

POST OFFER ADVERTISEMENT

SHANKARA BUILDING PRODUCTS LIMITED

(Hereinafter referred to as 'SBPL or 'TC' or 'Target Company')

CIN: L24311KA1995PLC018990

Registered Office: G-2 Farah Winsford, No.133, Infantry Road, Bangalore, Karnataka, India, 560001

Ph. No.: 080-2991 0702, E-mail: cs@shankarabuildpro.com, Website: www.shankarabuildingproductsltd.com

Open Offer for acquisition of upto 63,04,825 Equity Shares from the Shareholders of

Shankara Building Products Limited by

The Ballygunge Family Trust along with Mr. Sukumar Srinivas, Ms. Parwathi Srikanth Miralay, Mr. Dhananjay Miralay Srinivas and Shankara Holdings Private Limited

This Post Offer Advertisement is being issued by **Corporate Professionals Capital Private Limited**, for and on behalf of **The Ballygunge Family Trust** (hereinafter referred to as 'Acquirer'), **Mr. Sukumar Srinivas ('PAC 1')**, **Ms. Parwathi Srikanth Miralay ('PAC 2')**, **Mr. Dhananjay Miralay Srinivas ('PAC 3')**, and **Shankara Holdings Private Limited ('PAC 4')** (hereinafter collectively referred to as '**PACs**') in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The Detailed Public Statement ('**DPS**') and Corrigendum to Detailed Public Statement with respect to the aforementioned offer was published on July 22, 2026, Wednesday and August 11, 2026, Tuesday respectively in Business Standard (English) - All Editions; Business Standard (Hindi) - All Editions; Pratahkal (Marathi) - Mumbai Edition and Vijay Vishwavan (Kannada) - Bangalore Edition.

1.	Name of the Target Company	Shankara Building Products Limited			
2.	Name of the Acquirer	The Ballygunge Family Trust			
3.	Name of the PACs	Mr. Sukumar Srinivas ('PAC 1'), Ms. Parwathi Srikanth Miralay ('PAC 2'), Mr. Dhananjay Miralay Srinivas ('PAC 3'), and Shankara Holdings Private Limited ('PAC 4')			
4.	Name of the Manager to the Offer	Corporate Professionals Capital Private Limited			
5.	Name of the Registrar to the Offer	Beetal Financial & Computer Services Private Limited			
6.	Offer Details				
a.	Date of Opening of the Offer	September 07, 2026 Monday			
b.	Date of Closure of the Offer	September 21, 2026 Monday			
7.	Date of Payment of Consideration	October 05, 2026 Monday			
8.	Details of Acquisition				
Sl. No.	Particulars	Proposed in the Offer Document		Actuals	
8.1	Offer Price	INR 150 per equity share		INR 150 per equity share	
8.2	Aggregate number of shares tendered	63,04,825 Equity Shares		76,31,407 Equity Shares	
8.3	Aggregate number of shares accepted	63,04,825 Equity Shares		63,04,825 Equity Shares	
8.4	Size of the Offer (Number of shares multiplied by offer price per share)	INR 94,57,23,750/-		INR 94,57,23,750/-	
8.5	Shareholding of Acquirer along with PACs before Agreements/ Public Announcement (No. & %)	1,20,08,649 Equity Shares (49.52%)		1,20,08,649 Equity Shares (49.52%)	
8.6	Shares Acquired by way of Agreements / Allotment - Number % of Fully Diluted Equity Share Capital	Nil		Nil	
8.7	Shares Acquired by way of Open Offer - Number % of Fully Diluted Equity Share Capital	63,04,825 Equity Shares (26.00%)		63,04,825 Equity Shares (26.00%)	
8.8	Shares acquired after Detailed Public Statement - Number of shares acquired - Price of the shares acquired % of the shares acquired	Nil NA NA		Nil NA NA	
8.9	Post offer shareholding of Acquirer along with PACs - Number % of Fully Diluted Equity Share Capital	1,83,13,474 Equity Shares (75.52%)		1,83,13,474 Equity Shares (75.52%)	
8.10	Pre & Post offer shareholding of Public - Number % of Fully Diluted Equity Share Capital	Pre offer	Post offer	Pre offer	Post offer
		1,22,40,677	59,35,852	1,22,40,677	59,35,852
		50.48%	24.48%	50.48%	24.48%

Note- All the percentages are based on Paid-Up Equity Share Capital of the Target Company

The Acquirer and PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (Substantial Acquisition of Shares and Takeovers), 2011.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in; NSE website at www.nseindia.com BSE website at www.bseindia.com, website of Manager to the Offer www.corporateprofessionals.com and at the registered office of the Target Company at G-2 Farah Winsford, No.133, Infantry Road, Bangalore, Karnataka, India, 560001

Issued by
Manager to the Offer



Corporate Professionals

CORPORATE PROFESSIONALS CAPITAL PRIVATE LIMITED

D-38. South Extn. Part 1, New Delhi - 110049

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Fax. No.: 91-11-40622201

Email ID: mb@indiapc.com

SEBI Registration Number.: INM000011435

For and on behalf of Acquirer and PACs

For and on behalf
of The Ballygunge
Family Trust
Sd/-
Sukumar Srinivas
(Acquirer)

Sd/-
Sukumar
Srinivas
(PAC 1)

Sd/-
Parwathi
Srikanth Miralay
(PAC 2)

Sd/-
Dhananjay
Miralay Srinivas
(PAC 3)

For and on behalf of
Shankara Holdings
Private Limited

Sd/-
Sukumar Srinivas
(PAC 4)

October 12, 2026
New Delhi