



April 06, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 532692	NSE Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai- 400051 NSE Symbol: RMCL
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Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as received from key Managerial Personnel/Director/Promoter/Member of the promoter group.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,

For **RADHA MADHAV CORPORATION LIMITED**

NITIN JAIN Digitally signed
by NITIN JAIN
Date: 2026.04.06
16:29:06 +05'30'

Nitin Jain
Whole Time Director and CFO
(DIN: 09833381)



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April 06, 2026

From,
Vijay Patel
Proprietor of Vama Corporation
Bhuli Ba Banglow Patel Street
Saibaba Road Tithal
Valsad 396001

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: 532692	NSE Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: RMCL	Chairperson of Audit Committee of Radha Madhav Corporation Limited Survey No 50/9 Adaman Industrial Estate Village Kadaiya, Nani Daman, Daman And Diu, India, 396210
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Sub: DECLARATION UNDER REGULATION 31(4) OF THE SEBI (SAST) REGULATIONS, 2011 FOR MYSELF AND ON BEHALF OF THE PROMOTERS OF THE COMPANY

In compliance with the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, myself Vijay Patel, Proprietor of Vama Corporation and Promoter of the Company on behalf of the Promoter and Promoter Group of Radha Madhav Corporation Limited, hereby declare that as on March 31, 2026 we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2026.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,



(Vijay Patel)
Promoter of Radha Madhav Corporation Limited
(For on behalf of Promoter and Promoter Group)

Please note:

1. The Hon'ble NCLT Ahmedabad Bench, vide its order dated August 1, 2022, approved the Resolution Plan of Radha Madhav Corporation Ltd.
2. Pursuant to the approved Resolution Plan, the Company cancelled its existing capital on September 29, 2022, reducing the number of shares from 9,12,95,775 to 6,82,185. These shares are yet to be listed and dematerialized.
3. Post-approval of the Resolution Plan, the existing promoter shareholding became NIL.
4. The Company allotted shares on the following dates, which are yet to be listed and dematerialized:

Date of Board Resolution	No. of shares allotted
September 29, 2022	15,00,000
December 26, 2022	40,000
December 26, 2022	1,11,70,000

5. In compliance with the Hon'ble NCLT order and the approved Resolution Plan, the Company has undertaken the following actions:
 - o Filed Corporate Action Forms with NSDL and CDSL for the reduction of share capital.
 - o Submitted a listing application to NSE and BSE for approval of the reduction in share capital.
6. The Company has received a temporary ISIN (INE172H01022) from NSDL and CDSL. However, listing approval from BSE and NSE is still awaited. Until the listing approval is granted, NSDL and CDSL continue to reflect the old shareholding pattern of 9,12,95,775 shares, including the old promoters. Once the reduction is approved by NSE and BSE, the old promoters' shareholding will automatically become NIL.
7. Since the old promoters' shareholding has already become NIL as per the Resolution Plan, their names do not appear in the Shareholding pattern. However, due to the pending approval of the share capital reduction, their names are still reflected in the shareholding pattern.