

Date: April 01, 2025

Listing Operations, Compliance Department, The Bombay Stock Exchange P J Towers, Dalal Street, Mumbai- 400001 Scrip Code: 543263 Debentures Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647	Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C/1, Block-G, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Symbol: SMCGLOBAL
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Dear Sir(s)/Ma'am(s),

Please find enclosed the yearly disclosure under Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended and as received from the Promoters of the Company along with Person acting in Concert (PAC) for the financial year ended 31st March, 2025.

You are requested to kindly take the same on record.

Thanking You,

For SMC Global Securities Limited

**Suman Kumar
E.V.P. (Corporate Affairs & Legal),
Company Secretary & General Counsel
Membership No. F5824**

Enclosed: Annexure 1: Declaration under Regulation 31(4) & 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dated: April 01, 2025
To,

Listing Operations, Compliance Department, The Bombay Stock Exchange P J Towers, Dalal Street, Mumbai- 400001 Scrip Code: 543263 Debentures Scrip Code: 939639, 939655, 939657, 939643, 939651 and 939647	Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, C/1, Block-G, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Symbol: SMCGLOBAL	The Chairperson Audit Committee SMC Global Securities Limited 11/6B, Shanti Chamber, Pusa Road, New Delhi 110005
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Subject: Declaration under Regulation 31(4) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s)/Ma'am(s),

In terms of Regulation 31(4) of SEBI (Acquisition of Shares and Takeovers) Regulations, 2011, I, **Subhash Chand Aggarwal**, Promoter of SMC Global Securities Limited for myself and on behalf of other promoters of SMC Global Securities Limited ("Target Company") hereby declare that we, along with Person Acting in Concert (PAC) have not made any encumbrance over the shares held by us, directly or indirectly, other than those already disclosed during the financial year. The summary of the shareholding and encumbrance standing as on 31st March, 2025 is as given below:

S. No.	Name and designation	Total shareholding in target Company	Encumbrance
1	Pulin Investments Private Limited (Member of Promoter Group)	92,77,205	90,27,205
2	Jai Ambey Share Broking Ltd (Member of Promoter Group)	14,86,670	3,25,000

Kindly take the same on record.

Thanking You,

For SMC Global Securities Limited

Subhash Chand Aggarwal
Chairman & Managing Director

 Date: 01/04/2025
 Place: New Delhi
 Mumbai-400063 Ph : +91-22-67341600, 66481818 Fax : +91-22-67341697 E-mail : smcmumbai@smcindiaonline.com

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