

February 7, 2025

BSE Limited,
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai- 400001, India.

**National Stock Exchange of
India Limited**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai – 400 051, India.

Dear Sir / Madam,

Subject: Open Offer for Acquisition of 62,98,351 (Sixty Two Lakh Ninety Eight Thousand Three Hundred Fifty One) fully paid-up Equity Shares of face value of Rs 5 (Indian Rupees Five) each (the “Equity Shares”) of Prataap Snacks Limited (the “Target Company”), representing 26.01% of the Voting Share Capital from the Public Shareholders of the Target Company, by Authum Investment & Infrastructure Limited (“Acquirer”) together with Ms. Mahi Madhusudan Kela in her capacity as person acting in concert with the Acquirer (“PAC”) (the “Open Offer” or “Offer”).

This is with respect to the captioned Open Offer, in accordance with 18(12) of SEBI (SAST) Regulations please find enclosed a copy of the post offer advertisement dated February 6, 2025 (“**Post-Offer Advertisement**”) that has appeared in following newspapers on February 7, 2025.

Newspaper	Language	Editions
Financial Express	English National Daily	All editions
Jansatta	Hindi National Daily	All editions
Navshakti	Marathi Regional Daily	Mumbai edition*
Peoples Samachar	Hindi Regional Daily	Indore Edition**

**Marathi being the regional language at the place where the registered office of the acquirer company is situated and at the place of the stock exchange where the maximum volume of trading in the shares of the target company are recorded during the sixty trading days preceding the date of the public announcement i.e. National Stock Exchange of India Limited*

***Hindi being the regional language at the place where the registered office of the target company is situated, i.e., Madhya Pradesh (Indore)*

Capitalized terms used in this letter unless defined herein shall have the same meanings as ascribed to them in the LOF.

JM Financial Limited

Corporate Identity Number : L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3330 www.jmfl.com

Thanking You,

Yours truly

For JM Financial Limited



Authorised Signatory

Name: Yash Khajanchi

Designation: Director

Enclosed as stated above