

November 4, 2025

To,
The Manager – Listing Dept,
National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
(NSE Scrip Code: RBLBANK)

Dear Sir/Madam,

Subject – Corrigendum to the public announcement and detailed public statement dated November 4, 2025 (“Corrigendum”) issued pursuant to Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in connection with an open offer to the Public Shareholders of RBL Bank Limited (“Target Company”) (“Open Offer”).

Emirates NBD Bank (P.J.S.C.)(the “**Acquirer**”) has announced an Open Offer to acquire up to 415,586,443 fully-paid-up equity shares of face value INR 10/- each (“**Equity Shares**”) from the Public Shareholders of the Target Company, representing 26% of the Expanded Voting Share Capital of the Target Company, at a price of INR 280.00 (Two Hundred and Eighty Rupees) per Equity Share (the “**Offer Price**”), aggregating to a total consideration of INR 116,364,204,040 (One Hundred and Sixteen Billion Three Hundred Sixty Four Million Two Hundred Four Thousand Forty Rupees) (assuming full acceptance) payable in cash.

In connection with the Open Offer, the public announcement was made by the Acquirer on October 18, 2025 (“**Public Announcement**”), and the Detailed Public Statement was made on October 27, 2025, and published and submitted on October 28, 2025 (“**Detailed Public Statement**”) accordingly, in terms of Regulation 18(5) of the SEBI (SAST) Regulations, the Corrigendum is published in all newspapers in which the Detailed Public Announcement was made. Please find enclosed the Corrigendum, published on November 4, 2025 in the following newspapers:

Name of the Newspaper	Newspaper’s Language	Editions
Financial Express	English	All
Jansatta	Hindi	All
Tarun Bharat	Marathi	Kolhapur and Mumbai

Should you require any further information / clarifications on the same, please contact the following persons:

Contact Person	Designation	Telephone	Email Id
Nidhi Wangnoo	Executive Director	+912261573275	nidhi.wangnoo@jpmorgan.com
Nilay Bang	Vice President	+912261573790	nilay.bang@jpmchase.com

Note: Reference to capitalized terms herein have the same meaning as that defined under the Public Announcement and Detailed Public Statement.

We request you to kindly disseminate the Corrigendum on your website at the earliest.

Thanking you,
For J.P. Morgan India Private Limited



Authorized Signatory
Nitin Maheshwari
Encl: Copy of the Corrigendum