

Mofatraj P. Munot

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai - 400 051.

Sub: Disclosure regarding encumbrances of Equity Shares of Kalpataru Projects International Limited ('the Company') under Regulation 31(4) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations').

Dear Sirs,

In pursuance of Regulation 31(4) of the Takeover Regulations, I, being one of the Promoters of the Company along with other Promoter, Members of Promoter Group and Persons Acting in Concert (PAC) (who are holding equity shares of the Company) as tabulated in 'Annexure A', hold 5,73,52,692 (33.58%) equity shares of the Company in aggregate.

I, on behalf of Promoters, Members of Promoter Group & PAC, holding equity shares of the Company, hereby declare for the financial year ended on 31st March, 2026, that we have not made any encumbrance on the equity shares of the Company, directly or indirectly, other than that already disclosed during the financial year 2025-26.

Further, I state that out of the total number of shares held by the Promoters, Members of Promoter Group and PAC (as aforementioned) in aggregate, the Promoters, Members of Promoter Group and PAC have encumbered, 1,40,77,560 equity shares of the Company as on 31st March, 2026 in aggregate (i.e., encumbrances over 8.24% shareholding of the Company).

Kindly take the same on your record.

Yours truly,



MOFATRAJ P. MUNOT

Promoter

(On behalf of aforementioned Promoters, Members of Promoter Group and PAC)

Date: 9th April, 2026

Place: Mumbai

Encl: As above

Copy To:

The Audit Committee

Kalpataru Projects International Limited


Add:- Plot No. 101, Part III, GIDC Estate, Sector - 28, Gandhi Nagar, Gujarat, 382028

ANNEXURE A

**List of Promoters and Persons Acting in Concert (PAC)
(who are holding shares of the Company, for which the disclosure is being made herein
under Regulation 31(4) of SEBI (SAST) Regulations, 2011)**

Sr. No.	Promoters, Members of Promoter Group and Persons Acting in Concert (PAC)	Category	No. equity shares held	Shareholding as a % of total no. of shares of the Company	Number of Shares pledged	Pledge as a % of total Shares of the Company
1.	Mofatraj Pukhraj Munot	Promoter	1,63,43,218	9.57	-	-
2.	Parag Mofatraj Munot	Promoter	6,39,331	0.37	-	-
3.	Tara Kanga	Promoter Group	17,37,990	1.02	-	-
4.	Sudha Rajesh Golechha	Promoter Group	1,03,636	0.06	-	-
5.	Sunita Vijay Choraria	Promoter Group	8,71,650	0.51	2,70,000	0.16
6.	Yasmin Imtiaz Kanga	Promoter Group	3,00,000	0.18	-	-
7.	Imtiaz Kanga	Promoter Group	1,00,000	0.06	-	-
8.	Chandra Amar Munot	Promoter Group	10,000	0.01	-	-
9.	Umang Rajesh Golechha	Promoter Group	9,106	0.01	-	-
10.	Jash Choraria	Promoter Group	7,000	Negligible	-	-
11.	Khushali Yash Mandawewala	Promoter Group	7,000	Negligible	-	-
12.	Vijay K Choraria	Promoter Group	7,000	Negligible	-	-
13.	Rajesh B Golechha HUF	Promoter Group	2,125	Negligible	-	-
14.	Mofatraj P. Munot (Shares held by Mofatraj Munot as one of the Trustee of Aaryaveer Benefit Trust)	Promoter Group	7,77,000	0.45	-	-
15.	Mofatraj P. Munot (Shares held by Mofatraj P. Munot as one of the Trustee of Shubhika Benefit Trust)	Promoter Group	7,77,000	0.45	-	-
16.	Mofatraj P. Munot (Shares held by Mofatraj P. Munot as one of the Trustee of Saachi Benefit Trust)	Promoter Group	7,77,000	0.45	-	-

Sr. No.	Promoters, Members of Promoter Group and Persons Acting in Concert (PAC)	Category	No. equity shares held	Shareholding as a % of total no. of shares of the Company	Number of Shares pledged	Pledge as a % of total Shares of the Company
17.	Mofatraj P. Munot (Shares held by Mofatraj P. Munot as one of the Trustee of MPM Family Trust)	Promoter Group	500	Negligible	-	-
18.	K C Holdings Pvt Ltd	Promoter Group	2,07,76,884	12.17	1,05,84,506	6.19
19.	Kalpataru Constructions Private Limited	Promoter Group	1,36,54,347	8.00	32,13,054	1.88
20.	Kalpataru Holdings Pvt Ltd	Promoter Group	3,33,000	0.19	-	-
21.	Kalpataru Viniyog LLP	Promoter Group	10,000	0.01	-	-
22.	Shri Subham Global Trading LLP	Promoter Group	43,900	0.03		
23.	Abhinav A. Daga	Promoter Group	65,005	0.04	10,000	0.01
Total			5,73,52,692	33.58	1,40,77,560	8.24


MOFATRAJ P. MUNOT
Promoter

(on behalf of Promoters, Members of Promoter Group and PAC as aforementioned)

Date: 9th April, 2026

Place: Mumbai