

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

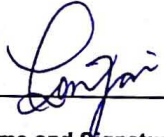
Name of the Target Company (TC)	Magnum Ventures Limited
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited & BSE Limited
Date of reporting	5 th August, 2025
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Parv Jain

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for Encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered**	No. of shares	% of total share capital
Parv Jain	1,27,61,755	19.22 %	83,24,255	12.5%	Others-Extension of Existing pledged Equity Shares	5 th August 2025	Pledge	Encumbrance is extending in relating to Additional 18% Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs') of Rs 50 Crores issued by Magnum Ventures Limited	83,24,255	12.5%	Catalyst Trustee ship Limited (Debenture Trustee) Neo Special Credit Opportunities Fund (Lender)	83,24,255	12.5%
Parveen Jain	83,24,255	12.5 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Ujjwal Jain	1,76,100	0.27 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
PARDEEP KUMAR JAIN	47,88,250	7.21 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
ABHAY JAIN	57,72,790	8.69 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Shrenik Jain	2,56,600	0.39 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil

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VEENA JAIN	3,85,000	0.58 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Ritesh Jain	1,78,200	0.27 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
PARMOD KUMAR JAIN	50,67,750	7.63 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
MEHAK JAIN	27,000	0.04 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
RISHAB JAIN	4,854	0.01 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
AANCHAL GOEL	25,000	0.04 %	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil



Name and Signature: Parv Jain

Designation: CFO and Promoter Group

Date: 5th August 2025

Place: Ghaziabad

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

S. No.	Particulars	
1.	Name of listed company	Magnum Ventures limited
2.	Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited & BSE Limited
3.	Name of the promoter(s) / PACs whose shares have been encumbered	Parv Jain
4.	Total promoter shareholding in the listed company	No. of shares – 3,77,67,554 % of total share capital -56.8%
5.	Encumbered shares as a % of promoter shareholding	Past encumbrances- 22% of promoters shareholding. Current encumbrance- 22% of promoters shareholding.
6.	Whether encumbered share is 50% or more of promoter shareholding	No (22%)
7.	Whether encumbered share is 20% or more of total share capital	No (12.5%)

Details of all the existing events/ agreements pertaining to encumbrance

Particulars		Encumbrance (Date of creation of encumbrance: 27 th September, 2024)	Encumbrance (Date of Amendment in encumbrance: 16 th January, 2025)	Encumbrance (Date of Second Amendment in encumbrance: 5 th August, 2025)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	Amendment in Pledge	Second Amendment in Pledge
No. and % of shares encumbered		No. of shares: 83,24,255 % of total share capital: 12.5%	No. of shares: 83,24,255 % of total share capital: 12.5%	No. of shares: 83,24,255 % of total share capital: 12.5%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Catalyst Trusteeship Limited	Catalyst Trusteeship Limited	Catalyst Trusteeship Limited
	Whether the entity X is a scheduled commercial bank, public financial	Debenture Trustee	Debenture Trustee	Debenture Trustee

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	institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.			
	Names of all other entities in the agreement	Catalyst Trusteeship Limited and Magnum Ventures Limited	Catalyst Trusteeship Limited and Magnum Ventures Limited	Catalyst Trusteeship Limited and Magnum Ventures Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	Yes 18% Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs') of Rs. 150 Cr. Rating-BB	Yes Additional 18% Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs') of Rs. 30 Cr. Rating-BB	Yes Additional 18% Listed, Secured, Redeemable, Non-Convertible Debentures ('NCDs') of Rs. 50 Cr. Rating-BB
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	39.63 Crores	32.61 Crores	19.43 Crores
	Amount involved (against which shares have been encumbered) (B)	150 Crores	30 Crores	50 Crores
	Ratio of A / B	0.26	1.08	0.38
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason	For the benefit of listed company Amount: 150 Crores Purpose of raising money by listed company: (i) Repayment of outstanding borrowings to AARC	For the benefit of listed company Amount: Additional 30 Crores Purpose of raising money by listed company: (i) Capital Expenditure	For the benefit of listed company Amount: Additional 50 Crores Purpose of raising money by listed company: (i) Capital Expenditure (ii) Working Capital requirements and transaction

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	(please specify)	(ii) For transaction expenses and working capital		expenses
		schedule for utilization- March 2024		
		Repayment schedule:	Repayment schedule:	
		30 Sep 2024 Rs. 2.5 Cr	31 Mar 2025 Rs. 0.62 Cr	Redemption Schedule:
		31 Dec 2024 Rs. 3.0 Cr	30 Jun 2025 Rs. 0.79 Cr	Date INR Crs
		31 Mar 2025 Rs. 3.0 Cr	30 Sep 2025 Rs. 0.79 Cr	30-Sep-25 0.25
		30 Jun 2025 Rs. 3.8 Cr	31 Dec 2025 Rs. 0.79 Cr	31-Dec-25 0.25
		30 Sep 2025 Rs. 3.8 Cr	31 Mar 2026 Rs. 0.79 Cr	31-Mar-26 0.25
		31 Dec 2025 Rs. 3.8 Cr	30 Jun 2026 Rs. 0.79 Cr	30-Jun-26 0.75
		31 Mar 2026 Rs. 3.8 Cr	30 Sep 2026 Rs. 0.79 Cr	30-Sep-26 0.75
		30 Jun 2026 Rs. 3.8 Cr	31 Dec 2026 Rs. 0.79 Cr	31-Dec-26 0.75
		30 Sep 2026 Rs. 3.8 Cr	31 Mar 2027 Rs. 0.79 Cr	31-Mar-27 0.75
		31 Dec 2026 Rs. 3.8 Cr	30 Jun 2027 Rs. 1.04 Cr	30-Jun-27 0.75
		31 Mar 2027 Rs. 3.8 Cr	31 Aug 2027 Rs. 22.02 Cr	31-Aug-27 45.50
		30 Jun 2027 Rs. 5.0 Cr		
		31 Aug 2027 Rs. 106.1 Cr		

Parv Jain

Signature of Authorised Signatory: Parv Jain

Place: Ghaziabad

Date: 5th August, 2025