

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BOSCH HOME COMFORT INDIA LIMITED

(formerly Johnson Controls-Hitachi Air Conditioning India Limited)¹

Registered Office: 9th Floor, Abhijeet-I, Mithakhali Six Roads, Ahmedabad, Gujarat, 380006.
Corporate Identification Number (CIN): L29300GJ1984PLC007470
Tel: 079-26402024; Website: <https://buy.hitachiaircon.in/content/investors/>

¹We refer to paragraph 12 of Section III(A) (Details of the Open Offer) of the Draft Letter of Offer which states that the Acquirer and PAC may commence a rebranding exercise and accordingly, there may be a change in the name of the Target Company, subject to due regulatory and shareholder approvals. In furtherance to the same, the Board of Directors of the Target Company approved a change in the name of the Target Company at its meeting held on 17 September 2025 to 'Bosch Home Comfort India Limited'. Thereafter, shareholders of the Target Company approved the same on 17 October 2025, subject to availability of the said name and completion of procedural formalities with the RoC/MCA. The Target Company had re-submitted Form INC-24 for such change in the name of the Target Company on 28 October 2025 and the revised certificate of incorporation effecting the new name of the Target Company was received on 4 November 2025.

Open offer for acquisition of up to 70,00,355 (seventy lakh three hundred fifty-five) fully paid-up equity shares of face value of ₹10 (Indian Rupees Ten) each (the "Equity Shares") of Bosch Home Comfort India Limited (formerly Johnson Controls-Hitachi Air Conditioning India Limited) (the "Target Company"), representing 25.75%* (twenty-five point seven five per cent.) of the Share Capital, from the Public Shareholders, by Robert Bosch GmbH (the "Acquirer") together with Bosch Global Software Technologies Private Limited ("PAC"), in its capacity as person acting in concert with the Acquirer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer").
**As per the SEBI (SAST) Regulations, the open offer under Regulation 3 and Regulation 4 is required to be for at least 26% (twenty-six per cent.) of the total share capital of a target company, as of the 10th (tenth) working day from the closure of the tendering period of the open offer. However, the shareholding of the Public Shareholders was only 70,00,355 (seventy lakh three hundred fifty-five) Equity Shares representing 25.75% (twenty-five point seven five per cent.) of the Share Capital as on the date of the public announcement dated 26 July 2024, and therefore, the Offer Shares represent 25.75% (twenty-five point seven five per cent.) of the Share Capital.*

This post-offer advertisement is being issued by HSBC Securities and Capital Markets (India) Private Limited, the manager to the Open Offer ("Manager"), on behalf of the Acquirer and the PAC pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations, in respect of the Open Offer ("Post Offer Advertisement").

The detailed public statement ("DPS") dated 6 August 2025 with respect to the Open Offer was published on 7 August 2025 in: (i) all editions of The Financial Express (English); (ii) Gujarat edition of Financial Express; (iii) all editions of Jansatta (Hindi); and (iv) Mumbai edition of Navshakti (Marathi). This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

This Post Offer Advertisement should be read in continuation of, and in conjunction with the:

- (a) Public announcement dated 26 July 2024 ("Public Announcement");
- (b) DPS dated 6 August 2025 published on 7 August 2025;
- (c) Letter of offer dated 3 November 2025 (including the Form of Acceptance-cum Acknowledgement) ("Letter of Offer"); and
- (d) Pre-offer advertisement cum corrigendum to the DPS dated 11 November 2025 ("Pre-Offer Advertisement cum Corrigendum"), which was published on 12 November 2025 in all the newspapers in which the DPS was published.

Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer read with the Pre-Offer Advertisement cum Corrigendum.

- 1. **Name of the Target Company:** Bosch Home Comfort India Limited (formerly Johnson Controls-Hitachi Air Conditioning India Limited)
- 2. **Name of the Acquirer and PAC:**
Acquirer: Robert Bosch GmbH
PAC: Bosch Global Software Technologies Private Limited
- 3. **Name of the Manager to the Offer:** HSBC Securities and Capital Markets (India) Private Limited
- 4. **Name of the Registrar to the Offer:** MUFG Intime India Private Limited
- 5. **Offer Details:**
 - (a) **Date of Opening of the Offer:** Thursday, 13 November 2025
 - (b) **Date of Closure of the Offer:** Wednesday, 26 November 2025
- 6. **Date of Payment of Consideration:** 9 December 2025
- 7. **Details of Acquisition:**

Sl. No.	Particulars	Proposed in the Offer Document	Actuals
7.1	Offer Price	₹ 1,762.54	₹1,762.54
7.2	Aggregate number of shares tendered	70,00,355 ⁽³⁾	21,66,628
7.3	Aggregate number of shares accepted	70,00,355 ⁽³⁾	21,66,628
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹12,33,84,05,702 ⁽³⁾	₹381,87,68,515.12
7.5	Shareholding of the Acquirer before Agreements/Public Announcement (No. & %)	Nil (0.00%)	Nil (0.00%)
7.6	Shares Acquired by way of Agreements (Number % of Fully Diluted Equity Share Capital)	Nil (0.00%) ⁽¹⁾	Nil (0.00%) ⁽¹⁾
7.7	Shares Acquired by way of Open Offer <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	70,00,355 (25.75%)* ⁽³⁾	Acquirer: Nil Nil (0.00%) PAC: 21,66,628 (7.97%)
7.8	Shares acquired after DPS ⁽¹⁾⁽²⁾ <ul style="list-style-type: none">• Number of shares acquired• Price of the shares acquired• % of the shares acquired	Nil (0.00%)	Nil (0.00%)
7.9	Post Offer shareholding of the Acquirer <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	70,00,355 (25.75%)* ⁽³⁾	Acquirer⁽¹⁾: Nil Nil (0.00%) PAC: 21,66,628 (7.97%)
7.10	Pre and Post Offer shareholding of the Public Shareholders <ul style="list-style-type: none">• Number• % of Fully Diluted Equity Share Capital	Pre-Offer: 70,00,355 (25.75%)* Post-Offer⁽³⁾: Nil (0.00%)	Pre-Offer: 70,00,355 (25.75%)* Post-Offer: 48,33,727 (17.78%)

Notes:
⁽¹⁾As provided in the DPS, the consummation of the Underlying Transaction resulted in the change in control as well as an indirect acquisition of 74.25% (seventy-four point two five per cent.) of the Share Capital of the Target Company.
⁽²⁾Other than Equity Shares purchased pursuant to the Open Offer.
⁽³⁾Assuming full acceptance of the Open Offer.

**As per the SEBI (SAST) Regulations, the open offer under Regulation 3 and Regulation 4 is required to be for at least 26% of the total share capital of a target company, as of the 10th working day from the closure of the tendering period of the open offer. However, the shareholding of the Public Shareholders was only 70,00,355 Equity Shares representing 25.75% of the Share Capital as on the date of the Public Announcement dated 26 July 2024, and therefore, the Offer Shares represent 25.75% of the Share Capital.*

Other information

- 8. The Acquirer and the PAC, and their respective members of the Acquirer Board of Management/ directors, severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under the SEBI (SAST) Regulations.
- 9. The information pertaining to the Target Company contained in the Post Offer Advertisement or any other advertisement/ publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company, as the case may be, or publicly available sources which has not been independently verified by the Acquirer, the PAC and/or the Manager. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to any misstatement by the Target Company in relation to such information.
- 10. A copy of this Post Offer Advertisement is expected to be available on the websites of SEBI (www.sebi.gov.in), BSE (www.bseindia.com), NSE (www.nseindia.com) and at the registered office of the Target Company.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY THE MANAGER TO THE OFFER

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
 HSBC	 MUFG MUFG Intime
HSBC Securities and Capital Markets (India) Private Limited Address: 6 th Floor, 52/60, M.G. Road, Fort, Mumbai - 400 001, India Contact Person: Rachit Rajgaria Tel. No.: +91 22 6864 1248 Fax No.: +91 22 6653 6207 Email: jchacindia_openoffer@hsbc.co.in SEBI Registration Number: INM000010353	MUFG Intime India Private Limited Address: C-101 1 st Floor, 247 Park, LBS Marg, Vikhroli West, Mumbai, Maharashtra, 400083 Contact Person: Pradnya Karanjekar Tel No.: +91 810 811 4949 E-mail: johnson.offer@in.mpms.mufg.com Investor Grievance E-mail: johnson.offer@in.mpms.mufg.com SEBI Registration Number: INR000004058

Issued by the Manager to the Open Offer
For and on behalf of the Acquirer and PAC
Robert Bosch GmbH (Acquirer)
Bosch Global Software Technologies Private Limited (PAC)

Place: Germany and Bengaluru
Date: 9 December 2025