

To:

Corporate Service Department, BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 corp.relations@bseindia.com	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G BKC, Bandra (E), Mumbai – 400051 takeover@nse.co.in	Audit Committee, EPL Limited, P.O. Vasind Taluka, Shahpur, Thane, Maharashtra – 421604 onkar.ghangurde@eplglobal.com	Company Secretary, EPL Limited, P.O. Vasind Taluka, Shahpur, Thane, Maharashtra – 421604 onkar.ghangurde@eplglobal.com
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Dear Sir/Ma'am,

Company: EPL Limited (BSE: 500135. NSE: EPL)**Subject: Disclosure under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please see enclosed the declaration required to be made under Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as Annexure A to this letter.

Sincerely,

For Epsilon Bidco Pte. Ltd.


Authorized Signatory: Aravind Krishnan Sreekumar

Place: Singapore

Date: 9 April 2025

ANNEXURE A

Declaration under Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Epsilon Bidco Pte. Ltd. hereby declares and confirms that it, along with persons acting in concert, has not made any encumbrance, directly or indirectly, over its shares in EPL Limited in addition to those already disclosed to the National Stock Exchange of India Limited and BSE Limited during the financial year 2024-2025.

As disclosed earlier, on 1 December 2022, Epsilon PledgeCo Pte. Ltd. (**Parent**) and Epsilon Bidco Pte. Ltd. (**Epsilon Bidco**) agreed to certain covenants that are in the nature of encumbrance in relation to an offshore facility availed by Epsilon Bidco for refinancing an existing facility. Parent, from the date such existing facility was refinanced, created a pledge on its entire shareholding in Epsilon Bidco. Parent does not directly hold any equity shares in EPL Limited. To clarify, Epsilon Bidco has not created any pledge on the equity shares of EPL Limited.

For Epsilon Bidco Pte. Ltd.



Authorized Signatory: Aravind Krishnan Sreekumar

Place: Singapore

Date: 9 April 2025