

**MSP STEEL & POWER LIMITED**

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass
Kolkata - 700107 (WB), Phone: 033 4005 7777 | Fax: 033 4005 7700
E-Mail: contactus@mspsteel.com | Website: www.mspsteel.com



Date: 7th April, 2025

To,

Listing Department

National Stock Exchange of India Limited,

"EXCHANGE PLAZA", C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400051

NSE Symbol: MSPL

The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip Code: 532650

Dear Sir,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011, Mr. Saket Agrawal, promoter of the Company furnished disclosure as on 31st March 2025 to the target Company (i.e., MSP Steel & Power Limited) on behalf of the promoter group/ persons acting in concert (PAC).

This is for your kind information and record.

Thank You.

Yours faithfully,

For MSP STEEL & POWER LTD

Shreya Kar

Company Secretary & Compliance Officer



Date: 7th April ,2025

To,

Listing Department

National Stock Exchange of India Limited,

"EXCHANGE PLAZA", C-1, Block G,

Bandra – Kurla Complex, Bandra (E),

Mumbai – 400 051

NSE Symbol: MSPL

MSP STEEL & POWER LIMITED

Registered Office : South City Business Park, 10th Floor, 770, Anandapur, EM Bypass

Kolkata - 700107 (WB), Phone: 033 4005 7777 | Fax: 033 4005 7700

E-Mail: contactus@mspsteel.com | Website: www.mspsteel.com



The Manager,

BSE Limited

Phirozee Jeejeebhoy Towers

Dalal Street

Mumbai- 400 001

Scrip Code: 532650

The Audit Committee

MSP Steel & Power Limited

South City Business Park,

10th Floor, 770 Anandapur,

Kolkata-700107

Dear Sir,

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Pursuant to the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I Saket Agrawal, promoter of MSP Steel & Power Limited, holding 2,04,000 (0.04%) equity shares in the Company do hereby declare on behalf of all the promoters and promoter group/ persons acting in concert (PAC) that as on March 31, 2025, that 16,24,60,359 (28.66%) nos. of equity shares belonging to the promoter and promoter group is encumbered/pledged. I also hereby confirm that during the financial year 2024-25, the Company has not made any encumbrance, directly or indirectly, other than those disclosed below.

Additionally, I wish to inform you that pledge was created by the Promoter and promoter group (Pledgors) on 16,24,60,359 (28.66%) nos. of equity shares of the Target Company i.e., MSP Steel & Power Limited ("MSPL") in favour of SBICAP Trustee Company Limited ("STCL"). STCL is acting as the Security Trustee against the restructuring package of the credit facilities provided by the consortium of Lenders wherein State Bank of India is the Lead Bank. The shares of the Target Company are pledged in favour of STCL by the Pledgors as security for securing the repayment of the said loans. Since the pledge was created through depository system, hence, separate disclosure under Regulation 31(2) of Takeover Regulations was not made pursuant to proviso of Regulation 31(2).

This is for your kind information and record.

Thanking You.

Yours faithfully,

For MSP STEEL & POWER LTD




SAKET AGRAWAL

(On behalf of Promoter and Promoter Group/PAC)

CC: The Company Secretary & Compliance Officer,

MSP Steel & Power Ltd

South City Business Park,

10th Floor, 770 Anandapur, Kolkata-700107

Name of the Target Company (TC)						MSP STEEL & POWER LTD	
Names of the Stock Exchanges where the shares of the target company are listed						National Stock Exchange of India Limited, NSE Symbol: MSPL BSE Limited, Scrip Code: 532650	
Date of reporting						07 th April, 2025	
Name of the promoter or PAC who is furnishing the disclosure on behalf of promoter group/ person acting in concert (PAC)						Saket Agrawal	
Details of the creation/invocation/release of encumbrance:							
Name of the promoter (s) or PACs with him (**)	Category	Promoter holding in the target company		Promoter holding already encumbered		Details of events pertaining to encumbrance created previously	
		No. of shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (pledge / lien/ non disposal undertaking/ others)	Name of the entity in whose favor shares encumbered
Saket Agrawal	Promoter	204000	0.04	204000	0.04	Pledge	SBICAP Trustee Company Limited
Pranay Agarwal	Promoter	306000	0.05	306000	0.05	Pledge	SBICAP Trustee Company Limited
Puran Mal Agrawal	Promoter	186620	0.03	186620	0.03	Pledge	SBICAP Trustee Company Limited
Nisha Agrawal	Promoter	336500	0.06	336500	0.06	Pledge	SBICAP Trustee Company Limited
Kiran Agrawal	Promoter	486000	0.09	486000	0.09	Pledge	SBICAP Trustee Company Limited
Suresh Kumar Agrawal	Promoter	141000	0.02	141000	0.02	Pledge	SBICAP Trustee Company Limited
Manish Agrawal	Promoter	309000	0.05	309000	0.05	Pledge	SBICAP Trustee Company Limited
Suresh Kumar Agrawal (HUF)	Promoter	25120	0.00	25120	0.00	Pledge	SBICAP Trustee Company Limited
Puran Mal Agrawal (HUF)	Promoter	29000	0.01	29000	0.01	Pledge	SBICAP Trustee Company Limited
Dexo Trading Pvt Ltd	Promoter Group	6195000	1.09	1575000	0.28	Pledge	SBICAP Trustee Company Limited
Ilex Pvt Ltd	Promoter Group	8235000	1.45	4115000	0.73	Pledge	SBICAP Trustee Company Limited
Jagran Vyapaar Pvt. Ltd.	Promoter Group	39133426	6.90	39133426	6.90	Pledge	SBICAP Trustee Company Limited
Procheta Consultants Private Limited	Promoter Group	21287575	3.76	13609834	2.40	Pledge	SBICAP Trustee Company Limited
Jaik Leasing & Commercial	Promoter Group	31654045	5.58	29039760	5.12	Pledge	SBICAP Trustee Company Limited

Investment Limited							
MSP Sponge Iron Limited	Promoter Group	24736500	4.36	24736500	4.36	Pledge	SBICAP Trustee Company Limited
Sikhar Commotrade Pvt. Ltd.	Promoter Group	31100040	5.49	28984056	5.11	Pledge	SBICAP Trustee Company Limited
Shree Vinay Finvest Pvt. Ltd	Promoter Group	7878543	1.39	7878543	1.39	Pledge	SBICAP Trustee Company Limited
M. A. Hire Purchase Private Limited	Promoter Group	12965000	2.29	11365000	2.01	Pledge	SBICAP Trustee Company Limited
Ginny Traders Private Limited	Promoter Group	8443819	1.49	0.00	0.00	Pledge	SBICAP Trustee Company Limited
Sampat Marketing Co. Pvt. Ltd.	Promoter Group	6097142	1.08	0.00	0.00	Pledge	SBICAP Trustee Company Limited
Total	Promoter Group	199749330	35.24	162460359	28.66	Pledge	SBICAP Trustee Company Limited

Saket Agrawal

SAKET AGRAWAL
(On behalf of Promoter and Promoter Group)