



May 7, 2026

To,  
The Manager (Listing Department)  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block, Bandra - Kurla Complex  
Bandra (E), Mumbai - 400 051  
Symbol: IIFLCAPS

**Sub: Open offer for acquisition of up to 10,01,44,112 (Ten Crore One Lakh Forty Four Thousand One Hundred Twelve) fully paid-up equity shares of face value of INR 2 (Indian Rupee two only) each (the "Equity Shares") of IIFL Capital Services Limited (formerly known as IIFL Securities Limited) (the "Target Company") by FIH Mauritius Investments Ltd (the "Acquirer") along with HWIC Asia Fund (Class A Shares) ("HWIC") (the "PAC") in its capacity as a the person acting in concert with the Acquirer, pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer")**

Dear Sir/Madam,

With regard to the captioned Open Offer, ICICI Securities Limited is acting as Manager to the Open Offer pursuant to and in accordance with Regulation 12(1) of the Takeover Regulations.

Pursuant to and in compliance with, *inter alia*, Regulations 3(1), 3(2) and 4 read with Regulations 13(1), 13(2), 13(2A), 14 and 15(1) of SEBI (SAST) Regulations, FIH Mauritius Investments Ltd ("**Acquirer**") along with HWIC Asia Fund (Class A Shares) ("HWIC") ("**PAC**") is making an open offer for acquisition of up to 10,01,44,112 Equity Shares of the Target Company.

In accordance with Regulation 14(1) of the Takeover Regulations, please find enclosed a copy of the public announcement dated May 7, 2026 for the Open Offer.

Terms not defined herein shall have the meaning ascribed to them under the public announcement.

In case you require any further information, please feel free to contact any of the following persons of ICICI Securities Limited:

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Yours sincerely,

For **ICICI Securities Limited**



**Namrata Ravasia**  
**Vice President**

SEBI Registration: INM000011179 CIN No.: U67120MH1995PLC086241

**ICICI Securities Limited**

**Registered Office:**

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