CEE ENERGY & INFRA LIMITED
G-249, Indraprastha Industrial Area,
Road No. 5, Opposite Pashan Bhawan
Talwandi Kota, Rajasthan,
India, 324005.

Sub: Disclosure under Regulation 31 (4) and 31(5) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the financial year ending on 31st March 2026.

Ref: Kay Cee Energy & Infra Limited (SCRIP CODE: KCEIL)

Dear Sir,

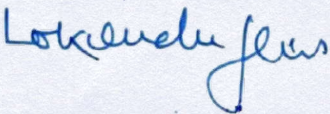
Pursuant to Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I, Lokendra Jain, Promoters hereby confirm and declare on behalf of myself and Promoter Group of M/s. Kay Cee Energy & Infra Limited that the Promoters and Promoter Group, along with the Persons Acting in Concert, holding shares as disclosed in Annexure A and B below, have not created any encumbrance on the shares of M/s Kay Cee Energy & Infra Limited, either directly or indirectly, other than those already disclosed during the financial year ending on March 31, 2026.

Kindly take the same in your records.

Thanking you,

Yours Faithfully,

On behalf of all the Promoters and Promoter Group of
Kay Cee Energy & Infra Limited



LOKENDRA JAIN
Managing Director
DIN- 07071212

Annexure: A

Details of Promoters & Promoter Group of Kay Cee Energy & Infra Limited

Sr. No.	Name of Shareholder	PAN Card	Category	No. of fully paid up equity shares held	As a % of total Share Capital	Number of Shares pledged or otherwise encumbered	As a % of total Share Capital
1.	LOKENDRA JAIN		Promoter	7613000	62.2791	-	-
2.	SHALINI JAIN		Promoter	108500	0.8876	-	-
3.	KANAK JAIN		Promoter Group	15500	0.1268	-	-
4.	KUSUM LATA JAIN		Promoter Group	14500	0.1186	-	-
5.	PURVIKA JAIN		Promoter Group	100	Negligible	-	-

Lokendra Jain

Annexure: B

Details of Promoter and Promoter Group of Kay Cee Energy & Infra Limited

Sr. No.	Name of Shareholder	Category	No. of fully paid up equity shares held	As a % of total Share Capital	Number of Shares pledged or otherwise encumbered	As a % of total Share Capital
1.	LOKENDRA JAIN	Promoter	7613000	62.2791	-	-
2.	SHALINI JAIN	Promoter	108500	0.8876	-	-
3.	KANAK JAIN	Promoter Group	15500	0.1268	-	-
4.	KUSUM LATA JAIN	Promoter Group	14500	0.1186	-	-
5.	PURVIKA JAIN	Promoter Group	100	Negligible	-	-

Lokendra Jain