

Rajshree Pathy

1st April 2026

BSE Limited,
P.J.Towers,
Dalal Street,
Mumbai – 400 001.
E-mail: corp.relations@bseindia.com

National Stock Exchange of
India Limited,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051.
E-mail: takeover@nse.co.in

The Audit Committee of
M/s Rajshree Sugars & Chemicals
Limited ('the Company')
1GV, 360, Kamaraj Road,
Uppilipalayam, Coimbatore –
641015
E-mail: sheilendra@kumbhatco.in,
55.vasudevan@gmail.com,
ilango@rsmautokast.com,
rvraj@rajshreesugars.com
brajan63@gmail.com

Sirs

Sub: Declaration under Regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST).

I, Rajshree Pathy, being the Promoter of the Company, along with the following members of the Promoter Group:

1. Mr. Aditya Krishna Pathy
2. Ms. Aishwarya Pathy
3. M/s. RSCL Properties Private Limited

hereby declare that we have not made any encumbrance of shares of the Company, directly or indirectly, during the financial year ended 31st March 2026, other than those already disclosed during the financial year.

Kindly take the same on record.

Thanking you

**For and on behalf of
Promoter & Promoter Group of
RAJSHREE SUGARS & CHEMICALS LIMITED**



RAJSHREE PATHY
Promoter