



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: September, 08th 2026

BSE Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
Scrip Code:532673	Symbol: KMSUGAR

Dear Sir/Madam,

Sub: Disclosure of Shares as per Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the Statement of Disclosure of Shareholding submitted by **Shri Aditya Jhunjunwala (Promoter and Person Acting in Concert)** pursuant to as required under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made to report the transmission of 19,20,000 equity shares, representing 02.09% of the total paid-up equity share capital of the Company, held by **Lakshmi Kant Dwarkadas HUF (Promoter)**, to **Smt. Naina Devi Jhunjunwala (Promoter Group)**, pursuant to dissolution

The information may kindly be taken on record.

Thanking you,
Yours faithfully,
For K.M. SUGAR MILLS LIMITED

RITIKA TANDON
COMPANY SECRETARY

Encl: as above



The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai-400051
Phone no. 022-26598100
SYMBOL: KMSUGAR

Date: 08.09.2026

The Secretary
BSE Limited,
25th Floor, Phiroz Jejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400001
Phone no. 022-22728527
Scrip Code:532673

The Secretary,
M/s K M Sugar Mills Limited
76, Eldeco Greens,
Gomti Nagar
Lucknow-226010

Dear Sir/Madam,

Sub: Submission of Disclosures under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We hereby inform you that **19,20,000 equity shares**, representing **2.09% of the total paid-up equity share capital of the Company**, held by **Lakshmikant Dwarkadas HUF (Promoter)**, have been transmitted to **Smt. Naina Devi Jhunhunwala (Promoter Group)**, the transmission is pursuant to dissolution

It is further confirmed that there has been **no change in the aggregate shareholding of the promoters and promoter group** pre- and post-transmission. The detailed shareholding pattern post-transmission is enclosed herewith for your records. This transmission is accordingly being disclosed under the applicable provisions of the **SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**.

The detailed shareholding pattern post-transmission is enclosed herewith for your records.

Thanking you
Yours faithfully

Aditya Jhunhunwala
(FOR AND ON BEHALF OF
NAINA DEVI JHUNJHUNWALA)

Encl:A/a

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	K M SUGAR MILLS LIMITED	
2.	Name of the acquirer(s)	Mrs. Naina Devi Jhunjunwala	
3.	Name of the stock exchange where shares of the TC are listed	BSE Ltd National Stock Exchange of India Ltd	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Lakshmi Kant Dwarkadas HUF (PAN AAAHL9403N), Promoter holding 19,20,000 equity shares amounting to 2.09% of total paid up capital of K. M. Sugar Mills Limited. That due to transmission pursuant to dissolution the shares held in name of Lakshmikant Dwarkadas HUF (Promoter) have been transmitted to Mrs. Naina Devi Jhunjunwala (Promoter Group).	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(g) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not applicable	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	Not applicable	Not applicable
	b. Date of acquisition	Not applicable	Not applicable
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not applicable	Not applicable
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not applicable	Not applicable
	e. Price at which shares are proposed to be acquired / actually acquired	Not applicable	Not applicable

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a	Each Acquirer / Transferee(*)				
		Naina Devi Jhunhunwala	18483348	20.09	20403348#	22.18
		Aditya Jhunhunwala	5289242	5.75	5289242	5.75
		Vatsal Jhunhunwala	499721	0.54	499721	0.54
		Marvel Business Private Limited	12065975	13.12	12065975	13.12
		Francoise Commerce Private Limited	20	0.00	20	0.00
		Jhunhunwala Securities Private Limited	500000	0.54	500000	0.54
		Vridhi Trust	188780	0.21	188780	0.21
		Shivam Shorewala	120549	0.13	120549	0.13
		Sanjay Jhunhunwala	2494600	2.71	2494600	2.71
		K M Vyapar Limited	2283364	2.48	2283364	2.48
		Lakshmi Kant Dwarkadas*	10065900	10.94	8145900	8.85
		TOTAL	51991499	56.51	51991499	56.51
	b	Each Seller / Transferor				
		Naina Devi Jhunhunwala	18483348	20.09	20403348#	22.18
		Aditya Jhunhunwala	5289242	5.75	5289242	5.75
		Vatsal Jhunhunwala	499721	0.54	499721	0.54
		Marvel Business Private Limited	12065975	13.12	12065975	13.12
		Francoise Commerce Private Limited	20	0.00	20	0.00
		Jhunhunwala Securities Private Limited	500000	0.54	500000	0.54
		Vridhi Trust	188780	0.21	188780	0.21
		Shivam Shorewala	120549	0.13	120549	0.13
		Sanjay Jhunhunwala	2494600	2.71	2494600	2.71
		K M Vyapar Limited	2283364	2.48	2283364	2.48
		Lakshmi Kant Dwarka Das	10065900	10.94	8145900	8.85
		TOTAL	51991499	56.51	51991499	56.51

(#) The Shares have been transmitted from Lakshmikant Dwarkadas HUF (Promoter) to Smt. Naina Devi Jhunhunwala (Promoter Group), the transmission was pursuant to dissolution, through off market.

**ADITYA JHUNJHUNWALA
(FOR AND ON BEHALF OF
NAINA DEVI JHUNJHUNWALA)**

Date: 08.09.2026

Place: Lucknow

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.