

June 04, 2025

To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Scrip Code: WAAREEENER	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 544277
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CC: Company Secretary & Compliance Officer
Waaree Energies Limited

Dear Sirs,

Subject: Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Target Company: Waaree Energies Limited

I, Chimanlal Tribhuvandas Doshi ('Acquirer') am a member of promoter group of Waaree Energies Limited.

I intend to acquire equity shares of Waaree Sustainable Finance Private Limited ('WSFPL') from Mr. Pankaj Chimanlal Doshi, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, and Mr. Viren Chimanlal Doshi (hereinafter collectively referred to as 'Transferors') by way of 'inter-se' transfer. Transferors are either promoter or member of promoter group of Waaree Energies Limited.

I intend to acquire 99.99% equity shares of WSPFL by way of 'inter-se' transfer. WSPFL holds 18.37% stake in Waaree Energies Limited. Thus, transfer of shares of WSPFL may amount to indirect acquisition of equity shares of Waaree Energies Limited under Regulation 3 read with Regulation 5 of the Takeover Regulations.

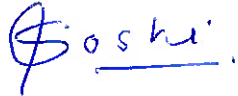
The proposed transfer is a part of the internal family arrangement to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company.

The proposed acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

The Form as prescribed under Regulation 10(5) of the Takeovers Regulations setting out the details of the proposed indirect acquisition of shares of Waaree Energies Limited by way of inter-se transfer is enclosed herewith.

Kindly take the information on record.

Thanking you,
Yours faithfully,



Chimantal Tribhuvandas Doshi

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Waaree Energies Limited
2.	Name of the acquirer(s)	Mr. Chimanlal Tribhuvandas Doshi (Referred to as Acquirer)
3.	Whether the acquirer(s) is/are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the acquirer is a member of promoter group of TC
4.	Details of the proposed acquisition	
	a.	Name of the person(s) from whom shares are to be acquired Annexure A
	b.	Proposed date of the acquisition On or after June 11, 2025
	c.	Number of shares to be acquired from each person mentioned in 4(a) above The Acquirer will not directly acquire equity shares of the TC but intends to acquire 99.99% equity shares of Waaree Sustainable Finance Private Limited, which holds 18.37% stake in TC as part of the promoter group. Please refer Annexure A for number of shares of Waaree Sustainable Finance Private Limited to be acquired by the Acquirer.
	d.	Total shares to be acquired as % of share capital of TC No change in shareholding of TC. Change in shareholding of Waaree Sustainable Finance Private Limited is provided in Annexure A
	e.	Price at which shares are proposed to be acquired The Acquirer will not acquire equity shares of the TC but intend to acquire 99.99% equity shares of Waaree Sustainable Finance Private Limited by way of gift, which holds 18.37% stake in TC as part of the promoter group.
	f.	Rationale, if any, for the proposed transfer Inter-se transfer of shares pursuant to internal restructuring of shareholding within immediate relatives who are a part of the promoter and promoter group of TC. The proposed transfer is a part of the internal family arrangement to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning. There will be no change in the overall shareholding pattern, control and management of the Promoter/Promoter Group of the Target Company, pre and post the proposed transfer.

5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Acquisition of shares from Sons qualify for exemption under Regulation 10(1)(a)(i) - i.e., acquisition pursuant to inter se transfer of shares amongst qualifying persons, being Immediate Relatives;			
6.	If frequently traded, volume-weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	N.A. (Acquirer will not directly acquire equity shares of the TC but intends to acquire equity shares of the Waaree Sustainable Finance Private Limited, which holds 18.37% in the TC)			
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	N.A.			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable	N.A.			
9.	i. Declaration by the acquirer that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	Acquirer hereby declares that the transferors and transferee have complied and will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations. The disclosures made during previous 3 years prior to the date of proposed acquisition are annexed herewith as Annexure – B .			
10.	Declaration by the acquirer that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied	Acquirer hereby declares that all the conditions specified under Regulation 10(1)(a) with respect to exemptions have been duly complied with.			
11.	Shareholding Details	Before the proposed transaction		After the proposed transaction	
		No. of shares/voting rights	% w.r.t total share capital of TC	No. of shares/voting rights	% w.r.t total share capital of TC
a.	Acquirers and PACs (other than Seller (s)) Acquirer				
	Chimanlal Tribhuvandas Doshi	-	-	-	-
	Sub-total	-	-	-	-
b.	Sellers				
	Pankaj Chimanlal Doshi	3,27,15,162	11.39%	3,27,15,162	11.39%
	Kirit Chimanlal Doshi	3,26,25,625	11.36%	3,26,25,625	11.36%
	Hitesh Chimanlal Doshi	3,28,92,381	11.45%	3,28,92,381	11.45%

	Viren Chimanlal Doshi	3,37,30,044	11.74%	3,37,30,044	11.74%
	Sub-Total	13,19,63,212	45.93%	13,19,63,212	45.93%

Doshi

Chimanlal Tribhuvandas Doshi
(Acquirer)

Place: Mumbai

4-6-2025

Enclosed: As Above

Annexure A

Note 1 - Indirect transfer of equity shares in Waaree Energies Limited amongst immediate relatives (qualifying persons)

Name of the Company whose equity shares are proposed to be transferred	No. of equity shares held in TC	% equity holding in TC	
		Pre	Post
Waaree Sustainable Finance Private Limited (Details given in Note 2)	5,27,67,331	18.37	18.37
Total	5,27,67,331	18.37	18.37

Note 2 - Proposed transfer of equity shares of Waaree Sustainable Finance Private Limited

Sr. No.	Transferor	Transferee	No. of equity shares proposed to be transferred	% equity holding	Relation
1.	Pankaj Chimanlal Doshi	Chimanlal Tribhuvandas Doshi	50,000	25.00	Father - Son
2.	Kirit Chimanlal Doshi		28,000	14.00	Father - Son
3.	Hitesh Chimanlal Doshi		49,999	24.99	Father - Son
4.	Viren Chimanlal Doshi		72,000	36.00	Father - Son
		Total	1,99,999	99.99	-

Note 3 - Shareholding pattern of Waaree Sustainable Finance Private Limited pre and post the proposed transfer

Shareholder	Pre-transfer		Post-transfer	
	Shares held	%	Shares held	%
Pankaj Chimanlal Doshi	50,000	25.00	-	-
Kirit Chimanlal Doshi	28,000	14.00	-	-
Hitesh Chimanlal Doshi	50,000	25.00	1	0.0005
Viren Chimanlal Doshi	72,000	36.00	-	-
Chimanlal Tribhuvandas Doshi	-	-	1,99,999	99.9995
Total	2,00,000	100.00	2,00,000	100.00

Waaree Energies Limited

The details regarding date and regulations under which disclosures were made during previous 3 years prior to the date of proposed acquisition pursuant to Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) are as under:

The company was listed on October 28, 2024 and it has submitted:

- 1. 31(4) on April 04, 2025 attached as annexure-B1**
- 2. 29(1) and 29(2) on May 27, 2025, May 31, 2025 and June 03, 2025 attached as annexure-B2**

April 04, 2025

To
The Manager,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Scrip Code: 544277

To
The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra - Kurla Complex, Bandra (East)
Mumbai - 400 051
Trading Symbol: WAAREENER

Sub: Declaration under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear / Madam,

In terms of regulation 31(4) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Waaree Sustainable Finance Private Limited (Formerly Mahavir Thermoequip Private Limited), one of the promoter of Waaree Energies Limited hereby declare and confirm that we along with the persons acting in concert and other members of promoter and promoter group as mentioned in "**Annexure A**", have not created any encumbrances over the shares of the Company held by us, directly or indirectly during the Financial Year ended March 31, 2025.

Kindly take the same on record.

For **Waaree Sustainable Finance Private Limited**
(for and on behalf of individuals and entities listed
at Sr. No. 1 to 60 of Annexure A to the declaration)


Ankit Hitesh Doshi
Director
DIN: 07605202



CC:
The Audit Committee,
Waaree Energies Limited
602, Western Edge-I, Western Express Highway, Borivali (E),
Mumbai - 400066

WAAREE Sustainable Finance Private Limited
(Formerly Mahavir Thermoequip Private Limited)

Regd. Office:

602, Western Edge-I, Western Express Highway, Borivali (East), Mumbai-400066, Maharashtra
Board Line: +91-22-66444444, Fax: +91-22-66444440, waaree@waaree.com, CIN-U65100MH1994PTC076496.

Annexure A

Promoter and Promoter Group of Waaree Energies Limited

Sr. No	Name
	Promoter
1.	Pankaj Chimanlal Doshi
2.	Hitesh Chimanlal Doshi
3.	Viren Chimanlal Doshi
	Promoter Group
4.	Bindiya Kirit Doshi
5.	Nipa Viren Doshi
6.	Binita Hitesh Doshi
7.	Kirit Chimanlal Doshi
8.	Pankaj Chimanlal Doshi Huf
9.	Viren Chimanlal Doshi Huf
10.	Hitesh Chimanlal Doshi Huf
11.	Kirit Chimanlal Doshi Huf
12.	Pujan Pankaj Doshi
13.	Kashmira Divyang Shah
14.	Sonal Tarun Ramani
15.	Rasila Chimanlal Doshi
16.	Chimanlal Tribhovandas Doshi
17.	Ankit Hitesh Doshi
18.	Chaitali Hitesh Doshi
19.	Bhartiben Vinaykant Shah
20.	Rupal Pritesh Shah

WAAREE Sustainable Finance Private Limited
(Formerly Mahavir Thermoequip Private Limited)

Regd. Office:

602, Western Edge-I, Western Express Highway, Borivali (East), Mumbai-400066, Maharashtra
Board Line: +91-22-66444444, Fax: +91-22-66444440, waaree@waaree.com, CIN-U65100MH1994PTC076496.

21.	Kaushik Vinaykant Shah
22.	Maitri Viren Doshi
23.	Kushboo Palak Shah
24.	Amish Anantrai Shah
25.	Swati S Shah
26.	Rushabh Pankaj Doshi
27.	Hemant Shah
28.	Smita Shah
29.	Chimanlal Tribhovandas Doshi HUF
30.	Pujan Doshi HUF
31.	Chimanlal Tribhuvandas Doshi Family Charitable Trust
32.	Dhari Solar Park Private Limited
33.	Dhumketu Solar LLP
34.	Dinkar Solar LLP
35.	Doshi Family Master Trust
36.	Evershine Solar LLP
37.	Hitesh C Doshi Family Trust
38.	ITEC Measures Private Limited
39.	Kirit C Doshi Family Trust
40.	Metafin Cleantech Finance Private Limited
41.	Omntec Waaree ATG Private Limited
42.	Pankaj C Doshi Family Trust
43.	Saswata Solar Private Limited
44.	SGP Industrial Infrastructure Private Limited (Formerly known as Waaree Renewables Private Limited)
45.	Sunbless Solar LLP
46.	Vedaang Energies LLP
47.	Viren C Doshi Family Trust
48.	Waa Cables Private Limited

WAAREE Sustainable Finance Private Limited
(Formerly Mahavir Thermoequip Private Limited)

Regd. Office:

602, Western Edge-I, Western Express Highway, Borivali (East), Mumbai-400066, Maharashtra
Board Line: +91-22-66444444, Fax: +91-22-66444440, waaree@waaree.com, CIN-U65100MH1994PTC076496.

49.	Waa Mall LLP
50.	Waa Motors & Pumps Private Limited
51.	Waaree ESS Private Limited
52.	Waaree Infrastructure & Agritech Private Limited
53.	Waaree PV Power LLP
54.	Waaree Qatar WLL
55.	Waaree Solar Private Limited
56.	Waaree Solar Thermal LLP
57.	Waaree Surya Power LLP
58.	Waaree Technologies Limited
59.	XSFinance and Investment Private Limited
60.	Arham India

For **Waaree Sustainable Finance Private Limited**



Ankit Hitesh Doshi
Director
DIN: 07605202

WAAREE Sustainable Finance Private Limited
(Formerly Mahavir Thermoequip Private Limited)

Regd. Office:

602, Western Edge-I, Western Express Highway, Borivali (East), Mumbai-400066, Maharashtra
Board Line: +91-22-66444444, Fax: +91-22-66444440, waaree@waaree.com, CIN-U65100MH1994PTC076496.

May 27, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "Takeover Regulations") with regard to aggregate acquisition of 61,942 shares of Waaree Sustainable Finance Private Limited ('WSFPL'), a promoter of the Target Company on May 23, 2025, by way of inter se gift transfer. WSFPL holds 18.37% stake in Target Company. Thus, the acquisition amounts to an indirect acquisition of 5.69% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations.

The said acquisition is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and record.

Yours faithfully,

Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi	Kirit Chimanlal Doshi	Digitally signed by Kirit Chimanlal Doshi	Hitesh Chimanlal Doshi	Digitally signed by Hitesh Chimanlal Doshi	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:34:36 +05'30'
Pankaj Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Hitesh Chimanlal Doshi (Promoter)		Viren Chimanlal Doshi (Promoter)	

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	i. Pankaj Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Hitesh Chimanlal Doshi – Promoter, Acquirer 3 iv. Viren Chimanlal Doshi - Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirers belong to Promoter/Promoter group	Yes, either Promoter or a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition:			
a) <u>Shares carrying voting rights acquired</u>			
Hitesh Chimanlal Doshi	0	0.00	0.00
Kirit Chimanlal Doshi	0	0.00	0.00
Viren Chimanlal Doshi	0	0.00	0.00
Pankaj Chimanlal Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00

After the acquisition holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Mode of acquisition (e.g: open market/ off market/ public issue / right issue / preferential allotment / inter-se transfer etc.)	NIL shares of TC was directly acquired by the Acquirers Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi	Kirit Chimanlal Doshi	Digitally signed by Kirit Chimanlal Doshi	Hitesh Chimanlal Doshi	Digitally signed by Hitesh Chimanlal Doshi	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:35:15 +05'30'
Pankaj Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Hitesh Chimanlal Doshi (Promoter)		Viren Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 27, 2025

May 27, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "Takeover Regulations") with regard to aggregate acquisition of 61,942 shares of Waaree Sustainable Finance Private Limited ('WSFPL'), a promoter of the Target Company on May 23, 2025, by way of inter se gift transfer. WSFPL holds 18.37% stake in Target Company. Thus, the acquisition amounts to an indirect acquisition of 5.69% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations

The said acquisition is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said acquisition is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations.

This is for your information and record.

Yours faithfully,

<p>Pankaj Chimanlal Doshi</p> <p>Digitally signed by Pankaj Chimanlal Doshi</p>	<p>Kirit Chimanlal Doshi</p> <p>Digitally signed by Kirit Chimanlal Doshi</p>	<p>Hitesh Chimanlal Doshi</p> <p>Digitally signed by Hitesh Chimanlal Doshi</p>	<p>Viren Chimanlal Doshi</p> <p>Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:32:42 +05'30'</p>
<p>Pankaj Chimanlal Doshi (Promoter)</p>	<p>Kirit Chimanlal Doshi (Promoter Group)</p>	<p>Hitesh Chimanlal Doshi (Promoter)</p>	<p>Viren Chimanlal Doshi (Promoter)</p>

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ seller	i. Pankaj Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Hitesh Chimanlal Doshi – Promoter, Acquirer 3 iv. Viren Chimanlal Doshi - Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer / seller belongs Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition / sale:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Pankaj Chimanlal Doshi	0	0.00	0.00
Kirit Chimanlal Doshi	0	0.00	0.00
Hitesh Chimanlal Doshi	0	0.00	0.00
Viren Chimanlal Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00

After the acquisition /sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Mode of acquisition / sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	NIL shares of TC was directly acquired by the Acquirers Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC. ;		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi	Kirit Chimanlal Doshi	Digitally signed by Kirit Chimanlal Doshi	Hitesh Chimanlal Doshi	Digitally signed by Hitesh Chimanlal Doshi	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.27 18:33:25 +05'30'
Pankaj Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Hitesh Chimanlal Doshi (Promoter)		Viren Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 27, 2025

May 27, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011


Dear Sir/ Madam,

We, members of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (the "Takeover Regulations") with regard to aggregate transfer by way of inter se gift transfer of 61,942 shares of Waaree Sustainable Finance Private Limited ('WSFPL'), a promoter of the Target Company on May 23, 2025. WSFPL holds 18.37% stake in Target Company. Thus, this amounts to an indirect transfer of 5.69% of the Target Company under Regulation 3 read with Regulation 5 of the Takeover Regulations.

The said transfer is a part of the internal family understanding to provide for the welfare of the family members of the Transferors as well as to facilitate succession planning and therefore, will not affect the interests of the public shareholders of the Target Company as there is no overall change in the shareholding of promoters and promoter group in the Target Company.

The said transfer is pursuant to the relaxation of the inter-se transfer of shares amongst qualifying persons as specified in Regulation 10(1)(a)(i) of Takeover Regulations

This is for your information and record.

Yours faithfully,
PUJAN
PANKAJ
DOSHI  Digitally signed
by PUJAN
PANKAJ DOSHI

Pujan Pankaj Doshi
On behalf Promoter and members of promoter group
(Authorised by the transferors to submit on their behalf)
Mumbai

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Pujan Pankaj Doshi – Promoter Group, Transferor 1 ii. Rushabh Pankaj Doshi – Promoter Group, Transferor 2 iii. Binita Hitesh Doshi – Promoter Group, Transferor 3 iv. Bindiya Kirit Doshi – Promoter Group, Transferor 4 v. Nipa Viren Doshi – Promoter Group, Transferor 5 (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Yes, Members of the Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Pujan Pankaj Doshi	7,26,700	0.25	0.25
Rushabh Pankaj Doshi	10	0.00	0.00
Bindiya Kirit Doshi	1,98,16,212	6.90	6.90
Binita Hitesh Doshi	1,59,82,944	5.56	5.56
Nipa Viren Doshi	1,62,02,139	5.64	5.64
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,27,28,005	18.35	18.35
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /transferred</u>			
Pujan Pankaj Doshi	0	0.00	0.00
Rushabh Pankaj Doshi	0	0.00	0.00
Binita Hitesh Doshi	0	0.00	0.00
Bindiya Kirit Doshi	0	0.00	0.00
Nipa Viren Doshi	0	0.00	0.00
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00

d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	0	0.00	0.00
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
Pujan Pankaj Doshi	7,26,700	0.25	0.25
Rushabh Pankaj Doshi	10	0.00	0.00
Bindiya Kirit Doshi	1,98,16,212	6.90	6.90
Binita Hitesh Doshi	1,59,82,944	5.56	5.56
Nipa Viren Doshi	1,62,02,139	5.64	5.64
b) Shares encumbered with the acquirer	-	0.00	0.00
c) VRs otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00	0.00
Total (a+b+c+d)	5,27,28,005	18.35	18.35
Mode of acquisition/ transfer (e.g. open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	NIL shares of TC was directly transferred by the transferors. Off market interse transfer of shares of Promoter Company "Waaree Sustainable Finance Private Limited" by way of gift amongst qualifying persons, being Immediate Relatives being indirect transfer in the TC.		
Date of acquisition/ transfer of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 23, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

PUJAN PANKAJ DOSHI
Digitally signed
by PUJAN
PANKAJ DOSHI

Pujan Pankaj Doshi
On behalf Promoter and members of promoter group
(Authorised by the transferors to submit on their behalf)
Mumbai
May 27, 2025

May 31, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to aggregate acquisition of 5,27,27,955 equity shares of Rs. 10/- each, constituting 18.35% shareholding of the Target Company, by way of gift on May 30, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:08:27 +05'30'	Pankaj Chimanlal Doshi Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Viren Chimanlal Doshi (Promoter)	Pankaj Chimanlal Doshi (Promoter)

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirers belongs Promoter/Promoter group	Yes, either Promoter or a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition:-			
a) <u>Shares carrying voting rights acquired</u>			
Hitesh Chimanlal Doshi	1,59,82,934	5.56	5.56
Kirit Chimanlal Doshi	1,98,16,202	6.90	6.90
Viren Chimanlal Doshi	1,62,02,129	5.64	5.64
Pankaj Chimanlal Doshi	7,26,690	0.25	0.25
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	5,27,27,955	18.35	18.35

After the acquisition holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47
Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Mode of acquisition (e.g: open market/ off market/ public issue / right issue / preferential allotment / inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Fully paid-up Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:09:00 +05'30'	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 31, 2025

May 31, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the undersigned, Promoters and member of Promoter Group of Waaree Energies Limited ('Target Company'), are herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to aggregate acquisition of 5,27,27,955 equity shares of Rs. 10/- each, constituting 18.35% shareholding of the Target Company, by way of gift on May 30, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:07:13 +05'30'	Pankaj Chimanlal Doshi Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Viren Chimanlal Doshi (Promoter)	Pankaj Chimanlal Doshi (Promoter)

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ seller	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer / seller belongs Promoter/Promoter group	Yes, either Promoter or a member of Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale-under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	1,41,04,082	4.91	4.91
Kirit Chimanlal Doshi	1,01,92,782	3.55	3.55
Viren Chimanlal Doshi	1,09,54,007	3.81	3.81
Pankaj Chimanlal Doshi	2,46,04,384	8.56	8.56
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,98,55,255	20.83	20.83
Details of acquisition / sale:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Hitesh Chimanlal Doshi	1,59,82,934	5.56	5.56
Kirit Chimanlal Doshi	1,98,16,202	6.90	6.90
Viren Chimanlal Doshi	1,62,02,129	5.64	5.64
Pankaj Chimanlal Doshi	7,26,690	0.25	0.25
b) VRs purchased/ sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	5,27,27,955	18.35	18.35
After the acquisition /sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47

Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Mode of acquisition / sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition-/ sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi Date: 2025.05.31 17:10:26 +05'30'	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

May 31, 2025

May 31, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

We, the members of Promoter Group of Waaree Energies Limited ('Target Company'), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, with regard to transfer of 5,27,27,955 equity shares of Rs. 10/- each, constituting 18.35% shareholding of the Target Company, by way of gift on May 30, 2025, in compliance with regulation 10(1)(a)(i) of the SAST Regulations.

This is for your information and record.

Yours faithfully,

PUJAN PANKAJ DOSHI	Digitally signed by PUJAN PANKAJ DOSHI
Pujan Pankaj Doshi	
On behalf of the Promoter and member of Promoter Group (Authorised by transferors to submit disclosure on their behalf)	

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Binita Hitesh Doshi (Transferor-1) ii. Bindiya Kirit Doshi (Transferor-2) iii. Nipa Viren Doshi (Transferor-3) iv. Pujan Pankaj Doshi (Transferor-4) (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Binita Hitesh Doshi	1,59,82,944	5.56	5.56
Bindiya Kirit Doshi	1,98,16,212	6.90	6.90
Nipa Viren Doshi	1,62,02,139	5.64	5.64
Pujan Pankaj Doshi	7,26,700	0.25	0.25
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	5,27,27,995	18.35	18.35
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Binita Hitesh Doshi	1,59,82,934	5.56	5.56
Bindiya Kirit Doshi	1,98,16,202	6.90	6.90
Nipa Viren Doshi	1,62,02,129	5.64	5.64
Pujan Pankaj Doshi	7,26,690	0.25	0.25
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00

d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	5,27,27,955	18.35	18.35
After the acquisition / sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Binita Hitesh Doshi	10	0.00	0.00
Bindiya Kirit Doshi	10	0.00	0.00
Nipa Viren Doshi	10	0.00	0.00
Pujan Pankaj Doshi	10	0.00	0.00
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	40	0.00	0.00
Mode of acquisition-/ transferor (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market inter-se transfer of shares by way of gift amongst qualifying persons, being Immediate Relatives;		
Date of acquisition/ transferor of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	May 30, 2025		
Equity share capital / total voting capital of the TC before the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

PUJAN PANKAJ DOSHI	Digitally signed by PUJAN PANKAJ DOSHI
Pujan Pankaj Doshi	
On behalf of the Promoter and member of Promoter Group (Authorised by transferors to submit disclosure on their behalf)	

May 31, 2025

June 03, 2025

To,
The Listing Department,
BSE LIMITED,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai- 400 001

Scrip Code: 544277

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai - 400051

NSE Symbol: WAAREENER

To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We, the undersigned, promoters and member of Promoter Group of Waaree Energies Limited (‘Target Company’), herewith submit the disclosure in the format prescribed under Regulation 29(1) of the Takeover Regulations. In terms of HUF dissolution deeds dated May 31, 2025 - Hitesh Chimanlal Doshi HUF, Kirit Chimanlal Doshi HUF, Viren Chimanlal Doshi HUF and Pankaj Chimanlal Doshi HUF have been dissolved and entire shares of Target Company held by these HUFs have been transferred to Karta of respective HUFs. Accordingly, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, Mr. Viren Chimanlal Doshi and Mr. Pankaj Chimanlal Doshi are in receipt of cumulatively 1,93,80,002 equity shares constituting 6.75% shareholding of the Target Company on June 02, 2025 and June 03, 2025. This acquisition is exempt under regulation 10(1)(g) of the Takeover Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	

Encl: As above

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer and Person Acting in concert with the acquirer	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer belongs Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the Acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47
Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Details of acquisition:			
a) <u>Shares carrying voting rights acquired</u>			
Hitesh Chimanlal Doshi	28,05,365	0.98	0.98
Kirit Chimanlal Doshi	26,16,641	0.91	0.91
Viren Chimanlal Doshi	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi	73,84,088	2.57	2.57
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75

After the acquisition, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,28,92,381	11.45	11.45
Kirit Chimanlal Doshi	3,26,25,625	11.36	11.36
Viren Chimanlal Doshi	3,37,30,044	11.74	11.74
Pankaj Chimanlal Doshi	3,27,15,162	11.39	11.39
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Mode of acquisition (e.g open market / public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market acquisition of shares by way of transmission/succession/inheritance pursuant to dissolution of HUFs exempted under Regulation 10(1)(g) of SAST Regulations		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc	Equity Shares		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 03, 2025 (Hitesh Chimanlal Doshi) June 02, 2025 (Kirit Chimanlal Doshi) June 02, 2025 (Viren Chimanlal Doshi) June 02, 2025 (Pankaj Chimanlal Doshi)		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

June 03, 2025

June 03, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We, the undersigned, promoters and member of Promoter Group of Waaree Energies Limited (‘Target Company’), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the Takeover Regulations. In terms of HUF dissolution deeds dated May 31, 2025 - Hitesh Chimanlal Doshi HUF, Kirit Chimanlal Doshi HUF, Viren Chimanlal Doshi HUF and Pankaj Chimanlal Doshi HUF have been dissolved and entire shares of Target Company held by these HUFs have been transferred to Karta of respective HUFs. Accordingly, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, Mr. Viren Chimanlal Doshi and Mr. Pankaj Chimanlal Doshi are in receipt of cumulatively 1,93,80,002 equity shares constituting 6.75% shareholding of the Target Company on June 02, 2025 and June 03, 2025. This acquisition is exempt under regulation 10(1)(g) of the Takeover Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ seller	i. Hitesh Chimanlal Doshi – Promoter, Acquirer 1 ii. Kirit Chimanlal Doshi – Promoter Group, Acquirer 2 iii. Viren Chimanlal Doshi - Promoter, Acquirer 3 iv. Pankaj Chimanlal Doshi – Promoter, Acquirer 4 (hereinafter collectively referred to as Acquirers)		
Whether the acquirer / seller belongs Promoter/Promoter group	Promoter and Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,00,87,016	10.47	10.47
Kirit Chimanlal Doshi	3,00,08,984	10.45	10.45
Viren Chimanlal Doshi	2,71,56,136	9.45	9.45
Pankaj Chimanlal Doshi	2,53,31,074	8.82	8.82
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	11,25,83,210	39.19	39.19
Details of acquisition / sale:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Hitesh Chimanlal Doshi	28,05,365	0.98	0.98
Kirit Chimanlal Doshi	26,16,641	0.91	0.91
Viren Chimanlal Doshi	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi	73,84,088	2.57	2.57
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75

After the acquisition sale, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi	3,28,92,381	11.45	11.45
Kirit Chimanlal Doshi	3,26,25,625	11.36	11.36
Viren Chimanlal Doshi	3,37,30,044	11.74	11.74
Pankaj Chimanlal Doshi	3,27,15,162	11.39	11.39
b) Shares encumbered with the acquirer	0	0.00	0.00
c) VRs otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00	0.00
Total (a+b+c+d)	13,19,63,212	45.93	45.93
Mode of acquisition sale (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market receipt of shares by way of transmission/ succession/inheritance pursuant to dissolution of HUFs, exempted under Regulation 10(1)(g) of SAST Regulations		
Date of acquisition/ sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	June 03, 2025 (Hitesh Chimanlal Doshi) June 02, 2025 (Kirit Chimanlal Doshi) June 02, 2025 (Viren Chimanlal Doshi) June 02, 2025 (Pankaj Chimanlal Doshi)		
Equity share capital / total voting capital of the TC before the said acquisition- sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition / sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition sale *	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March, 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

June 03, 2025

June 03, 2025

To, The Listing Department, BSE LIMITED, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code: 544277	To, The Listing Department National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G-Block, Bandra Kurla Complex, Mumbai - 400051 NSE Symbol: WAAREEENER
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To,
Rajesh Gaur,
Company Secretary & Compliance Officer,
Waaree Energies Limited
602, Western Edge – 1, Western Express
Highway, Borivali (E), Mumbai – 400 066, INDIA

Subject: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (“Takeover Regulations”)

Dear Sir/ Madam,

We, the undersigned, promoters and member of Promoter Group of Waaree Energies Limited (‘Target Company’), herewith submit the disclosure in the format prescribed under Regulation 29(2) of the Takeover Regulations. In terms of HUF dissolution deeds dated May 31, 2025 - Hitesh Chimanlal Doshi HUF, Kirit Chimanlal Doshi HUF, Viren Chimanlal Doshi HUF and Pankaj Chimanlal Doshi HUF have been dissolved and entire shares of Target Company held by these HUFs have been transferred to Karta of respective HUFs. Accordingly, Mr. Hitesh Chimanlal Doshi, Mr. Kirit Chimanlal Doshi, Mr. Viren Chimanlal Doshi and Mr. Pankaj Chimanlal Doshi are in receipt of cumulatively 1,93,80,002 equity shares constituting 6.75% shareholding of the Target Company on June 02, 2025 and June 03, 2025. This acquisition is exempt under regulation 10(1)(g) of the Takeover Regulations.

This is for your information and record.

Yours faithfully,

HITESH CHIMANLAL DOSHI  Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI  Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi  Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi  Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)	Kirit Chimanlal Doshi (Promoter Group)	Viren Chimanlal Doshi (Promoter)	Pankaj Chimanlal Doshi (Promoter)
Mumbai	Mumbai	Mumbai	Mumbai

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Name of the Target Company (TC)	Waaree Energies Limited		
Name(s) of the acquirer/ transferor and Person Acting in concert with the acquirer/ transferor	i. Hitesh Chimanlal Doshi HUF – Promoter Group, Transferor 1 ii. Kirit Chimanlal Doshi HUF – Promoter Group, Transferor 2 iii. Viren Chimanlal Doshi HUF – Promoter Group, Transferor 3 iv. Pankaj Chimanlal Doshi HUF – Promoter Group, Transferor 4 (hereinafter collectively referred to as Transferors)		
Whether the acquirer / transferors belong Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the Acquisition/Disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / transfer under consideration, holding of:			
a) <u>Shares carrying voting rights</u>			
Hitesh Chimanlal Doshi HUF	28,05,365	0.98	0.98
Kirit Chimanlal Doshi HUF	26,16,641	0.91	0.91
Viren Chimanlal Doshi HUF	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi HUF	73,84,088	2.57	2.57
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00	0.00
c) Voting rights (VR) otherwise than by shares	0	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75
Details of acquisition / transfer:			
a) <u>Shares carrying voting rights acquired /sold</u>			
Hitesh Chimanlal Doshi HUF	28,05,365	0.98	0.98
Kirit Chimanlal Doshi HUF	26,16,641	0.91	0.91
Viren Chimanlal Doshi HUF	65,73,908	2.29	2.29
Pankaj Chimanlal Doshi HUF	73,84,088	2.57	2.57
b) VRs purchased/sold otherwise than by shares	0	0.00	0.00
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00

d) Shares encumbered / invoked / released by the acquirer	0	0.00	0.00
Total (a+b+c+d)	1,93,80,002	6.75	6.75
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
Hitesh Chimanlal Doshi HUF	-	0.00	0.00
Kirit Chimanlal Doshi HUF	-	0.00	0.00
Viren Chimanlal Doshi HUF	-	0.00	0.00
Pankaj Chimanlal Doshi HUF	-	0.00	0.00
b) Shares encumbered with the acquirer	-	0.00	0.00
c) VRs otherwise than by shares	-	0.00	0.00
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	0.00	0.00
Total (a+b+c+d)	-	0.00	0.00
Mode of acquisition-/ transferor (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Acquisition of shares by way of transmission, succession or inheritance pursuant to dissolution of HUFs;		
Date of acquisition/ transferor of shares/ VR or date of receipt of allotment of shares, whichever is applicable.	June 03, 2025 (Hitesh Chimanlal Doshi HUF) June 02, 2025 (Kirit Chimanlal Doshi HUF) June 02, 2025 (Viren Chimanlal Doshi HUF) June 02, 2025 (Pankaj Chimanlal Doshi HUF)		
Equity share capital / total voting capital of the TC before the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Equity share capital / total voting capital of the TC after the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		
Total diluted share/voting Capital of the TC after the said acquisition-/ sale*	Rs. 287,28,31,990 comprising of 28,72,83,199 equity shares of face value of Rs. 10/- each		

(*) Total share capital/ voting capital taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement i.e., (i.e., presently the filing done under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015), for the quarter of March 2025.

(**) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

HITESH CHIMANLAL DOSHI	Digitally signed by HITESH CHIMANLAL DOSHI	KIRIT CHIMANLAL DOSHI	Digitally signed by KIRIT CHIMANLAL DOSHI	Viren Chimanlal Doshi	Digitally signed by Viren Chimanlal Doshi	Pankaj Chimanlal Doshi	Digitally signed by Pankaj Chimanlal Doshi
Hitesh Chimanlal Doshi (Promoter)		Kirit Chimanlal Doshi (Promoter Group)		Viren Chimanlal Doshi (Promoter)		Pankaj Chimanlal Doshi (Promoter)	
Mumbai		Mumbai		Mumbai		Mumbai	

June 03, 2025