



K.M. Sugar Mills Ltd.

Factory & Works : P.O. Motinagar-224201, Dist. Ayodhya (U. P.)
Phone : 7571000692, Email : director@kmsugar.com
CIN No.:L15421UP1971PLC003492 GSTIN No.:09AAACK5545P1ZZ

Date: 08.04.2026

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-265981	BSE Limited, 25th Floor, Phiroz Jeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527
Scrip Code: KMSUGAR	Scrip Code:532673

Dear Sirs,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

Please find enclosed the yearly declaration under regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, received from the Promoter & Promoters Group of the Company for the year ended on 31st March, 2026.

Thanking You

Yours Faithfully,
For and on behalf of K-M Sugar Mills Ltd

Ritika Tandon

Company secretary-Cum-Compliance Officer *



ADITYA JHUNJHUNWALA

SRIKUNJ, MASODHA MOTINAGAR
FAIZABAD- UTTAR PRADESH -224201

Date: April 08, 2026

National Stock Exchange Of India Limited. Exchange Plaza,C-1,Block-G, Bandra Kurla Complex ,Bandra (E), Mumbai-400051 Phone No.022-265981	BSE Limited, 25th Floor, Phiroz Jeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	The Audit Committee K M Sugar Mills Limited, 76, Eldeco Greens, Gomti Nagar, Lucknow- 226010 Email- kmsugar@gmail.com
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Dear Sirs,

Sub: Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

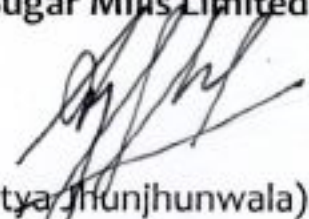
In terms of Regulation 31(4) SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011, I, Mr. **Aditya Jhunjunwala**, Promoter of the company on behalf of **the Promoters and Promoter Group** of K M Sugar Mills Limited which is as under, hereby declare and confirms that we have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2026.

S.No	Name	Category
1	Lakshmi Kant Jhunjunwala	Promoter
2	Lakshmi Kant Dwarkadas- HUF	Promoter
3	Aditya Jhunjunwala	Promoter
4	Sanjay Jhunjunwala	Promoter
5	Naina Jhunjunwala	Promoter Group
6	Vatsal Jhunjunwala	Promoter Group
7	Shivam S Shorewala	Promoter Group
8	Marvel Business Private Ltd	Promoter Group
9	K M Vyapar	Promoter Group
10	Jhunjunwala Securities Private Limited	Promoter Group
11	Francoise Commerce Private Limited	Promoter Group
12	Vridhi Trust	Promoter Group

Kindly take on record the above information and acknowledge the receipt of the same

Thanking You,

Yours faithfully
For on behalf of all the Promoters and
Promoter Group of K M Sugar Mills Limited


(Aditya Jhunjunwala)