

Date: 13th March, 2025

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400001.
Maharashtra, India.

Scrip Code: 522285

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Maharashtra, India
Symbol: JAYNECOIND

Sub: Disclosure regarding proposed inter-se transfer of shares of Jayaswal Neco Industries Limited ("Target Company") amongst immediate relatives

Ref: Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("Takeover Regulations")

Dear Sir/Madam,

This is to inform that we, Anand Jayaswal, Avneesh Jayaswal and Archit Jayaswal, propose to acquire an aggregate of 100 equity shares of the Target Company from our respective fathers, namely, Shri Arvind Jayaswal and Shri Ramesh Jayaswal, promoters of the Target Company, by way of gift of shares through off market transfers.

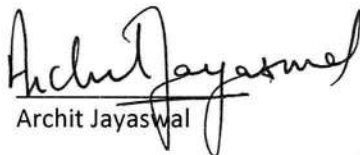
Please find enclosed herewith a disclosure in respect of the proposed acquisition of equity shares of the Target Company under Regulation 10(5) of the Takeover Regulations.

This is for your information and record.

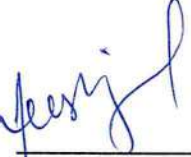
Yours truly,



Anand Jayaswal



Archit Jayaswal


Avneesh Jayaswal

Encl.: As Above

Disclosure under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

1.	Name of the Target Company (TC)	Jayaswal Neco Industries Limited (" Target Company ")
2.	Name of the acquirer(s)	Anand Jayaswal Avneesh Jayaswal Archit Jayaswal (collectively, " Acquirers ")
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters.	Anand Jayaswal is the son of Shri Arvind Jayaswal, a promoter of the Target Company, and Avneesh Jayaswal and Archit Jayaswal are sons of Shri Ramesh Jayaswal, a promoter of the Target Company. Accordingly, the Acquirers qualify as promoter group of the Target Company as per the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Pursuant to the proposed transfers disclosed herein, they will be categorized as promoters of the Target Company as per Regulation 31A(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4.	Details of acquisition	
	a.	Name of the person(s) from whom shares are acquired Arvind Jayaswal Ramesh Jayaswal
	b.	Proposed date of acquisition On or after <u>21st March 2025</u>
	c.	Number of shares to be acquired from each person mentioned in 4(a) above 1. Anand Jayaswal will receive 50 equity shares of the Target Company from his father, Shri Arvind Jayaswal, by way of gift. 2. Avneesh Jayaswal will receive 25 equity shares of the Target Company from his father, Shri Ramesh Jayaswal, by way of gift. 3. Archit Jayaswal will receive 25 equity shares of the Target Company from his father, Shri Ramesh Jayaswal, by way of gift.
	d.	Total shares to be acquired as a % of share capital of TC 100 Equity Shares (0.00%)

	e.	Price at which shares are proposed to be acquired	Nil. The transfers are by way of gift.
	f.	Rationale, if any, for the proposed transfer	Inter-se transfers of shares amongst immediate relatives, by way of gift.
5.		Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i) of Takeover Regulations
6.		If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period	INR <u>38.36</u> , being the volume weighted average market price during the 60 trading days preceding the date of this notice on NSE (i.e., the stock exchange with maximum volume of trading during such period).
7.		If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8	Not applicable
8.		Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	Since the proposed transfers will be undertaken without any consideration, the Acquirers hereby declares that the limit of 25% over the price computed in point 6 or point 7 (as applicable) will not be breached.
9.		Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter-V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The Acquirers hereby confirm that the transferors and transferees have complied (during 3 years prior to the date of proposed acquisition)/will comply with applicable disclosure requirement in Chapter V of the Takeover Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997). The copies of such disclosures are enclosed as " <u>Annexure</u> ".

10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	The Acquirer hereby declares that all the conditions specified under regulation 10(1)(a)(i) of the Takeover Regulations with respect to the exemption have been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of Shares/Voting Rights	% w.r.t. to total share capital of TC	No. of Shares/Voting Rights	% w.r.t. to total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)				
	Anand Jayaswal	30,63,310	0.32%	30,63,360	0.32%
	Avneesh Jayaswal	35,69,130	0.37%	35,69,155	0.37%
	Archit Jayaswal	18,44,680	0.19%	18,44,705	0.19%
b.	Seller(s)				
	Arvind Jayaswal	50,89,790	0.52%	50,89,740	0.52%
	Ramesh Jayaswal	50,90,190	0.52%	50,90,140	0.52%

Anand Jayaswal

Archit Jayaswal


Avneesh Jayaswal

Date: 13th March, 2025

Place: Nagpur

Encl: Disclosures made by the Sellers during the last 3 years under the Takeover Regulations.

5th April, 2024

To
Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Dear Sir,

Sub.-: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

With reference to above, please find enclosed the declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the encumbrance on shares held by the undersigned as Promoter along with other Members of Promoter Group and Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440016.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED
(Mr. Basant Lall Shaw, Mr. Arvind Jayaswal, Mr. Ramesh Jayaswal, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallics Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited).



ARVIND JAYASWAL
PROMOTER

Encl.: As above

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	JAYASWAL NECO INDUSTRIES LIMITED F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016		
		BSE Code	522285	
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE)		
		National Stock Exchange of India Limited (NSE)		
3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him.	—	—	—
		1 Shri Basant Lall Shaw 2 Shri Arvind Jayaswal 3 Shri Ramesh Jayaswal 4 Smt. Nisha Jayaswal 5 Smt. Rita Jayaswal 6 Jayaswal Holdings Pvt. Ltd. 7 Jayaswal Neco Power Pvt. Ltd. 8 Jayaswal Neco Infrastructures Pvt. Ltd. 9 Jayaswal Neco Steel and Mining Ltd. 10 Apex Spinning Mills Pvt. Ltd. 11 Avon Sales and Services Pvt. Ltd. 12 Anurag Sales and Services Pvt. Ltd. 13 Nine Star Plastic Packaging Services Pvt. Ltd. 14 Jayaswal Neco Metallica Pvt. Ltd. 15 Jayaswal Neco Energy Pvt. Ltd. 16 Karamveer Impex Pvt. Ltd. 17 Neco Valves and Pumps Pvt. Ltd. 18 Neco Leasing and Finance Pvt. Ltd.		
4	Declaration	We hereby confirm and declare that Promoter along with other Members of Promoter Group and Persons Acting in Concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2023-24.		

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED


Arvind Jayaswal
Promoter

Date : 5th April, 2024

Place : Nagpur

Date: 2nd January, 2024

To

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla-Complex, Bandra (East),
Mumbai - 400 051.

Jayaswal Neco Industries Limited

F-8, MIDC Industrial Area,
Hingna Road,
Nagpur - 440 016.

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Pursuant to disclosure required to be made under Regulation 29(2) of the Takeover Regulations, please find enclosed the disclosure in respect of creation of pledge on our Equity Shareholding of Jayaswal Neco Industries Limited ("**JNIL**").

You are requested to please acknowledge receipt.

Thanking you,

Yours faithfully,

For and on behalf of

Promoters & Promoter Group of Jayaswal Neco Industries Limited

(Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallics Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited).



Arvind Jayaswal
(Promoter)

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Jayaswal Neco Industries Limited ("JNIL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallica Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, being the promoters of TC (collectively, the "Promoters").		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	51,48,38,934	53.02%	53.02%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	46,63,86,174*	48.03%	48.03%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	51,48,38,934*	53.02%	53.02%
* Note: The entire promoters holding of 51,48,38,934 includes the no. of shares encumbered/pledged. Hence both figures are not added.			

Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	0	0%	0%
b) VRs acquired /sold otherwise than by shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0%	0%
d) Shares encumbered/ invoked/ released by the acquirer	4,84,52,760	4.99%	4.99%
e) Total (a+b+c+/-d)	4,84,52,760	4.99%	4.99%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	51,48,38,934	53.02%	53.02%
b) Shares encumbered with the acquirer	51,48,38,934*	53.02%	53.02%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	51,48,38,934*	53.02%	53.02%
* Note: The entire promoters holding of 51,48,38,934 is encumbered/pledged. Hence both figures are not added.			
Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc)	Pledge Creation		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	27 th December, 2023 & 28 th December, 2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Total diluted share/ voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 28th December, 2023

To

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla-Complex, Bandra (East),
Mumbai - 400 051.

Jayaswal Neco Industries Limited
F-8, MIDC Industrial Area,
Hingna Road,
Nagpur - 440 016.

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Pursuant to disclosure required to be made under Regulation 29(2) of the Takeover Regulations, please find enclosed the disclosure in respect of change in our Equity Shareholding of Jayaswal Neco Industries Limited ("**JNIL**").

You are requested to please acknowledge receipt.


Thanking you,

Yours faithfully,

For and on behalf of

Promoters & Promoter Group of Jayaswal Neco Industries Limited

(Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallica Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited).


Arvind Jayaswal
(Promoter)

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Jayaswal Neco Industries Limited ("JNIL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallics Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, being the promoters of TC (collectively, the "Promoters").		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	46,63,86,174	48.03%	48.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	46,63,86,174*	48.03%	48.03%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	46,63,86,174*	48.03%	48.03%
* Note: The entire promoters holding of 46,63,86,174 is encumbered/pledged. Hence both figures are not added.			



Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	4,84,52,760	4.99%	4.99%
b) VRs acquired /sold otherwise than by shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0%	0%
d) Shares encumbered/ invoked/ released by the acquirer	0	0%	0%
e) Total (a+b+c+/-d)	4,84,52,760	4.99%	4.99%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	51,48,38,934	53.02%	53.02%
b) Shares encumbered with the acquirer	46,63,86,174*	48.03%	48.03%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	51,48,38,934	53.02%	53.02%
* Note: The entire promoters holding of 51,48,38,934 includes the no. of shares encumbered/pledged. Hence both figures are not added			
Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc)	off-market purchase		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	26 th December, 2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Total diluted share/ voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 27th December, 2023

To
Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla-Complex, Bandra (East),
Mumbai - 400 051

Jayaswal Neco Industries Limited
F-8, MIDC Industrial Area,
Hingna Road,
Nagpur - 440 016.

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").


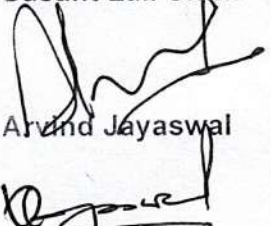
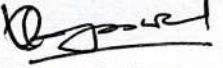
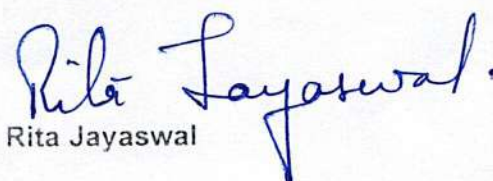
Pursuant to disclosure required to be made under Regulation 29(2) of the Takeover Regulations, please find enclosed the disclosure in respect of creation of pledge on our Equity Shareholding of Jayaswal Neco Industries Limited ("JNIL").

You are requested to please acknowledge receipt.

Thanking you,

Yours faithfully,

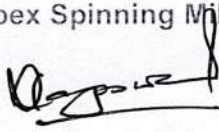
A. Promoters

1. Basant Lal Shaw 
2. Arvind Jayaswal 
3. Ramesh Jayaswal 
Nisha Jayaswal
4. Nisha Jayaswal
5. Rita Jayaswal 

B. Promoter Group

For and on behalf of:-

6. Apex Spinning Mills Private Limited



Name: Ramesh Jayaswal
Designation: Director



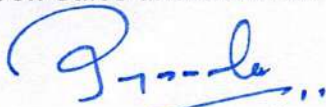
7. Anurag Sales & Services Private Limited



Name: Anand Jayaswal
Designation: Director



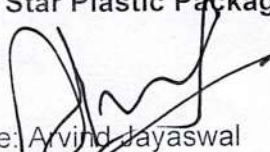
8. Avon Sales and Services Private Limited



Name: Anand Jayaswal
Designation: Director



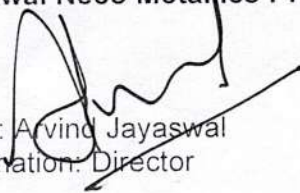
9. Nine Star Plastic Packaging Services Private Limited



Name: Arvind Jayaswal
Designation: Director



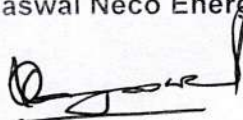
10. Jayaswal Neco Metallics Private Limited



Name: Arvind Jayaswal
Designation: Director



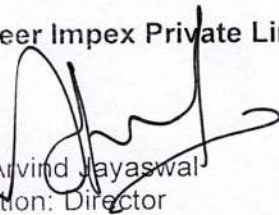
11. Jayaswal Neco Energy Private Limited



Name: Ramesh Jayaswal
Designation: Director



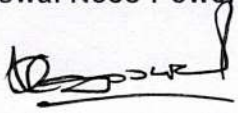
12. Karamveer Impex Private Limited



Name: Arvind Jayaswal
Designation: Director



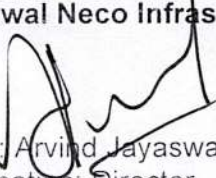
13. Jayaswal Neco Power Private Limited



Name: Ramesh Jayaswal
Designation: Director



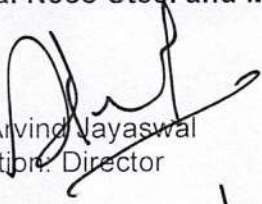
14. Jayaswal Neco Infrastructures Private Limited



Name: Arvind Jayaswal
Designation: Director



15. Jayaswal Neco Steel and Mining Limited



Name: Arvind Jayaswal
Designation: Director



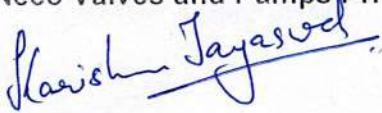
16. Jayaswal Holdings Private Limited



Name: Arvind Jayaswal
Designation: Director



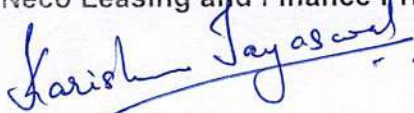
17. Neco Valves and Pumps Private Limited



Name: Karishma Jayaswal
Designation: Director



18. Neco Leasing and Finance Private Limited



Name: Karishma Jayaswal
Designation: Director



Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

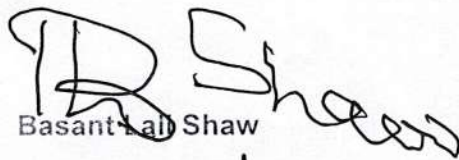
Name of the Target Company (TC)	Jayaswal Neco Industries Limited ("JNIL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallics Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, being the promoters of TC (collectively, the "Promoters").		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	46,63,86,174	48.03%	48.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	46,63,86,174	48.03%	48.03%

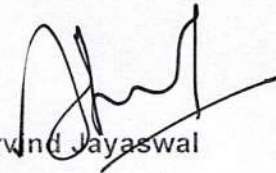
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	0	0%	0%
b) VRs acquired /sold otherwise than by shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0%	0%
d) Shares encumbered/ invoked/ released by the acquirer	46,63,86,174	48.03%	48.03%
e) Total (a+b+c+/-d)	46,63,86,174	48.03%	48.03%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	46,63,86,174	48.03%	48.03%
b) Shares encumbered with the acquirer	46,63,86,174*	48.03%	48.03%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	46,63,86,174*	48.03%	48.03%
* Note: The entire promoters holding of 46,63,86,174 is encumbered/pledged. Hence both figures are not added.			
Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc)	Pledge Creation		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 nd December, 2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Total diluted share/ voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

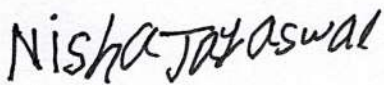
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

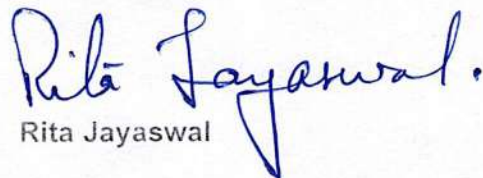
A. Promoters

1. Basant Lal Shaw 

2. Arvind Jayaswal 

3. Ramesh Jayaswal 

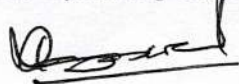
4. Nisha Jayaswal 

5. Rita Jayaswal 

B. Promoter Group

For and on behalf of:-

6. Apex Spinning Mills Private Limited



Name: Ramesh Jayaswal
Designation: Director



7. Anurag Sales & Services Private Limited



Name: Anand Jayaswal
Designation: Director



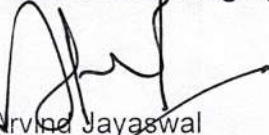
8. Avon Sales and Services Private Limited



Name: Anand Jayaswal
Designation: Director



9. Nine Star Plastic Packaging Services Private Limited



Name: Arvind Jayaswal
Designation: Director



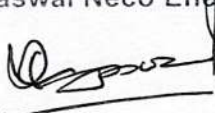
10. Jayaswal Neco Metallics Private Limited



Name: Arvind Jayaswal
Designation: Director



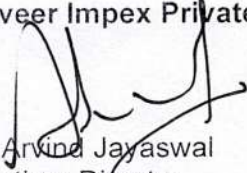
11. Jayaswal Neco Energy Private Limited



Name: Ramesh Jayaswal
Designation: Director



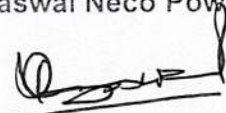
12. Karamveer Impex Private Limited



Name: Arvind Jayaswal
Designation: Director



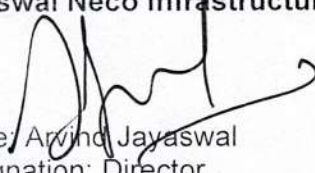
13. Jayaswal Neco Power Private Limited



Name: Ramesh Jayaswal
Designation: Director



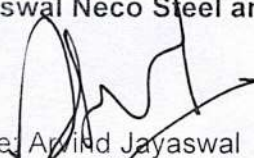
14. Jayaswal Neco Infrastructures Private Limited



Name: Arvind Jayaswal
Designation: Director

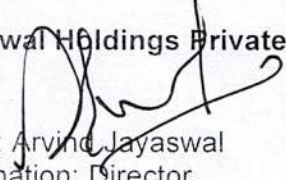


15. Jayaswal Neco Steel and Mining Limited


Name: Arvind Jayaswal
Designation: Director

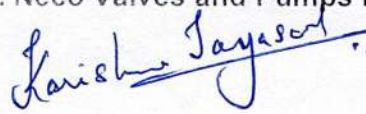


16. Jayaswal Holdings Private Limited


Name: Arvind Jayaswal
Designation: Director

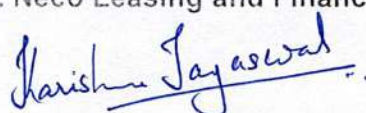


17. Neco Valves and Pumps Private Limited


Name: Karishma Jayaswal
Designation: Director



18. Neco Leasing and Finance Private Limited


Name: Karishma Jayaswal
Designation: Director



Place: Nagpur

Date: 27th December, 2023

Date: 18th December, 2023

To
Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla-Complex, Bandra (East),
Mumbai - 400 051

Jayaswal Neco Industries Limited
F-8, MIDC Industrial Area,
Hingna Road,
Nagpur - 440 016

Dear Sir/ Madam,

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

Pursuant to disclosure required to be made under Regulation 29(2) of the Takeover Regulations, please find enclosed the disclosure in respect of release of pledge on our Equity Shareholding of Jayaswal Neco Industries Limited ("JNIL").

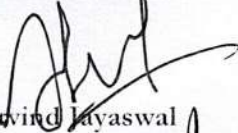
You are requested to please acknowledge receipt.

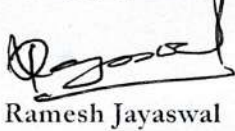
Thanking you,


Yours faithfully,

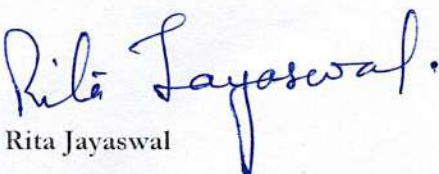
A. Promoters


1. Basant Lall Shaw


2. Avind Jayaswal


3. Ramesh Jayaswal

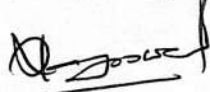

4. Nisha Jayaswal


5. Rita Jayaswal

B. Promoter Group

For and on behalf of:-

6. Apex Spinning Mills Private Limited



Name: Ramesh Jayaswal
Designation: Director




7. Anurag Sales & Services Private Limited



Name: Anand Jayaswal
Designation: Director



8. Avon Sales and Services Private Limited



Name: Anand Jayaswal
Designation: Director



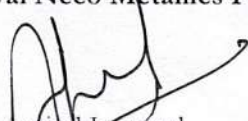
9. Nine Star Plastic Packaging Services Private Limited



Name: Anand Jayaswal
Designation: Director



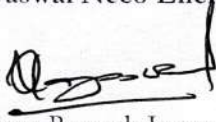
10. Jayaswal Neco Metalics Private Limited



Name: Arvind Jayaswal
Designation: Director



11. Jayaswal Neco Energy Private Limited



Name: Ramesh Jayaswal
Designation: Director



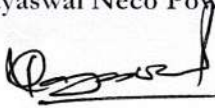
12. Karamveer Impex Private Limited



Name: Arvind Jayaswal
Designation: Director



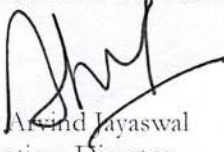
13. Jayaswal Neco Power Private Limited



Name: Ramesh Jayaswal
Designation: Director



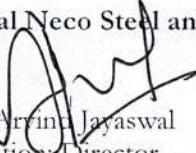
14. Jayaswal Neco Infrastructures Private Limited



Name: Arvind Jayaswal
Designation: Director



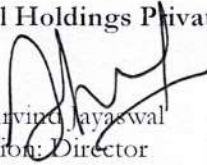
15. Jayaswal Neco Steel and Mining Limited



Name: Arvind Jayaswal
Designation: Director



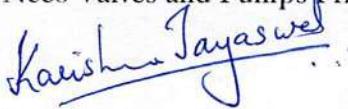
16. Jayaswal Holdings Private Limited



Name: Arvind Jayaswal
Designation: Director



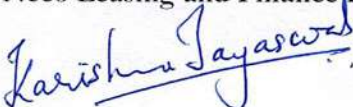
17. Neco Valves and Pumps Private Limited



Name: Karishma Jayaswal
Designation: Director



18. Neco Leasing and Finance Private Limited



Name: Karishma Jayaswal
Designation: Director



Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Name of the Target Company (TC)	Jayaswal Neco Industries Limited ("JNIL")		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallica Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, being the promoters of TC (collectively, the "Promoters").		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	46,63,86,174	48.03%	48.03%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	46,63,86,174*	48.03%	48.03%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
e) Total (a+b+c+d)	46,63,86,174*	48.03%	48.03%
* Note: The entire promoters holding of 46,63,86,174 was encumbered/pledged. Hence both figures are not added.			

Details of acquisition/ sale:			
a) Shares carrying voting rights acquired/ sold	0	0%	0%
b) VRs acquired /sold otherwise than by shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0%	0%
d) Shares encumbered/invoked / released by the acquirer	46,63,86,174	48.03%	48.03%
e) Total (a+b+c+/-d)	46,63,86,174	48.03%	48.03%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	46,63,86,174	48.03%	48.03%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
e) Total (a+b+c+d)	46,63,86,174	48.03%	48.03%
Mode of acquisition/ sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment/ inter-se transfer etc)	Pledge Release		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	15 th December, 2023		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		
Total diluted share/ voting capital of the TC after the said acquisition/ sale	97,09,98,244 Equity Shares of Rs. 10/- each of the TC amounting to Rs. 9,70,99,82,440/-		


(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

A. Promoters

Basant Lall Shaw

1. Basant Lall Shaw



2. Arvind Jayaswal



3. Ramesh Jayaswal

NISHA JAYASWAL

4. Nisha Jayaswal

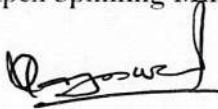
Rita Jayaswal.

5. Rita Jayaswal

B. Promoter Group

For and on behalf of:-

6. Apex Spinning Mills Private Limited



Name: Ramesh Jayaswal
Designation: Director




7. Anurag Sales & Services Private Limited



Name: Anand Jayaswal
Designation: Director

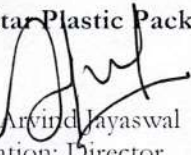


8. Avon Sales and Services Private Limited


Name: Anand Jayaswal
Designation: Director

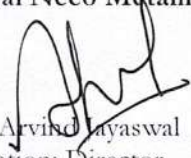


9. Nine Star Plastic Packaging Services Private Limited


Name: Arvind Jayaswal
Designation: Director

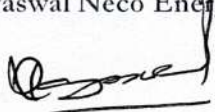


10. Jayaswal Neco Metallics Private Limited


Name: Arvind Jayaswal
Designation: Director

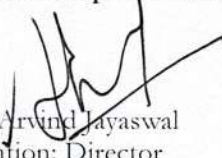


11. Jayaswal Neco Energy Private Limited


Name: Ramesh Jayaswal
Designation: Director

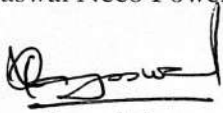


12. Karamveer Impex Private Limited


Name: Arvind Jayaswal
Designation: Director



13. Jayaswal Neco Power Private Limited


Name: Ramesh Jayaswal
Designation: Director

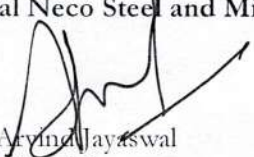


14. Jayaswal Neco Infrastructures Private Limited


Name: Arvind Jayaswal
Designation: Director



15. Jayaswal Neco Steel and Mining Limited


Name: Arvind Jayaswal
Designation: Director



16. Jayaswal Holdings Private Limited

Name: Anand Jayaswal
Designation: Director



17. Neco Valves and Pumps Private Limited

Name: Karishma Jayaswal
Designation: Director



18. Neco Leasing and Finance Private Limited

Name: Karishma Jayaswal
Designation: Director



Place: Nagpur

Date: 18th December, 2023

4th April, 2023

To

Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Dear Sir,

Sub.:- Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to above, please find enclosed the declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the encumbrance on shares held by the undersigned as Promoter along with other Members of Promoter Group and Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440016.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED


ARVIND JAYASWAL
PROMOTER

Encl. : As above

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	JAYASWAL NECO INDUSTRIES LIMITED F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016		
		BSE Code	522285	
		NSE Code	JAYNECOIND	
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE)		
		National Stock Exchange of India Limited (NSE)		
3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him.	—	—	—
		1 Shri Basant Lall Shaw 2 Shri Arvind Jayaswal 3 Shri Ramesh Jayaswal 4 Smt. Nisha Jayaswal 5 Smt. Rita Jayaswal 6 Jayaswal Holdings Pvt. Ltd. 7 Jayaswal Neco Power Pvt. Ltd. 8 Jayaswal Neco Infrastructures Pvt. Ltd. 9 Jayaswal Neco Steel and Mining Ltd. 10 Apex Spinning Mills Pvt. Ltd. 11 Avon Sales and Services Pvt. Ltd. 12 Anurag Sales and Services Pvt. Ltd. 13 Nine Star Plastic Packaging Services Pvt. Ltd. 14 Jayaswal Neco Metallics Pvt. Ltd. 15 Jayaswal Neco Energy Pvt. Ltd. 16 Karamveer Impex Pvt. Ltd. 17 Neco Valves and Pumps Pvt. Ltd. 18 Neco Leasing and Finance Pvt. Ltd.		
4	Declaration	We hereby confirm and declare that Promoter along with other Members of Promoter Group and Persons Acting in Concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2022-23.		

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED


Arvind Jayaswal
Promoter

Date : 4th April, 2023

Place : Nagpur

Date: 27th May, 2022

To

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Manager (Listing)
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla-Complex, Bandra (East),
Mumbai - 400 051

Jayaswal Neco Industries Limited
F-8, MIDC Industrial Area,
Hingna Road,
Nagpur - 440 016

Dear Sir/ Madam,

Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations").

Pursuant to disclosure required to be made under Regulation 31(1) of the Takeover Regulations, please find attached the disclosure in relation to the creation of encumbrance over the Equity Shares of Jayaswal Neco Industries Limited ("JNIL") in Annexure - I & II.

You are requested to please acknowledge receipt.

Thanking you,

Yours faithfully,

For and on behalf of Promoters and PACs
of Jayaswal Neco Industries Limited



Arvind Jayaswal
Promoter

Place: Nagpur
Date: 27th May, 2022

Encl: As above

Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance / release of encumbrance , in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011													
Name of the Target Company (TC)			Jayaswal Neco Industries Limited										
Names of the stock exchanges where the shares of the target company are listed			BSE Limited National Stock Exchange of India Limited										
Date of reporting			27 th May, 2022										
Names of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked			Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallics Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited, Mrs. Nisha Jayaswal, Mrs. Rita Jayaswal, Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, being the promoters of TC (collectively, the "Promoters").										
Details of the creation of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital
Mr. Basant Lall Shaw	1,03,12,850	1.06%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	1,03,12,850	1.06%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	1,03,12,850	1.06%
Mr. Arvind Jayaswal	23,97,920	0.25%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	23,97,920	0.25%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	23,97,920	0.25%
Mr. Ramesh Jayaswal	23,97,920	0.25%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	23,97,920	0.25%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	23,97,920	0.25%
Mrs. Nisha Jayaswal	25,000	0.00%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	25,000	0.00%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	25,000	0.00%
Mrs. Rita Jayaswal	25,000	0.00%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	25,000	0.00%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	25,000	0.00%
Jayaswal Holdings Private Limited	5,30,98,951	5.47%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	5,30,98,951	5.47%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	5,30,98,951	5.47%
Jayaswal Neco Metallics Private Limited	4,47,03,555	4.60%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	4,47,03,555	4.60%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	4,47,03,555	4.60%
Nine Star Plastic Packaging Services Private Limited	4,79,40,433	4.94%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	4,79,40,433	4.94%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	4,79,40,433	4.94%
Apex Spinning Mills Private Limited	3,80,77,378	3.92%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	3,80,77,378	3.92%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	3,80,77,378	3.92%
Jayaswal Neco Infrastructures Private Limited	3,92,46,611	4.04%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	3,92,46,611	4.04%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	3,92,46,611	4.04%

Jayaswal Neco Energy Private Limited	4,44,19,500	4.57%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	4,44,19,500	4.57%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	4,44,19,500	4.57%
Neco Valves and Pumps Private Limited	8,64,000	0.09%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	8,64,000	0.09%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	8,64,000	0.09%
Neco Leasing and Finance Private Limited	8,99,500	0.09%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	8,99,500	0.09%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	8,99,500	0.09%
Jayaswal Neco Steel and Mining Limited	1,93,26,389	1.99%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	1,93,26,389	1.99%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	1,93,26,389	1.99%
Jayaswal Neco Power Private Limited	3,73,96,167	3.85%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	3,73,96,167	3.85%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	3,73,96,167	3.85%
Anurag Sales & Services Private Limited	3,89,31,000	4.01%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	3,89,31,000	4.01%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	3,89,31,000	4.01%
Avon Sales and Services Private Limited	3,90,95,000	4.03%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	3,90,95,000	4.03%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	3,90,95,000	4.03%
Karamveer Impex Private Limited	4,72,29,000	4.86%	-	-	Creation	23/05/2022	Pledge	Collateral for loans taken by the TC	4,72,29,000	4.86%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee.	4,72,29,000	4.86%
TOTAL	46,63,86,174	48.03%							46,63,86,174	48.03%		46,63,86,174	48.03%

Note: Pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2021 dated 13th August, 2021, aforesaid disclosure requirement under Regulation 31 (1) is not applicable w.e.f. 1-4-2022 where such encumbrance is undertaken in a depository. Above disclosed encumbrance is undertaken in a depository, however the disclosure is voluntarily made for the information of all stakeholders.

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

#11 ACRE Trusts are ACRE-54-Trust, ACRE-59-Trust, ACRE-63-Trust, ACRE-64-Trust, ACRE-68-Trust, ACRE-69-Trust, ACRE-70-Trust, ACRE-76-Trust, ACRE-101-Trust, ACRE-103-Trust and ACRE-106-Trust.

**For and on behalf of Promoters and PACs
of Jayaswal Neco Industries Limited**

**Arvind Jayaswal
Promoter**

Place: Nagpur

Date: 27th May, 2022

ANNEXURE – II

Disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Jayaswal Neco Industries Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	Apex Spinning Mills Private Limited, Anurag Sales & Services Private Limited, Avon Sales and Services Private Limited, Nine Star Plastic Packaging Services Private Limited, Jayaswal Neco Metallics Private Limited, Jayaswal Neco Energy Private Limited, Karamveer Impex Private Limited, Jayaswal Neco Power Private Limited, Jayaswal Neco Infrastructures Private Limited, Jayaswal Neco Steel and Mining Limited, Jayaswal Holdings Private Limited, Neco Valves and Pumps Private Limited, Neco Leasing and Finance Private Limited, Ms. Nisha Jayaswal, Ms. Rita Jayaswal, Mr. Basant Lall Shaw, Mr. Arvind Jayaswal and Mr. Ramesh Jayaswal, being the promoters of TC (collectively, the "Promoters").
Total promoter shareholding in the listed company	No of shares: 46,63,86,174 % of total share capital: 48.03%
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO

DETAILS OF ALL THE EXISTING EVENTS/ AGREEMENTS PERTAINING TO ENCUMBRANCE

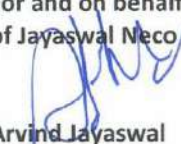
		Encumbrance 1 (Date of creation of encumbrance: 23/05/2022)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No of shares: 46,63,86,174 equity shares of TC % of total share capital: 48.03% of the share capital of TC as on date of creation of encumbrance.
	Name of the entity in whose favour shares encumbered (X)	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts with ACRE acting as the trustee.
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. ACRE is a company duly existing under the Companies Act, 2013, and registered as a securitisation and an asset reconstruction company pursuant to Section 3 of the SARFAESI Act, having its registered office at 2 nd Floor, Mohan Dev Building, 13 Tolstoy Marg, New Delhi - 110 001, in its capacity as the trustee for each of the ACRE Trusts.
	Names of all other entities in the agreement	Listed company and its group companies (if any) – Jayaswal Neco Industries Limited – Target Company Promoter Group: <ol style="list-style-type: none"> 1. Apex Spinning Mills Private Limited, 2. Anurag Sales & Services Private Limited, 3. Avon Sales and Services Private Limited, 4. Nine Star Plastic Packaging Services Private Limited, 5. Jayaswal Neco Metallics Private Limited, 6. Jayaswal Neco Energy Private Limited, 7. Karamveer Impex Private Limited, 8. Jayaswal Neco Power Private Limited, 9. Jayaswal Neco Infrastructures Private Limited, 10. Jayaswal Neco Steel and Mining Limited, 11. Jayaswal Holdings Private Limited, 12. Neco Valves and Pumps Private Limited, 13. Neco Leasing and Finance Private Limited

		Promoters: 1. Ms. Nisha Jayaswal, 2. Ms. Rita Jayaswal, 3. Mr. Basant Lall Shaw, 4. Mr. Arvind Jayaswal 5. Mr. Ramesh Jayaswal Other entities: IDBI Trusteeship Services Limited – Security Agent
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 1,072.69 Crore
	Amount involved (against which shares have been encumbered) (B)	Rs. 4,695.76 Crore
	Ratio of A / B	0.23
End money use of	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (c) Any other reason (please specify)	For the benefit of the listed company. Amount of Restructured Facilities: INR 5759.02 crore.# Purpose of raising the loan: The purpose of creating is pledge was to create a collateral for repayment and due discharge of the Restructured Facility of TC to the ACRE Trusts. Schedule for utilization of amount: the loans are being restructured pursuant to the Restructuring Support Agreement. Repayment schedule: As set out in the Restructuring Support Agreement.

Note: Pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2021 dated 13th August, 2021, aforesaid disclosure requirement under Regulation 31 (1) is not applicable w.e.f. 1-4-2022 where such encumbrance is undertaken in a depository. Above disclosed encumbrance is undertaken in a depository, however the disclosure is voluntarily made for the information of all stakeholders.

#We refer to earlier disclosure of TC dated 23 August 2021 in relation to inter alia entering into (i) a restructuring support agreement dated 23 August 2021 with eleven trusts declared and managed by Asset Care & Reconstruction Enterprise Limited, in its capacity as a trustee of such eleven trusts ("Lenders") in relation to restructuring of its outstanding debt owed to the Lenders, in accordance with Section 9 of the Securitization and Reconstruction of Financial Assets and Enforcement of Securities Interest Act, 2002 ("SARFAESI Act"), as amended and restated from time to time ("Restructuring Support Agreement") and (ii) a shareholders' agreement on 23 August, 2021 along with the Promoters of JNIL with the Lenders ("Shareholders' Agreement").

**For and on behalf of Promoters and PACs
of Jayaswal Neco Industries Limited**


Arvind Jayaswal
Promoter

Place: Nagpur

Date: 27th May, 2022

4th April, 2022

To

Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Dear Sir,

Sub.:- Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to above, please find enclosed the declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the encumbrance on shares held by the undersigned as Promoter along with other Members of Promoter Group and Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440016.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED



**ARVIND JAYASWAL
PROMOTER**

Encl. : As above

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

1	Name of the Target Company (TC)	JAYASWAL NECO INDUSTRIES LIMITED F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016 BSE Code 522285 NSE Code JAYNECOIND			
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)			
3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. b. Name(s) of promoter(s), member of the promoter group and PAC with him.	<table border="1" data-bbox="874 555 1442 775"> <tr> <td style="text-align: center;">—</td> <td style="text-align: center;">—</td> <td style="text-align: center;">—</td> </tr> </table> 1 Shri Basant Lall Shaw 2 Shri Arvind Jayaswal 3 Shri Ramesh Jayaswal 4 Smt. Nisha Jayaswal 5 Smt. Rita Jayaswal 6 Jayaswal Holdings Pvt. Ltd. 7 Jayaswal Neco Power Pvt. Ltd. 8 Jayaswal Neco Infrastructures Pvt. Ltd. 9 Jayaswal Neco Steel and Mining Ltd. 10 Apex Spinning Mills Pvt. Ltd. 11 Avon Sales and Services Pvt. Ltd. 12 Anurag Sales and Services Pvt. Ltd. 13 Nine Star Plastic Packaging Services Pvt. Ltd. 14 Jayaswal Neco Metallica Pvt. Ltd. 15 Jayaswal Neco Energy Pvt. Ltd. 16 Karamveer Impex Pvt. Ltd. 17 Neco Valves and Pumps Pvt. Ltd. 18 Neco Leasing and Finance Pvt. Ltd.	—	—	—
—	—	—			
4	Declaration	We hereby confirm and declare that Promoter along with other Members of Promoter Group and Persons Acting in Concert, has not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year 2021-22.			

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED



Arvind Jayaswal
 Promoter

Date : 4th April, 2022

Place : Nagpur

4th April, 2022

To
Manager (Listing),
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051.

Manager (Listing)
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Dear Sir,

Sub.:- Disclosure of Shareholding of Promoters

Ref.:- Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

With reference to above, please find enclosed the disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 in respect of the shares held by the undersigned as Promoter along with other Members of Promoter Group and Persons Acting in Concert in Jayaswal Neco Industries Limited, F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440016.

You are requested to kindly take the same on your records.

Thanking you,

Yours faithfully,

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED



**ARVIND JAYASWAL
PROMOTER**

Encl. : As above


Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1	Name of the Target Company (TC)	JAYASWAL NECO INDUSTRIES LIMITED F-8, MIDC Industrial Area, Hingna Road, Nagpur - 440 016		
		BSE Code	522285	
		NSE Code	JAYNECOIND	
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
3	Particulars of the shareholder(s) :			
	a. Name of person(s) together with Persons Acting in Concert (PAC) whose Total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	-	-	-
	b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1 Shri Basant Lall Shaw 2 Shri Arvind Jayaswal 3 Shri Ramesh Jayaswal 4 Smt. Nisha Jayaswal 5 Smt. Rita Jayaswal 6 Jayaswal Holdings Pvt. Ltd. 7 Jayaswal Neco Power Pvt. Ltd. 8 Jayaswal Neco Infrastructures Pvt. Ltd. 9 Jayaswal Neco Steel and Mining Ltd. 10 Apex Spinning Mills Pvt. Ltd. 11 Avon Sales and Services Pvt. Ltd. 12 Anurag Sales and Services Pvt. Ltd. 13 Nine Star Plastic Packaging Services Pvt. Ltd. 14 Jayaswal Neco Metallics Pvt. Ltd. 15 Jayaswal Neco Energy Pvt. Ltd. 16 Karamveer Impex Pvt. Ltd. 17 Neco Valves and Pumps Pvt. Ltd. 18 Neco Leasing and Finance Pvt. Ltd.		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC(*)
	As of March 31st of the year, holding of			
	a. Shares	466386174	48.03	48.03
	b. Voting Rights (otherwise than by shares)	Nil	Nil	Nil
	c. Warrants	Nil	Nil	Nil
	d. Convertible Securities	Nil	Nil	Nil
	e. Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
	TOTAL	466386174	48.03	48.03

* Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED


Arvind Jayaswal
Promoter

Date : 4th April, 2022

Place : Nagpur

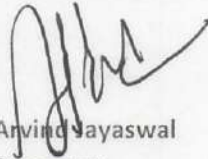
Part - B**

Name of the Target Company

Jayaswal Neco Industries Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter Group
1 Shri Basant Lall Shaw	Promoter
2 Shri Arvind Jayaswal	Promoter
3 Shri Ramesh Jayaswal	Promoter
4 Smt. Nisha Jayaswal	Promoter
5 Smt. Rita Jayaswal	Promoter
6 Jayaswal Holdings Pvt. Ltd.	Promoter Group
7 Jayaswal Neco Power Pvt. Ltd.	Promoter Group
8 Jayaswal Neco Infrastructures Pvt. Ltd.	Promoter Group
9 Jayaswal Neco Steel and Mining Ltd.	Promoter Group
10 Apex Spinning Mills Pvt. Ltd.	Promoter Group
11 Avon Sales and Services Pvt. Ltd.	Promoter Group
12 Anurag Sales and Services Pvt. Ltd.	Promoter Group
13 Nine Star Plastic Packaging Services Pvt. Ltd.	Promoter Group
14 Jayaswal Neco Metallics Pvt. Ltd.	Promoter Group
15 Jayaswal Neco Energy Pvt. Ltd.	Promoter Group
16 Karamveer Impex Pvt. Ltd.	Promoter Group
17 Neco Valves and Pumps Pvt. Ltd.	Promoter Group
18 Neco Leasing and Finance Pvt. Ltd.	Promoter Group

For and on behalf of Promoters and PACs of JAYASWAL NECO INDUSTRIES LIMITED



Arvind Jayaswal
Promoter

Date : 4th April, 2022

Place : Nagpur

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required .

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations, 2011

General Details

1	Target Company (TC)	Jayaswal Neco Industries Limited		
2	Stock exchange(s) where the Target company is listed	NSE	BSE	MSEI
		Yes	Yes	NA
3	Date of Reporting	28-May-2022		
4	Name of the promoter or PAC on whose shares encumbrance has been created/ released/ invoked	Mr. Basant Lall Shaw, Mr. Arvind Jayaswal , Mr. Ramesh Jayaswal, Mrs. Nisha Jayaswal, Mrs. Rita Jayaswal, Jayaswal Holdings Private Limited , Jayaswal Neco Metallics Private Limited, Nine Star Plastic Packaging Services Private Limited, Apex Spinning Mills Private Limited, Jayaswal Neco Infrastructures Private Limited ... and others as per Acquisition/Disposal table below		
5	Whether encumbrance is undertaken in a depository	Yes		

Remarks (Optional)

6	Additional Information (For Public dissemination)	#11 ACRE Trusts are ACRE-54-Trust, ACRE-59-Trust, ACRE-63-Trust, ACRE-64-Trust, ACRE-68-Trust, ACRE-69- Trust, ACRE-70-Trust, ACRE-76-Trust, ACRE-101-Trust, ACRE-103-Trust and ACRE-106-Trust. Note: Pursuant to Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) (Second Amendment) Regulations, 2021 dated 13th August, 2021, aforesaid disclosure requirement under Regulation 31 (1) is not applicable w.e.f. 1-4-2022 where such encumbrance is undertaken in a depository. Above disclosed encumbrance is undertaken in a depository, however the disclosure is voluntarily made for the information of all stakeholders.	
---	--	--	--



Disclosures under Regulation 31(1)/31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Details of the creation/invocation/release of encumbrance

Sr. No.	Name of the promoter(s) or PACs with them	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares	
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	Mr. Basant Lall Shaw	Yes	No	10312850	1.06%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	10312850	1.06%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	10312850	1.06%
2	Mr. Arvind Jayaswal	Yes	No	2397920	0.25%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	2397920	0.25%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	2397920	0.25%

Sr. No.	Name of the promoter(s) or PACs with them	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares		
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
3	Mr. Ramesh Jayaswal	Yes	No	2397920	0.25%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	2397920	0.25%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	2397920	0.25%
4	Mrs. Nisha Jayaswal	Yes	No	25000	0.00%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	25000	0.00%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	25000	0.00%
5	Mrs. Rita Jayaswal	Yes	No	25000	0.00%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	25000	0.00%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	25000	0.00%

Sr. No.	Name of the promoter(s) or PACs with them	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares		
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
6	Jayaswal Holdings Private Limited	Yes	No	53098951	5.47%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	53098951	5.47%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	53098951	5.47%
7	Jayaswal Neco Metallics Private Limited	Yes	No	44703555	4.60%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	44703555	4.60%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	44703555	4.60%
8	Nine Star Packaging Services Private Limited	Yes	No	47940433	4.94%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	47940433	4.94%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	47940433	4.94%

Sr. No.	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares		
	Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
9	Apex Spinning Mills Private Limited	No	38077378	3.92%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	38077378	3.92%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	38077378	3.92%
10	Jayaswal Neco Infrastructures Private Limited	No	39246611	4.04%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	39246611	4.04%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	39246611	4.04%
11	Jayaswal Neco Energy Private Limited	No	44419500	4.57%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	44419500	4.57%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	44419500	4.57%

Sr. No.	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares		
	Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
12	Neco Valves and Pumps Private Limited	Yes	No	864000	0.09%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	864000	0.09%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	864000	0.09%
13	Neco Leasing and Finance Private Limited	Yes	No	899500	0.09%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	899500	0.09%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	899500	0.09%
14	Jayaswal Neco Steel and Mining Limited	Yes	No	19326389	1.99%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	19326389	1.99%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	19326389	1.99%

Sr. No.	Name of the promoter(s) or PACs with them	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares		
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
15	Jayaswal Neco Power Private Limited	Yes	No	37396167	3.85%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	37396167	3.85%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	37396167	3.85%
16	Anurag Sales & Services Private Limited	Yes	No	38931000	4.01%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	38931000	4.01%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	38931000	4.01%
17	Avon Sales and Services Private Limited	Yes	No	39095000	4.03%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	39095000	4.03%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	39095000	4.03%

Sr. No.	Name of the promoter(s) or PACs with them	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares		
		Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
18	Karamveer Impex Private Limited	Yes	No	47229000	4.86%	0	0.00%	Creation	23-May-2022	Pledge	No	Collateral for loans taken by the TC	47229000	4.86%	Pledge created in favour of IDBI Trusteeship Services Limited for the benefit of 11 ACRE Trusts# with ACRE acting as the trustee	47229000	4.86%

Sr. No.	Entity/Person		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares		
	Promoter/ Promoter Group	PAC	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event	Date of Transaction	Type of encumbrance	Whether shares being reported involves encumbrance in favour of multiple entities? (Yes/No)	Reason for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
	Total		466386174	48.03%	0	0.00%						466386174	48.03%		466386174	48.03%

Place Nagpur
Date 27-May-2022
Name
Signature

