



Utkarsh CoreInvest Limited
(Formerly Utkarsh Micro Finance Limited)

April 03, 2025

The BSE Limited
Phiroze Jeejeeboy Towers
Dalal Street, Fort
Mumbai – 400001

National Stock Exchange of India Limited
5th Floor, Exchange Plaza, C-1, Block G,
Bandra Kurla Complex (BKC)
Bandra (east) Mumbai – 400051

Dear Sir/ Madam,

Sub: Disclosure under Regulation 31(4) Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)

Pursuant to Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations), we Utkarsh CoreInvest Limited hereby confirm that we have not made any encumbrance, directly or indirectly, on the shares we hold in our Banking Subsidiary i.e. Utkarsh Small Finance Bank Limited as at March 31, 2025.

Kindly take the same on record.

For Utkarsh CoreInvest Limited

Neeraj Kumar Tiwari
Neeraj Kumar Tiwari
Company Secretary
Membership No.12101

Neeraj Kumar Tiwari
Company Secretary
Utkarsh Coreinvest Limited
Membership No.:-12101

CC: Audit Committee of the Board, Utkarsh Small Finance Bank

Utkarsh CoreInvest Limited

Registered and Corporate Office : S-24/1-2, Fourth Floor, Mahavir Nagar, Orderly Bazar, Near Mahavir Mandir, Varanasi - 221002 (U.P.) India

CIN: U65191UP1990PLC045609 | Website: www.utkarshcoreinvest.com