



K.M. Sugar Mills Ltd.

Factory & Works: PO Motinagar-224201, Dist. Ayodhya(U.P.)
Phone : 7571000692, Email :- director@kmsugar.com
CIN No.L15421UP1971PLC003492 GSTIN No.09AAACK5545P1ZZ

Date: June, 09th 2026

BSE Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	Symbol: KMSUGAR

Dear Sir/Madam,

Sub: Disclosure of Shares as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the Statement of Disclosure of Shareholding submitted by **Shri Aditya Jhunjunwala (Promoter and Person Acting in Concert)** pursuant to as required under **Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

This disclosure is made to report the transmission of **14,302,600 equity shares**, representing **15.55% of the total paid-up equity share capital of the Company**, held by **Late Shri L.K. Jhunjunwala (Promoter)**, to **Smt. Naina Devi Jhunjunwala (Promoter Group)**, being his nominee and legal heir.

The information may kindly be taken on record.

Thanking you,
Yours faithfully,
For K.M. SUGAR MILLS LIMITED

RITIKA TANDON
COMPANY SECRETARY

Encl: as above

**The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Phone no. 022-26598100
SYMBOL: KMSUGAR**

Date: 09.06.2026

**The Secretary
BSE Limited,
25th Floor, Phiroz Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone no. 022-22728527
Scrip Code:532673**

**The Secretary,
M/s K M Sugar Mills Limited
76, Eldeco Greens,
Gomti Nagar
Lucknow-226010**

Dear Sir/Madam,

Sub: Submission of Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We hereby inform you that **14,302,600 equity shares**, representing **15.55% of the total paid-up equity share capital of the Company**, held by **Late Shri L.K. Jhunjhunwala (Promoter)**, have been transmitted to **Smt. Naina Devi Jhunjhunwala (Promoter Group)**, being his nominee and legal heir, pursuant to transmission.

It is further confirmed that there has been **no change in the aggregate shareholding of the promoters and promoter group** pre- and post-transmission. The detailed shareholding pattern post-transmission is enclosed herewith for your records. This transmission is accordingly being disclosed under the applicable provisions of the **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**.

The detailed shareholding pattern post-transmission is enclosed herewith for your records.

Thanking you
Yours faithfully

Aditya
Jhunjhunwala

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Aditya Jhunjhunwala
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**Aditya Jhunjhunwala
(FOR AND ON BEHALF OF
NAINA DEVI JHUNJHUNWALA)**

Encl:A/a

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	K M SUGAR MILLS LIMITED	
2.	Name of the acquirer(s)	Mrs. Naina Devi Jhunjunwala	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd National Stock Exchange of India Ltd	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>Mr. L.K. Jhunjunwala (PAN AEJPJ8858E), Promoter holding 14302600 equity shares amounting to 15.55% of total paid up capital of K. M. Sugar Mills Limited.</p> <p>That Mr. L.K. Jhunjunwala (Promoter) passed away and Mrs. Naina Devi Jhunjunwala (Promoter Group) is the nominee for Late L.K. Jhunjunwala. Hence shares held in name of of Late L.K. Jhunjunwala (Promoter) have been transmitted to Mrs. Naina Devi Jhunjunwala (Promoter Group).</p>	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not applicable	Not applicable
	b. Date of acquisition	Not applicable	Not applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable	Not applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable	Not applicable
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable	Not applicable

8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)				
	Naina Devi Jhunjunwala	4168955	4.54	18483348#	20.09
	L.K. Jhunjunwala#	14302600#	15.55#	---	---
	Aditya Jhunjunwala	5289242	5.75	5289242	5.75
	Vatsal Jhunjunwala	499721	0.54	499721	0.54
	Marvel Business Private Limited	12065975	13.12	12065975	13.12
	Francoise Commerce Private Limited	20	0.00	20	0.00
	Jhunjunwala Securities Private Limited	500000	0.54	500000	0.54
	Vridhi Trust	188780	0.21	188780	0.21
	Shivam Shorewala	120549	0.13	120549	0.13
	Sanjay Jhunjunwala	2494600	2.71	2494600	2.71
	K M Vyapar Limited	2283364	2.48	2283364	2.48
	Lakshmi Kant Dwarka Das	10065900	10.94	10065900	10.94
	TOTAL	51991499	56.51	51991499	56.51
b	Each Seller / Transferor				
	Naina Devi Jhunjunwala	4168955	4.54	18483348	20.09
	L.K. Jhunjunwala#	14302600#	15.55#	---	---
	Aditya Jhunjunwala	5289242	5.75	5289242	5.75
	Vatsal Jhunjunwala	499721	0.54	499721	0.54
	Marvel Business Private Limited	12065975	13.12	12065975	13.12
	Francoise Commerce Private Limited	20	0.00	20	0.00
	Jhunjunwala Securities Private Limited	500000	0.54	500000	0.54
	Vridhi Trust	188780	0.21	188780	0.21
	Shivam Shorewala	120549	0.13	120549	0.13
	Sanjay Jhunjunwala	2494600	2.71	2494600	2.71
	K M Vyapar Limited	2283364	2.48	2283364	2.48
	Lakshmi Kant Dwarka Das	10065900	10.94	10065900	10.94
	TOTAL	51991499	56.51	51991499	56.51

(#) The Shares have been transmitted from Late L.K. Jhunjunwala (Promoter) to Smt. Naina Jhunjunwala (Promoter Group) who is the nominee for Late L.K. Jhunjunwala (Promoter) through off market.

Aditya
Jhunjunwala

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Aditya Jhunjunwala
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**ADITYA JHUNJHUNWALA
(FOR AND ON BEHALF OF
NAINA DEVI JHUNJHUNWALA)**

**Date: 09.06.2026
Place: Lucknow**

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.