

April 06, 2026

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol: PANACEABIO
Email: takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349
Email: corp.relations@bseindia.com

Sub: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for the financial year ended on March 31, 2026

Ref: Panacea Biotec Limited

Dear Sir / Madam,

In terms of Regulation 31(4) of Securities and Exchange Board of India (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I, Sandeep Jain belonging to the Promoters and Promoters' Group (listed herewith as **Annexure – A**) of Panacea Biotec Limited ("the Company") on behalf of myself, other Promoters & members of Promoters' Group and Persons acting in concert, hereby declare that no encumbrance on shares of the Company has been made, directly or indirectly during the financial year 2025-26.

Also, we would like to inform you that as on March 31, 2026, there is no encumbrance on any of the shares of the Company held by Promoters and Promoters' Group in the Company.

Kindly take the same on record and acknowledge receipt.

Thanking you,
Sincerely yours,



Sandeep Jain
(On Behalf of himself / Promoters & other
Promoter Group members / Persons acting in concert)

Encl.: As Above

CC:

The Company Secretary,
Panacea Biotec Limited,
Ambala- Chandigarh Highway,
Lalru- 140501, Punjab
Email: companysec@panaceabiotec.com

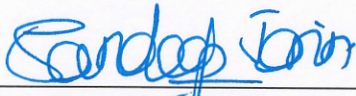
The Audit Committee,
Panacea Biotec Limited,
Ambala Chandigarh Highway,
Lalru- 140501, Punjab
Email: rj@rajesh-jain.com

Annexure - A

Name of the Company: Panacea Biotec Limited

S. No.	Name(s) of the person and Persons Acting in concert (PAC) with the Person	Whether the person belongs to Promoter / Promoter group
1.	Dr. Rajesh Jain	Promoter
2.	Mr. Sandeep Jain	Promoter
3.	Mrs. Nirmala Jain	Promoter Group
4.	Mrs. Meena Jain	Promoter Group
5.	Mrs. Pamilla Jain	Promoter Group
6.	Mr. Ankesh Jain	Promoter Group
7.	Mr. Harshet Jain	Promoter Group
8.	Mrs. Priyanka Jain	Promoter Group
9.	Rajesh Jain (HUF)	Promoter Group
10.	Sandeep Jain (HUF)	Promoter Group
11.	Mr. Abhey Kumar Jain	Promoter Group
12.	Mr. Ashish Jain	Promoter Group
13.	First Lucre Partnership Co. (through Dr. Rajesh Jain)	Promoter Group
14.	Second Lucre Partnership Co. (through Ms. Rashmi Jain)	Promoter Group

Signature of Authorized Signatory



Sandeep Jain

(On behalf of himself / Promoters & other
Promoter Group members / Persons acting in concert)

Place: New Delhi

Date: 06.04.2026