

August 05, 2025

Listing Compliance

National Stock Exchange of India Limited

Exchange plaza, C-1 Block G,

Bandra Kurla Complex,

Bandra (East), Mumbai – 400051

Symbol- BOHRAIND

Dear Sir/Madam,

Subject: Open Offer by Mark AB Capital Investment India Private Limited ("Acquirer") to acquire up to 70,19,667 (Seventy Lakh Nineteen Thousand Six Hundred and Sixty Seven) fully paid Equity Shares of face value of ₹ 10/- each ("Offer Shares") representing 30.26%* (Thirty Point Two Six percent) of the Emerging Voting Share Capital of the Target Company on a fully diluted basis, as of the tenth working day from the closure of the tendering period of the open offer, for cash at a price of ₹ 32/- (Rupees Thirty Two Only) per equity share ("Offer Price") to the Public Shareholders of Bohra Industries Limited ("Target Company") pursuant to and in Compliance with the Requirements of The Securities And Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

**The Board of Directors of the Target Company at their meeting held on March 07, 2025, has authorized a preferential allotment of 68,75,000 (Sixty Eight Lakh Seventy Five Thousand) Equity Shares and 58,26,565 (Fifty Eight Lakh Twenty Six Thousand Five Hundred and Sixty Five) Convertible Warrants convertible into Equity Shares. Accordingly, the Offer to public shareholders was given of 26.00% of Emerging Voting Share Capital of the Target Company. However, Target Company on June 17, 2025, allotted 68,75,000 Equity Shares to the Acquirer and 20,25,002 Convertible Warrants to public shareholders. Accordingly, the Emerging Voting Share Capital has been revised to ₹23,19,71,540 consisting of 2,31,97,154 Equity Shares on fully diluted basis (assuming full conversion of convertible warrants) and therefore the Offer of 70,19,667 given to public shareholders stands of 30.26% of Emerging Voting Share Capital.*

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of regulation 12(1) of the SEBI (SAST) Regulations, 2011. In this regard, we are enclosing the following for your kind reference and records:

A copy of "**Reminder Advertisement**" dated **August 04, 2025**. The Reminder Advertisement is published today **August 05, 2025**, in the following newspapers: -

<u>Sr. No.</u>	<u>Newspapers</u>	<u>Language</u>	<u>Editions</u>
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Business Remedies	Hindi	Rajasthan Edition – Being the regional language of Udaipur, where the Registered Office of the Target Company is located
4	Pratahkal	Marathi	Mumbai Edition – Being the regional language of Mumbai, the place of Stock Exchange, where the equity shares of the Target Company are listed.

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Saurabh Gaikwad	Senior Manager & Assistant Compliance Officer	+91 22 49730394	saurabh@saffronadvisor.com
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For Saffron Capital Advisors Private Limited



Yashi Srivastava
Manager
Equity Capital Markets
Encl: a/a