

April 1, 2025

**The Manager  
BSE Limited**

Corporate Relationship Department,  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001

**The Manager  
National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza  
5<sup>th</sup> Floor, Plot no C/1, G Block  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051

**NIIT Learning Systems Limited**

Plot No. 85, Sector 32,  
Institutional Area,  
Gurugram, Haryana-122001

**Sub: Declaration pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

We declare that we, along with any person acting in concert, have not made encumbrance, directly or indirectly, any of our share in the Target Company i.e., NIIT Learning Systems Limited, during the financial year 2024-25.



Signature:

Name: Pace Industries Private Limited

Place: Delhi